Form **5471**

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01/2024, and ending 12/31/2024

OMB No. 1545-0123

Attachment Sequence No. 121

Name of person filing this return	, ,		, , ,	A Identifying number						
TRILINC GLOBAL IMPACT FUND, LLC					36-4732802					
Number, street, and room or su		-	not delivered to street	t address)	B Categor	y of filer (See i			ole box(es).)):
1230 ROSECRANS AV	ENUE, SUI	ITE 605			1a X 1	1c 2	2 3	4 X 5a X] _{5b}	
City or town, state, and ZIP code	•				C Enter the total percentage of the foreign corporation's voting					1
MANHATTAN BEACH,			stock you owned at the end of its annual accounting period100.0000 %							
Filer's tax year beginning	01/0)1/2024 ,an	d ending 12	/31/2024	1					
D Check box if this is a final Fo	orm 5471 for the	foreign corporation								
E Check if any excepted specifi										
F Check the box if this Form 54	171 has been co	mpleted using "Alto	ernative Information" u	ınder Rev. Pro	c. 2019-40					
G If the box on line F is checked	d, enter the corr	esponding code for	"Alternative Information	on" (see instru	ctions)					
H Person(s) on whose behalf the	is information ret	urn is filed:								
(4) N			(0) 4 11				. ,	(4) Chec	k applicable	e box(es)
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
Important: Fill in all app	olicable lines	and schedule	s. All informatio	n must be	in Eng	lish. All an	nounts mu	ist be stat	ed in U.	S. dollars
unless otherv	vise indicated	!.								
1a Name and address of foreign	gn corporation						b(1) Employ	yer identificat	ion number	r, if any
TRILINC GLOBAL IM	IPACT FUNI	O - ASIA,	LTD.				36-47	32802A		
OFFICES OF MAPLES	CORPORAT	TE SERVICE	S LIMITED,	P.O. BOX	X 309		b(2) Refere	nce ID numbe	er (see instr	uctions)
UGLAND HOUSE, GRA	ND CAYMAI	N KY1-1104	CJ				36-473280	2A		
							b(3) Previou instruction	us reference I tions)	D number(s	s), if any (see
							c Countr	y under who	se laws inco	orporated
								CJ		
d Date of incorporation	e Principal plac	e of business	f Principal business code number	s activity	g Principal business activity h Functional currency coo			ode		
06/20/2013	Ci	J	5231	110	INVESTMENTS			USD		
2 Provide the following inform				ated above.						
a Name, address, and identi United States	fying number of I	branch office or age	ent (if any) in the	b If a U.S. i	ncome tax	return was file	d, enter:			
ormou oraco				(i) Ta	axable inco	me or (loss)		(ii) U.S. income tax paid		
								(after	all credits)	
c Name and address of forei of incorporation	gn corporation's	statutory or resider	it agent in country			(including cor ly of the books			, .	
TRILING GLOBAL IMPACT H				the location	on of such	books and red	cords, if different	ent	, , , , , , ,	,
OFFICES OF MAPLES CORPO						MPACT FUND				
UGLAND HOUSE GRAND CAYN	MAN KY1-1104	CJ				CORPORATE	,SERVICES	LIMITED, P	.0.	
				UGLAND HO	OUSE, GR	AND CAYMAN				
	= :	- 1:		CJ, KY1-1	1104					
Schedule A Stock o	tne Foreig	n Corporatio	M	1		A Normalis (1)				
<i>(</i>) =					•	Number of sh	nares issued a			
(a) Description of each class of stock					Beginning accounting			` '	of annual	
				ļ	accountint	•		accoun	ting period	
COMMON						1	L.			1.
									F 474	
For Paperwork Reduction A	act Notice, see	instructions.						Form	34/1 (Re	ev. 12-2024)

Schedule B Shareholders of Fore					
Part I U.S. Shareholders of Fore		orporation (see instructions)			
(a) Name, address, and identifying number of shareholder		Description of each class of stock held by hareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)	
TRILINC GLOBAL IMPACT FUND, LLC	ORDINA		accounting period	1.	a paratimaga,
1230 ROSECRANS AVENUE, SUITE 605					
MANHATTAN BEACH, CA 90266					
36-4732802					100.00000
30 1732002					100.0000
_					
_					
_					
_					
Part II Direct Shareholders of Fo	oreign	Corporation (see instructions)		())	(8.5)
(a) Name, address, and identifying number of share Also, include country of incorporation or formation, if applicable.	eholder.	(b) Description of each class of stock held to Note: This description should match the condescription entered in Schedule A, col	orresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN, LTI	٥.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE SERVICES					
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					
00-000000					

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

•		,, ,		Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
•	4	Dividends	4		
Ĕ	5	Interest	5		2,623,438.
Income	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		
	b	Foreign currency transaction gain or loss - realized	8b		
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		2,623,438.
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
		Royalties and license fees	12b		
ns	13	Interest	13		
엹	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
De	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		801,283.
	18	Total deductions (add lines 11 through 17)	18		801,283.
	19	Net income or (loss) before unusual or infrequently occurring items,			
πe		and income tax expense (benefit) (subtract line 18 from line 10)	19		1,822,155.
Net Income	20	Unusual or infrequently occurring items	20		
드	21 a	Income tax expense (benefit) - current	21a		
Š	b	Income tax expense (benefit) - deferred	21b		
	22	Current year net income or (loss) per books (combine lines 19 through 21b)	22		1,822,155.
	23 a	Foreign currency translation adjustments	23a		
r ensi	b	Other	23b		
Other prehen ncome		Income tax expense (benefit) related to other comprehensive income	23c		
Other Comprehensive Income	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
Ö		less line 23c)	24		
					F 4=4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement) SEE .STATEMENT .1	8	15,000,000.	19,864,760.
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement)	13	4,989,065.	2,747,743.
14	Total assets	14	19,989,065.	22,612,503.
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement)	19	13,930,523.	13,934,474.
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	6,058,542.	8,678,029.
23	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24	19,989,065.	22,612,503.

Schedule G Other Information

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		Х
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
-	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		Х
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
<i>1</i> a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
∓ a	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
			х
	payment made or accrued to the foreign corporation (see instructions)?		- 2\(\)
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
С	Enter the total amount of the base erosion tax benefits		
5a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		X
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Sche	edule G	Other Information (continued)						
			Yes	No				
20 a	During	During the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions						
				Х				
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.						
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$						
	(3) UTF	PR (or similar taxes)						

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2		
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation				
	(see instructions)	1a		1	NONE
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception				
	under section 954(c)(6)	1c		1	NONE
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception				
	under section 954(c)(6)	1d		1	NONE
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE
3	Reserved for future use	3			
4	Factoring income	4		1	NONE
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.				
5a	Section 245A eligible dividends (see instructions)	5a		1	NONE
b	Extraordinary disposition amounts (see instructions)	5b		1	NONE
С	Extraordinary reduction amounts (see instructions)	5с		1	NONE
d	Section 245A(e) dividends (see instructions)	5d		1	NONE
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE
				Yes	No
7a	Was any income of the foreign corporation blocked?				X
b	Did any such income become unblocked during the tax year (see section 964(b))?				X
	If the answer to either question is "Yes," attach an explanation.				
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at		
	any time during the tax year (see instructions)?				X
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r	
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the
	beginning to the ending balances.				
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year		
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the
	beginning to the ending balances.				
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst				
		Forr	ո 5471	(Rev. 1	2-2024)

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasu Internal Revenue Service	ry			► Go to	www.irs.gov	/Form54	71 for	rins	tructions	and the	latest information.				
Name of person filing For	m 5471												Identifyin	ng number	
TRILINC GLOBA	L IMPACT	FUND	, LLC										36-47	32802	
Name of foreign corporati	on										EIN (if any)		Referenc	e ID number (see instructions)	
TRILINC GLOBA	L IMPACT	FUND	- ASI	A, LTD.							36-4732802A		36-4732802A		
a Separate Cate	gory (Enter c	ode - s	see instru	ctions.))	PAS	
b If code 901j is	entered on li	ne a,	enter the	country code for	or the sanc	tioned o	count	ry (s	see instru	ctions).)	• <u> </u>	
c If one of the R	BT codes is	entere	ed on line	a, enter the co	untry code	for the	treaty	/ cou	untry (see	instruct	ions))	>	
Part I Taxes 1	or Which a	Fore	ign Tax	Credit Is Allov	wed										
Section 1 - Taxes P	aid or Accru	ed Dir	ectly by F	oreign Corpora	ation										
	(a) Name of Payor Entity					(b) EIN or Reference ID Number of Payor Entity			Jnsuspended to (Enter		r or U.S. Possession Vhich Tax Is Paid ode - see instructions. eparate line for each.)	(e) Foreign Tax Year of F Entity to Which Tax R (Year/Month/Day	elates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)	
1															
2															
3															
4															
Income Subjection the Foreign June (see instruction)	urisdiction U.S	ction U.S. source income,		(i) Local Curre Which Tax Is (enter code - see	ency in Tax Paid s Payable (in local cur		currency in which to U.S. Dollars (divide colum		Conversion Rate In U.S. Dollars		In U.S. Dollars (divide column (j)				
1															
2															
3															
4						L									
											▶				
6 Total (combine	e lines 1 throu	ugh 4	of column	n (m))				• •			<u> </u>		<u> ▶ </u>		
Section 2 - Taxes D	eemed Paid	ву го	reign Cor	poration	(6)						(-)	(4)		(2)	
Nan	ne of Lower-Tier	(a) Distribu	iting Foreign	Corporation	I Number of Lower-Her I			Country or U.S. Possession to Which Tax Is Paid (Enter code - see instructions. Use a separate line for each.)			(d) PTEP G ach.) (enter c	roup	(e) Annual PTEP Account (enter year)		
1															
2															
3															
4															
			(g) t of PTEP in the PTEP Group functional currency)				(h) Total Amount of the PTEP Group Taxes With Respect to PTEP Group (USD)		to PTEP	(i) Foreign Income Taxes Properly Attributable to PTEP and not Previously Deemed Paid ((column (f)/column (g)) x column (h)) (USD)					
2								+							
3															
4								\top							
	lines 1 throu	uah 4	of column	ı (i)). Also repo	rt amount o	n Sche	dule F	 E-1.	line 6			•			
For Poporwork Body								,				F	Cabadul	E (Form 5471) (Pay 12 2021)	

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation EIN (if any) Reference ID number (see instructions) 36-4732802A TRILINC GLOBAL IMPACT FUND - ASIA, LTD. 36-4732802A Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Payor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to:

		14/00 15/4/04 15/						
IMPO	RTANT: Enter amounts in U.S. dollars.	(a) Subpart F Income	(b) Tested Income	(c) Residual Income	(d) Suspended Taxes			
1a	Balance at beginning of year (as reported in prior year Schedule E-1)	-0-	-0-	-0-				
b	Beginning balance adjustments (attach statement)							
СС	Adjusted beginning balance (combine lines 1a and 1b)							
2	Adjustment for foreign tax redetermination							
3a	Taxes unsuspended under anti-splitter rules							
b	Taxes suspended under anti-splitter rules							
4	Taxes reported on Schedule E, Part I, Section 1, line 5, column (I)							
5	Taxes carried over in nonrecognition transactions							
6	Taxes reported on Schedule E, Part I, Section 2, line 5, column (i)							
7	Other adjustments (attach statement)							
8	Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c							
	through 7)							
9	Taxes deemed paid with respect to inclusions (see instructions) · · · · · · · · · · · · · · · · · · ·							
10	Taxes deemed paid with respect to actual distributions							
11	Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P .							
12	Other (attach statement)							
13	Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))							
14	Reserved for future use							
15	Reduction for other taxes not deemed paid							
16	Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b),							
	and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of							
	columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to							
	zero. For the remaining columns, combine lines 8 through 12	-0-	-0-	-0-				

Schedule E (Form 5471) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - ASIA, LTD.	36-4732802A	36-4732802A
a Separate Category (Enter code - see instructions.)	PAS	
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		▶
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)		▶
Calculate E.A. Tarras Baild Assessed an Danmard Baild on Assessed to d. Esperiment and Brasilia	(EOD) - (E! O	- (th

Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation (continued)

(e) Taxes related to previously taxed E&P (see instructions) (v) Reclassified (i) (ii) (iii) (iv) (x) Section 951(a)(1)(A) (vi) Section 965(a) (vii) Section 965(b) (viii) Reclassified Reclassified General Reclassified Section 245A(d) Section 951A section 965(a) PTEP section 959(c)(1) PTEP section 965(b) section 951A section 245A(d) PTEP PTEP PTEP PTEP PTEP PTEP PTEP PTEP 1a b С 2 3a b 4 5 6 7 8 9 10 11 12 13 14

Schedule E (Form 5471) (Rev. 12-2021)

15 16

SCHEDULE H (Form 5471)

Current Earnings and Profits

Attach to Form 5471.

(Rev. December 2021) Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Name of foreign corporation Reference ID number (see instructions) TRILINC GLOBAL IMPACT FUND - ASIA, LTD. 36-4732802A 36-4732802A

MPC	DRIANT: Enter the amounts on lines 1 through 5c in functional (arrency.				
1	Current year net income or (loss) per foreign books of account.				1	1,822,155.
2	Net adjustments made to line 1 to determine current					
	earnings and profits according to U.S. financial and tax					
	accounting standards (see instructions):	Net Add	litions	Net Subtractions		
а	Capital gains or losses	2a □				
b	Depreciation and amortization	2b				
С	Depletion	2c				
d	Investment or incentive allowance	2d				
е	Charges to statutory reserves	2e				
f	Inventory adjustments	2f				
g	Income taxes (see Schedule E, Part I, Section 1, line 6,					
	column (m), and Part III, line 3, column (i))	2g				
h	Foreign currency gains or losses	2h				
i	Other (attach statement)	2i				
3	Total net additions	3				
4	Total net subtractions	4				
5 a	Current earnings and profits (line 1 plus line 3 minus line 4)				5a	1,822,155.
b	DASTM gain or (loss) for foreign corporations that use DASTM	(see instructions)			5b	
С	Combine lines 5a and 5b and enter the result on line	5c. Then enter	on lines 5	Sc(i), 5c(ii), and 5c(iii)(A)		
	through 5c(iii)(D) the portion of the line 5c amount	with respect to	the categ	gories of income shown		
	on those lines				5c	1,822,155.
	(i) General category (enter amount on applicable Sch	edule J, Part I,				
	line 3, column (a))					
	(ii) Passive category (enter amount on applicable Sch	edule J, Part I,				
	line 3, column (a))		5c(ii)	1,822,155.		
	(iii) Section 901(j) category:					
	(A) Enter the country code of the sanctioned country	-				
	and enter the line 5c amount with respect to					
	country on this line 5c(iii)(A) and on the application					
	Part I, line 3, column (a)		5c(iii)(A)			
	(B) Enter the country code of the sanctioned country					
	and enter the line 5c amount with respect to					
	country on this line 5c(iii)(B) and on the application					
	Part I, line 3, column (a)		5c(iii)(B)			
	(C) Enter the country code of the sanctioned country					
	and enter the line 5c amount with respect to					
	country on this line 5c(iii)(C) and on the application	•	5 - (:::\(O)			
	Part I, line 3, column (a)		5c(iii)(C)			
	(D) Enter the country code of the sanctioned country					
	and enter the line 5c amount with respect to					
	country on this line 5c(iii)(D) and on the application of the section (a)		Fo(:::\/D\			
ىر	Part I, line 3, column (a)			ago ovohongo roto sa		
a	defined in section 989(b)(3) and the related regulations (see in			-	E -1	1 000 155
_	Enter exchange rate used for line 5d			1.0000000	5d	1,822,155.
е	Litter excitatinge rate used for illie 30		· · · · · <u>· · · · · · · · · · · · · · </u>	1.0000000		

For Paperwork Reduction Act Notice, see instructions.

Schedule H (Form 5471) (Rev. 12-2021)

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

rril	INC GLOBAL IMPACT FUND, LLC			36-4732802		
lame o	f foreign corporation	EIN (if any)	Reference ID nu	mber (see instructions)	
ΓRIL	INC GLOBAL IMPACT FUND - ASIA, LTD.	36-47	732802A	36-4732802A		
	Separate Category (Enter code - see instructions.)			▶ P	AS	
			Functional Currency	Conversion Rate	U.S. Dollars	
1	Gross income (see instructions if cost of goods sold exceed gross	s				
	receipts)	. 1				
2	Exclusions (see instructions if cost of goods sold exceed gross receipt	s)				
а	Effectively connected income 2a					
b	Subpart F income 2b					
С	High-tax exception income per section					
	954(b)(4)					
d	Related party dividends 2d					
е	Foreign oil and gas extraction income 2e					
3	Total exclusions (combine lines 2a through 2e)	. 3				
4	Gross income less total exclusions (line 1 minus line 3) (se	ee				
	instructions)	. 4				
5	Deductions properly allocable to amount on line 4	. 5				
6	Tested income (loss) (line 4 minus line 5) (see instructions)	. 6				
7	Tested foreign income taxes	. 7				
8	Qualified business asset investment (QBAI)	. 8				
9 a	Interest expense included on line 5 9a					
b	Qualified interest expense 9b					
С	Tested loss QBAI amount 9c					
d	Tested interest expense (line 9a minus the sum of line 9b and line					
	9c). If zero or less, enter -0-	. 9d				
10 a	Interest income included in line 4 10a					
b	Qualified interest income					
С	Tested interest income (line 10a minus line 10b). If zero or less,					
	enter -0	. 10c				

For Paperwork Reduction Act Notice, see instructions.

Schedule I-1 (Form 5471) (Rev. 12-2021)

SCHEDULE J (Form 5471)

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

(Rev. December 2020) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

TRILINC GLOBAL IMPACT FUND, LLC

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

Name	of foreign corporation			EIN (if any)	R	Reference ID number (see instructions)		
Т	RILINC GLOBAL IMPACT FUND - ASIA, I	TD.		36-4732802A	3	5-4732802A		
а	Separate Category (Enter code - see instructions.)					> PA	S	
	If code 901j is entered on line a, enter the country							
Part								
Х	Check the box if person filing return does not have	all U.S. shareholders	' information to compl	ete an amount in colu	mn (e) (see instruct	ions).		
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		E&P (see instructions)	
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)	Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Deficit a Deduction for Suspended Taxe	(i) Reclassified section	(ii) Reclassified section 965(b) PTEP	
1 a	Balance at beginning of year (as reported on prior							
	year Schedule J)	1,303,522.						
b	Beginning balance adjustments (attach statement)							
С	Adjusted beginning balance (combine lines 1a and 1b)	1,303,522.						
2a	Reduction for taxes unsuspended under anti-splitter rules							
b	Disallowed deduction for taxes suspended under anti-splitter rules							
3	Current year E&P (or deficit in E&P) (enter amount							
Ū	from applicable line 5c of Schedule H)	1,822,155.						
4	E&P attributable to distributions of previously taxed							
•	E&P from lower-tier foreign corporation							
	E&P carried over in nonrecognition transaction							
b	Reclassify deficit in E&P as hovering deficit after							
_	nonrecognition transaction							
6	Other adjustments (attach statement)							
7	Total current and accumulated E&P (combine lines							
	1c through 6)	3,125,677.						
8	Amounts reclassified to section 959(c)(2) E&P from							
	section 959(c)(3) E&P							
9	Actual distributions							
10	Amounts reclassified to section 959(c)(1) E&P from							
	section 959(c)(2) E&P							
11	Amounts included as earnings invested in U.S. property							
	and reclassified to section 959(c)(1) E&P (see instructions)							
12	Other adjustments (attach statement)							
13	Hovering deficit offset of undistributed post-							
	transaction E&P (see instructions)							
14	Balance at beginning of next year (combine lines 7 through 13)	3,125,677.						
For P	aperwork Reduction Act Notice, see the Instructi	ons for Form 5471.				Schedule J (Fo	rm 5471) (Rev. 12-2020)	

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Part I	Accumulated E&P of Contr	olled Fo	reign Corporation (conti	nued)			
				(e) Previously Taxed E	E&P (see instructions	3)	
	(iii) General section 959(c)(1) PTEP	<i>(iv)</i> Re	classified section 951A PTEP	(v) Reclassified sec	ction 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a							
b							
С							
2a							
b							
3							
4							
5a							
b							
6							
8							
9							
10							
11							
12							
13							
14							
			(e) Previously Taxed E&	P (see instructions)			(f)
	(viii) Section 951A PTEP		(ix) Section 245A	s(d) PTEP	(x) Se	ction 951(a)(1)(A) PTEP	Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a						1,612,421.	2,915,943.
b							
С						1,612,421.	2,915,943.
2a							
b							
3							1,822,155.
4							
5a							
6 b							
7						1,612,421.	4,738,098.
8						1,012,121.	1,750,050:
9							
10							
11							
12							
13							
14						1,612,421.	4,738,098.

Schedule J (Form 5471) (Rev. 12-2020)

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

Schedule J (Form 5471) (Rev. 12-2020)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2021)
Department of the Treasury
Internal Revenue Service

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions a

OMB No. 1545-0123

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

Enter the relevant functional currency and the exchange rate used throughout this schedule (e) 10% or more U.S. shareholder of controlled foreign (d) Any other foreign corporation or partnership controlled by U.S. person filing this return (f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation (c) Any domestic (a) Transactions (b) U.S. person corporation or partnership controlled by U.S. person filing this return filing this return corporation (other than the U.S. person foreign corporation filing this return) 1 Sales of stock in trade (inventory) 2 Sales of tangible property other than stock in trade 3 Sales of property rights (patents, trademarks, etc.) 4 Platform contribution transaction payments received 5 Cost sharing transaction payments received 6 Compensation received for technical, managerial, engineering, construction, or like services . 7 Commissions received 8 Rents royalties and license fees received 9 Hybrid dividends received (see instructions) 10 Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions of previously taxed income) 11 Interest received 12 Premiums received for insurance or reinsurance 13 Loan guarantee fees received 14 Other amounts received (attach statement) 15 Add lines 1 through 14 16 Purchases of stock in trade (inventory) 17 Purchases of tangible property other than stock in trade 18 Purchases of property rights (patents, trademarks, etc.) 19 Platform contribution transaction payments paid 20 Cost sharing transaction payments paid . 21 Compensation paid for technical, managerial, engineering, construction, or like services . . 22 Commissions paid 23 Rents, royalties, and license fees paid 24 Hybrid dividends paid (see instructions) 25 Dividends paid (exclude hybrid dividends paid) 26 Interest paid 27 Premiums paid for insurance or reinsurance 28 Loan guarantee fees paid 29 Other amounts paid (attach statement). . 30 Add lines 16 through 29

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Schedule M (Form 5471) (Rev. 12-2021)

Name of person filing Form 5471	e of person filing Form 5471										
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation						
31 Accounts Payable			13,885,410.								
32 Amounts borrowed (enter the maximum											
loan balance during the year) - see											
instructions											
33 Accounts Receivable											
34 Amounts loaned (enter the maximum loan											
balance during the year) - see instructions											

Schedule M (Form 5471) (Rev. 12-2021)

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury

► Attach to Form 5471. ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

mema	ii Revenue Service					
Name o	f person filing Form 5471				Identifying nu	mber
TRIL	INC GLOBAL IMPACT FUND, LLC				36-4732	802
Name o	f U.S. shareholder				Identifying nu	mber
TRIL	INC GLOBAL IMPACT FUND, LLC				36-473	2802
Name o	f foreign corporation	EIN (i	f any)		Reference ID I	number (see instructions)
			4732802A		36-473280	2A
	Separate Category (Enter code - see instructions.)					AS
	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)				<u> ▶</u>	
Part	Previously Taxed E&P in Functional Currency (see instructions)					
		(a) Reclassified section 965(a) PTEP				(c) General section 959(c)(1) PTEP
1a	Balance at beginning of year (see instructions)					
b	Beginning balance adjustments (attach statement)					
С	Adjusted beginning balance (combine lines 1a and 1b)					
2	Reduction for taxes unsuspended under anti-splitter rules					
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporations.	on				
4	Previously taxed E&P carried over in nonrecognition transaction					
_5	Other adjustments (attach statement)					
6	Total previously taxed E&P (combine lines 1c through 5)					
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P					
8	Actual distributions of previously taxed E&P					
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P					
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (seinstructions)	ee				
11	Other adjustments (attach statement)					
12	Balance at beginning of next year (combine lines 6 through 11)					

Schedule P (Form 5471) (Rev. 12-2020)

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. age -
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a							1,612,421.	1,612,421.
b								
с							1,612,421.	1,612,421.
_2								
3								
_4								
5								
6							1,612,421.	1,612,421.
7								
8								
9								
10								
11								
12							1,612,421.	1,612,421.

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part	Previously Taxed E&P in U.S. Dollars (continued)											
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total				
1a							1,612,421.	1,612,421.				
b												
с							1,612,421.	1,612,421.				
_ 2												
3												
_4												
_ 5												
6							1,612,421.	1,612,421.				
_ 7												
_ 8												
9												
10												
11												
12							1,612,421.	1,612,421.				

Schedule P (Form 5471) (Rev. 12-2020)

SCHEDULE Q (Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nur	mber
TRILINC GLOBAL IMPACT FUND, L	LC					36-47328	102
Name of foreign corporation				EIN	(if any)	Reference ID r	number (see instructions)
TRILINC GLOBAL IMPACT FUND -	ASIA,	LTD.		36	-4732802A	36-4732802A	
Complete a separate Schedule Q with resp	ect to e	ach applicable catego	ory of income (see instr	uctions).			
A Enter separate category code with r	espect	to which this Schedule	e Q is being complete	d (see instructions for	codes)	PAS	
B If category code "PAS" is entered o	n line A,	enter the applicable	grouping code (see ins	tructions)		<u>III</u>	
C If code "901j" is entered on line A, e	enter the	country code for the	sanctioned country (s	ee instructions)			
Complete a separate Schedule Q for U.S.	source i	ncome and foreign so	ource income (see instr	uctions for an exceptio	n).		
D Indicate whether this Schedule Q is	being c	ompleted for: U	.S. source income or	X Foreign source	e income		
Complete a separate Schedule Q for FOGEI	or FOR	l income.					
E If this Schedule Q is being complete	ed for FC	OGEI or FORI income,	check this box				
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)
1 Subpart F Income Groups							
a Dividends, Interest, Rents,							
Royalties, & Annuities (Total)		2,623,438.					801,283.
(1) Unit name: TRILING GLOBAL	CJ	2,623,438.					801,283.
(2) Unit name:							
b Net Gain From Certain Property							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
c Net Gain From Commodities							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
d Net Foreign Currency Gain (Total)							
(1) Unit name:							
(2) Unit name:							
e Income Equivalent to Interest (Total)							
(1) Unit name:							
(2) Unit name:							
f Other Foreign Personal Holding							
Company Income (Total) (attach							
statement - see instructions)							
(1) Unit name:							
(2) Unit name:							
Important: See Computer-Generated Sched	ule Q in	instructions				•	

Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
а				1,822,155.					
(1)				1,822,155.					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
d									
(1)									
(2)									
е									
(1)									
(2)									
f									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		2,623,438.					801,283.

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)									
h									
(1)									
(2)									
<u>i</u>							—		
(1)									
(2)									
_i									
(1)									
(2) k									
-К									
ı									
m									
2									
3									
(1)									
(2)									
4									
(1)									
(2)									
5		rated Sahadula O in inst		1,822,155.					

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

vame (I Revenue Service Go to www.irs.gov/Form5471 for instruction person filing Form 5471		Identifying number			
rili	NC GLOBAL IMPACT FUND, LLC		36-4732802			
	of foreign corporation	EIN (if any)	Reference ID number (see instructions)			
TRILI	NC GLOBAL IMPACT FUND - ASIA, LTD.	36-4732802A	36-4732802A			
	(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in	(d) Amount of E&P distribution in foreign corporation's functional currency		
1	NO DISTRIBUTIONS	12/31/2024	NONE	NONE		
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						
21						
22						
23						

______ SCHEDULE C, LINE 17 - OTHER DEDUCTIONS _____ FUNCTIONAL U.S. DOLLARS CURRENCY _____ OTHER DEDUCTIONS 801,283. _____ TOTAL 801,283. SCHEDULE F - LINE 8 - OTHER INVESTMENTS _____ BEGINNING ENDING OTHER INVESTMENTS 19,864,760. 15,000,000. _____ _____ 15,000,000. 19,864,760. TOTAL SCHEDULE F - LINE 13 - OTHER ASSETS ENDING BEGINNING _____ _____ 4,989,065. 2,747,743. OTHER ASSETS _____ 4,989,065. 2,747,743. TOTAL SCHEDULE F - LINE 19 - OTHER LIABILITIES

ENDING

13,934,474.

OTHER LIABILITIES

BEGINNING

13,930,523.

to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

5471

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01/2024, and ending 12/31/2024

OMB No. 1545-0123

Attachment Sequence No. 121

Name of person filing this return	, (, , ,	1	A Identifyi	ng number					
TRILINC GLOBAL IM	PACT FUNI	O, LLC			36-4732802						
Number, street, and room or sui		-	not delivered to street	address) I	B Categor	y of filer (See i			ole box(es).)):	
1230 ROSECRANS AV	ENUE, SUI	ITE 605			1a X 1		2 3		5b 5c		
City or town, state, and ZIP code	•					e total percen		, ,		1	
MANHATTAN BEACH,	CA 90266			stock you owned at the end of its annual accounting period _{100.0000} %							
Filer's tax year beginning	01/0)1/2024 , and	d ending 12	/31/2024	1						
D Check box if this is a final Fo	rm 5471 for the	foreign corporation									
E Check if any excepted specifi										$\overline{}$	
F Check the box if this Form 54	171 has been co	mpleted using "Alte	ernative Information" u	ınder Rev. Pro	c. 2019-40						
G If the box on line F is checke	d, enter the corr	esponding code for	"Alternative Information	on" (see instru	ctions)						
H Person(s) on whose behalf th	is information ret	urn is filed:									
								(4) Chec	k applicable	e box(es)	
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director	
Important: Fill in all app			s. All informatio	n must be	in Eng	lish. All an	nounts m u	ıst be stat	ed in U.	S. dollars	
unless otherw							h/4) Emanda				
1a Name and address of foreig	•			_			` ′ ′ ′	yer identificat	ion number	, II arry	
TRILINC GLOBAL IM			•		- 200			2802LA	r (ago ingtr	uotiona)	
OFFICES OF MAPLES			· ·	P.O. BO	X 309			nce ID numbe	er (see msu	uctions)	
UGLAND HOUSE, GRA	ND CAYMAN	N KYI-1104	CJ				36-473280		D number/s) if any (ana	
							instruc	us reference l tions)	D Humber(s	s), ii arry (see	
							- 0				
							c Counti	ry under who	se laws inco	orporated	
d Data of in comparation	a Dringing place	a of husiness	f Dringing I huginger	a ativita i	- Dringi		ativity.	CJ		- da	
d Date of incorporation	e Principal plac	e of business	f Principal business code number	activity	g Principal business activity			h Functional currency code			
06/00/0010		_	500								
06/20/2013	C.		5231		INVEST	MENTS		USD			
2 Provide the following inform a Name, address, and identi							dt				
United States	rying number or t	branch office or age	in (ii arry) in the			return was file	d, enter:				
				(1) 18	axable inco	me or (loss)			come tax pa all credits)	aid	
								(anci	an orcans)		
c Name and address of foreign	an cornoration's	statutory or residen	t agent in country	d Name and	d address	(including cor	norate denari	ment if annlic	ahle) of ner	rson (or	
of incorporation	•	·	it agent in country	d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign corporation, and						,	
TRILING'GLOBAL IMPACT F						books and re	•				
OFFICES OF MAPLES CORPO						MPACT FUND		•			
UGLAND HOUSE GRAND CAYM	IAN KYI-IIU4	CO				S CORPORATE	,SERVICES	LIMITED, P	.0.		
					AND CAYMAN						
Cahadula A Stock of	f the Eeroig	n Corporatio		CJ, KY1-1	1104						
Schedule A Stock of	i die i oleig	ni Coi poi atto	/11		(h) Number of sl	nares issued	and outstandin	na		
(a) De	scription of each	class of stock		(:)	•	<u> </u>	laics issued				
(a) De	scription of each	Class of Stock			Beginning accounting				of annual		
COMMON							1			1	
COMMON						_	L.			1.	
For Paperwork Reduction A	Act Notice see	instructions						Form	5471 (R4	ev. 12-2024)	

Schedule B Shareholders of I					
(a) Name, address, and identifying number of shareholder	(b	Corporation (see instructions) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDINA	ARY	1.	1.	
1230 ROSECRANS AVENUE, SUITE 605					
MANHATTAN BEACH, CA 90266					
36-4732802					100.00000
Part II Direct Shareholders o	f Foreign	Corporation (see instructions)			
(a) Name, address, and identifying number of a Also, include country of incorporation or formation, if applicable.	shareholder.	(b) Description of each class of stock held be Note: This description should match the condescription entered in Schedule A, col	orresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN		ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE SERVICES					
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

•		,,		Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
a	4	Dividends	4		
Ĕ	5	Interest	5		148,918.
Income	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		9,813.
	b	Foreign currency transaction gain or loss - realized	8b		-73,871.
	9	Other income (attach statement)	9		·
	10	Total income (add lines 3 through 9)	10		84,860.
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
		Royalties and license fees	12b		
us	13	Interest	13		
ij	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
Ď	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		89,710.
	18	Total deductions (add lines 11 through 17)	18		89,710.
	19	Net income or (loss) before unusual or infrequently occurring items,			
ne		and income tax expense (benefit) (subtract line 18 from line 10)	19		-4,850.
Net Income	20	Unusual or infrequently occurring items	20		·
<u>ء</u>	21 a	Income tax expense (benefit) - current	21a		
Net		Income tax expense (benefit) - deferred	21b		
_	22	Current year net income or (loss) per books (combine lines 19 through 21b)	22		-4,850.
	23 a	Foreign currency translation adjustments	23a		, , , , , , , , , , , , , , , , , , , ,
r ansi		Other	23b		
Other prehen ncome		Income tax expense (benefit) related to other comprehensive income			
Other Comprehensive Income	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
S		less line 23c)	24		
					F 474

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement) SEE .STATEMENT .1	8	4,102,325.	2,828,394.
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement)	13	-273,846.	-264,033.
14	Total assets	14	3,828,479.	2,564,361.
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement)	19	2,512,490.	1,182,705.
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	1,315,989.	1,381,656.
23	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24	3,828,479.	2,564,361.

Schedule G Other Information

1301

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		Х
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		Х
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
-	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		X
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
4a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
	payment made or accrued to the foreign corporation (see instructions)?		X
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
	Enter the total amount of the base erosion tax benefits		
	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
- u	allowed under section 267A?		Х
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		Х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		37
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
16	If "Yes," enter the amount		
10	the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		X
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		7.7
L	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(s) distribution(s) and acquisition(s)		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)\$		
	(2) The amount of such related party indeptedness		

Sche	edule G	Other Information (continued)							
			Yes	No					
20 a	During	During the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions							
				Х					
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.							
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$							
	(3) UTF	PR (or similar taxes)							

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-	473280	2					
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation							
	(see instructions)	1a		1	NONE			
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE			
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception							
	under section 954(c)(6)	1c		1	NONE			
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception							
	under section 954(c)(6)	1d		1	NONE			
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE			
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE			
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE			
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE			
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE			
3	Reserved for future use	3						
4	Factoring income	4		1	NONE			
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.							
5a	Section 245A eligible dividends (see instructions)	5a		1	NONE			
b	Extraordinary disposition amounts (see instructions)							
С	Extraordinary reduction amounts (see instructions)							
d	Section 245A(e) dividends (see instructions)	5d		1	NONE			
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE			
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE			
				Yes	No			
7a	Was any income of the foreign corporation blocked?				X			
b	Did any such income become unblocked during the tax year (see section 964(b))?				X			
	If the answer to either question is "Yes," attach an explanation.							
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at					
	any time during the tax year (see instructions)?				X			
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the (CFC yea	ır				
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	nges fro	m the			
	beginning to the ending balances.							
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of t		-					
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	nges fro	m the			
	beginning to the ending balances.							
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst							
		For	ո 5471	(Rev. 1	2-2024)			

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service				► Go to	www.irs.gov/	Form54	171 for	ins	tructions	and the	latest information.			
Name of person filing Form 5471													Identifyin	g number
TRILINC GLOBAL IMP	ACT F	UND,	LLC										36-47	32802
Name of foreign corporation											EIN (if any)		Referenc	e ID number (see instructions)
TRILINC GLOBAL IMP	ACT F	UND	- LAT	IN AMERICA	, L						364732802LA		36-47	732802LA
a Separate Category (E	nter co	de - se	e instruc	ctions.)									>	PAS
b If code 901j is entere	d on line	e a, er	nter the	country code for	or the sanct	tioned	counti	ry (s	see instru	ctions).			>	·
c If one of the RBT cod	es is er	ntered	on line	a, enter the co	untry code i	for the	treaty	cou	untry (see	instruct	tions)		>	>
Part I Taxes for Wh	ich a F	oreig	gn Tax (Credit Is Allov	wed									
Section 1 - Taxes Paid or	Accrue	d Direc	ctly by F	oreign Corpora										
1	(a Name of P	a) Payor En	ntity		(b) EIN or Refo ID Numb Payor E	er of	1	(c) uspe Taxe	ended	to V (Enter co	(d) / or U.S. Possession Which Tax Is Paid ode - see instructions. eparate line for each.)	(e) Foreign Tax Year of F Entity to Which Tax Re (Year/Month/Day	elates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)
1														
2														
3														
4														
Income Subject to Tax in the Foreign Jurisdiction (see instructions)	Foreign Jurisdiction U.S. source income, Which Tax Is				rency in Tax Paid or Assertion Tax Paid or A			or Ac	y in which		(k) Conversion Rate to U.S. Dollars	(I) In U.S. Dollars (divide column (j by column (k))		(m) In Functional Currency of Foreign Corporation
1														
2														
3														
4														
5 Total (combine lines	_													
6 Total (combine lines	l throug	h 4 of	f column	ı (m))									▶	
Section 2 - Taxes Deemed	Paid by	y Fore	ign Cor	poration										
Name of Low	er-Tier Di	(a) stributin	ng Foreign	Corporation	(b) EIN or Refer Number of L Distributing Corpora	rence ID ower-Tier Foreign ttion	(Er		,	S. Posses	(c) sion to Which Tax Is Paid s. Use a separate line for e	(d) PTEP G ach.) (enter c	roup	(e) Annual PTEP Account (enter year)
1														
2														
3														
4														
	f) stributed functional	currency	y)		(g) t of PTEP in the functional curre		Group				(h) of the PTEP Group Taxes to PTEP Group (USD)	to PTEP	ncome Taxe and not Pre	(i) es Properly Attributable eviously Deemed Paid (g)) x column (h)) (USD)
1														
2								\perp						
3								\perp						
4														
5 Total (combine lines	l throug	h 4 of	f column	ı (i)). Also repo	rt amount o	n Sche	dule E	E-1,	line 6			•		

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation EIN (if any) Reference ID number (see instructions) 364732802LA TRILINC GLOBAL IMPACT FUND - LATIN AMERICA, L 36-4732802LA Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Payor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Pavor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: IMPORTANT: Enter amounts in LLS dollars

IIVIFO	CIANT. Litter amounts in 0.3. dollars.	(a) Subpart F Income	(b) Tested Income	(c) Residual Income	(d) Suspended Taxes
1a	Balance at beginning of year (as reported in prior year Schedule E-1)	-0-	-0-	-0-	
b	Beginning balance adjustments (attach statement)				
С	Adjusted beginning balance (combine lines 1a and 1b)				
2	Adjustment for foreign tax redetermination				
3a	Taxes unsuspended under anti-splitter rules				
b	Taxes suspended under anti-splitter rules				
4	Taxes reported on Schedule E, Part I, Section 1, line 5, column (I)				
5	Taxes carried over in nonrecognition transactions				
6	Taxes reported on Schedule E, Part I, Section 2, line 5, column (i)				
7	Other adjustments (attach statement)				
8	Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c				
	through 7)				
9	Taxes deemed paid with respect to inclusions (see instructions)				
10	Taxes deemed paid with respect to actual distributions				
11	Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P .				
12	Other (attach statement)				
13	Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))				
14	Reserved for future use				
15	Reduction for other taxes not deemed paid				
16	Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b),				
	and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of				
	columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to				
	zero. For the remaining columns, combine lines 8 through 12	0	_		

Page 3 Schedule E (Form 5471) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - LATIN AMERICA, L	364732802LA	36-4732802LA
a Separate Category (Enter code - see instructions.)		PAS
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		▶
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)		▶
Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation	n (continued)

(e) Taxes related to previously taxed E&P (see instructions) (i) Reclassified section 965(a) PTEP (iv) Reclassified (ii) Reclassified (iii) General (v) Reclassified (vi) Section 965(a) (vii) Section 965(b) (ix) Section 245A(d) (x) Section 951(a)(1)(A) (viii) Section 951A section 245A(d) PTEP section 965(b) PTEP section 959(c)(1) PTEP section 951A PTEP PTEP PTEP PTEP PTEP PTEP 1a b С 2 3a b 4 5 6 7 8 9 10 11 12 13 14 15

Schedule E (Form 5471) (Rev. 12-2021)

16

SCHEDULE H (Form 5471) (Rev. December 2021)

Current Earnings and Profits

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Name of foreign corporation Reference ID number (see instructions) TRILINC GLOBAL IMPACT FUND - LATIN AMERICA, L 364732802LA 36-4732802LA

IMPORTANT: Enter the amounts on lines 1 through 5c in functional currency

Current year net income or (loss) per foreign books of a	ccount.			1	-4,850
Net adjustments made to line 1 to determine curren					•
earnings and profits according to U.S. financial and ta					
accounting standards (see instructions):		Net Additions	Net Subtractions		
a Capital gains or losses	2a				
b Depreciation and amortization					
c Depletion					
d Investment or incentive allowance					
e Charges to statutory reserves	2e				
f Inventory adjustments	2f				
g Income taxes (see Schedule E, Part I, Section 1, line 6	,				
column (m), and Part III, line 3, column (i))	2g				
h Foreign currency gains or losses	2h				
i Other (attach statement). SEE STATEMENT 2.	2i		9,813.		
Total net additions	3				
Total net subtractions	4		9,813.		
a Current earnings and profits (line 1 plus line 3 minus line	ne 4)			5a	-14,663
b DASTM gain or (loss) for foreign corporations that use	DASTM (se	ee instructions)		5b	
c Combine lines 5a and 5b and enter the result	on line 5c	. Then enter on lines	5c(i), 5c(ii), and 5c(iii)(A)		
through 5c(iii)(D) the portion of the line 5c a	mount wit	h respect to the cate	gories of income shown		
on those lines		,	,	5c	-14,663
(i) General category (enter amount on applicab	e Schedu	le J, Part I,			
line 3, column (a))		5c(i)			
(ii) Passive category (enter amount on applicable	e Schedu	le J, Part I,			
line 3, column (a))		5c(ii)	-14,663.		
(iii) Section 901(j) category:					
(A) Enter the country code of the sanctioned	country >				
and enter the line 5c amount with resp	ect to th	e sanctioned			
country on this line 5c(iii)(A) and on the	applicable	Schedule J,			
Part I, line 3, column (a)		5c(iii)(A)			
(B) Enter the country code of the sanctioned	country >				
and enter the line 5c amount with res	ect to th	e sanctioned			
country on this line 5c(iii)(B) and on the	applicable	Schedule J,			
Part I, line 3, column (a)					
(C) Enter the country code of the sanctioned	country >				
and enter the line 5c amount with resp	ect to th	e sanctioned			
country on this line 5c(iii)(C) and on the	applicable	Schedule J,			
Part I, line 3, column (a)		5c(iii)(C)			
(D) Enter the country code of the sanctioned	country >				
and enter the line 5c amount with resp	ect to th	e sanctioned			
country on this line 5c(iii)(D) and on the	applicable	Schedule J,			
Part I, line 3, column (a)		5c(iii)(D)			
d Current earnings and profits in U.S. dollars					
defined in section 989(b)(3) and the related regulation	s (see instru	uctions))	<u> </u>	5d	-14,663
e Enter exchange rate used for line 5d		E			

For Paperwork Reduction Act Notice, see instructions.

Schedule H (Form 5471) (Rev. 12-2021)

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Attach to Form 5471. ▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Name of foreign corporation Reference ID number (see instructions)

TRILINC GLOBAL IMPACT FUND - LATIN AMERICA, 364732802LA 36-4732802LA

			Functional Currency	Conversion Rate	U.S. Dollars
1	Gross income (see instructions if cost of goods sold exceed g	ross			
	receipts)	1			
2	Exclusions (see instructions if cost of goods sold exceed gross received	eipts)			
а	Effectively connected income 2a				
b	Subpart F income 2b				
С	High-tax exception income per section				
	954(b)(4)				
d	Related party dividends 2d				
е	Foreign oil and gas extraction income 2e				
3	Total exclusions (combine lines 2a through 2e)	3			
4	Gross income less total exclusions (line 1 minus line 3)	(see			
	instructions)	4			
5	Deductions properly allocable to amount on line 4	5			
6	Tested income (loss) (line 4 minus line 5) (see instructions)	6			
7	Tested foreign income taxes	7			
8	Qualified business asset investment (QBAI)	8			
9 a	Interest expense included on line 5 9a				
b	Qualified interest expense 9b				
С	Tested loss QBAI amount 9c				
d	Tested interest expense (line 9a minus the sum of line 9b and l	ine			
	9c). If zero or less, enter -0-	9d			
0 a	Interest income included in line 4 10a				
b	Qualified interest income				
С	Tested interest income (line 10a minus line 10b). If zero or le	, I			
	enter -0-	10c			

SCHEDULE J (Form 5471)

(Rev. December 2020)

Department of the Treasury

TRILINC GLOBAL IMPACT FUND, LLC

Internal Revenue Service Name of person filing Form 5471

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

Name	me of foreign corporation			EIN (if any)	R	Reference ID number (see instructions)		
Т	RILINC GLOBAL IMPACT FUND - LATIN A	AMERICA, L		364732802LA	30	36-4732802LA		
а	Separate Category (Enter code - see instructions.)					P A	S	
	If code 901j is entered on line a, enter the country							
Part	Accumulated E&P of Controlled Foreign	Corporation						
Х	Check the box if person filing return does not have	all U.S. shareholders	' information to compl	ete an amount in colu	mn (e) (see instruct	ions).		
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		E&P (see instructions)	
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)	Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Deficit a Deduction for Suspended Taxe	(i) Reclassified section	(ii) Reclassified section 965(b) PTEP	
1 a	Balance at beginning of year (as reported on prior							
	year Schedule J)	-1,369,154.						
b	Beginning balance adjustments (attach statement)							
c	Adjusted beginning balance (combine lines 1a and 1b)	-1,369,154.						
2a	Reduction for taxes unsuspended under anti-splitter rules							
b	Disallowed deduction for taxes suspended under							
	anti-splitter rules							
3	Current year E&P (or deficit in E&P) (enter amount							
	from applicable line 5c of Schedule H)	-14,663.						
4	E&P attributable to distributions of previously taxed							
	E&P from lower-tier foreign corporation							
5a	E&P carried over in nonrecognition transaction							
b	Reclassify deficit in E&P as hovering deficit after							
	nonrecognition transaction							
6	Other adjustments (attach statement)							
7	Total current and accumulated E&P (combine lines							
	1c through 6)	-1,383,817.						
8	Amounts reclassified to section 959(c)(2) E&P from							
	section 959(c)(3) E&P							
9	Actual distributions							
10	Amounts reclassified to section 959(c)(1) E&P from							
	section 959(c)(2) E&P							
11	Amounts included as earnings invested in U.S. property							
	and reclassified to section 959(c)(1) E&P (see instructions)							
12	Other adjustments (attach statement)							
13	Hovering deficit offset of undistributed post-							
	transaction E&P (see instructions)							
14	Balance at beginning of next year (combine lines 7 through 13)	-1,383,817.						
F F	lamanuant Daduatian Aat Natiaa aaa tha luatuuati	ana fan Cann E474				0 - 1: 1: - 1 / 5 -	F474\ (D 40 0000\	

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

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Part I	Accumulated E&P of Contr	olled Fo	reign Corporation (contin	nued)			
				(e) Previously Taxed E	&P (see instructions		
	(iii) General section 959(c)(1) PTEP		classified section 951A PTEP	(v) Reclassified secti	on 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a							
b							
С							
2a							
b							
3							
4							
5a							
b							
6							
7							
8							
9							
10							
11							
12							
13							
14			(e) Previously Taxed E&F	(see instructions)			(6)
	(viii) Section 951A PTEP		(ix) Section 245A		(x) Sec	etion 951(a)(1)(A) PTEP	(f) Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a							-1,369,154.
b							
С							-1,369,154.
2a							
b							
3							-14,663.
4							
5a							
b							
6							
8							-1,383,817.
8							
9							
10							
11							
12							
13							-1,383,817.
14			1		1		- L , 303 , 0 L / .

Schedule J (Form 5471) (Rev. 12-2020)

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

Schedule J (Form 5471) (Rev. 12-2020)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2021)
Department of the Treasury

OMB No. 1545-0123

	ernal Revenue Service	► Go to www.irs.g	gov/Form5471 for instr	uctions and the latest info	ormation.		
	me of person filing Form 5471					Identifying	number
rri	LINC GLOBAL IMPACT FUND, LLC					36-473280	02
Naı	me of foreign corporation			EIN (if any)		Reference	ID number (see instructions)
rri	LINC GLOBAL IMPACT FUND - LATI	N AMERICA, L		364732802LA		36-473280)2LA
the	portant: Complete a separate Sci e annual accounting period betwe llars translated from functional curr	een the foreign corpor	ation and the persons	s listed in columns (b) th	rough (f). All		
En	ter the relevant functional currency	and the exchange rate	used throughout this so	chedule ▶ 1			
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or m sharehold controlled corporation than the U.S filing this	lore U.S. der of foreign I (other I person	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
_	Color of stools in troods (i.e., t.)		uno rotam	tino rotam	filing this i	eturn)	Toroigh corporation
	Sales of stock in trade (inventory)						
2	Sales of tangible property other						
_	than stock in trade						
3	Sales of property rights (patents,						
	trademarks, etc.)						
4	Platform contribution transaction						
_	payments received						
5	Cost sharing transaction pay-						
6	ments received Compensation received for technical, managerial, engineering, construction, or like services						
7	Commissions received						
8	Rents, royalties, and license fees received						
9	Hybrid dividends received (see instructions)						
10	Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions of previously taxed income)						
11	Interest received						
12	Premiums received for insurance						
	or reinsurance						
13	Loan guarantee fees received						
	Other amounts received (attach statement)						
15	Add lines 1 through 14						
16	Purchases of stock in trade (inventory)						
17	Purchases of tangible property						
	other than stock in trade						
18	Purchases of property rights						
	(patents, trademarks, etc.)						
19	Platform contribution transaction						
	payments paid						
	Cost sharing transaction payments paid						
21	Compensation paid for tech-						
	nical, managerial, engineering,						
	construction, or like services						
	Commissions paid						
	Rents, royalties, and license fees paid						
	Hybrid dividends paid (see instructions)						
∠5	Dividends paid (exclude hybrid						
26	dividends paid)						
	Interest paid						
	Premiums paid for insurance or reinsurance Loan guarantee fees paid						
29	Other amounts paid (attach statement).						
	ı		i .	1	1		i .

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Schedule M (Form 5471) (Rev. 12-2021)

30 Add lines 16 through 29

Name of person filing Form 5471	Identifying	number			
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
31 Accounts Payable			1,177,140.		
32 Amounts borrowed (enter the maximum					
loan balance during the year) - see					
instructions					
33 Accounts Receivable					
34 Amounts loaned (enter the maximum loan					
balance during the year) - see instructions					

Schedule M (Form 5471) (Rev. 12-2021)

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471. ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name o	of person filing Form 5471		Identifying number			
TRII	INC GLOBAL IMPACT FUND, LLC		36-4732802			
Name o	of U.S. shareholder		Identifying nur	mber		
TRII	INC GLOBAL IMPACT FUND, LLC			36-473	2802	
Name o	of foreign corporation	N (if any)		Reference ID number (see instructions)		
TRII	JINC GLOBAL IMPACT FUND - LATIN AMERICA, L 3	64732802LA		36-4732802	2LA	
а	Separate Category (Enter code - see instructions.)			> P2	AS	
	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)					
Part	Previously Taxed E&P in Functional Currency (see instructions)					
		(a)	(1	b)	(c)	
		Reclassified section	Reclassifi	ed section	General section	
		965(a) PTEP	965(b)	PTEP	959(c)(1) PTEP	
1a	Balance at beginning of year (see instructions)					
b	Beginning balance adjustments (attach statement)					
C	Adjusted beginning balance (combine lines 1a and 1b)					
_	Deduction for toyon unquenended under entirentitor rules					
2	Reduction for taxes unsuspended under anti-splitter rules					
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation					
	Previously taxed EXP attributable to distributions of previously taxed EXP from lower-tier loreign corporation	I				
4	Previously taxed E&P carried over in nonrecognition transaction					
	Treviously taxed Ear carried over in nonrecognition transaction					
5	Other adjustments (attach statement)					
6	Total previously taxed E&P (combine lines 1c through 5)	_				
	, , , , , , , , , , , , , , , , , , , ,	-				
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P					
8	Actual distributions of previously taxed E&P					
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P					
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see					
	instructions)					
11	Other adjustments (attach statement)					
12	Balance at beginning of next year (combine lines 6 through 11)					

Schedule P (Form 5471) (Rev. 12-2020)

Part I	Previously Taxed E&P in Functional Currency (see instructions) (continued)									
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total		
1a										
b										
с										
2										
3										
4										
5										
6										
7										
8										
9										
10										
11										
12										

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part	Previously Taxed E&P in U.S. Dollars (continued)								
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total	
1a									
b									
с									
_ 2									
3									
_4									
5									
6									
7									
_ 8									
9									
10									
11									
12									

Schedule P (Form 5471) (Rev. 12-2020)

SCHEDULE Q

(Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nu	mber			
TRILINC GLOBAL IMPACT FUND, L	LC					36-47328	302			
Name of foreign corporation				EIN	(if any)	Reference ID i	Reference ID number (see instructions)			
TRILINC GLOBAL IMPACT FUND -	LATIN	AMERICA, L		36	4732802LA	36-4732802L	A			
Complete a separate Schedule Q with resp	ect to e	ach applicable catego	ory of income (see instru	uctions).						
A Enter separate category code with r	espect	to which this Schedule	e Q is being complete	d (see instructions for	codes)	PAS_				
	B If category code "PAS" is entered on line A, enter the applicable grouping code (see instructions)									
C If code "901j" is entered on line A, e	enter the	country code for the	sanctioned country (s	ee instructions)						
Complete a separate Schedule Q for U.S.	source i	ncome and foreign so	ource income (see instru	uctions for an exception	n).					
D Indicate whether this Schedule Q is	being c	ompleted for: U	.S. source income or	x Foreign source	ce income					
Complete a separate Schedule Q for FOGEI	or FOR	I income.								
E If this Schedule Q is being complete	d for FC	OGEI or FORI income,	check this box			<u> </u>	<u> </u>			
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)			
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses			
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)			
 Subpart F Income Groups 										
a Dividends, Interest, Rents,										
Royalties, & Annuities (Total)		84,860.					89,710.			
(1) Unit name:TRILING GLOBAL_	CJ	84,860.					89,710.			
(2) Unit name:										
b Net Gain From Certain Property										
Transactions (Total)										
(1) Unit name:										
(2) Unit name:										
c Net Gain From Commodities										
Transactions (Total)										
(1) Unit name:										
(2) Unit name:										
d Net Foreign Currency Gain (Total)										
(1) Unit name:										
(2) Unit name:										
e Income Equivalent to Interest (Total)										
(1) Unit name:										
(2) Unit name:										
f Other Foreign Personal Holding										
Company Income (Total) (attach										
statement - see instructions)										
(1) Unit name:										
(2) Unit name:										
Important: See Computer-Generated Schedu	ule Q in	instructions.								

For Paperwork Reduction Act Notice, see instructions.

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Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				-4,850.					
(1)				-4,850.					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
d									
(1)									
(2)									
<u>e</u>									
(1)									
(2)									
f (1)									
(2)	10.0								

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		84,860.					89,710.

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)									
h									
(1)									
(2)									
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(1)									
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4									
(1)									
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5		rated Sahadula O in inst		-4,850.					

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

	venue Service Go to www.ns.gov/ro/ms477101 mstrt erson filing Form 5471		Identifying number			
TRILINC (GLOBAL IMPACT FUND, LLC		36-4732802			
lame of for	reign corporation	EIN (if any)	Reference ID number (see instructions)			
TRILINC (GLOBAL IMPACT FUND - LATIN AMERICA, L	364732802LA	36-4732802LA			
	(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&P distribution in foreign corporation's functional currency		
1 NON	N-TAXABLE RETURN OF BASIS IRC § 301(C)(2)	12/31/2024	1,386,160.			
2						
3						
4						
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16						
17						
18						
19						
20						
21						
22						
23						
24						

______ SCHEDULE C. LINE 17 - OTHER DEDUCTIONS

	FUNCTIONAL	U.S.
	CURRENCY	DOLLARS
OPERATING EXPENSES		89,710.
TOTAL		89,710.
	=========	=======================================
SCHEDULE F - LINE 8 - OTHER INVESTMENTS		
	BEGINNING	ENDING
INVESTMENTS	4,102,325.	2,828,394.
TOTAL	4,102,325.	2,828,394.
SCHEDULE F - LINE 13 - OTHER ASSETS		

,	SCHEDULE	F	_	LINE	13	_	OTHER	ASSETS

	BEGINNING	ENDING
INTEREST RECEIVABLE	-273,846.	-264,033.
TOTAL	-273,846. ==========	-264,033.

TOTAL	-273,846.	-264,033.
	===========	==========

	BEGINNING	ENDING
ACCRUED OTHER EXPENSES	2,512,490.	1,182,705.
TOTAL	2,512,490.	1,182,705.

SCHEDULE F - LINE 19 - OTHER LIABILITIES

SCHEDULE H - LINE 2I - OTHER

UNREALIZED GAIN/(LOSS)

TOTAL

NET ADDITIONS NET SUBTRACTIONS

9,813.

9,813.

TRILINC GLOBAL IMPACT FUND - LATIN AMERICA, LTD. meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

5471

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01/2024, and ending 12/31/2024

OMB No. 1545-0123

Attachment Sequence No. 121

Name of person filing this return					A Identifying number					
TRILINC GLOBAL IM	IPACT FUNI), LLC			36-4732802					
Number, street, and room or su			not delivered to street	t address)	B Categor	y of filer (See i			ole box(es).):
1230 ROSECRANS AV	ENUE, SU	ITE 605			1a X 1		2 3		5b 5c	
City or town, state, and ZIP code	•					e total percen				1
MANHATTAN BEACH,	CA 90266				stock you owned at the end of its annual accounting period100.0000 %					
Filer's tax year beginning	01/0	1/2024 , and	d ending 12	/31/2024	1					
D Check box if this is a final Fo	orm 5471 for the	foreign corporation								
E Check if any excepted specifi	ed foreign financ	ial assets are repor	ted on this form (see i	nstructions).						
F Check the box if this Form 54	171 has been co	mpleted using "Alte	ernative Information" u	ınder Rev. Pro	c. 2019-40					
G If the box on line F is checked	d, enter the corr	esponding code for	"Alternative Information	on" (see instru	ıctions)					
H Person(s) on whose behalf the	is information ret	urn is filed:								
/42.NI			(0) 4 11			(0)		(4) Chec	k applicabl	e box(es)
(1) Name		(2) Address			(3) Identify	ing number	Shareholder	Officer	Director	
Important: Fill in all app	olicable lines	and schedule	s. All informatio	n must be	in Eng	lish. All an	nounts m i	ıst be stat	ed in U.	S. dollars
unless otherv	vise indicated									
1a Name and address of foreign	gn corporation						b(1) Emplo	yer identificat	ion number	r, if any
TRILINC GLOBAL IM	IPACT FUNI	O - TRADE	FINANCE, LT	D.			36473	2802TF		
OFFICES OF MAPLES	CORPORAT	TE SERVICE	S LIMITED,	P.O. BO	X 309		b(2) Refere	nce ID numbe	er (see instr	uctions)
UGLAND HOUSE, GRA	ND CAYMAI	N KY1-1104	CJ				36-473280	02TF		
							b(3) Previo instruc	us reference I	D number(s	s), if any (see
							c Count	ry under who	se laws inco	orporated
								CJ		
d Date of incorporation	e Principal plac	e of business	f Principal business code number	activity	g Principal business ac		ctivity	h Functional currency code		ode
06/20/2013	C		5231		INVEST	MENTS		USD		
2 Provide the following inform				ited above.						
a Name, address, and identi United States	fying number of I	oranch office or age	nt (if any) in the	b If a U.S. i	income tax	return was file	d, enter:			
				(i) Ta	axable inco	me or (loss)	(ii) U.S. income tax paid			
								(aπer	all credits)	
- None and address of four		-1-1-1		d Nieuwa eu	d - d d	Carledia a sa			-1-1-1 -6	
c Name and address of forei of incorporation	•	· ·	it agent in country			(including cor by of the books				
TRILINC'GLOBAL IMPACT E						books and re				
OFFICES OF MAPLES CORPO						MPACT FUND		•		
UGLAND HOUSE GRAND CAYN	MAN KY1-1104	CJ				S CORPORATE	,SERVICES	LIMITED, P.	0.	
						AND CAYMAN				
O. I. I. I. A. Ctook o	f the Ferein	Causauatia		CJ, KY1-1	1104					
Schedule A Stock o	i tile Foreig	n Corporatio	<u>'11</u>			A Niumah a f - 1	horos issue !	and cutates "		
(-) D-		alaaa afataala			•	Number of sl	nares issued			
(a) Description of each class of stock					Beginning accounting				l of annual ting period	
COMMON							,			
COMMON						_	l.			1
For Paperwork Reduction A	Not Notice ass	instructions						E	5471 /D	ev. 12-2024)
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Form 5471 (Rev. 12-2024)

Schedule B Shareholders of For					
Part I U.S. Shareholders of For		orporation (see instructions)			
(a) Name, address, and identifying number of shareholder		Description of each class of stock held by hareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDINA		1.	1.	a percentage)
1230 ROSECRANS AVENUE, SUITE 605	OIDIN	111	1.	1.	
MANHATTAN BEACH, CA 90266					
<u> </u>					100 00000
36-4732802					100.00000
_					
_					
Part II Direct Shareholders of F	oreian	Corporation (see instructions)			
(a) Name, address, and identifying number of shate Also, include country of incorporation or formation, if applicable.		(b) Description of each class of stock held Note: This description should match the of description entered in Schedule A, co	corresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN, LT	rD.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE SERVICES					
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
-	4	Dividends	4		
Ë	5	Interest	5		
ncome	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		239,660.
		Foreign currency transaction gain or loss - realized	8b		
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		239,660.
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
	b	Royalties and license fees	12b		
ns	13	Interest	13		
엹	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
De	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		651,667.
	18	Total deductions (add lines 11 through 17)	18		651,667.
	19	Net income or (loss) before unusual or infrequently occurring items,			
Net Income		and income tax expense (benefit) (subtract line 18 from line 10)	19		-412,007.
<u> </u>	20	Unusual or infrequently occurring items	20		
드	21 a	Income tax expense (benefit) - current	21a		
Š	b	Income tax expense (benefit) - deferred	21b		
	22	Current year net income or (loss) per books (combine lines 19 through 21b)	22		-412,007.
<u>š</u>	23 a	Foreign currency translation adjustments	23a		
ens ne	b	Other	23b		
Other prehen ncome	С	Income tax expense (benefit) related to other comprehensive income	23c		
Other Comprehensive Income	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
ပိ		less line 23c)	24		

Form 5471 (Rev. 12-2024) Page 4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement) SEE .STATEMENT .1	8	35,736,667.	35,661,364.
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement)	13	-16,317,156.	· · · · · · · · · · · · · · · · · · ·
14	Total assets	14	19,419,511.	19,655,469.
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement)	19	25,310,751.	25,513,354.
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	-5,891,240.	-5,857,885.
23	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24	19,419,511.	19,655,469.

Schedule G Other Information

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		X
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		X
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
4a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
	payment made or accrued to the foreign corporation (see instructions)?		X
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
	Enter the total amount of the base erosion tax benefits		
5 a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		X
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Form 5471 (Rev. 12-2024) Page **5**

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)						
			Yes	No				
20 a	During the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions							
				Х				
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.						
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$						
	(3) UTF	PR (or similar taxes)						

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2							
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation									
	(see instructions)	1a		1	NONE					
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	45A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions) 1b NONE								
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception									
	under section 954(c)(6)	1c		1	NONE					
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception									
	under section 954(c)(6)	1d		1	NONE					
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE					
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE					
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE					
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE					
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE					
3	Reserved for future use	3								
4	Factoring income	4		1	NONE					
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.									
5a	Section 245A eligible dividends (see instructions)	5a		1	NONE					
b										
С	Extraordinary reduction amounts (see instructions)									
d	d Section 245A(e) dividends (see instructions)									
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE					
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE					
				Yes	No					
7a	Was any income of the foreign corporation blocked?				X					
b	Did any such income become unblocked during the tax year (see section 964(b))?				X					
	If the answer to either question is "Yes," attach an explanation.									
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at							
	any time during the tax year (see instructions)?				X					
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r						
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the					
	beginning to the ending balances.									
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year							
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the					
	beginning to the ending balances.									
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst									
		Forr	ո 5471	(Rev. 1	2-2024)					

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treas Internal Revenue Service	sury e			► Go to	www.irs.gov	Form54	171 foi	r ins	structions	and the	latest information.					
Name of person filing F	orm 5471												Identifyin	g number		
TRILINC GLOB.	AL IMPAC	T FUN	ND, LLC										36-47	32802		
Name of foreign corpor	ation										EIN (if any)		Reference	e ID number (see instructions)		
TRILINC GLOB	AL IMPAC	T FUI	ND - TRA	DE FINANCE	, L						364732802TF		36-47	732802TF		
b If code 901j	is entered o	n line a	a, enter the	country code f	or the sanc	tioned (count	try (see instru	ctions).			>	•		
c If one of the	RBT codes	is ente	red on line	a, enter the co	untry code	for the	treaty	y co	untry (see	instruct	ions)		>	<u> </u>		
				Credit Is Allov												
Section 1 - Taxes	Paid or Acc	crued [Directly by	Foreign Corpora												
	Nam	(a) ne of Pay	or Entity		(b) EIN or Ref ID Numb Payor E	erence per of		(c) suspe Taxe	ended	(Enter co	(d) or U.S. Possession which Tax Is Paid ode - see instructions. eparate line for each.)	(e) Foreign Tax Year of F Entity to Which Tax Re (Year/Month/Day	elates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)		
1																
2								Щ								
3																
4			(I-)	0		1				1	(1.)	40		()		
Income Sub in the Foreign (see instru	ject to Tax Jurisdiction	isdiction U.S. source income,		e paid on Local Curre e income, Which Tax Is		Payable (in local cu		cal currency in which		Tax Paid or Accrued local currency in which the tax is payable)		(k) Conversion Rate to U.S. Dollars		(I) In U.S. Dollars (divide column (j) by column (k)))	(m) In Functional Currency of Foreign Corporation
1																
2																
3																
_ 4																
,		_		` ' ' '							▶					
6 Total (combi	ne lines 1 th	rough	4 of colum	n (m))			<u></u>						<u> ▶ </u>			
Section 2 - Taxes	Deemed Pa	aid by I	Foreign Co	rporation	(1-)		_				(-)	(-0.		(-)		
Na	ame of Lower-1		a) ibuting Foreigr	n Corporation				(c) S. Possession to Which Tax Is Paid nstructions. Use a separate line for each.)		(d) PTEP G ach.) (enter c	roup	(e) Annual PTEP Account (enter year)				
1																
2																
3																
4																
	(enter amount in functional currency) (in fu						(h) of the PTEP Group Taxes to PTEP Group (USD)	to PTEP	ncome Taxe and not Pre	i) ss Properly Attributable eviously Deemed Paid g)) x column (h)) (USD)						
1								\dashv								
3								-								
4								\dashv								
	na linas 1 th	rough	4 of colum	n (i)) Also repo	rt amount o	n Scho	dule l	 F_1	line 6							
J TOTAL (COITIDI	ine inies i ti		- OI COIUIII	11 (1)). Also repo	it amount C	71 3CHE	uul e l	<u> </u>	III IC U							

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation EIN (if any) Reference ID number (see instructions) 364732802TF TRILINC GLOBAL IMPACT FUND - TRADE FINANCE, L 36-4732802TF Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Payor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Schedule E-1 Taxes related to:

		laxes related to:							
IMPO	RTANT: Enter amounts in U.S. dollars.	(a) Subpart F Income	(b) Tested Income	(c) Residual Income	(d) Suspended Taxes				
1a	Balance at beginning of year (as reported in prior year Schedule E-1)	-0-	-0-	-0-					
b	Beginning balance adjustments (attach statement)								
c	Adjusted beginning balance (combine lines 1a and 1b)								
2	Adjustment for foreign tax redetermination								
3a	Taxes unsuspended under anti-splitter rules								
b	Taxes suspended under anti-splitter rules								
4	Taxes reported on Schedule E, Part I, Section 1, line 5, column (I)								
5	Taxes carried over in nonrecognition transactions								
6	Taxes reported on Schedule E, Part I, Section 2, line 5, column (i)								
_ 7	Other adjustments (attach statement)								
8	Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c								
	through 7)								
9	Taxes deemed paid with respect to inclusions (see instructions)								
10	Taxes deemed paid with respect to actual distributions								
11	Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P .								
12	Other (attach statement)								
13	Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))								
14	Reserved for future use								
15	Reduction for other taxes not deemed paid								
16	Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b),								
	and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of								
	columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to								
	zero. For the remaining columns, combine lines 8 through 12	-0-	-0-	-0-					

Page 3 Schedule E (Form 5471) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - TRADE FINANCE, L	364732802TF	36-4732802TF
a Separate Category (Enter code - see instructions.)		PAS
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		▶
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)		▶
Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (B	E&P) of Foreign Corporation	n (continued)

(e) Taxes related to previously taxed E&P (see instructions) (i) Reclassified section 965(a) PTEP (iii) General (iv) Reclassified (ii) Reclassified (v) Reclassified (vi) Section 965(a) (vii) Section 965(b) (ix) Section 245A(d) (x) Section 951(a)(1)(A) (viii) Section 951A section 245A(d) PTEP section 965(b) PTEP section 959(c)(1) PTEP section 951A PTEP PTEP PTEP PTEP PTEP PTEP 1a b С 2 3a b 4 5 6 7 8 9 10 11 12 13

Schedule E (Form 5471) (Rev. 12-2021)

14 15 16

SCHEDULE H (Form 5471) (Rev. December 2021)

Current Earnings and Profits

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Name of foreign corporation Reference ID number (see instructions) TRILINC GLOBAL IMPACT FUND - TRADE FINANCE, L 364732802TF 36-4732802TF

IMPORTANT: Enter the amounts on lines 1 through 5c in functional currency

Current year net income or (loss) per foreign books of	account			1	-412,007
Net adjustments made to line 1 to determine current					•
earnings and profits according to U.S. financial and ta					
accounting standards (see instructions):		Net Additions	Net Subtractions		
a Capital gains or losses	2a				
b Depreciation and amortization					
c Depletion					
d Investment or incentive allowance					
e Charges to statutory reserves	2e				
f Inventory adjustments	2f				
g Income taxes (see Schedule E, Part I, Section 1, line 6	3,				
column (m), and Part III, line 3, column (i))	2g				
h Foreign currency gains or losses	2h				
i Other (attach statement) SEE STATEMENT 2	2i		239,660.		
Total net additions	3				
Total net subtractions	4		239,660.		
a Current earnings and profits (line 1 plus line 3 minus li	ne 4)			5a	-651,667
b DASTM gain or (loss) for foreign corporations that use	DASTM (se	ee instructions)		5b	
c Combine lines 5a and 5b and enter the result	on line 5c	. Then enter on lines	5c(i), 5c(ii), and 5c(iii)(A)		
through 5c(iii)(D) the portion of the line 5c a	mount wit	h respect to the cate	gories of income shown		
on those lines			,	5c	-651,667
(i) General category (enter amount on applicab	le Schedu	le J, Part I,			
line 3, column (a))		5c(i)			
(ii) Passive category (enter amount on applicab	le Schedu	le J, Part I,			
line 3, column (a))		5c(ii)	-651,667.		
(iii) Section 901(j) category:					
(A) Enter the country code of the sanctioned	country >				
and enter the line 5c amount with res	pect to th	e sanctioned			
country on this line 5c(iii)(A) and on the	applicable	Schedule J,			
Part I, line 3, column (a)		5c(iii)(A)			
(B) Enter the country code of the sanctioned	country >				
and enter the line 5c amount with res	pect to th	e sanctioned			
country on this line 5c(iii)(B) and on the	applicable	Schedule J,			
Part I, line 3, column (a)		5c(iii)(B)			
(C) Enter the country code of the sanctioned	country >				
and enter the line 5c amount with res	pect to th	e sanctioned			
country on this line 5c(iii)(C) and on the	applicable	Schedule J,			
Part I, line 3, column (a)		5c(iii)(C)			
(D) Enter the country code of the sanctioned	country >				
and enter the line 5c amount with res	pect to th	e sanctioned			
country on this line 5c(iii)(D) and on the	applicable	Schedule J,			
Part I, line 3, column (a)		5c(iii)(D)			
d Current earnings and profits in U.S. dollars	(line 5c	translated at the ave	rage exchange rate, as		
defined in section 989(b)(3) and the related regulation	s (see instru	ıctions))		5d	-651,667
Enter exchange rate used for line 5d		<u> </u>	1.000000		

For Paperwork Reduction Act Notice, see instructions.

Schedule H (Form 5471) (Rev. 12-2021)

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

TRIL	INC GLOBAL IMPACT FUND, LLC				36-4732	802		
	f foreign corporation		EIN (if any) Reference ID number (see instruction					
TRIL	INC GLOBAL IMPACT FUND - TRADE FI	36473	2802TF	36-4732802TF				
	Separate Category (Enter code - see instructions.)			▶ ₽	AS			
				Functional	Conversion	U.S. Dollars		
				Currency	Rate			
1	Gross income (see instructions if cost of goods sol	d exceed gros	s					
	receipts)		. 1					
2	Exclusions (see instructions if cost of goods sold exceed	ed gross receipt	s)					
а	Effectively connected income 2a							
b	Subpart F income 2b							
С	High-tax exception income per section							
	954(b)(4) 2c							
d	Related party dividends 2d							
е	Foreign oil and gas extraction income 2e							
3	Total exclusions (combine lines 2a through 2e)		. 3					
4	Gross income less total exclusions (line 1 minu	us line 3) (se	ee					
	instructions)		. 4					
5	Deductions properly allocable to amount on line 4		. 5					
6	Tested income (loss) (line 4 minus line 5) (see instructi	ions)	. 6					
7	Tested foreign income taxes		. 7					
8	Qualified business asset investment (QBAI)		. 8					
9 a	Interest expense included on line 5 9a							
b	Qualified interest expense 9b							
С	Tested loss QBAI amount 9c							
d	Tested interest expense (line 9a minus the sum of line	ne 9b and line	,					
	9c). If zero or less, enter -0-		. 9d					
10 a	Interest income included in line 4 10a							
b	Qualified interest income							
С	Tested interest income (line 10a minus line 10b). I	If zero or less,						
	enter -0-		. 10c					

Schedule I-1 (Form 5471) (Rev. 12-2021)

SCHEDULE J (Form 5471)

(Rev. December 2020)

Department of the Treasury

TRILINC GLOBAL IMPACT FUND, LLC

Internal Revenue Service Name of person filing Form 5471

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

mame	or foreign corporation			EIN (II any)	"	eterence id number (see instruc	tions)
Τ	RILINC GLOBAL IMPACT FUND - TRADE F	364732802TF		36-4732802TF			
а	Separate Category (Enter code - see instructions.)					> PA	S
	If code 901j is entered on line a, enter the country of						
Part	Accumulated E&P of Controlled Foreign	Corporation					
Х	Check the box if person filing return does not have	all U.S. shareholders	s' information to compl	ete an amount in colu	ımn (e) (see instruct	ions).	
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		E&P (see instructions)
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)	Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Deficit a Deduction for Suspended Taxe	(i) Reclassified section	(ii) Reclassified section 965(b) PTEP
1 a	Balance at beginning of year (as reported on prior						
	year Schedule J)	-9,601,158.					
b	Beginning balance adjustments (attach statement)						
С	Adjusted beginning balance (combine lines 1a and 1b)	-9,601,158.					
2a	Reduction for taxes unsuspended under anti-splitter rules						
b	Disallowed deduction for taxes suspended under anti-splitter rules						
3	Current year E&P (or deficit in E&P) (enter amount						
	from applicable line 5c of Schedule H).	-651,667.					
4	E&P attributable to distributions of previously taxed						
	E&P from lower-tier foreign corporation						
5a							
b	Reclassify deficit in E&P as hovering deficit after						
	nonrecognition transaction						
6	Other adjustments (attach statement)						
7	Total current and accumulated E&P (combine lines						
	1c through 6)	-10,252,825.					
8	Amounts reclassified to section 959(c)(2) E&P from						
	section 959(c)(3) E&P						
9	Actual distributions.						
10	Amounts reclassified to section 959(c)(1) E&P from						
	section 959(c)(2) E&P						
11	Amounts included as earnings invested in U.S. property						
	and reclassified to section 959(c)(1) E&P (see instructions)						
12	Other adjustments (attach statement)						
13	Hovering deficit offset of undistributed post-						
	transaction E&P (see instructions)						
14	Balance at beginning of next year (combine lines 7 through 13)	-10,252,825.					
For F	Paperwork Reduction Act Notice, see the Instruction	ons for Form 5471.		<u> </u>		Schedule J (Fo	orm 5471) (Rev. 12-2020)

California Section (iii) General section (iv) Reclassified section 951A PTEP (iv) Reclassified section 245A(d) PTEP (iv) Section 965(a) PTEP (ivi) Section 965(b) PTEP	Part I	Accumulated E&P of Contr	olled For	eign Corporation (contin	nued)				
1a		(e) Previously Taxed E&P (see instructions)							
D		(iii) General section 959(c)(1) PTEP			(v) Reclassified secti	on 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP	
C	1a								
2a	b								
D	С								
3	2a								
1	b								
Sa	3								
Description Description									
6	5a								
7									
8 9 10 11 11 12 13 14 15 15 16 16 16 17 17 18 18 18 19 19 19 19 19									
9									
10 11 12 13 14 15 16 17 17 18 18 19 18 19 19 19 19									
11 12 13 14 15 16 16 17 17 18 18 19 19 19 19 19 19									
12 13									
13 14 (e) Previously Taxed E&P (see instructions)									
14 (e) Previously Taxed E&P (see instructions)									
(e) Previously Taxed E&P (see instructions) (viii) Section 951A PTEP (ix) Section 245A(d) PTEP (ix) Section 951(a)(1)(A) PTEP (ix) Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x) -9, 601, 158. -9, 601, 158. -9, 601, 158. -651, 667. 4 -651, 667. -10, 252, 825. 8 9 10 10									
Total Section 964(a) E&P (xiii) Section 951A PTEP (xi) Section 951(a)(1)(A) PTEP (xi) Section 951(a)(1)(A) PTEP (xi) Section 951(a)(1)(A) PTEP (combine columns (a), (b), (c), and (e)(i) through (e)(x)) -9,601,158. 2a b -651,667. 4 5a b 6 7 -10,252,825. 8 9 10	14			(e) Previously Taxed F&F	(see instructions)			(6)	
b		(viii) Section 951A PTEP				(x) Sec	etion 951(a)(1)(A) PTEP	Total Section 964(a) E&P (combine columns (a), (b), (c),	
b	1a							-9,601,158.	
c									
2a b 3 -651,667. 4 5a b 6 7 -10,252,825. 8 9 10								-9,601,158.	
3	2a								
4 5a 5a 5a 5a 5a 5a 5a 5	b								
5a b 6 7 8 9 10 11								-651,667.	
b 6 7 8 9 10 11									
6 -10,252,825. 8 -10,252,825. 9 -10 10 -10 11 -10	5a								
7									
8 9 10 11									
9 10 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	7							-10,252,825.	
10 11	8								
11	9								
12									
14 -10,252,825.	13							_10 252 825	

Schedule J (Form 5471) (Rev. 12-2020)

Part II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))						
mpo	tant: Enter amounts in functional currency.					
1	Balance at beginning of year	1				
2	Additions (amounts subject to future recapture)	2				
3	Subtractions (amounts recaptured in current year)	3				
4	Balance at end of year (combine lines 1 through 3)	4				

Schedule J (Form 5471) (Rev. 12-2020)

SCHEDULE M (Form 5471) (Rev. December 2021) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

TRI	LINC GLOBAL IMPACT FUND, LLC					36-47328	02	
Naı	me of foreign corporation			EIN (if any)		Reference ID number (see instructions)		
TRI	LINC GLOBAL IMPACT FUND - TRAD	E FINANCE, L		364732802TF		36-4732802TF		
the	portant: Complete a separate Scie annual accounting period betwee Ilars translated from functional curr	een the foreign corpo	ration and the persons	listed in columns (b) th	rough (f). All			
En	ter the relevant functional currency	and the exchange rate	used throughout this so	hedule 1.0				
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or n sharehol controlled corporatio than the U.S	der of foreian	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation	
	3 11 / 1 11 1		this return	this return	filing this	return)	foreign corporation	
1	Sales of stock in trade (inventory)							
2	Sales of tangible property other							
	than stock in trade							
3	Sales of property rights (patents,							
	trademarks, etc.)							
4	Platform contribution transaction							
	payments received							
5	Cost sharing transaction pay-							
6	ments received Compensation received for technical, managerial, engineering,							
7	construction, or like services Commissions received							
_								
	Rents, royalties, and license fees received Hybrid dividends received (see instructions)							
	Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions							
	of previously taxed income)							
	Interest received							
12	Premiums received for insurance							
4.0	or reinsurance							
	Loan guarantee fees received							
	Other amounts received (attach statement) Add lines 1 through 14							
	Purchases of stock in trade (inventory)							
	` ′′ [
''	Purchases of tangible property other than stock in trade							
18	Purchases of property rights							
	(patents, trademarks, etc.)							
19	Platform contribution transaction							
. •	payments paid							
20	Cost sharing transaction payments paid							
	Compensation paid for tech-							
	nical, managerial, engineering,							
	construction, or like services							
22	Commissions paid							
23	Rents, royalties, and license fees paid							
24	Hybrid dividends paid (see instructions)							
	Dividends paid (exclude hybrid							
	dividends paid)							
26	Interest paid							
27	Premiums paid for insurance or reinsurance							
28	Loan guarantee fees paid							
29	Other amounts paid (attach statement).							
	Add lines 16 through 29 rPaperwork Reduction Act Notice	a see the Instructions	for Form 5471			chedulo M	(Form 5471) (Rev. 12-2021)	
. 0	i i aperwork neadchon Act Notic	5, 566 the monucions	, 10: 1 0:::: 0-1/1.		3	onedale M	(1 51111 571 1) (NEV. 12-2021)	

Name of person filing Form 5471				Identifying	g number
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
31 Accounts Payable			25,470,706.		
32 Amounts borrowed (enter the maximum					
loan balance during the year) - see					
instructions					
33 Accounts Receivable					
34 Amounts loaned (enter the maximum loan					
balance during the year) - see instructions					

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471. ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name o	f person filing Form 5471			Identifying nu	mber	
TRIL	INC GLOBAL IMPACT FUND, LLC		36-4732802			
Name o	f U.S. shareholder			Identifying nu	mber	
TRIL	INC GLOBAL IMPACT FUND, LLC			36-473	2802	
Name o	f foreign corporation	EIN (if any)		Reference ID number (see instructions)		
TRIL	INC GLOBAL IMPACT FUND - TRADE FINANCE, L	364732802TF		36-473280	2TF	
а	Separate Category (Enter code - see instructions.)			▶ _ P	AS	
b	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)			▶		
Part	Previously Taxed E&P in Functional Currency (see instructions)					
		(a)		(b)	(c)	
		Reclassified section		fied section	General section	
		965(a) PTEP	965(l) PTEP	959(c)(1) PTEP	
_1a	Balance at beginning of year (see instructions)					
b	Beginning balance adjustments (attach statement)					
С	Adjusted beginning balance (combine lines 1a and 1b)					
_						
	Reduction for taxes unsuspended under anti-splitter rules					
•	Description of the second COD attribute to distributions of annuity of the second COD frage laws the foreign as a second					
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation	on				
4	Drawie walk toward F 9 D contribute over in nanna consistent transportion					
	Previously taxed E&P carried over in nonrecognition transaction					
5	Other adjustments (attach statement)					
	Other adjustments (attach statement)					
6	Total previously taxed E&P (combine lines 1c through 5)					
	Total proviously taxed Ear (combine inter to allough o)					
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P					
		•				
8	Actual distributions of previously taxed E&P					
	, , , , , , , , , , , , , , , , , , , ,					
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P					
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see	ee				
	instructions)					
11	Other adjustments (attach statement)					
12	Balance at beginning of next year (combine lines 6 through 11)					

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. ago _
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a								
b								
с								
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Part	Previously Taxed E&P in U.S. Dollars (continued)									
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total		
1a										
b										
с										
_ 2										
3										
_4										
5										
6										
_ 7										
_ 8										
9										
10										
11										
12										

SCHEDULE Q

(Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nu	mber			
TRILINC GLOBAL IMPACT FUND, L	LC					36-47328	302			
Name of foreign corporation				EIN (if any)	Reference ID i	number (see instructions)			
TRILINC GLOBAL IMPACT FUND -	TRADE	FINANCE, L		36	4732802TF	36-4732802TI	?			
Complete a separate Schedule Q with resp	ect to e	ach applicable catego	ory of income (see instru	uctions).						
A Enter separate category code with r	espect	to which this Schedule	e Q is being complete	d (see instructions for	codes)	PAS				
B If category code "PAS" is entered on line A, enter the applicable grouping code (see instructions)										
C If code "901j" is entered on line A, e	enter the	country code for the	sanctioned country (s	ee instructions)						
Complete a separate Schedule Q for U.S.										
D Indicate whether this Schedule Q is	being c	ompleted for: U	.S. source income or	X Foreign sourc	e income					
Complete a separate Schedule Q for FOGEI	or FOR	l income.								
E If this Schedule Q is being complete	d for FC	OGEI or FORI income,	check this box							
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)			
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses			
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)			
1 Subpart F Income Groups										
a Dividends, Interest, Rents,										
Royalties, & Annuities (Total)		239,660.					651,667.			
(1) Unit name:TRILING GLOBAL	CJ	239,660.					651,667.			
(2) Unit name:										
b Net Gain From Certain Property										
Transactions (Total)										
(1) Unit name:										
(2) Unit name:										
c Net Gain From Commodities										
Transactions (Total)										
(1) Unit name:										
(2) Unit name:										
d Net Foreign Currency Gain (Total)										
(1) Unit name:										
(2) Unit name:										
e Income Equivalent to Interest (Total)										
(1) Unit name:										
(2) Unit name:										
f Other Foreign Personal Holding										
Company Income (Total) (attach										
statement - see instructions)										
(1) Unit name:							 -			
(2) Unit name:										
Important: See Computer-Generated Schedu	ule Q in	instructions.			•					

For Paperwork Reduction Act Notice, see instructions.

4X1650 1.000

8372GK 1301

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				-412,007.					
(1)				-412,007.					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
d									
(1)									
(2)									
е									
(1)									
(2)									
f									
(1)	<u> </u>								
(2)	<u> </u>								

Important: See Computer-Generated Schedule Q in instructions.

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		239,660.					651,667.

Important: See Computer-Generated Schedule Q in instructions.

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)									
h									
(1)									
(2)									
<u>i</u>									
(1)									
(2)									
_i									
(1)									
(2) k									
-К									
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3									
(1)									
(2)									
4									
(1)									
(2)									
5		rated Sahadula O in inst		-412,007.					

Important: See Computer-Generated Schedule Q in instructions.

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name o	Revenue Service Go to www.irs.gov/Form54/1 for instri		Identifying number	
	NC GLOBAL IMPACT FUND, LLC		36-4732802	
lame o	of foreign corporation	EIN (if any)	Reference ID number	(see instructions)
rilii	NC GLOBAL IMPACT FUND - TRADE FINANCE, L	364732802TF	36-4732802TF	
	(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&P distribution in foreign corporation's functional currency
1	NON-TAXABLE RETURN OF BASIS IRC § 301(C)(2)	12/31/2024	75,303.	NONE
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
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14				
15				
16				
17				
18				
19				
20				
21				
22				
23				
24				

______ SCHEDULE C, LINE 17 - OTHER DEDUCTIONS _____ FUNCTIONAL CURRENCY U.S. DOLLARS _____ 651,667. OPERATING EXPENSE ______ TOTAL 651,667. SCHEDULE F - LINE 8 - OTHER INVESTMENTS _____ BEGINNING ENDING **INVESTMENTS** 35,736,667. 35,661,364. _____ _____ 35,736,667. 35,661,364. TOTAL SCHEDULE F - LINE 13 - OTHER ASSETS _____ BEGINNING ENDING _____ _____ -16,317,156. -16,005,895. INTEREST RECEIVABLE ------16,317,156. -16,005,895. TOTAL

SCHEDULE	F	-	LINE	19	-	OTHER	LIABILITIES

ACCRUED OTHER EXPENSES	25,310,751.	25,513,354.
TOTAL	25,310,751.	25,513,354.

ENDING

BEGINNING

SCHEDULE H - LINE 2I - OTHER

UNREALIZED GAIN/LOSS

TOTAL

NET ADDITIONS NET SUBTRACTIONS

239,660.

239,660.

TRILINC GLOBAL IMPACT FUND - TRADE FINANCE, LTD. meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01/2024 , and ending 12/31/2024

OMB No. 1545-0123

Attachment Sequence No. 121

The state of the s	36011011 030) (3	see manachons) beginning	01/01/	ZUZ I , (and chaing .		024		
Name of person filing this return					A Identifyi	ng number				
TRILINC GLOBAL IM	PACT FUND	, LLC					36-4	732802		
Number, street, and room or su	ite no. (or P.O. box	x number if mail is	not delivered to street	t address)	B Categor	y of filer (See i	nstructions. C	Check applicat	ole box(es).):
1230 ROSECRANS AV	ENUE, SUI	TE 605			1a X 1	b 1c :	2 3	4 X 5a X	5b 5c	
City or town, state, and ZIP code						e total percen	tage of the fo			
MANHATTAN BEACH,	STORE GLOBAL IMPACT FUND, LLC Street, and room or suite no. (or P.O. box number if mail is not delivered to the street, and room or suite no. (or P.O. box number if mail is not delivered to the street, and room or suite no. (or P.O. box number if mail is not delivered to the street, and room or suite no. (or P.O. box number if mail is not delivered to the street, and room or suite no. (or P.O. box number if mail is not delivered to the street, and ziPcode ATTAN BEACH, CA 90266 ATTAN BEACH, CA 9026					u owned at th				
Filer's tax year beginning	reson filing this return NC GLOBAL IMPACT FUND, LLC street, and room or suite no. (or P.O. box number if mail is not delivered ROSECRANS AVENUE, SUITE 605 In, state, and ZIP code TTAN BEACH, CA 90266 year beginning O1/01/2024 and ending box if this is a final Form 5471 for the foreign corporation		d ending 12,	/31/202	4					
Check box if this is a final Fo	erson filing this return IC GLOBAL IMPACT FUND, LLC Irreet, and room or suite no. (or P.O. box number if mail is not delivered. IC GLOBAL IMPACT FUND, LLC Irreet, and room or suite no. (or P.O. box number if mail is not delivered. IC GLOBAL AVENUE, SUITE 605 In, state, and ZIP code TAN BEACH, CA 90266 Tan Beach, CA 9026 Tan Beach, CA 902									
F Check the box if this Form 54	171 has been con	npleted using "Alt	ernative Information" u	under Rev. Pro	oc. 2019-40					
G If the box on line F is checke	d, enter the corre	sponding code for	"Alternative Informati	on" (see instru	ıctions)					
H Person(s) on whose behalf th	is information retu	rn is filed:								
								(4) Chec	k applicable	e box(es)
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
mportant: Fill in all and	olicable lines i	and schedule	s All information	on must he	e in Fna	⊔ lish All an	nounts m i	ı st be stat	ed in II	S dollars
•		aa cocaac			, <u>-</u> g				· · · · · · · · · · · · · · · · · · ·	0. 404.0
							b(1) Emplo	yer identificat	ion number	r, if any
TRILING GLOBAL IM	PACT FUND	-AFRICAN	TRADE FINAN	CE. LTD	_		36473	2802AT		
				-				nce ID numbe	er (see instr	ructions)
			•	1.0. 20	21 307		36-473280)2ATF		
COLLIND HOODE, GIGI	avb Chilina	111 1101	Co					us reference I	D number(s	s), if any (see
							`´instruc		,	,, , , ,
							c Countr	ry under who	se laws inco	orporated
								CJ		•
d Date of incorporation	e Principal place	e of business	f Principal business	s activity	q Princi	pal business a	ctivity	h Functional	currency co	ode
•			code number	,		•	,		,	
06/20/2014	C.T.		5232	110	INVEST	MENTS		USD		
		eign corporation's	1		IIIVIBBII	ILIVI D		000		
		• .			income tay	return was file	d enter:			
United States	.,g		(2),2			ome or (loss)	u, enter.	/ii) 11 C in	nome toy n	
				(1) 1	axable ilicc	offie of (loss)		. ,	come tax pa all credits)	
								•		
c Name and address of forei	an corporation's s	statutory or resider	nt agent in country	d Name an	d address	(including cor	norate depart	ment if applic	able) of per	rson (or
			n agont in ocumiy	persons)	with custoo	dy of the books	and records	of the foreigr		
						books and re				
UGLAND HOUSE GRAND CAYN	MAN KYI-IIU4 C	:0				S CORPORATE	, SERVICES	LIMITED, F	.0.	
						AND CAYMAN				
Schedule A Stock o	f the Earnian	Corporation		CJ, KY1-	1104					
Schedule A Stock o	i tile i oreigi	Corporatio	/II	<u> </u>	(h	Number of o	haras issuad	and autotandi	20	
(a) Do	parintian of each	along of atook			•	Number of sl	nares issueu			
(a) De	scription of each t	CIASS OF STOCK			Beginning accounting			` '	l of annual ting period	
GOLDAOLT							,		a polica	
COMMON							L.			1.
									F 474	
For Paperwork Reduction A	Act Notice, see i	instructions.						Form	54/1 (Re	ev. 12-2024)

Form 5471 (Rev. 12-2024)

Schedule B Shareholders of For					
Part I U.S. Shareholders of For		orporation (see instructions)			
(a) Name, address, and identifying number of shareholder		Description of each class of stock held by hareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDINA		1.	1.	a percentage)
1230 ROSECRANS AVENUE, SUITE 605	OIDIN	111	1.	1.	
MANHATTAN BEACH, CA 90266					
<u> </u>					100 00000
36-4732802					100.00000
_					
_					
Part II Direct Shareholders of F	oreian	Corporation (see instructions)			
(a) Name, address, and identifying number of shate Also, include country of incorporation or formation, if applicable.		(b) Description of each class of stock held Note: This description should match the of description entered in Schedule A, co	corresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN, LT	rD.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE SERVICES					
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

•		,,		Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
ø.	4	Dividends	4		
Ĕ	5	Interest	5		28,454.
Income	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		-453,469.
	b	Foreign currency transaction gain or loss - realized	8b		·
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		-425,015.
	11	Compensation not deducted elsewhere	11		· ·
	12 a	Rents	12a		
		Royalties and license fees	12b		
us	13	Interest	13		
엹	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
De	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit)) SEE STATEMENT 1	17		154,957.
	18	Total deductions (add lines 11 through 17)	18		154,957.
	19	Net income or (loss) before unusual or infrequently occurring items,			
ne		and income tax expense (benefit) (subtract line 18 from line 10)	19		-579,972.
Net Income	20	Unusual or infrequently occurring items	20		
드	21 a	Income tax expense (benefit) - current	21a		
Net		Income tax expense (benefit) - deferred	21b		
_	22	Current year net income or (loss) per books (combine lines 19 through 21b)	22		-579,972.
Ve	23 a	Foreign currency translation adjustments	23a		· ·
r ensi		Other	23b		
Other prehen ncome		Income tax expense (benefit) related to other comprehensive income			
Other Comprehensive Income	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
S		less line 23c)	24		
					F 474

Form 5471 (Rev. 12-2024) Page 4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

9a Buildings and other depreciable assets. 9a b Less accumulated depreciation. 9b ()(10a Depletable assets. 10a ()(b Less accumulated depletion. 10b ()(11 Land (net of any amortization). 11 ()(12 Intangible assets: 12a ()(Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
b Less allowance for bad debts	1	Cash	1		
3 Derivatives	2a	Trade notes and accounts receivable	2a		
4 Inventories 4	b	Less allowance for bad debts	2b	()	()
5 Other current assets (attach statement). 5 6 Loans to shareholders and other related persons 6 7 Investment in subsidiaries (attach statement). 7 8 Other investments (attach statement) SEE .STATEMENT 1. 8 15,063,954. 15,092,4 9a Buildings and other depreciable assets. 9a 9a 9b () () 10a Depletable assets. 10a ()	3	Derivatives	3		
6 Loans to shareholders and other related persons	4	Inventories	4		
7 Investment in subsidiaries (attach statement). 7	5	Other current assets (attach statement)	5		
8 Other investments (attach statement)	6	Loans to shareholders and other related persons	6		
9a Buildings and other depreciable assets . 9a b b Less accumulated depreciation . 9b ())(10a Depletable assets . 10a b b Less accumulated depletion . 10b ())(11 Land (net of any amortization) . 11 12 Intangible assets : 2 Goodwill . a Goodwill . 12a b Organization costs . 12b c Patents, trademarks, and other intangible assets . 12c d Less accumulated amortization for lines 12a, 12b, and 12c . 12d 13 Other assets (attach statement) . SEE .STATEMENT 1 . 13	7	Investment in subsidiaries (attach statement)	7		
b Less accumulated depreciation.	8	Other investments (attach statement) SEE .STATEMENT .1	8	15,063,954.	15,092,408.
10a	9a	Buildings and other depreciable assets	9a		
b Less accumulated depletion	b	Less accumulated depreciation	9b	()	()
11	10 a	Depletable assets	10a		
12	b	Less accumulated depletion	10b	()	()
a Goodwill	11	Land (net of any amortization)	11		
b Organization costs	12	Intangible assets:			
c Patents, trademarks, and other intangible assets 12c d Less accumulated amortization for lines 12a, 12b, and 12c 12d () () () () () () () () () (а	Goodwill	12a		
d Less accumulated amortization for lines 12a, 12b, and 12c	b	Organization costs	12b		
13 Other assets (attach statement)	С	Patents, trademarks, and other intangible assets	12c		
Liabilities and Shareholders' Equity Liabilities and Shareholders' Equity 15 15 16 17 18 Loans from shareholders and other related persons 18 19 -22,237,047 -22,244,5 20 Capital stock: 20a 20a b Common stock 20a 21 22 27,148,221 26,699,6 23 (24 4,911,174 4,455,0	d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
Liabilities and Shareholders' Equity 15 Accounts payable 15 16 Other current liabilities (attach statement) 16 17 17 18 Loans from shareholders and other related persons 18 19 Other liabilities (attach statement) SEE .STATEMENT 20 Capital stock: 19 a Preferred stock 20a b Common stock 20b 21 Paid-in or capital surplus (attach reconciliation) 21 22 27,148,221 26,699,6 23 Less cost of treasury stock 23 24 4,911,174 4,455,0	13	Other assets (attach statement) SEE .STATEMENT .1	13	-10,152,780.	-10,637,317.
15 Accounts payable	14		14	4,911,174.	4,455,091
16 Other current liabilities (attach statement) 16 17 18 Loans from shareholders and other related persons 18 19 Other liabilities (attach statement) SEE STATEMENT 1 19 -22,237,047 -22,244,5 20 Capital stock: 20a 20a<		Liabilities and Shareholders' Equity			
17 Derivatives 17 18 Loans from shareholders and other related persons 18 19 Other liabilities (attach statement) SEE STATEMENT 1 19 -22,237,047 -22,244,5 20 Capital stock: 20a a Preferred stock 20b 20b b Common stock 20b 21 21 Paid-in or capital surplus (attach reconciliation) 21 22 Retained earnings 22 27,148,221 26,699,6 23 Less cost of treasury stock 23 ()(24 4,911,174 4,455,0	15	Accounts payable	15		
18 Loans from shareholders and other related persons 18 19 Other liabilities (attach statement) SEE STATEMENT 1 19 -22,237,047 -22,244,5 20 Capital stock: 20a a Preferred stock 20b b Common stock 20b 21 21 22 27,148,221 26,699,6 23 23 (24 4,911,174 4,455,0	16	Other current liabilities (attach statement)	16		
19 Other liabilities (attach statement) SEE .STATEMENT .1 19	17	Derivatives	17		
20 Capital stock: a Preferred stock	18	Loans from shareholders and other related persons	18		
a Preferred stock 20a b Common stock 20b 21 Paid-in or capital surplus (attach reconciliation) 21 22 Retained earnings 22 27,148,221 26,699,6 23 Less cost of treasury stock 23 ()(24 Total liabilities and shareholders' equity 24 4,911,174 4,455,0	19	Other liabilities (attach statement)	19	-22,237,047.	-22,244,596.
b Common stock 20b 21 Paid-in or capital surplus (attach reconciliation) 21 22 Retained earnings 22 27,148,221 26,699,6 23 Less cost of treasury stock 23 ()(24 Total liabilities and shareholders' equity 24 4,911,174 4,455,0	20	Capital stock:			
21 Paid-in or capital surplus (attach reconciliation) 21 22 Retained earnings 22 27,148,221 26,699,6 23 Less cost of treasury stock 23 ()(24 Total liabilities and shareholders' equity 24 4,911,174 4,455,0	а	Preferred stock	20a		
22 27,148,221. 26,699,6 23 Less cost of treasury stock. 23 ()(24 Total liabilities and shareholders' equity 24 4,911,174. 4,455,0	b	Common stock	20b		
23 Less cost of treasury stock	21	Paid-in or capital surplus (attach reconciliation)	21		
24 Total liabilities and shareholders' equity	22	Retained earnings	22	27,148,221.	26,699,687.
	23	Less cost of treasury stock	23	()	(
			24	4,911,174.	4,455,091

Schedule G Other Information

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		Х
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
-	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		Х
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
<i>1</i> a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
∓ a	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
			х
	payment made or accrued to the foreign corporation (see instructions)?		- 2\(\)
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
С	Enter the total amount of the base erosion tax benefits		
5a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		X
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Form 5471 (Rev. 12-2024) Page **5**

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)		
			Yes	No
20 a	During	the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions		
				Х
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.		
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$		
	(3) UTF	PR (or similar taxes)		

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2		
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation				
	(see instructions)	1a		1	NONE
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception				
	under section 954(c)(6)	1c		1	NONE
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception				
	under section 954(c)(6)	1d		1	NONE
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE
3	Reserved for future use	3			
4	Factoring income	4		1	NONE
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.				
5a	Section 245A eligible dividends (see instructions)	5a		1	NONE
b	Extraordinary disposition amounts (see instructions)	5b		1	NONE
С	Extraordinary reduction amounts (see instructions)	5с		1	NONE
d	Section 245A(e) dividends (see instructions)	5d		1	NONE
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE
				Yes	No
7a	Was any income of the foreign corporation blocked?				X
b	Did any such income become unblocked during the tax year (see section 964(b))?				X
	If the answer to either question is "Yes," attach an explanation.				
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at		
	any time during the tax year (see instructions)?				X
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r	
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the
	beginning to the ending balances.				
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year		
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the
	beginning to the ending balances.				
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst				
		Forr	ո 5471	(Rev. 1	2-2024)

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SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name	of person filing Form 5471												Identifying	number
TRI	LINC GLOBAL IMPAG	CT FU	JND	, LLC									36-473	32802
	of foreign corporation										EIN (if any)		Reference	ID number (see instructions)
TRI	LINC GLOBAL IMPAG	CT FU	JND.	-AFRIC	AN TRADE FI	INA					364732802AT		36-47	32802ATF
а	Separate Category (En	ter cod	le - s	see instru	ctions.)								▶	PAS
b	If code 901j is entered	on line	а, е	enter the	country code for	or the sanct	tioned c	country	(see ins	ructions).			🕨	
С	If one of the RBT codes	s is en	tere	d on line	a, enter the cou	untry code f	for the t	treaty c	ountry (s	ee instruct	ions)		>	
Part	Taxes for Whice	h a F	ore	ign Tax	Credit Is Allov	ved								
Secti	on 1 - Taxes Paid or Ac	crued	Dire	ectly by F	oreign Corpora									
	Naı	(a me of Pa	i) ayor E	Entity		(b) EIN or Refe ID Numb Payor E	er of	Unsus	(c) pended axes	(Enter co	or U.S. Possession /hich Tax Is Paid ode - see instructions. eparate line for each.)	(e) Foreign Tax Year of Pa Entity to Which Tax Re (Year/Month/Day)	lates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)
1									_					
2_									_					
3														
4		_									<i>"</i>			
	(g) Income Subject to Tax in the Foreign Jurisdiction (see instructions)	U.S. :		e paid on e income,	(i) Local Curre Which Tax Is (enter code - see	Payable	(in loc		Accrued		(k) Conversion Rate to U.S. Dollars	(I) In U.S. Dollars (divide column (j) by column (k))		(m) In Functional Currency of Foreign Corporation
1														
2														
3														
4														
5	Total (combine lines 1 t	hroug	h 4 d	of columr	ı (I)). Also repo	rt amount o	n Sche	dule E-	1, line 4		▶			
	Total (combine lines 1 t												. ▶	
Secti	on 2 - Taxes Deemed P	aid by	/ For	reign Cor	poration									
	Name of Lower	-Tier Dis	(a) stribut	ting Foreign	Corporation	EIN or Refer Number of L Distributing Corpora	ence ID ower-Tier Foreign tion	(Ent		U.S. Possess	c) sion to Which Tax Is Paid s. Use a separate line for ea	(d) PTEP Grach.) (enter co		(e) Annual PTEP Account (enter year)
1														
2														
3														
4														
	(f) PTEP Distr (enter amount in fur		curren	ncy)		(g) of PTEP in the unctional curre		roup			(h) of the PTEP Group Taxes to PTEP Group (USD)	to PTEP a	and not Prev	S Properly Attributable riously Deemed Paid)) x column (h)) (USD)
1_														
2														
3														
4														
	Total (combine lines 1 t					rt amount o	n Sche	dule E-	1, line 6			>		
Ear D	anarwark Baduation Act N	lotico i	coo i		_								Cahadula	E (Form E471) (Boy 12 2021)

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation EIN (if any) Reference ID number (see instructions) 364732802AT TRILINC GLOBAL IMPACT FUND-AFRICAN TRADE FINA 36-4732802ATF Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Pavor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: **IMPORTANT:** Enter amounts in U.S. dollars. (c) Residual Income (a) Subpart F Income Suspended Taxes Tested Income Balance at beginning of year (as reported in prior year Schedule E-1). -0--0-1a -0b 2 Taxes reported on Schedule E, Part I, Section 1, line 5, column (I) 4 6 Taxes reported on Schedule E, Part I, Section 2, line 5, column (i). 7 Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c 8 9 Taxes deemed paid with respect to inclusions (see instructions)...... 10 Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P 11 12 Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))

13 14

15 16 Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b), and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to zero. For the remaining columns, combine lines 8 through 12

Schedule E (Form 5471) (Rev. 12-2021) Page 3

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND-AFRICAN TRADE FINA	364732802AT	36-4732802ATF
a Separate Category (Enter code - see instructions.)		PAS
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		▶
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)		
Schedule F-1 Taxes Paid Accrued or Deemed Paid on Accumulated Farnings and Profits (F	&P) of Foreign Corporation	n (continued)

(e) Taxes related to previously taxed E&P (see instructions) (v) Reclassified (iv) (i) (ii) (iii) (vi) Section 965(a) (vii) Section 965(b) (viii) (x) Section 951(a)(1)(A) Reclassified Reclassified General Reclassified Section 245A(d) Section 951A section 965(a) PTEP section 965(b) PTEP section 959(c)(1) PTEP section 951A section 245A(d) PTEP PTEP PTEP PTEP PTEP PTEP PTEP 1a b С 2 3a b 4 5 6 7 8 9 10 11 12 13 14 15

Schedule E (Form 5471) (Rev. 12-2021)

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SCHEDULE H (Form 5471) (Rev. December 2021)

Current Earnings and Profits

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Name of foreign corporation Reference ID number (see instructions) 36-4732802ATF TRILINC GLOBAL IMPACT FUND-AFRICAN TRADE FINA 364732802AT

IMPORTANT: Enter the amounts on lines 1 through 5c in functional currency

1	Current year net income or (loss) per foreign books of accou	ınt			1	-579,972.
2	Net adjustments made to line 1 to determine current				-	•
	earnings and profits according to U.S. financial and tax					
	accounting standards (see instructions):		Net Additions	Net Subtractions		
а	Capital gains or losses	2a				
	Depreciation and amortization	2b				
	Depletion	2c				
d	Investment or incentive allowance	2d				
е	Charges to statutory reserves	2e				
f	Inventory adjustments	2f				
g	Income taxes (see Schedule E, Part I, Section 1, line 6,					
•	column (m), and Part III, line 3, column (i))	2g				
h	Foreign currency gains or losses	2h				
i	Other (attach statement) SEE STATEMENT 2	2i	453,469.			
}	Total net additions	3	453,469.			
	Total net subtractions	4				
а	Current earnings and profits (line 1 plus line 3 minus line 4)				5a	-126,503
b	DASTM gain or (loss) for foreign corporations that use DAS	TM (se	e instructions)		5b	
С	Combine lines 5a and 5b and enter the result on li	ne 5c	. Then enter on lines 5	c(i), 5c(ii), and 5c(iii)(A)		
	through 5c(iii)(D) the portion of the line 5c amour	nt wit	h respect to the categ	ories of income shown		
	on those lines				5c	-126,503
	(i) General category (enter amount on applicable S	chedul	e J, Part I,			
	line 3, column (a))					
	(ii) Passive category (enter amount on applicable S					
	line 3, column (a))			-126,503.		
	(iii) Section 901(j) category:					
	(A) Enter the country code of the sanctioned coun-	try 🕨				
	and enter the line 5c amount with respect	to th	e sanctioned			
	country on this line 5c(iii)(A) and on the app	licable	Schedule J,			
	Part I, line 3, column (a)		5c(iii)(A)			
	(B) Enter the country code of the sanctioned coun-	try 🕨				
	and enter the line 5c amount with respect	to th	e sanctioned			
	country on this line 5c(iii)(B) and on the app	licable	Schedule J,			
	Part I, line 3, column (a)		5c(iii)(B)			
	(C) Enter the country code of the sanctioned coun-	try 🕨				
	and enter the line 5c amount with respect	to th	e sanctioned			
	country on this line 5c(iii)(C) and on the app	licable	Schedule J,			
	Part I, line 3, column (a)		5c(iii)(C)			
	(D) Enter the country code of the sanctioned coun-	try 🕨				
	and enter the line 5c amount with respect	to th	e sanctioned			
	country on this line 5c(iii)(D) and on the app	licable	Schedule J,			
	Part I, line 3, column (a)		5c(iii)(D)			
d	Current earnings and profits in U.S. dollars (line			age exchange rate, as		
	defined in section 989(b)(3) and the related regulations (see	e instru	ctions))		5d	-126,503
	Enter exchange rate used for line 5d		. I	1.0000000		

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Attach to Form 5471.

OMB No. 1545-0123

► Go to www.irs.gov/Form5471 for instructions and the latest information.

Name o	r person filing Form 5471			Identifying numb	per
TRIL	INC GLOBAL IMPACT FUND, LLC			36-47328	302
		EIN (if any))	Reference ID nu	mber (see instructions)
TRIL	INC GLOBAL IMPACT FUND-AFRICAN TRADE FINA	36473	32802AT	36-4732802AT	ਵ
	Separate Category (Enter code - see instructions.)			▶ ₽.	AS
			Functional Currency	Conversion Rate	U.S. Dollars
1	Gross income (see instructions if cost of goods sold exceed gross	s			
	receipts)	. 1			
2	Exclusions (see instructions if cost of goods sold exceed gross receipt	s)			
а	Effectively connected income 2a				
b	Subpart F income 2b				
С	High-tax exception income per section				
	954(b)(4)				
d	Related party dividends 2d				
е	Foreign oil and gas extraction income 2e				
3	Total exclusions (combine lines 2a through 2e)	. 3			
4	Gross income less total exclusions (line 1 minus line 3) (see	е			
	instructions)	. 4			
5	Deductions properly allocable to amount on line 4	. 5			
6	Tested income (loss) (line 4 minus line 5) (see instructions)	. 6			
7	Tested foreign income taxes	. 7			
8	Qualified business asset investment (QBAI)	. 8			
9 a	Interest expense included on line 5 9a				
b	Qualified interest expense 9b				
С	Tested loss QBAI amount 9c				
d	Tested interest expense (line 9a minus the sum of line 9b and line	:			
	9c). If zero or less, enter -0-	. 9d			
10 a	Interest income included in line 4 10a				
b	Qualified interest income 10b				
С	Tested interest income (line 10a minus line 10b). If zero or less,				

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE J (Form 5471)

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

(Rev. December 2020) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

TRILINC GLOBAL IMPACT FUND, LLC

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

Name	f foreign corporation			EIN (if any)			Reference ID number (see instructions)		
Τ	RILINC GLOBAL IMPACT FUND-AFRICAN T	TRADE FINA		364732802AT		36-4732802ATF			
а	Separate Category (Enter code - see instructions.)						▶ PAS	3	
b	If code 901j is entered on line a, enter the country	code for the sanction	ed country (see instruc	tions)			▶ ̄		
Part	Accumulated E&P of Controlled Foreign								
Х	Check the box if person filing return does not have	all U.S. shareholders	' information to compl	ete an amount in colur	mn (e) (see instru	uctions)			
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		(e) Previously Taxed E	E&P (see instructions)	
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)	Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Defic Deduction f Suspended Ta	or	(i) Reclassified section 965(a) PTEP	(ii) Reclassified section 965(b) PTEP	
1 a	Balance at beginning of year (as reported on prior								
	year Schedule J)	-235,261.							
b	Beginning balance adjustments (attach statement)								
С	Adjusted beginning balance (combine lines 1a and 1b)	-235,261.							
2a	Reduction for taxes unsuspended under anti-splitter rules								
b	Disallowed deduction for taxes suspended under								
	anti-splitter rules								
3	Current year E&P (or deficit in E&P) (enter amount								
	from applicable line 5c of Schedule H).	-126,503.							
4	E&P attributable to distributions of previously taxed								
	E&P from lower-tier foreign corporation								
5a	E&P carried over in nonrecognition transaction								
b	Reclassify deficit in E&P as hovering deficit after								
	nonrecognition transaction								
6	Other adjustments (attach statement)								
7	Total current and accumulated E&P (combine lines								
	1c through 6)	-361,764.							
8	Amounts reclassified to section 959(c)(2) E&P from								
	section 959(c)(3) E&P								
9	Actual distributions								
10	Amounts reclassified to section 959(c)(1) E&P from								
	section 959(c)(2) E&P								
11	Amounts included as earnings invested in U.S. property								
	and reclassified to section 959(c)(1) E&P (see instructions)								
12	Other adjustments (attach statement)								
13	Hovering deficit offset of undistributed post-								
	transaction E&P (see instructions)								
14	Balance at beginning of next year (combine lines 7 through 13)	-361,764.							
For F	Panerwork Reduction Act Notice see the Instructi	ons for Form 5471					Schedule I (For	m 5471) (Rev. 12-2020)	

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Part I	Accumulated E&P of Contr	olled Fo	reign Corporation (conti	nued)			
				(e) Previously Taxed E	&P (see instructions	s)	
	(iii) General section 959(c)(1) PTEP	<i>(iv)</i> Re	classified section 951A PTEP	(v) Reclassified sec	tion 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a							
b							
С							
2a							
b							
3							
4							
5a							
b							
6							
8							
9							
10							
11							
12							
13							
14							
			(e) Previously Taxed E&	P (see instructions)			(f)
	(viii) Section 951A PTEP		(ix) Section 245A	A(d) PTEP	(x) Se	ction 951(a)(1)(A) PTEP	Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a						609,555.	374,294.
b							
С						609,555.	374,294.
2a							
b							
3							-126,503.
4							
5a							
6 b							
7						609,555.	247,791.
8						000,333.	211,121.
9							
10							
11							
12							
13							
14						609,555.	247,791.

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

OMB No. 1545-0123

De	ev. December 2021) partment of the Treasury ernal Revenue Service		► Attach to Fo	rm 5471. uctions and the latest info			OMB No. 1545-0123
_	me of person filing Form 5471					Identifyin	g number
TRI	LINC GLOBAL IMPACT FUND, LLC					36-47328	02
Naı	me of foreign corporation			EIN (if any)		Reference	e ID number (see instructions
TRI	LINC GLOBAL IMPACT FUND-AFRICA	N TRADE FINA		364732802AT		36-47328	02ATF
lm the do	portant: Complete a separate Scle annual accounting period betwee llars translated from functional currency ter the relevant functional currency	hedule M for each co een the foreign corpor ency at the average exc	ration and the persons hange rate for the foreig	ation. Enter the totals for listed in columns (b) th In corporation's tax year. Se	r each type of prough (f). All	transact	ion that occurred during
	ter the relevant runetional currency	and the exchange rate	1	(d) Any other foreign	(e) 10% or m	ore U.S.	(f) 10% or more U.S.
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	sharehold controlled to corporation than the U.S. filing this r	ı (other . person	shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)						
2	Sales of tangible property other						
	than stock in trade						
3	Sales of property rights (patents,						
	trademarks, etc.)						
4	Platform contribution transaction payments received						
_	','						
5	Cost sharing transaction payments received						
6	Compensation received for technical, managerial, engineering, construction, or like services						
7	Commissions received						
8	Rents, royalties, and license fees received						
9	Hybrid dividends received (see instructions)						
10	Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions of previously taxed income)						
11	Interest received						
12	Premiums received for insurance						
	or reinsurance						
13	Loan guarantee fees received _						
14	Other amounts received (attach statement)						
15	Add lines 1 through 14						
16	Purchases of stock in trade (inventory)						
17	Purchases of tangible property other than stock in trade						
18	Purchases of property rights						
	(patents, trademarks, etc.)						
19	Platform contribution transaction						
	payments paid						
20	Cost sharing transaction payments paid						
	Compensation paid for tech-						
	nical, managerial, engineering,						
	construction, or like services						
22	Commissions paid						
	Rents, royalties, and license fees paid						
	Hybrid dividends paid (see instructions)						
	Dividends paid (exclude hybrid dividends paid)						
26	Interest paid						
	Premiums paid for insurance or reinsurance						
	Loan guarantee fees paid						
	Other amounts paid (attach statement)						
-3	amounto paid (attach statement).						
30	Add lines 16 through 29						

Name of person filing Form 5471				Identifying	g number
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
31 Accounts Payable					
32 Amounts borrowed (enter the maximum					
loan balance during the year) - see					
instructions					
33 Accounts Receivable			22,254,262.		
34 Amounts loaned (enter the maximum loan					
balance during the year) - see instructions					

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471.

OMB No. 1545-0123

► Go to www.irs.gov/Form5471 for instructions and the latest information. Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 Name of U.S. shareholder Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 Name of foreign corporation EIN (if any) Reference ID number (see instructions) 364732802AT TRILINC GLOBAL IMPACT FUND-AFRICAN TRADE FINA 36-4732802ATF a Separate Category (Enter code - see instructions.) Part I Previously Taxed E&P in Functional Currency (see instructions) (a) (b) (c)

		Reclassified section 965(a) PTEP	Reclassified section 965(b) PTEP	General section 959(c)(1) PTEP
1a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
	71111111111111111111111111			
С	Adjusted beginning balance (combine lines 1a and 1b)			
2	Reduction for taxes unsuspended under anti-splitter rules			
•	Description of COD attails stable to distails stigger of many involved COD from lawy time for single companying			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
•	Total and found to a 4 50 D (and him line 4 a through 5)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see			
	instructions)			
44	Other adjustments (attach statement)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			
===				

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. ago <u>-</u>
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a							609,555.	609,555.
b								
с							609,555.	609,555.
_ 2								
3								
_4								
5								
6							609,555.	609,555.
7								
8								
9								
10								
12							609,555.	609,555.

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Part	rt Previously Taxed E&P in U.S. Dollars (continued)								
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total	
1a							609,555.	609,555.	
b									
с							609,555.	609,555.	
2									
3									
4									
5									
6							609,555.	609,555.	
7									
8									
9									
10									
11									
12							609,555.	609,555.	

SCHEDULE Q (Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nur	mber
TRILINC GLOBAL IMPACT FUND, L	LC					36-47328	302
Name of foreign corporation TRILINC GLOBAI	IMPA	CT FUND-AFRICA	N TRADE FINA		EIN (if any)	Reference ID r	number (see instructions)
LTD.					364732802AT	36-4732802A	ΓF
Complete a separate Schedule Q with resp	ect to ea	ach applicable catego	ory of income (see instru	uctions).			
A Enter separate category code with r	espect to	which this Schedule	e Q is being complete	d (see instructions	for codes)	PAS PAS	
B If category code "PAS" is entered or	n line A,	enter the applicable	grouping code (see ins	tructions)		<u>III</u>	
C If code "901j" is entered on line A, e						<u></u>	
Complete a separate Schedule Q for U.S. s							
D Indicate whether this Schedule Q is	being co	mpleted for: U	.S. source income or	X Foreign s	ource income		
Complete a separate Schedule Q for FOGEI							
E If this Schedule Q is being complete	d for FO	GEI or FORI income,	check this box				
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person		Research & Experimental	Other Expenses
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)
 Subpart F Income Groups 							
a Dividends, Interest, Rents,							
Royalties, & Annuities (Total)		-425,015.					154,957.
(1) Unit name:TRILING GLOBAL	CJ	-425,015.					154,957.
(2) Unit name:							
b Net Gain From Certain Property							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
c Net Gain From Commodities							
Transactions (Total)							
(1) Unit name:							
(2) Unit name: d Net Foreign Currency Gain (Total)							
-							
(1) Unit name:							
e Income Equivalent to Interest (Total)							
(1) Unit name:							
(2) Unit name:							
f Other Foreign Personal Holding							
Company Income (Total) (attach							
statement - see instructions)							
(1) Unit name:							
(2) Unit name:							
Important: See Computer-Generated Schede	ule Q in i	nstructions.			•		

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
а				-579,972.					
(1)				-579,972.					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
_d									
(1)									
(2)									
_е									
(1)									
(2)									
f									
(1)									
(2)	1.0.0.0								

Important: See Computer-Generated Schedule Q in instructions.

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		-425,015.					154,957.

Important: See Computer-Generated Schedule Q in instructions.

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)									
h									
(1)									
(2)									
i									
(1)									
(2)									
_i									
(1)									
(2) k									
-К									
ı									
m									
2									
3									
(1)									
(2)									
4									
(1)									
(2)									
5		rated Sahadula O in inst		-579,972.					

Important: See Computer-Generated Schedule Q in instructions.

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

► Attach to Form 5471.

OMB No. 1545-0123

► Go to www.irs.gov/Form5471 for instructions and the latest information.

Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Reference ID number (see instructions) Name of foreign corporation TRILINC GLOBAL IMPACT FUND-AFRICAN TRADE FINA 364732802AT 36-4732802ATF (c) Amount of (d) Amount of E&P distribution in distribution in (b) (a) Description of distribution foreign foreign Date of distribution corporation's corporation's functional currency functional currency NO DISTRIBUTIONS 12/31/2024 NONE NONE 2 3 4 5 6 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24

BEGINNING

BEGINNING

154,957.

ENDING

TOTAL

______ SCHEDULE C, LINE 17 - OTHER DEDUCTIONS _____ FUNCTIONAL U.S. CURRENCY DOLLARS _____ 154,957. OPERATING EXPENSES

SCHEDULE F - LINE 8 - OTHER INVESTMENTS

15,092,408. INVESTMENTS 15,063,954. _____ _____ 15,063,954. 15,092,408. TOTAL

SCHEDULE F - LINE 13 - OTHER ASSETS

ENDING _____ _____ -10,152,780. -10,637,317. INTEREST RECEIVABLE -----TOTAL -10,152,780. -10,637,317.

SCHEDULE F - LINE 19 - OTHER LIABILITIES

BEGINNING ENDING _____ DUE TO/FROM INTERCOMPANY -22,237,047. -22,244,596. -22,237,047. TOTAL -22,244,596. ========== ========== -----

SCHEDULE H - LINE 2I - OTHER

UNREALIZED GAIN/(LOSS)

TOTAL

NET ADDITIONS NET SUBTRACTIONS

453,469.

453,469.

TRILINC GLOBAL IMPACT FUND-AFRICAN TRADE FINANCE, LTD. meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

5471

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Informatio
Internal Revenue Service section 898

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01/2024, and ending 12/31/2024

OMB No. 1545-0123

Attachment Sequence No. 121

Name of person filing this return					A Identifyi	ng number		•		
TRILINC GLOBAL IM	IPACT FUNI), LLC					36-4	732802		
Number, street, and room or su	ite no. (or P.O. bo	ox number if mail is	not delivered to street	t address)	B Categor	y of filer (See i	nstructions. (Check applicat	ole box(es).):
1230 ROSECRANS AV	ENUE, SU	ITE 605			1a X 1	b 1c :	2 3	4 X 5a X	5b 5c	
City or town, state, and ZIP code						e total percen	tage of the f			<u> </u>
MANHATTAN BEACH,	CA 90266				stock yo	u owned at th	e end of its a	annual accoun	ting period ₁	
Filer's tax year beginning	01/0	1/2024 , and	d ending 12,	/31/202	4					
D Check box if this is a final Fo	orm 5471 for the	foreign corporation								
E Check if any excepted specif										
F Check the box if this Form 54	171 has been co	mpleted using "Alte	ernative Information" u	ınder Rev. Pr	roc. 2019-40					
G If the box on line F is checked	ed, enter the corr	esponding code for	"Alternative Informati	on" (see instr	ructions)					
H Person(s) on whose behalf the	nis information ret	urn is filed:								
			(2)					(4) Chec	k applicabl	e box(es)
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
Important: Fill in all app	olicable lines	and schedule	s. All informatio	n must b	e in Eng	lish. All an	nounts m i	u st be stat	ed in U.	S. dollars
unless otherv	vise indicated	-								
1a Name and address of foreign	gn corporation						b(1) Emplo	yer identificat	ion numbei	;, if any
TRILINC GLOBAL IM	IPACT FUNI	O - AFRICA	, LTD.				36473	2802AF		
OFFICES OF MAPLES	CORPORAT	TE SERVICE	S LIMITED,	P.O. BC	X 309		b(2) Refere	ence ID numbe	er (see instr	uctions)
UGLAND HOUSE, GRA	ND CAYMAN	N KY1-1104	CJ				36-47328	02AF		
							b(3) Previo	us reference l	D number(s	s), if any (see
							ilistrat	20013)		
							c Count	ry under who	se laws inco	orporated
			_					CJ		
d Date of incorporation	e Principal plac	e of business	f Principal business code number	s activity	g Princi	pal business a	ctivity	h Functional	currency co	ode
			code number							
05/08/2015	CJ	Г	5233	110	INVEST	MENTS	USD			
2 Provide the following inform	mation for the fo	reign corporation's	accounting period sta	ited above.						
a Name, address, and identi United States	fying number of b	oranch office or age	ent (if any) in the	b If a U.S.	income tax	return was file	d, enter:			
Offiled States				(i) T	Taxable inco	ble income or (loss)		(ii) U.S. income tax paid		
								(after	all credits)	
c Name and address of forei		•	t agent in country			(including cor				
of incorporation TRILINC GLOBAL IMPACT I	FUND - AFRICA	, LTD.		' '		books and re			Corporatio	iii, aiiu
OFFICES OF MAPLES CORPO	ORATE SERVICE	S LIMITED		TRILINC	GLOBAL II	MPACT FUND	- AFRICA,	LTD.		
UGLAND HOUSE GRAND CAY	MAN KY1-1104	CJ		OFFICES	OF MAPLES	S CORPORATE	,SERVICES	LIMITED, P	.0.	
				UGLAND H	HOUSE, GR	AND CAYMAN				
				CJ, KY1-	-1104					
Schedule A Stock o	f the Foreig	n Corporatio	n							
					(b	Number of sl	nares issued	and outstandir	ng	
(a) De	scription of each	(i	i) Beginning		(ii) End of annual					
					accounting	period	accounting period			
COMMON							L.			1.
For Paperwork Reduction	Act Notice, see	instructions.						Form	5471 (Re	ev. 12-2024)

Form 5471 (Rev. 12-2024)

Schedule B Shareholders of F	oreign C	Corporation			
Part I U.S. Shareholders of F	oreign C	corporation (see instructions)			
(a) Name, address, and identifying number of shareholder) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDIN	ARY	1.	1.	
1230 ROSECRANS AVENUE, SUITE 605					
MANHATTAN BEACH, CA 90266					
36-4732802					100.00000
Part II Direct Shareholders of	Foreign	Corporation (see instructions)			
(a) Name, address, and identifying number of sl Also, include country of incorporation or formation, if applicable.	hareholder.	(b) Description of each class of stock held be Note: This description should match the condescription entered in Schedule A, col	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	
TRILNC GLOBAL IMPACT FUND - CAYMAN, I	TD.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE SERVICES					
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					
, , , , , , , , , , , , , , , , , , , ,					

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

•		,, ,		Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
•	4	Dividends	4		
Ĕ	5	Interest	5		2,024,432.
Income	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		1,568,327.
	b	Foreign currency transaction gain or loss - realized	8b		
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		3,592,759.
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
		Royalties and license fees	12b		
ns	13	Interest	13		
엹	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
Ď	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		1,595,106.
	18	Total deductions (add lines 11 through 17)	18		1,595,106.
	19	Net income or (loss) before unusual or infrequently occurring items,			
ne		and income tax expense (benefit) (subtract line 18 from line 10)	19		1,997,653.
Net Income	20	Unusual or infrequently occurring items	20		
드	21 a	Income tax expense (benefit) - current	21a		
Š	b	Income tax expense (benefit) - deferred	21b		
	22	Current year net income or (loss) per books (combine lines 19 through 21b)	22		1,997,653.
	23 a	Foreign currency translation adjustments	23a		
r ensi	b	Other	23b		
Other prehen ncome		Income tax expense (benefit) related to other comprehensive income	23c		
Other Comprehensive Income	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
Ö		less line 23c)	24		
					F 4=4

Form 5471 (Rev. 12-2024) Page 4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement) SEE .STATEMENT .1	8	41,147,449.	36,648,357.
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement)	13	-4,165,110.	
14	Total assets	14	36,982,339.	33,786,370.
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement)	19	-5,401,055.	-11,964,013.
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	42,383,394.	45,750,383.
23	Less cost of treasury stock	23	()	(
24	Total liabilities and shareholders' equity	24	36,982,339.	33,786,370.

Schedule G Other Information

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		Х
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
-	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		Х
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
<i>1</i> a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
∓ a	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
			х
	payment made or accrued to the foreign corporation (see instructions)?		- 2\(\)
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
С	Enter the total amount of the base erosion tax benefits		
5a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		X
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Form 5471 (Rev. 12-2024) Page **5**

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)							
			Yes	No					
20 a	During the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions								
				Х					
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.							
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$							
	(3) UTF	PR (or similar taxes)							

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2							
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation									
	(see instructions)	1a		1	NONE					
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE					
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception									
	under section 954(c)(6)	1c		1	NONE					
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception									
	under section 954(c)(6)	1d		1	NONE					
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE					
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE					
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE					
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE					
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE					
3	Reserved for future use	3								
4	Factoring income	4		1	NONE					
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.									
5a	Section 245A eligible dividends (see instructions)									
b	b Extraordinary disposition amounts (see instructions)									
С	Extraordinary reduction amounts (see instructions)									
d	d Section 245A(e) dividends (see instructions)									
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE					
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE					
				Yes	No					
7a	Was any income of the foreign corporation blocked?				X					
b	Did any such income become unblocked during the tax year (see section 964(b))?				X					
	If the answer to either question is "Yes," attach an explanation.									
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at							
	any time during the tax year (see instructions)?				X					
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r						
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the					
	beginning to the ending balances.									
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year							
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the					
	beginning to the ending balances.									
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst									
		Forr	ո 5471	(Rev. 1	2-2024)					

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service				► Go to	www.irs.gov	Form54	71 fo	r ins	tructions	and the	latest information.			
Name of person filing Form 5	71												Identifying	g number
TRILINC GLOBAL	MPACT F	UND	, LLC										36-47	32802
Name of foreign corporation											EIN (if any)		Reference	e ID number (see instructions)
TRILINC GLOBAL	MPACT F	UND	- AFR	ICA, LTD.							364732802AF		36-47	32802AF
a Separate Categor	• .			,										
b If code 901j is en				•										
c If one of the RBT	codes is en	ntere	d on line	a, enter the co	untry code	for the t	treaty	/ cou	untry (see	instructi	ions)		<u></u> ▶	<u> </u>
				Credit Is Allov										
Section 1 - Taxes Paid	or Accrued	d Dire	ectly by F	oreign Corpora	ation (b)									
	(a) Name of Payor Entity					erence per of ntity	Uns	(c) suspe Taxe	pended to WI		or U.S. Possession (hich Tax Is Paid de - see instructions. eparate line for each.)	(e) Foreign Tax Year of F Entity to Which Tax Ro (Year/Month/Day	elates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)
1														
2								Щ						
3								Щ						
4		4.						<u></u>			(1.)	(1)		(m)
in the Foreign Jurisd	Income Subject to Tax If taxes are paid on Local Curr U.S. source income, (see instructions) check box (enter code - see					s Payable (in local curren					(k) Conversion Rate to U.S. Dollars	(I) In U.S. Dollars (divide column (j by column (k)))	(m) In Functional Currency of Foreign Corporation
1														
2														
3														
4														
5 Total (combine lin														
6 Total (combine lin	es 1 throug	jh 4 c	of column	n (m))									<u> ▶ </u>	
Section 2 - Taxes Deer	ned Paid by	y For	eign Cor	poration	1 4)						,	7.0		
Name of	Lower-Tier Di	(a) istribut	ing Foreign	Corporation	EIN or Refer Number of L Distributing Corpora	rence ID ower-Tier Foreign ation	(E		(c) Country or U.S. Possession to Which Tax Is Paid er code - see instructions. Use a separate line for each.)			(d) PTEP G ach.) (enter c	roup	(e) Annual PTEP Account (enter year)
1														
2														
3														
4				_										
(enter amour	(enter amount in functional currency) (in fu										ount of the PTEP Group Taxes to PTEP		(i) Income Taxes Properly Attributable P and not Previously Deemed Paid (f)/column (g)) x column (h)) (USD)	
1								_						
2								+						
3								_						
5 Tatal (a subject to	4 (1)	1. 4	. ()	(2) Al-		. 0 -1	1.1.1		Ľ O					
5 Total (combine lin	es 1 throug	jn 4 c	ot column	ı (ı)). Also repo	rt amount c	on Sche	dule	<u></u> -1,	ııne 6			•		

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation EIN (if any) Reference ID number (see instructions) 364732802AF TRILINC GLOBAL IMPACT FUND - AFRICA, LTD. 36-4732802AF Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Pavor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: **IMPORTANT:** Enter amounts in U.S. dollars. (c) Residual Income (a) Subpart F Income Suspended Taxes Tested Income Balance at beginning of year (as reported in prior year Schedule E-1). -0--0-1a -0b 2 Taxes reported on Schedule E, Part I, Section 1, line 5, column (I) 4 6 Taxes reported on Schedule E. Part I. Section 2. line 5. column (i)....... 7 Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c 8 9 Taxes deemed paid with respect to inclusions (see instructions)......

Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P

Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))

Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b), and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to zero. For the remaining columns, combine lines 8 through 12

10

11

12

13 14

15 16

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - AFRICA, LTD.	364732802AF	36-4732802AF
a Separate Category (Enter code - see instructions.)		PAS PAS
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		▶
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)		
Schodulo F-1 Tayos Baid Accrued or Doomed Baid on Accumulated Farnings and Profits (E&D) of Foreign Corporation	n (continued)

Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation (continued)

(e) Taxes related to previously taxed E&P (see instructions)

				(c) Taxes Telate	a to previously te	ARCA EAT (000 III0	ti dottorio)			
	(i) Reclassified section 965(a) PTEP	(ii) Reclassified section 965(b) PTEP	(iii) General section 959(c)(1) PTEP	(iv) Reclassified section 951A PTEP	(v) Reclassified section 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP	(viii) Section 951A PTEP	(ix) Section 245A(d) PTEP	(x) Section 951(a)(1)(A) PTEP
1a										
b										
С										
2										
3a										
b										
4										
5										
6										
7										
8										
9										
10										
11										
12										
13										
14										
15										
16										

SCHEDULE H (Form 5471) (Rev. December 2021)

Current Earnings and Profits

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form5471 for instruction in the Internal Revenue Service	ww.irs.gov/Form5471 for instructions and the latest information.						
Name of person filing Form 5471 Identifying number							
TRILINC GLOBAL IMPACT FUND, LLC		36-4732802					
Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)					
TRILINC GLOBAL IMPACT FUND - AFRICA, LTD.	364732802AF	36-4732802AF					

MPC	DRIANT: Enter the amounts on lines 1 through 5c in functions	ai Curre	aricy.					
1	Current year net income or (loss) per foreign books of accou	nt					1	1,997,653.
2	Net adjustments made to line 1 to determine current							
	earnings and profits according to U.S. financial and tax							
	accounting standards (see instructions):		Net Addi	tions		Net Subtractions		
а	Capital gains or losses	2a						
b	Depreciation and amortization	2b						
С	Depletion	2c						
d	Investment or incentive allowance	2d						
е	Charges to statutory reserves	2e						
f	Inventory adjustments	2f						
g	Income taxes (see Schedule E, Part I, Section 1, line 6,							
	column (m), and Part III, line 3, column (i))	2g						
h	Foreign currency gains or losses	2h						
i	Other (attach statement) SEE STATEMENT 2	2i				1,568,327.		
3	Total net additions	3						
4	Total net subtractions	4				1,568,327.		
5 a	Current earnings and profits (line 1 plus line 3 minus line 4)						5a	429,326.
b	DASTM gain or (loss) for foreign corporations that use DAS	TM (se	ee instructions).				5b	
С	Combine lines 5a and 5b and enter the result on li	ne 5d	. Then enter	on lines 5	5c(i),	5c(ii), and 5c(iii)(A)		
	through 5c(iii)(D) the portion of the line 5c amour	nt wit	h respect to	the cate	gories	of income shown		
	on those lines						5c	429,326.
	(i) General category (enter amount on applicable S	chedu	le J, Part I,					
	line 3, column (a))			5c(i)				
	(ii) Passive category (enter amount on applicable S	chedu	le J, Part I,					
	line 3, column (a))			5c(ii)		429,326.		
	(iii) Section 901(j) category:							
	(A) Enter the country code of the sanctioned count	try 🕨						
	and enter the line 5c amount with respect							
	country on this line 5c(iii)(A) and on the app	licable	Schedule J,					
	Part I, line 3, column (a)			5c(iii)(A))			
	(B) Enter the country code of the sanctioned count	-						
	and enter the line 5c amount with respect							
	country on this line 5c(iii)(B) and on the app							
	Part I, line 3, column (a).			5c(iii)(B))			
	(C) Enter the country code of the sanctioned count	-						
	and enter the line 5c amount with respect							
	country on this line 5c(iii)(C) and on the app		•	5 (***)(0)				
	Part I, line 3, column (a)			5c(iii)(C))			
	(D) Enter the country code of the sanctioned count							
	and enter the line 5c amount with respect							
	country on this line 5c(iii)(D) and on the app			Fa(iii)(P)				
	Part I, line 3, column (a)					avahanga sata		
d	Current earnings and profits in U.S. dollars (line				-	-	١	420 226
_	defined in section 989(b)(3) and the related regulations (sec						5d	429,326.
e	Enter exchange rate used for line 5d			<u> – </u>		1.0000000		

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service Clobal intaligible Low Taxea moor

OMB No. 1545-0123

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

lame o	f person filing Form 5471			Identifying number	er	
rril	INC GLOBAL IMPACT FUND, LLC			36-47328	02	
lame o	f foreign corporation	EIN (if any)	Reference ID nun	nber (see instructions)	
rril	INC GLOBAL IMPACT FUND - AFRICA, LTD.	36473	32802AF	36-4732802AF	36-4732802AF	
	Separate Category (Enter code - see instructions.)			▶pA	S	
			Functional Currency	Conversion Rate	U.S. Dollars	
1	Gross income (see instructions if cost of goods sold exceed gross	5				
	receipts)	. 1				
2	Exclusions (see instructions if cost of goods sold exceed gross receipts	s)				
а	Effectively connected income 2a					
b	Subpart F income 2b					
С	High-tax exception income per section					
	954(b)(4)					
d	Related party dividends 2d					
е	Foreign oil and gas extraction income 2e					
3	Total exclusions (combine lines 2a through 2e)	. 3				
4	Gross income less total exclusions (line 1 minus line 3) (se	e				
	instructions)	. 4				
5	Deductions properly allocable to amount on line 4	. 5				
6	Tested income (loss) (line 4 minus line 5) (see instructions)	. 6				
7	Tested foreign income taxes	. 7				
8	Qualified business asset investment (QBAI)	. 8				
9 a	Interest expense included on line 5 9a					
b	Qualified interest expense 9b					
С	Tested loss QBAI amount 9c					
d	Tested interest expense (line 9a minus the sum of line 9b and line					
	9c). If zero or less, enter -0-	. 9d				
10 a	Interest income included in line 4 10a					
b	Qualified interest income					
c	Tested interest income (line 10a minus line 10h). If zero or less					

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE J (Form 5471)

(Rev. December 2020)

Department of the Treasury

TRILINC GLOBAL IMPACT FUND, LLC

Internal Revenue Service Name of person filing Form 5471

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

Name	of foreign corporation			EIN (if any)		Reference ID number (see instru	ctions)
Т	RILINC GLOBAL IMPACT FUND - AFRICA,	LTD.		364732802AF		36-4732802AF	
а	Separate Category (Enter code - see instructions.)						AS
	If code 901j is entered on line a, enter the country						
Part	Accumulated E&P of Controlled Foreign	Corporation					
Х	Check the box if person filing return does not have	all U.S. shareholders	' information to compl	ete an amount in colui	mn (e) (see instru	uctions).	
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		I E&P (see instructions)
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)	Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Defic Deduction for Suspended Ta	or (i) Reclassified section	(ii) Reclassified section 965(b) PTEP
1 a	Balance at beginning of year (as reported on prior						
	year Schedule J)	-4,021,333.					
b	Beginning balance adjustments (attach statement)						
c	Adjusted beginning balance (combine lines 1a and 1b)	-4,021,333.					
2a	Reduction for taxes unsuspended under anti-splitter rules						
b	Disallowed deduction for taxes suspended under						
	anti-splitter rules						
3	Current year E&P (or deficit in E&P) (enter amount						
	from applicable line 5c of Schedule H)	429,326.					
4	E&P attributable to distributions of previously taxed						
	E&P from lower-tier foreign corporation						
5a	E&P carried over in nonrecognition transaction						
b	Reclassify deficit in E&P as hovering deficit after						
	nonrecognition transaction						
6	Other adjustments (attach statement)						
7	Total current and accumulated E&P (combine lines						
	1c through 6)	-3,592,007.					
8	Amounts reclassified to section 959(c)(2) E&P from						
	section 959(c)(3) E&P						
9	Actual distributions	-429,326.					
10	Amounts reclassified to section 959(c)(1) E&P from						
	section 959(c)(2) E&P						
11	Amounts included as earnings invested in U.S. property						
	and reclassified to section 959(c)(1) E&P (see instructions)						
12	Other adjustments (attach statement)						
13	Hovering deficit offset of undistributed post-						
	transaction E&P (see instructions)						
14	Balance at beginning of next year (combine lines 7 through 13)	-4,021,333.					5474) (D 40 0000)

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

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Part I	Accumulated E&P of Contr	olled Fore	eign Corporation (contin	nued)			
			(e) Previously Taxed E&	&P (see instructions)	
	(iii) General section 959(c)(1) PTEP	(iv) Recla	ssified section 951A PTEP	(v) Reclassified secti	on 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a							
b							
С							
2a							
b							
3							
4							
5a							
b							
6							
8							
9							
10							
11							
12							
13							
14							
			(e) Previously Taxed E&F	(see instructions)			(f)
	(viii) Section 951A PTEP		(ix) Section 245A	(d) PTEP	<i>(x)</i> Sec	ction 951(a)(1)(A) PTEP	Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a							-4,021,333.
b							
С							-4,021,333.
2a							
b							
3							429,326.
4							
5a							
b							
6							_3 592 007
8							-3,592,007.
7 8 9							-429,326.
10							127,320.
11							
12							
13							
14							-4,021,333.

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2021)

OMB No. 1545-0123

Schedule M (Form 5471) (Rev. 12-2021)

Int	partment of the Treasury ernal Revenue Service me of person filing Form 5471	► Go to www.irs.	gov/Form5471 for instr	uctions and the latest info	ormation.	Identifying	number
	LLINC GLOBAL IMPACT FUND, LLC					36-473280	•
_	me of foreign corporation			EIN (if any)			ID number (see instructions)
	LLINC GLOBAL IMPACT FUND - AFRI	OI THE		364732802AF			`
lm	portant: Complete a separate Sche annual accounting period between	nedule M for each co	ontrolled foreign corpor	ation. Enter the totals for	r each type of	transaction	on that occurred during
do	llars translated from functional curre	ency at the average ex	change rate for the foreig	gn corporation's tax year. Se	ee instructions.	aa	act no ciatou cro.
En	ter the relevant functional currency	and the exchange rate	used throughout this so	chedule 1			
	(a) Transactions	(b) U.S. person	(c) Any domestic corporation or	(d) Any other foreign	(e) 10% or m sharehold controlled	ore U.S. der of foreign	(f) 10% or more U.S. shareholder of any corporation controlling the
	of foreign corporation	filing this return	corporation or partnership controlled by U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	corporation than the U.S filing this r	ı (other . person	controlling the foreign corporation
1	Sales of stock in trade (inventory)					,	
2	Sales of tangible property other						
	than stock in trade						
3	Sales of property rights (patents,						
	trademarks, etc.)						
4	Platform contribution transaction						
	payments received						
5	Cost sharing transaction pay-						
	ments received						
6	Compensation received for technical, managerial, engineering, construction, or like services						
7	Commissions received						
8	Rents, royalties, and license fees received						
9	Hybrid dividends received (see instructions)						
10	Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions of previously taxed income)						
11	Interest received						
	Premiums received for insurance						
-	or reinsurance						
13	Loan guarantee fees received						
	Other amounts received (attach statement)						
	Add lines 1 through 14						
	Purchases of stock in trade (inventory)						
17	Purchases of tangible property						
	other than stock in trade						
18	Purchases of property rights						
	(patents, trademarks, etc.)						
19	Platform contribution transaction						
	payments paid						
20	Cost sharing transaction payments paid .						
21	Compensation paid for tech-						
	nical, managerial, engineering,						
	construction, or like services						
22	Commissions paid						
23	Rents, royalties, and license fees paid						
24	Hybrid dividends paid (see instructions)						
25	Dividends paid (exclude hybrid dividends paid)						
26	Interest paid						
	Premiums paid for insurance or reinsurance						
28	Loan guarantee fees paid						
29	Other amounts paid (attach statement).						
30	Add lines 16 through 29						

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Name of person filing Form 5471				Identif	ying number
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation
31 Accounts Payable					
32 Amounts borrowed (enter the maximum					
loan balance during the year) - see					
instructions					
33 Accounts Receivable			12,037,322.		
34 Amounts loaned (enter the maximum loan					
balance during the year) - see instructions					

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471. ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name o	of person filing Form 5471			Identifying nur	mber		
TRII	INC GLOBAL IMPACT FUND, LLC			36-4732	802		
Name	of U.S. shareholder			Identifying nur	mber		
TRII	INC GLOBAL IMPACT FUND, LLC			36-473	2802		
Name o	of foreign corporation EII	N (if any)		Reference ID r	number (see instructions)		
TRII	JINC GLOBAL IMPACT FUND - AFRICA, LTD.	54732802AF		36-4732802AF			
	Separate Category (Enter code - see instructions.)			▶ Pi	AS		
	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)						
Par							
		(a)		(b)	(c)		
		Reclassified section	Reclass	ified section	General section		
		965(a) PTEP	965(b) PTEP	959(c)(1) PTEP		
1a	Balance at beginning of year (see instructions)						
b	Beginning balance adjustments (attach statement)						
С	Adjusted beginning balance (combine lines 1a and 1b)						
2	Reduction for taxes unsuspended under anti-splitter rules						
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation						
4	Previously taxed E&P carried over in nonrecognition transaction						
5	Other adjustments (attach statement)						
•	Total and in all total FOR (and in Fore Addition to						
6	Total previously taxed E&P (combine lines 1c through 5)						
_	A						
	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P						
0	Actual distributions of proviously toyod ESD						
8	Actual distributions of previously taxed E&P						
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P						
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see						
10							
	instructions)						
11	Other adjustments (attach statement)						
	Other adjustments (attach statement)	•					
12	Balance at beginning of next year (combine lines 6 through 11)						
	Datable at Deginining of Next year (combine lines of through 11)	1		Schedule B /	Form 5/71) (Pey 12-2020)		

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. ago _
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a								
b								
с								
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Part	art Il Previously Taxed E&P in U.S. Dollars (continued)											
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total				
1a												
b												
с												
_ 2												
3												
_4												
5												
6												
_ 7												
_ 8												
9												
_10												
11												
12												

SCHEDULE Q (Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471	Identifying nu	Identifying number					
TRILINC GLOBAL IMPACT FUND, L	36-47328	36-4732802					
Name of foreign corporation	Reference ID i	Reference ID number (see instructions)					
TRILINC GLOBAL IMPACT FUND	AFRICA	A, LTD.		36	4732802AF	36-4732802A	7
Complete a separate Schedule Q with resp	ect to e	ach applicable catego	ory of income (see instru	uctions).			
A Enter separate category code with r							
B If category code "PAS" is entered or							
C If code "901j" is entered on line A, e	enter the	country code for the	sanctioned country (s	ee instructions)		<u></u>	
Complete a separate Schedule Q for U.S.			•		•		
D Indicate whether this Schedule Q is	_		J.S. source income or	X Foreign source	ce income		
Complete a separate Schedule Q for FOGEI							
E If this Schedule Q is being complete		GEI or FORI income,	check this box				
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
of the foreign corporation (unless otherwise noted).	Country Code	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses
<u> </u>	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)
1 Subpart F Income Groups							
a Dividends, Interest, Rents,							
Royalties, & Annuities (Total)		3,592,759.					1,595,106.
(1) Unit name:TRILING GLOBAL	CJ	3,592,759.					1,595,106.
(2) Unit name:							
b Net Gain From Certain Property							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
c Net Gain From Commodities Transactions (Total)							
(1) Unit name:							
(2) Unit name:d Net Foreign Currency Gain (Total)							
(1) Unit name:							
(2) Unit name:e Income Equivalent to Interest (Total)							
(1) Unit name:							
(2) Unit name:							
f Other Foreign Personal Holding							
Company Income (Total) (attach							
statement - see instructions)							
(1) Unit name:							
(2) Unit name:							
Important: See Computer-Generated Schedu	ule Q in	instructions					

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				1,997,653.					
(1)				1,997,653.					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
_d									
(1)									
(2)									
<u>e</u> (1)									
(2)									
(<u>~</u> /_									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		3,592,759.					1,595,106.

Important: See Computer-Generated Schedule Q in instructions.

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)							\vdash		
(2)									
h									
(1)									
(2)									
i									
(1)									
(2)									
j									
(1)									
(2)									
k									
ı									
m									
2									
3									
(1)									
(2)									
4									
(1)									
(2)									
5		rated Schedule Q in inst		1,997,653.					

Important: See Computer-Generated Schedule Q in instructions.

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

	filing Form 5471		Identifying number			
	AL IMPACT FUND, LLC	Ten (c	36-4732802			
ame of foreign		EIN (if any)	Reference ID number (see instructions)			
RILINC GLOB	AL IMPACT FUND - AFRICA, LTD.	364732802AF	36-4732802AF			
	(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&P distribution in foreign corporation's functional currency		
1 NON-TA	KABLE CASH DISTRIBUTION IRC § 1293(C)	12/31/2024	429,326.	NONE		
2 NON-TA	KABLE RETURN OF BASIS IRC § 301(C)(2)	12/31/2024	6,606,558.	NONE		
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						
21						
22						
23						
24						

FORM 5471 SUPPORTING SCHEDULES		
SCHEDULE C, LINE 17 - OTHER DEDUCTIONS		:=======
	FUNCTIONAL CURRENCY	U.S. DOLLARS
OPERATING EXPENSES		1,595,106.
TOTAL	=======================================	1,595,106.
SCHEDULE F - LINE 8 - OTHER INVESTMENTS	BEGINNING	ENDING
INVESTMENTS	41,147,449.	36,648,357.
TOTAL	41,147,449. ===================================	36,648,357.
SCHEDULE F - LINE 13 - OTHER ASSETS	BEGINNING	ENDING
INTEREST RECEIVABLE	-4,165,110.	-2,861,987.
TOTAL	-4,165,110.	-2,861,987.

SCHEDULE	F	_	LINE	19	-	OTHE:	R L	IAB	ILI	TII	ΞS

	BEGINNING	ENDING
ACCRUED OTHER EXPENSES	-5,401,055.	-11,964,013.
TOTAL	-5,401,055. ==========	-11,964,013.

SCHEDULE H - LINE 2I - OTHER

UNREALIZED GAIN/(LOSS)

TOTAL

NET ADDITIONS NET SUBTRACTIONS

1,568,327.

1,568,327.

TRILINC GLOBAL IMPACT FUND - AFRICA, LTD. meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury

Information furnished for the foreign corporation's annual accounting period (tax year required by

OMB No. 1545-0123

Attachment Sequence No. 121

internal Revenue Service	section 898) (see instruction	ns) beginning	01/01/	2024,8	and ending .	LZ/3I/Z	024			
Name of person filing this return				A Identifyi	ng number					
TRILINC GLOBAL IM	PACT FUND, LLC					36-4	732802			
Number, street, and room or sui	ite no. (or P.O. box number if mail	is not delivered to stree	et address)	address) B Category of filer (See instructions. Check applicable box(es).):						
1230 ROSECRANS AV	ENUE, SUITE 605			1a X 1	b 1c :	2 3	4 X 5a X	5b 5c		
City or town, state, and ZIP code				C Enter th	e total percen	tage of the fo				
MANHATTAN BEACH,	CA 90266				ou owned at th					
Filer's tax year beginning	01/01/2024 ,	and ending 12	/31/202	4						
Check box if this is a final Fo	orm 5471 for the foreign corporation									
	ied foreign financial assets are rep									
	471 has been completed using "A									
	ed, enter the corresponding code									
H Person(s) on whose behalf th			(
(-)							(4) Chec	k applicable	e box(es)	
(1) Name		(2) Address			(3) Identify	ing number	Shareholder	Officer	Director	
							- Criai criciaci		500.01	
	<u> </u>				<i>" 1 A 11</i>				0 / "	
• • • • • • • • • • • • • • • • • • • •	olicable lines and schedu	iles. All informatio	on must be	e ın ⊑ng	ılısn. All an	nounts m u	ist be stat	ed in U.	S. dollars	
unless otherw						h/4) Emanda			if any	
1a Name and address of foreig							yer identificat	ion number	, ii any	
	IPACT FUND - LATIN						2802LI			
	CORPORATE SERVIC	•	P.O. BO	X 309		b(2) Refere	nce ID numbe	er (see instr	uctions)	
UGLAND HOUSE, GRA	ND CAYMAN KY1-110	4 CJ		36-473280				02LAII		
						b(3) Previo instruc	us reference l tions)	D number(s	s), if any (see	
						c Counti	ry under who	se laws inco	orporated	
							CJ			
d Date of incorporation	e Principal place of business	f Principal busines	s activity	g Princi	pal business a	ctivity	h Functional	currency co	ode	
		code number								
05/13/2015	CJ	523	110	INVEST	MENTS		USD			
	mation for the foreign corporation									
a Name, address, and identi	ifying number of branch office or a	agent (if any) in the	b If a U.S.	income tax	return was file	d. enter:				
United States					ome or (loss)		(ii) U.S. in	come tax pa	aid	
			(1)	axabio irioc	on (1000)		` '	all credits)	al G	
c Name and address of forei	gn corporation's statutory or resid	lent agent in country	d Name an	nd address	(including cor	norate denari	ment if annlic	able) of per	son (or	
of incorporation TRILING GLOBAL FUND - I		ioni agent in country			dy of the books					
					books and re	•				
OFFICES OF MAPLES CORPO			TRILINC	GLOBAL II	MPACT FUND	- LATIN AN	MERICA II			
UGLAND HOUSE GRAND CAYN	MAN KY1-1104 CJ				S CORPORATE	,SERVICES	LIMITED, P	.0.		
			UGLAND H	OUSE, GR	AND CAYMAN					
			CJ, KY1-	1104						
Schedule A Stock of	f the Foreign Corporat	ion	1							
				(b) Number of s	nares issued	and outstandir	ng		
(a) De	scription of each class of stock		(i)) Beginning			` '	of annual		
				accounting	g period		accoun	ting period		
COMMON						L.			1.	
For Paperwork Reduction A	Act Notice, see instructions.						Form	5471 (Re	ev. 12-2024)	

Schedule B Shareholders of For					
Part I U.S. Shareholders of For		orporation (see instructions)			
(a) Name, address, and identifying number of shareholder		Description of each class of stock held by hareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDINA		1.	1.	a percentage)
1230 ROSECRANS AVENUE, SUITE 605	OIDIN	111	1.	1.	
MANHATTAN BEACH, CA 90266					
<u> </u>					100 00000
36-4732802					100.00000
_					
_					
Part II Direct Shareholders of F	oreian	Corporation (see instructions)			
(a) Name, address, and identifying number of shate Also, include country of incorporation or formation, if applicable.		(b) Description of each class of stock held Note: This description should match the of description entered in Schedule A, co	corresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN, LT	rD.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE SERVICES					
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

•		,, ,		Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
•	4	Dividends	4		
Ĕ	5	Interest	5		4,386,687.
Income	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		544,091.
	b	Foreign currency transaction gain or loss - realized	8b		,
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		4,930,778.
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
		Royalties and license fees	12b		
ns	13	Interest	13		
엹	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
De	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		1,266,128.
	18	Total deductions (add lines 11 through 17)	18		1,266,128.
	19	Net income or (loss) before unusual or infrequently occurring items,			
ne		and income tax expense (benefit) (subtract line 18 from line 10)	19		3,664,650.
Net Income	20	Unusual or infrequently occurring items	20		
드	21 a	Income tax expense (benefit) - current	21a		
Še	b	Income tax expense (benefit) - deferred	21b		
	22	Current year net income or (loss) per books (combine lines 19 through 21b)	22		3,664,650.
	23 a	Foreign currency translation adjustments	23a		
r ensi	b	Other	23b		
Other prehen ncome		Income tax expense (benefit) related to other comprehensive income	23c		
Other Comprehensive Income	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
Ö		less line 23c)	24		
					F 4=4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement) SEE .STATEMENT .1	8	35,347,457.	32,340,973.
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement)	13	220,475.	1,588,391.
14	Total assets	14	35,567,932.	33,929,364.
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement)	19	2,108,665.	-5,209,306.
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	33,459,267.	39,138,670.
23	Less cost of treasury stock	23	()	(
24	Total liabilities and shareholders' equity	24	35,567,932.	33,929,364.

Schedule G Other Information

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		X
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		X
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
4a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
	payment made or accrued to the foreign corporation (see instructions)?		X
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
	Enter the total amount of the base erosion tax benefits		
5 a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		X
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Sche	edule G	Other Information (continued)		
			Yes	No
20 a	During	the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions		
				Х
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.		
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$		
	(3) UTF	PR (or similar taxes)		

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2				
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation						
	(see instructions)	1a		1	NONE		
b	b Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions) 1b NONE						
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception						
	under section 954(c)(6)	1c		1	NONE		
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception						
	under section 954(c)(6)	1d		1	NONE		
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE		
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE		
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE		
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE		
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE		
3	Reserved for future use						
4	Factoring income						
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.						
5a	Section 245A eligible dividends (see instructions)						
b	Extraordinary disposition amounts (see instructions)						
С	Extraordinary reduction amounts (see instructions)						
d	Section 245A(e) dividends (see instructions)						
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE		
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE		
				Yes	No		
7a	Was any income of the foreign corporation blocked?				X		
b	Did any such income become unblocked during the tax year (see section 964(b))?				X		
	If the answer to either question is "Yes," attach an explanation.						
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at				
	any time during the tax year (see instructions)?				X		
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r			
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the		
	beginning to the ending balances.						
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year				
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the		
	beginning to the ending balances.						
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst						
		Forr	ո 5471	(Rev. 1	2-2024)		

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SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service				► Go to	www.irs.gov	/Form54	471 foi	rins	tructions	and the	latest information.				
Name of person filing Form	5471												Ident	ifying	number
TRILINC GLOBAL	IMPACT E	FUND	, LLC										36-	-473	2802
Name of foreign corporation											EIN (if any)		Refer	rence I	D number (see instructions)
TRILINC GLOBAL	IMPACT E	FUND	- LAT	IN AMERICA	II						364732802LI		3 (6-473	2802LAII
a Separate Catego	• .			,										. ▶	PAS
b If code 901j is e				•						,					
c If one of the RB	Codes is e	ntere	d on line	a, enter the co	untry code	for the	treaty	/ cou	untry (see	instruct	ions)			. ▶	
				Credit Is Allov											
Section 1 - Taxes Pai	d or Accrue	d Dir	ectly by F	Foreign Corpora											
	Name of	(a) Payor I	Entity		(b) EIN or Ref ID Numb Payor E	oer of		(c) suspe Taxe	ended	to W (Enter co	r or U.S. Possession /hich Tax Is Paid ode - see instructions. eparate line for each.)	Foreign Tax Ye Entity to Which (Year/Mon	ear of Payor Tax Relates	U	(f) J.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)
														\perp	
2														_	
3														_	
4			`	(n)		1		<u></u>			(1-)	40		+	(m)
Income Subject to in the Foreign Juris (see instruction	diction U.S		e paid on e income,	Local Curre Which Tax Is (enter code - see	Payable	(in lo	ax Paid	rency	y in which		(k) Conversion Rate to U.S. Dollars	(I) In U.S. Dollars (divide column (j) by column (k))			(m) In Functional Currency of Foreign Corporation
1										-				+	
2		-												_	
3										-				+	
4	4.11		, ,	(1)					P 4					_	
5 Total (combine li		_													
6 Total (combine li	nes 1 throu	gn 4	of column	n (m))				• •						<u> </u>	
Section 2 - Taxes Dec	emed Paid i	ру го	reign Cor	poration	(b)		Т			-	(c)		(d)		(e)
Name	of Lower-Tier D	(a) Distribu	ting Foreign	Corporation	EIN or Refer Number of L Distributing Corpora	rence ID ower-Tier Foreign ation	(E			S. Possess	sion to Which Tax Is Paid s. Use a separate line for e		PTEP Group enter code)		Annual PTEP Account (enter year)
1															
2															
3															
4															
	(f) TEP Distributed unt in functiona		ncy)		(g) t of PTEP in the functional curre		Group				(h) of the PTEP Group Taxes to PTEP Group (USD)	to	PTEP and no	t Previo	Properly Attributable ously Deemed Paid) x column (h)) (USD)
1								\perp							
2								+							
3								\perp							
4				(0)											
5 Total (combine l	nes 1 throu	gh 4	of columr	n (i)). Also repo	rt amount o	on Sche	edule l	E-1,	line 6			<u>▶ </u>			

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation EIN (if any) Reference ID number (see instructions) 364732802LI TRILINC GLOBAL IMPACT FUND - LATIN AMERICA II 36-4732802LAII Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Payor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Pavor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: **IMPORTANT:** Enter amounts in U.S. dollars.

		(a) Subpart F Income	(b) Tested Income	Residual Income	(d) Suspended Taxes
1a	Balance at beginning of year (as reported in prior year Schedule E-1)	-0-	-0-	-0-	
b	Beginning balance adjustments (attach statement)				
С	Adjusted beginning balance (combine lines 1a and 1b)				
2	Adjustment for foreign tax redetermination				
3a	Taxes unsuspended under anti-splitter rules				
b	Taxes suspended under anti-splitter rules				
4	Taxes reported on Schedule E, Part I, Section 1, line 5, column (I)				
5	Taxes carried over in nonrecognition transactions				
6	Taxes reported on Schedule E, Part I, Section 2, line 5, column (i)				
7	Other adjustments (attach statement)				
8	Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c				
	through 7)				
9	Taxes deemed paid with respect to inclusions (see instructions)				
10	Taxes deemed paid with respect to actual distributions				
11	Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P .				
12	Other (attach statement)				
13	Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))				
14	Reserved for future use				
15	Reduction for other taxes not deemed paid				
16	Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b),				
	and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of				
	columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to				
	zero. For the remaining columns, combine lines 8 through 12	-0-	-0-	-0-	

Schedule E (Form 5471) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - LATIN AMERICA II	364732802LI	36-4732802LAII
a Separate Category (Enter code - see instructions.)		
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		<u> </u>
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instruc	ctions)	>
Schodule F-1 Tayes Paid Accrued or Deemed Paid on Accumulated Farnings and I	Profite (E&B) of Foreign Corn	aration (continued)

Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation (continued)

(e) Taxes related to previously taxed E&P (see instructions) (i) (ii) (iii) (iv) (x) Section 951(a)(1)(A) (viii) Reclassified Reclassified General Reclassified Reclassified Section 965(a) Section 965(b) Section 245A(d) Section 951A section 965(a) PTEP section 965(b) section 959(c)(1) section 951A section 245A(d) PTEP PTEP PTEP PTEP PTEP PTEP PTEP PTEP PTEP 1a b С 2 3a b 4 5 6 7 8 9 10 11

Schedule E (Form 5471) (Rev. 12-2021)

SCHEDULE H (Form 5471) (Rev. December 2021) Department of the Treasury

Current Earnings and Profits

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information

OMB No. 1545-0123

Internal Revenue Service	actions and the latest information.	
Name of person filing Form 5471		Identifying number
TRILINC GLOBAL IMPACT FUND, LLC		36-4732802
Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - LATIN AMERICA II	364732802LI	36-4732802LAII

ı	Current year net income or (loss) per foreign books of accou	ınt			1	3,664,650.
2	Net adjustments made to line 1 to determine current					
	earnings and profits according to U.S. financial and tax					
	accounting standards (see instructions):		Net Additions	Net Subtractions		
а	Capital gains or losses	2a			1	
	Depreciation and amortization	2b				
c	Depletion	2c				
d	Investment or incentive allowance	2d			1	
۰ و	Charges to statutory reserves	2e			1	
f	Inventory adjustments	2f			1	
	Income taxes (see Schedule E, Part I, Section 1, line 6,				1	
9	column (m), and Part III, line 3, column (i))	2g				
h	Foreign currency gains or losses	2h			1	
ï	Other (attach statement) SEE STATEMENT 2	2i		544,091.		
'	Total net additions	3		311,031.	1	
, 	Total net subtractions	4		544,091.	1	
	Current earnings and profits (line 1 plus line 3 minus line 4)				E.	3,120,559
a L	, , , ,				5a	3,120,333
b	DASTM gain or (loss) for foreign corporations that use DAS		,		5b	
С	Combine lines 5a and 5b and enter the result on li			., ,,		
	through 5c(iii)(D) the portion of the line 5c amour			gones of income snown	-	3,120,559
	on those lines		1		5c	3,120,339
	(i) General category (enter amount on applicable S					
	line 3, column (a))		I		- 1	
	(ii) Passive category (enter amount on applicable S			2 100 550		
	line 3, column (a))		5c(ii)	3,120,559.	-	
	(iii) Section 901(j) category:					
	(A) Enter the country code of the sanctioned count					
	and enter the line 5c amount with respect					
	country on this line 5c(iii)(A) and on the app					
	Part I, line 3, column (a)		5c(iii)(A)		-	
	(B) Enter the country code of the sanctioned count					
	and enter the line 5c amount with respect					
	country on this line 5c(iii)(B) and on the app					
	Part I, line 3, column (a)		5c(iii)(B)		-	
	(C) Enter the country code of the sanctioned count					
	and enter the line 5c amount with respect	to th	e sanctioned			
	country on this line 5c(iii)(C) and on the app	licable	Schedule J,			
	Part I, line 3, column (a)		5c(iii)(C)		-	
	(D) Enter the country code of the sanctioned count	try 🕨				
	and enter the line 5c amount with respect	to th	e sanctioned			
	country on this line 5c(iii)(D) and on the app	licable	Schedule J,			
	Part I, line 3, column (a)		5c(iii)(D)			
d	Current earnings and profits in U.S. dollars (line		ranslated at the aver	rage exchange rate, as		

For Paperwork Reduction Act Notice, see instructions.

Schedule H (Form 5471) (Rev. 12-2021)

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

OMB No. 1545-0123 Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information. Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Reference ID number (see instructions) Name of foreign corporation TRILINC GLOBAL IMPACT FUND - LATIN AMERICA II 364732802LI 36-4732802LAII

	Separate Category (Enter code - see instructions.)			▶ ₽A	.S
			Functional Currency	Conversion Rate	U.S. Dollars
1	Gross income (see instructions if cost of goods sold exceed gross				
	receipts)	1			
2	Exclusions (see instructions if cost of goods sold exceed gross receipts)				
а	Effectively connected income 2a				
b	Subpart F income 2b				
С	High-tax exception income per section				
	954(b)(4) 2c				
d	Related party dividends 2d				
е	Foreign oil and gas extraction income 2e				
3	Total exclusions (combine lines 2a through 2e)	3			
4	Gross income less total exclusions (line 1 minus line 3) (see				
	instructions)	4			
5	Deductions properly allocable to amount on line 4	5			
6	Tested income (loss) (line 4 minus line 5) (see instructions)	6			
7	Tested foreign income taxes	7			
8	Qualified business asset investment (QBAI)	8			
9 a	Interest expense included on line 5 9a				
b	Qualified interest expense 9b				
С	Tested loss QBAI amount 9c				
d	Tested interest expense (line 9a minus the sum of line 9b and line				
	9c). If zero or less, enter -0-	9d			
10 a	Interest income included in line 4 10a				
b	Qualified interest income				
С	Tested interest income (line 10a minus line 10b). If zero or less,				
	enter -0	10c			
or Pa	perwork Reduction Act Notice, see instructions.			Schedule I-1 (Fo	orm 5471) (Rev. 12-2021)

For Paperwork Reduction Act Notice, see instructions.

Schedule I-1 (Form 5471) (Rev. 12-2021)

SCHEDULE J (Form 5471)

(Rev. December 2020)

Department of the Treasury

Internal Revenue Service Name of person filing Form 5471

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

T	RILINC GLOBAL IMPACT FUND, LLC			36-4732802				
Name	of foreign corporation			EIN (if any)	Re	Reference ID number (see instructions)		
Т	RILINC GLOBAL IMPACT FUND - LATIN A	AMERICA II		364732802LI	36	-4732802LAII		
a	Separate Category (Enter code - see instructions.)					▶ PA	S	
b	If code 901j is entered on line a, enter the country	code for the sanction	ed country (see instruc	ctions)				
Part			• •					
Х	Check the box if person filing return does not have	all U.S. shareholders	' information to compl	ete an amount in colu	mn (e) (see instructi	ons).		
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		E&P (see instructions)	
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)	Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Deficit a Deduction for Suspended Taxes	(i) Reclassified section	(ii) Reclassified section 965(b) PTEP	
1 a	Balance at beginning of year (as reported on prior							
	year Schedule J)							
b	Beginning balance adjustments (attach statement)							
С	Adjusted beginning balance (combine lines 1a and 1b)							
2a	Reduction for taxes unsuspended under anti-splitter rules							
b	Disallowed deduction for taxes suspended under							
	anti-splitter rules							
3	Current year E&P (or deficit in E&P) (enter amount							
	from applicable line 5c of Schedule H).	3,120,559.						
4	E&P attributable to distributions of previously taxed							
	E&P from lower-tier foreign corporation							
5a	E&P carried over in nonrecognition transaction							
b	Reclassify deficit in E&P as hovering deficit after							
	nonrecognition transaction							
6	Other adjustments (attach statement)							
7	Total current and accumulated E&P (combine lines							
	1c through 6)	3,120,559.						
8	Amounts reclassified to section 959(c)(2) E&P from							
	section 959(c)(3) E&P							
9	Actual distributions	-3,120,559.						
10	Amounts reclassified to section 959(c)(1) E&P from							
	section 959(c)(2) E&P							
11	Amounts included as earnings invested in U.S. property							
	and reclassified to section 959(c)(1) E&P (see instructions)							
12	Other adjustments (attach statement)							
13	Hovering deficit offset of undistributed post-							
	transaction E&P (see instructions)							
14	Balance at beginning of next year (combine lines 7 through 13)							
For P	Paperwork Reduction Act Notice, see the Instructi	ons for Form 5471.				Schedule J (Fo	rm 5471) (Rev. 12-2020)	

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Part I	Accumulated E&P of Contr	olled Fo					
				(e) Previously Taxed E	&P (see instructions	5)	
	(iii) General section 959(c)(1) PTEP	<i>(iv)</i> Red	classified section 951A PTEP	(v) Reclassified secti	on 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a							
b							
С							
2a							
b							
3							
4							
5a							
b							
6							
7							
8							
9							
10							
11							
12							
13							
14							
			(e) Previously Taxed E&F	color (see instructions)			(f)
	(viii) Section 951A PTEP		<i>(ix)</i> Section 245A	A(d) PTEP (x) Ser		ction 951(a)(1)(A) PTEP	Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a							
b							
С							
2a							
b							
3							3,120,559
4							
5a							
b							
6							
7							3,120,559
8							
9							-3,120,559
10							
11							
12							
13							
14							

Schedule J (Form 5471) (Rev. 12-2020)

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

Schedule J (Form 5471) (Rev. 12-2020)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

OMB No. 1545-0123

	ev. December 2021)		Attach to Form 5471.							
Inte	partment of the Treasury ernal Revenue Service	► Go to www.ir:	s.gov/Form5471 for instr	uctions and the latest info	ormation.					
Naı	me of person filing Form 5471					Identifyin	g number			
	LINC GLOBAL IMPACT FUND, I	LLC				36-47328				
Naı	me of foreign corporation			EIN (if any)		Referenc	e ID number (see instructions)			
	LINC GLOBAL IMPACT FUND -			364732802LI		36-47328				
	portant: Complete a separate e annual accounting period l									
do	llars translated from functiona	al currency at the average e	exchange rate for the foreign	gn corporation's tax year. Se	ee instructions.	arriourits	must be stated in 0.0.			
En	ter the relevant functional curr	rency and the exchange ra	te used throughout this so	chedule 1						
	(a) Transactions	41.110	(c) Any domestic	(d) Any other foreign	(e) 10% or n sharehol controlled	nore U.S. der of	(f) 10% or more U.S. shareholder of any corporation			
	of	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	controlled corporation than the U.S	foreign n (other	corporation controlling the			
	foreign corporation		this return	this return	than the U.S	5. þerson return)	foreign corporation			
1	Sales of stock in trade (invent	tory)				·				
2	Sales of tangible property ot	her								
	than stock in trade									
3	Sales of property rights (pate									
	trademarks, etc.)									
4	Platform contribution transaction	ction								
	payments received									
5	Cost sharing transaction p									
	ments received									
6	Compensation received for te									
	nical, managerial, engineeri construction, or like services									
7	Commissions received									
_	Rents, royalties, and license fees receive									
	Hybrid dividends received (see instruct									
	Dividends received (exclude hy	·								
	dividends, deemed distribut									
	under subpart F, and distribut of previously taxed income)									
11	Interest received									
	Premiums received for insura									
	or reinsurance									
13	Loan guarantee fees received	d _								
14	Other amounts received (attach statem	ment)								
15	Add lines 1 through 14									
16	Purchases of stock in trade (inven	itory)								
17	Purchases of tangible prope	erty								
	other than stock in trade									
18	Purchases of property rig	phts								
	(patents, trademarks, etc.)									
19	Platform contribution transac	ction								
	payments paid									
20	Cost sharing transaction payments pai	id •								
21	Compensation paid for te	ech-								
	nical, managerial, engineeri	ing,								
	construction, or like services									
22	Commissions paid									
23	Rents, royalties, and license fees	paid								
24	Hybrid dividends paid (see instructi	ions)								
25	Dividends paid (exclude hybr	rid								
	dividends paid)									
26	Interest paid									
27	Premiums paid for insurance or reinsu	ırance								
28	Loan guarantee fees paid .									
29	Other amounts paid (attach statement)	.)								
30	Add lines 16 through 29									

Name of person filing Form 5471	Identifying	lentifying number				
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or mo shareholdd controlled fo corporation than the U.S. filing this re	er of oreign (other person	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
31 Accounts Payable		uno recent		ming this re	eum)	.c.org., corporation
instructions 33 Accounts Receivable 34 Amounts loaned (enter the maximum loan balance during the year) - see instructions			5,282,925.			

Schedule M (Form 5471) (Rev. 12-2021)

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

vame d	i person illing Form 547 i		identifying n	umber
TRIL	INC GLOBAL IMPACT FUND, LLC		36-473	2802
Name o	f U.S. shareholder		Identifying n	umber
TRIL	INC GLOBAL IMPACT FUND, LLC		36-47	32802
Name c	f foreign corporation	EIN (if any)	Reference II	number (see instructions)
TRIL	INC GLOBAL IMPACT FUND - LATIN AMERICA II	364732802LI	36-47328	02LAII
а	Separate Category (Enter code - see instructions.)		▶	PAS
b	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		<u> </u>	
Part	Previously Taxed E&P in Functional Currency (see instructions)			
		(a)	(b)	(c)
		Reclassified section	Reclassified section	General section
		965(a) PTEP	965(b) PTEP	959(c)(1) PTEP
1a	Balance at beginning of year (see instructions)	•		
L	Paginning halange adjustments (attach statement)			
D	Beginning balance adjustments (attach statement)			
С	Adjusted beginning balance (combine lines 1a and 1b)			
<u> </u>	Adjusted beginning balance (combine lines ta and tb)	•		
2	Reduction for taxes unsuspended under anti-splitter rules			
	reduction for taxes unbuspended under anti-spiritor falso [] [] [] [] [] [] [] [] [] [•		
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporatio	on		
4	Previously taxed E&P carried over in nonrecognition transaction	-		
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
_	A			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P	-		
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (se			
	instructions)			
11	Other adjustments (attach statement)			
11	Other adjustments (attach statement)			
12	Ralance at heginning of payt year (combine lines 6 through 11)			
12	Balance at beginning of next year (combine lines 6 through 11)	.		

Schedule P (Form 5471) (Rev. 12-2020)

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. ago _
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a								
b								
с								
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part	Previously Taxed E&P in U.S. Dollars (continued)											
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total				
1a												
b												
с												
_ 2												
3												
_4												
5												
6												
7												
_ 8												
9												
10												
11												
12												

Schedule P (Form 5471) (Rev. 12-2020)

SCHEDULE Q (Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471									
TRILINC GLOBAL IMPACT FUND, L	LC					36-47328	102		
Name of foreign corporation				EIN	(if any)	Reference ID i	Reference ID number (see instructions)		
TRILINC GLOBAL IMPACT FUND -	LATIN	AMERICA II		36	4732802LI	36-4732802Li	AII		
Complete a separate Schedule Q with resp	ect to e	ach applicable catego	ory of income (see instru	uctions).					
A Enter separate category code with r									
B If category code "PAS" is entered or									
C If code "901j" is entered on line A, e	enter the	country code for the	sanctioned country (s	ee instructions)					
Complete a separate Schedule Q for U.S.			•		•				
D Indicate whether this Schedule Q is	_		J.S. source income or	X Foreign source	ce income				
Complete a separate Schedule Q for FOGEI									
E If this Schedule Q is being complete		GEI or FORI income,	check this box						
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)		
of the foreign corporation (unless otherwise noted).	Country Code	Gross Income	Definitely Related	Related Person Interest Expense	Other Interest	Research & Experimental	Other Expenses (attach schedule)		
<u> </u>	Code		Expenses	interest Expense	Expense	Expenses	(attach schedule)		
1 Subpart F Income Groups									
a Dividends, Interest, Rents,									
Royalties, & Annuities (Total)		4,930,778.					1,266,128.		
(1) Unit name:TRILING GLOBAL	CJ	4,930,778.					1,266,128.		
(2) Unit name:									
b Net Gain From Certain Property									
Transactions (Total)									
(1) Unit name:									
(2) Unit name:									
c Net Gain From Commodities Transactions (Total)									
(1) Unit name:									
(2) Unit name:d Net Foreign Currency Gain (Total)									
(1) Unit name:									
(2) Unit name:e Income Equivalent to Interest (Total)									
(1) Unit name:									
(2) Unit name:									
f Other Foreign Personal Holding									
Company Income (Total) (attach									
statement - see instructions)									
(1) Unit name:									
(2) Unit name:									
Important: See Computer-Generated Schedu	ule Q in	instructions			1	1			

Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				3,664,650.					
(1)				3,664,650.					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
d									
(1)									
(2)									
_е									
(1)									
(2)									
f									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		4,930,778.					1,266,128.

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)									
h									
(1)									
(2)									
_i									
(1)							\Box		
(2)									
_J (1)									
(2)									
k /2/									
1									
m									
2									
3									
(1)									
(2)									
4									
(1)									
(2)				3,664,650.					
5		rated Schedule O in inst		3,004,050.					

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

iaiiie Of	person filing Form 5471		Identifying number	
	GLOBAL IMPACT FUND, LLC		36-4732802	
ame of	foreign corporation	EIN (if any)	Reference ID number	(see instructions)
RILINC	GLOBAL IMPACT FUND - LATIN AMERICA II	364732802LI	36-4732802LAII	
	(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&P distribution in foreign corporation's functional currency
1 N	ON-TAXABLE CASH DISTRIBUTION IRC § 1293(C)	12/31/2024	3,120,559.	NONE
2 N	ON-TAXABLE RETURN OF BASIS IRC § 301(C)(2)	12/31/2024	4,183,513.	NONE
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
21				
22				
23				
24				

______ SCHEDULE C, LINE 17 - OTHER DEDUCTIONS _____ FUNCTIONAL U.S. CURRENCY DOLLARS _____ OPERATING EXPENSES 1,266,128. _____ TOTAL 1,266,128. SCHEDULE F - LINE 8 - OTHER INVESTMENTS _____ BEGINNING ENDING INVESTMENTS 35,347,457. 32,340,973. -----35,347,457. 32,340,973. TOTAL SCHEDULE F - LINE 13 - OTHER ASSETS _____ BEGINNING ENDING _____ _____ 220,475. INTEREST RECEIVABLE 1,588,391. _____ 220,475. 1,588,391. TOTAL SCHEDULE F - LINE 19 - OTHER LIABILITIES

	BEGINNING	ENDING
ACCRUED OTHER EXPENSES	2,108,665.	-5,209,306.
TOTAL	2,108,665.	-5,209,306.

SCHEDULE H - LINE 2I - OTHER

UNREALIZED GAIN/(LOSS)

TOTAL

NET ADDITIONS NET SUBTRACTIONS

544,091.

544,091.

TRILINC GLOBAL IMPACT FUND - LATIN AMERICA II, LTD meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Information furnished for the foreign corporation's annual accounting period (tax year required by Department of the Treasury Internal Revenue Service section 898) (see instructions) beginning 01/01/2024 , and ending 12/31/2024

OMB No. 1545-0123

Attachment Sequence No. 121

The state of the s	3000001 030) (see manachons) beginning	01/01/	<u> </u>	and chaing .		024		
Name of person filing this return				A Identifying number						
TRILINC GLOBAL IM	PACT FUND), LLC					36-4	732802		
Number, street, and room or su	ite no. (or P.O. bo	ox number if mail is	not delivered to stree	t address)	dress) B Category of filer (See instructions. Check applicable box(es).):					
1230 ROSECRANS AV	ENUE, SUI	TE 605			1a X 1	b 1c	2 3	4 X 5a X	5b 5c	
City or town, state, and ZIP code					C Enter the total percentage of the foreign corporation's voting				1	
MANHATTAN BEACH,	CA 90266					ou owned at th				
Filer's tax year beginning	01/0	1/2024 , an	d ending 12	/31/2024	4					
Check box if this is a final Fo	orm 5471 for the f	foreign corporation								
E Check if any excepted specifi										
F Check the box if this Form 54										
If the box on line F is checke	d, enter the corre	esponding code fo	r "Alternative Informati	on" (see instru	uctions)					
H Person(s) on whose behalf th	is information retu	urn is filed:								
								(4) Chec	k applicable	e box(es)
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
mportant: Fill in all app	nlicable lines	and schedule	s All information	n must he	in Eng	lich All an	nounte m i	ist ha stat	ed in 11	S dollars
unless otherv			3. All Illioillatic	ni inust be	in Lig	iisii. Ali ali	iourits inc	ist De Stat	eu III O.	o. dollars
1a Name and address of foreig		•					b(1) Emplo	yer identificat	ion number	·. if anv
			תיים				` ′ ′ ′	32802C		,,
TRILING GLOBAL IM		· ·		D O DO	v 200			nce ID numbe	er (see instr	uctions)
OFFICES OF MAPLES UGLAND HOUSE, GRA			•	P.O. BO.	X 309		` ') (000 mon	dollor10)
UGLAND HOUSE, GRA	IND CAIMAN	N KII-IIU4	CU				36-473280	us reference I	D number(s	t) if any (see
							instruc		D Humber(s	s), ii airy (see
							a Causati			
							C Counti	ry under who	se laws inco	orporated
10 ()	I 5		1.5		T 5: .			CJ		
d Date of incorporation	e Principal plac	e of business	f Principal business code number	s activity	g Princi	pal business a	ctivity	h Functional	currency co	ode
04/27/2016	CJ	Г	5232	110	INVEST	MENTS		USD		
2 Provide the following inform				ated above.						
a Name, address, and identi United States	fying number of b	oranch office or age	ent (if any) in the	b If a U.S.	income tax	return was file	d, enter:			
Office Otales				(i) Taxable income or (loss)			. ,	come tax pa		
								(after	all credits)	
c Name and address of forei		,	nt agent in country	d Name and address (including corporate department, if applicable) of person (or						
of incorporation TRILINC GLOBAL IMPACT E	FUND CAYMAN,	LTD.		persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different						ori, ariu
OFFICES OF MAPLES CORPO	DRATE SERVICES	S LIMITED		TRILINC	GLOBAL II	MPACT FUND	CAYMAN, LI	D.		
UGLAND HOUSE GRAND CAYN	MAN KY1-1104	CJ		OFFICES	OF MAPLE	S CORPORATE	,SERVICES	LIMITED, P	.0.	
				UGLAND H	OUSE, GR	AND CAYMAN				
				CJ, KY1-	1104					
Schedule A Stock o	f the Foreig	n Corporation	on	•						
					(b) Number of s	nares issued	and outstandi	ng	
(a) De	scription of each	class of stock		(i)	Beginning	of annual		(ii) End	l of annual	
					accounting				ting period	
COMMON							L.			1.
						-				
For Paperwork Reduction A	Act Notice see	instructions		1				Form	5471 (P.	ev. 12-2024)
apo								1 01111	(1/6	<u>. </u>

Schedule B Shareholders of F Part I U.S. Shareholders of F		corporation (see instructions)			
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC 1230 ROSECRANS AVENUE, SUITE 605 MANHATTAN BEACH, CA 90266	ORDINA		1.	1.	
36-4732802					100.00000
Part II Direct Shareholders of	Foreign	Corporation (see instructions)			
(a) Name, address, and identifying number of s Also, include country of incorporation or formation, if applicable.	hareholder.	(b) Description of each class of stock held Note: This description should match the of description entered in Schedule A, co	corresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND, LLC		ORDINARY		1.	1.
1230 ROSECRANS AVENUE, SUITE 605					
MANHATTAN BEACH, CA 90266					
36-4732802					

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

•		,,		Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
ø.	4	Dividends	4		
Ĕ	5	Interest	5		
Income	6a	Gross rents	6a		
드	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		
	b	Foreign currency transaction gain or loss - realized	8b		
	9	Other income (attach statement) SEE STATEMENT 1	9		75,000.
	10	Total income (add lines 3 through 9)	10		75,000.
	11	Compensation not deducted elsewhere	11		,
	12 a	Rents	12a		
	b	Royalties and license fees	12b		
us	13	Interest	13		
엹	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
De	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		
	18	Total deductions (add lines 11 through 17)	18		
	19	Net income or (loss) before unusual or infrequently occurring items,			
ne		and income tax expense (benefit) (subtract line 18 from line 10)	19		75,000.
Net Income	20	Unusual or infrequently occurring items	20		
드	21 a	Income tax expense (benefit) - current	21a		
Net		Income tax expense (benefit) - deferred	21b		
_	22	Current year net income or (loss) per books (combine lines 19 through 21b)	22		75,000.
	23 a	Foreign currency translation adjustments	23a		
r ensi	b	Other	23b		
Other prehen ncome	С	Income tax expense (benefit) related to other comprehensive income	23c		
Other Comprehensive Income	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
S		less line 23c)	24		
					F 4=4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement)	8		
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement)	13		
14	Total assets	14		
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement)	19	5,786,416.	5,711,416.
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	-5,786,416.	-5,711,416.
23	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24		

Schedule G Other Information

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		X
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		X
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
4a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
	payment made or accrued to the foreign corporation (see instructions)?		X
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments\$		
С	Enter the total amount of the base erosion tax benefits		
5a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		X
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Sche	edule G	Other Information (continued)		
			Yes	No
20 a	Oa During the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions			
				Х
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.		
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$		
	(3) UTF	PR (or similar taxes)		

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name of U.S. shareholder Triling global impact fund, llc Identifying number 36-4732802						
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation					
	(see instructions)	1a		1	NONE	
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE	
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception					
	under section 954(c)(6)	1c		1	NONE	
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception					
	under section 954(c)(6)	1d		1	NONE	
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e	NONE			
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f	NONE			
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		NO		
h	Other subpart F income (enter result from Worksheet A)	1h	NONE		NONE	
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2	NONE			
3	Reserved for future use	3				
4	Factoring income	4		1	NONE	
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.					
5a	Section 245A eligible dividends (see instructions)	5a	NONE			
b	Extraordinary disposition amounts (see instructions)	5b	NONE			
С	Extraordinary reduction amounts (see instructions)	5c	NONE			
d	Section 245A(e) dividends (see instructions)	5d	NONE		NONE	
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e	NONE		NONE	
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6	NONE			
				Yes	No	
7a	Was any income of the foreign corporation blocked?				X	
b	Did any such income become unblocked during the tax year (see section 964(b))?		X			
	If the answer to either question is "Yes," attach an explanation.					
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat				
	any time during the tax year (see instructions)?				X	
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	=				
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ng any changes from the			
	beginning to the ending balances.					
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of t		=			
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	iling any changes from the			
	beginning to the ending balances.					
9	nter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see instructions) \$					
	Form 5471 (Rev. 12-2024)					

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service				► Go to	www.irs.gov/	/Form54	171 for	rins	tructions	and the	latest information.			
Name of person filing Form	5471												Identifyin	g number
TRILINC GLOBAL	IMPACT F	UND	, LLC										36-47	32802
Name of foreign corporation											EIN (if any)		Reference	e ID number (see instructions)
TRILINC GLOBAL	IMPACT F	UND	CAYMA	N, LTD.							36-4732802C		36-47	732802C
a Separate Catego	ry (Enter co	de - s	see instru	ctions.)									>	PAS
b If code 901j is en	itered on lin	ie a, e	enter the	country code for	or the sanct	tioned (count	ry (s	see instru	ctions).			>	>
c If one of the RB7	codes is e	ntere	d on line	a, enter the co	untry code i	for the	treaty	cou	untry (see	instruct	ions)		>	>
Part I Taxes fo	Which a	Forei	ign Tax	Credit Is Allov	wed									
Section 1 - Taxes Pai	d or Accrue	d Dire	ectly by F	oreign Corpora	ation									
	Name of I	(a) Payor E	Entity		(b) EIN or Refo ID Numb Payor E	oer of	1	(c) suspe Taxe	ended	to W (Enter co	(d) or U.S. Possession /hich Tax Is Paid ode - see instructions. eparate line for each.)	(e) Foreign Tax Year of I Entity to Which Tax R (Year/Month/Da	elates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)
1														
2														
3														
4				T										
Income Subject to in the Foreign Juris (see instruction	diction U.S		e paid on e income,	(i) Local Curre Which Tax Is (enter code - see	Payable	(in lo	ax Paid	rency	y in which		(k) Conversion Rate to U.S. Dollars	(I) In U.S. Dollars (divide column (j by column (k))	i)	(m) In Functional Currency of Foreign Corporation
1		\vdash												
2														
3														
4 5 7 1 6 9 1 1	4 (1			(1)) Alsonoses		0	1.1.1		P 4					
5 Total (combine li	•	_												
6 Total (combine li	nes 1 throug	gn 4 c	of column	n (m))				• •					🕨	
Section 2 - Taxes Dec	med Paid b	y For	eign Cor	poration	(6)		1			,	(a)	(4)		(0)
Name	of Lower-Tier D	(a) Distribut	ing Foreign	Corporation	EIN or Refer Number of L Distributing Corpora	rence ID ower-Tier Foreign ation	(E		•	S. Possess	c) sion to Which Tax Is Paid s. Use a separate line for e	(d) PTEP G ach.) (enter d	Group	(e) Annual PTEP Account (enter year)
1														
2														
3														
4														
(enter amou	(f) TEP Distributed Int in functional	l curren	icy)		(g) t of PTEP in the functional curre		Group				(h) of the PTEP Group Taxes to PTEP Group (USD)	to PTEP	ncome Taxe and not Pre	(i) as Properly Attributable eviously Deemed Paid (g)) x column (h)) (USD)
1								\perp						
2								_						
3								_						
4														
5 Total (combine li	nes 1 throu	gh 4 c	of columr	n (i)). Also repo	rt amount o	on Sche	dule l	E-1,	line 6			<u> </u>		

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation EIN (if any) Reference ID number (see instructions) 36-4732802C TRILINC GLOBAL IMPACT FUND CAYMAN, LTD. 36-4732802C Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Pavor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: **IMPORTANT:** Enter amounts in U.S. dollars. (c) Residual Income (a) Subpart F Income Suspended Taxes Tested Income Balance at beginning of year (as reported in prior year Schedule E-1). -0--0-1a -0b 2 Taxes reported on Schedule E, Part I, Section 1, line 5, column (I) 4 6 Taxes reported on Schedule E. Part I. Section 2. line 5. column (i)....... 7 Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c 8 9 Taxes deemed paid with respect to inclusions (see instructions)...... 10 Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P 11

Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))

Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b), and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to zero. For the remaining columns, combine lines 8 through 12

12

13 14

15 16

Page 3 Schedule E (Form 5471) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND CAYMAN, LTD.	36-4732802C	36-4732802C
a Separate Category (Enter code - see instructions.)		PAS PAS
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		▶
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)		▶
Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation	n (continued)

(e) Taxes related to previously taxed E&P (see instructions) (iv) Reclassified (i) Reclassified (iii) General (v) Reclassified (ii) (vi) Section 965(a) (vii) Section 965(b) (ix) Section 245A(d) (x) Section 951(a)(1)(A) (viii) Reclassified Section 951A section 965(a) PTEP section 245A(d) PTEP section 965(b) PTEP section 959(c)(1) PTEP section 951A PTEP PTEP PTEP PTEP PTEP PTEP 1a b С 2 3a b 4 5 6 7 8 9 10 11 12 13 14 15

Schedule E (Form 5471) (Rev. 12-2021)

16

SCHEDULE H (Form 5471) (Rev. December 2021)

Current Earnings and Profits

Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service	orm5471 for instructions and the latest information.	
Name of person filing Form 5471		Identifying number
TRILINC GLOBAL IMPACT FUND, LLC		36-4732802
Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND CAYMAN, LTD.	36-4732802C	36-4732802C

IMPORTANT: Enter the amounts on lines 1 through 5c in functional currency

ı	Current year net income or (loss) per foreign books of accou	nt			1	75,000.
2	Net adjustments made to line 1 to determine current				•	,
	earnings and profits according to U.S. financial and tax					
	accounting standards (see instructions):		Net Additions	Net Subtractions		
а	Capital gains or losses	2a				
b	Depreciation and amortization	2b				
С	Depletion	2c				
d	Investment or incentive allowance	2d				
е	Charges to statutory reserves	2e				
f	Inventory adjustments	2f				
g	Income taxes (see Schedule E, Part I, Section 1, line 6,					
_	column (m), and Part III, line 3, column (i))	2g				
h	Foreign currency gains or losses	2h				
i	Other (attach statement)	2i				
	Total net additions	3				
	Total net subtractions	4				
а	Current earnings and profits (line 1 plus line 3 minus line 4)				5a	75,000
b	DASTM gain or (loss) for foreign corporations that use DAS				5b	
С	Combine lines 5a and 5b and enter the result on li		·			
	through 5c(iii)(D) the portion of the line 5c amour					
	on those lines		•		5c	75,000
	(i) General category (enter amount on applicable S	chedu	e J. Part I.			
	line 3, column (a))					
	(ii) Passive category (enter amount on applicable S					
	line 3, column (a))			75,000.		
	(iii) Section 901(j) category:					
	(A) Enter the country code of the sanctioned count	trv 🕨				
	and enter the line 5c amount with respect	-	e sanctioned			
	country on this line 5c(iii)(A) and on the app					
	Part I, line 3, column (a))		
	(B) Enter the country code of the sanctioned count					
	and enter the line 5c amount with respect	-	e sanctioned			
	country on this line 5c(iii)(B) and on the app					
	Part I, line 3, column (a).)		
	(C) Enter the country code of the sanctioned count		Α	,	1	
	and enter the line 5c amount with respect	-	e sanctioned			
	country on this line 5c(iii)(C) and on the app					
	Part I, line 3, column (a))		
	(D) Enter the country code of the sanctioned country					
	and enter the line 5c amount with respect	-	e sanctioned			
	country on this line 5c(iii)(D) and on the app					
	Part I, line 3, column (a)			\mathbf{A}		
Ч	Current earnings and profits in U.S. dollars (line		· · · · · · · · · · · · · · · · · · ·			
•	Carroni carmingo and promo in c.c. donars (inte		(*))			75 000
	defined in section 989(b)(3) and the related regulations (see	e instri	Ctions))	<u> </u>	5d	75,000

For Paperwork Reduction Act Notice, see instructions.

Schedule H (Form 5471) (Rev. 12-2021)

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

TRII	INC GLOBAL IMPACT FUND, LLC			36-47328	302
Name o	of foreign corporation	IN (if any))	Reference ID nu	mber (see instructions)
TRII	INC GLOBAL IMPACT FUND CAYMAN, LTD.	36-47	732802C	36-4732802C	
	Separate Category (Enter code - see instructions.)			▶ ₽.	AS
			Functional Currency	Conversion Rate	U.S. Dollars
1	Gross income (see instructions if cost of goods sold exceed gross				
	receipts)				
2	Exclusions (see instructions if cost of goods sold exceed gross receipts)				
а	Effectively connected income 2a				
b	Subpart F income				
С	High-tax exception income per section				
	954(b)(4)				
d	Related party dividends 2d				
е	Foreign oil and gas extraction income 2e				
3	Total exclusions (combine lines 2a through 2e)	3			
4	Gross income less total exclusions (line 1 minus line 3) (see	:			
	instructions)	4			
5	Deductions properly allocable to amount on line 4	5			
6	Tested income (loss) (line 4 minus line 5) (see instructions)	6			
7	Tested foreign income taxes	7			
8	Qualified business asset investment (QBAI)	8			
9 a	Interest expense included on line 5 9a				
b	Qualified interest expense 9b				
С	Tested loss QBAI amount 9c				
d	Tested interest expense (line 9a minus the sum of line 9b and line				
	9c). If zero or less, enter -0-	9d			
10 a	Interest income included in line 4 10a				
b	Qualified interest income				
С	Tested interest income (line 10a minus line 10b). If zero or less,				
	enter -0-	10c			

For Paperwork Reduction Act Notice, see instructions.

Schedule I-1 (Form 5471) (Rev. 12-2021)

SCHEDULE J (Form 5471)

(Rev. December 2020)

Department of the Treasury

TRILINC GLOBAL IMPACT FUND, LLC

Internal Revenue Service Name of person filing Form 5471

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

Name	of foreign corporation			EIN (if any)	Re	ference ID number (see instruc	ctions)
Γ	RILINC GLOBAL IMPACT FUND CAYMAN, I	JTD.		36-4732802C	36	-4732802C	
а	Separate Category (Enter code - see instructions.)						AS
b	If code 901j is entered on line a, enter the country	code for the sanction	ed country (see instruc	tions)			
Part							
Х	Check the box if person filing return does not have	all U.S. shareholders	s' information to compl	ete an amount in colu	ımn (e) (see instructi	ons).	
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		E&P (see instructions)
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)	Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Deficit ar Deduction for Suspended Taxes	(i) Reclassified section	(ii) Reclassified section 965(b) PTEP
1 a	Balance at beginning of year (as reported on prior						
	year Schedule J)	-3,664,758.					
b	Beginning balance adjustments (attach statement)						
С	Adjusted beginning balance (combine lines 1a and 1b)	-3,664,758.					
2a	Reduction for taxes unsuspended under anti-splitter rules						
b	Disallowed deduction for taxes suspended under anti-splitter rules						
3	Current year E&P (or deficit in E&P) (enter amount						
	from applicable line 5c of Schedule H).	75,000.					
4	E&P attributable to distributions of previously taxed						
	E&P from lower-tier foreign corporation	5,972,584.					
5a	E&P carried over in nonrecognition transaction						
b	Reclassify deficit in E&P as hovering deficit after						
	nonrecognition transaction						
6	Other adjustments (attach statement)						
7	Total current and accumulated E&P (combine lines						
	1c through 6)	2,382,826.					
8	Amounts reclassified to section 959(c)(2) E&P from						
	section 959(c)(3) E&P						
9	Actual distributions	-6,047,584.					
10	Amounts reclassified to section 959(c)(1) E&P from						
	section 959(c)(2) E&P						
11	Amounts included as earnings invested in U.S. property						
	and reclassified to section 959(c)(1) E&P (see instructions)						
12	Other adjustments (attach statement)						
13	Hovering deficit offset of undistributed post-						
	transaction E&P (see instructions)						
14	Balance at beginning of next year (combine lines 7 through 13)	-3,664,758.					
For F	aperwork Reduction Act Notice, see the Instructi	ons for Form 5471.				Schedule J (Fo	orm 5471) (Rev. 12-2020)

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Accumulated E&P of Controlled Foreign Corporation (continued)

			(e) Previously Taxed E	&P (see instructions))	
	(iii) General section 959(c)(1) PTEP	(iv) Reclassified section 951A PTEP	(v) Reclassified sect		(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a						
b						
С						
2a						
b						
3						
4						
5 a						
b						
6						
7						
8						
9						
10						
11						
12						
13						
14		(e) Previously Taxed E&I	(see instructions)			(0)
	(viii) Section 951A PTEP	(ix) Section 245A		(x) Sec	ction 951(a)(1)(A) PTEP	(f) Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a					3,664,758.	
b					3700177301	
С					3,664,758.	
2a					, , , , , , , , , , , , , , , , , , , ,	
b						
3						75,000.
4						75,000. 5,972,584.
5 a						
b						
6						
7					3,664,758.	6,047,584.
8						
9						-6,047,584.
10						
11						
12						
13						
14					3,664,758.	

Schedule J (Form 5471) (Rev. 12-2020)

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

Schedule J (Form 5471) (Rev. 12-2020)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

OMB No. 1545-0123

р̀е	ev. December 2021) partment of the Treasury emal Revenue Service	► Go to www.irs.	Attach to Forgov/Form5471 for instru	rm 5471.	ormation.		OMB No. 1545-0123
	me of person filing Form 5471					Identifying	g number
TRI	LINC GLOBAL IMPACT FUND, L	LC				36-47328	02
Na	me of foreign corporation			EIN (if any)		Reference	e ID number (see instructions)
TRI	LINC GLOBAL IMPACT FUND CA	YMAN, LTD.		36-4732802C		36-47328	02C
the do	portant: Complete a separate e annual accounting period b llars translated from functional	etween the foreign corpo currency at the average ex	oration and the persons change rate for the foreig	listed in columns (b) th n corporation's tax year. Se	rough (f). All	transacti amounts	ion that occurred during must be stated in U.S.
En	ter the relevant functional curre	ency and the exchange rate	1		(a) 100/ az za	ava II C	T
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or m sharehold controlled corporation than the U.S filing this r	der of foreign	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (invento	ory)			ming this i	Cluffij	
2	Sales of tangible property oth	ier					
	than stock in trade						
3	Sales of property rights (pater						
	trademarks, etc.)						
4	Platform contribution transact	tion					
	payments received						
5	Cost sharing transaction pa						
	ments received	*					
6	Compensation received for tecnical, managerial, engineering construction, or like services	ch- ng,					
7	Commissions received						
8	Rents, royalties, and license fees receive	ed					
	Hybrid dividends received (see instruction Dividends received (exclude hybridized)	orid					
	dividends, deemed distribution under subpart F, and distribution of previously taxed income)	ons					
11	Interest received						
12	Premiums received for insurar or reinsurance						
13	Loan guarantee fees received						
	Other amounts received (attach stateme	-					
	Add lines 1 through 14	· —					
	Purchases of stock in trade (inventor						
	Purchases of tangible proper	**					
•	other than stock in trade	,,,					
18	Purchases of property righ	nts					
	(patents, trademarks, etc.)						
19	Platform contribution transact						
	payments paid						
20	Cost sharing transaction payments paid						
21	Compensation paid for ted	ch-					
	nical, managerial, engineerir	ng,					
	construction, or like services						
22	Commissions paid						
23	Rents, royalties, and license fees p	aid					
24	Hybrid dividends paid (see instruction	ns)					
25	Dividends paid (exclude hybri dividends paid)						
26	Interest paid						
	Premiums paid for insurance or reinsura						
	Loan guarantee fees paid						
	Other amounts paid (attach statement)						
	para (andon statement)	-					
30	Add lines 16 through 29						

Name of person filing Form 5471	ame of person filing Form 5471							
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation			
31 Accounts Payable			5,711,416.					
32 Amounts borrowed (enter the maximum								
loan balance during the year) - see								
instructions								
33 Accounts Receivable								
34 Amounts loaned (enter the maximum loan								
balance during the year) - see instructions								

Schedule M (Form 5471) (Rev. 12-2021)

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471. ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name o	t person tiling Form 54/1			Identifying nu	mber
TRIL	INC GLOBAL IMPACT FUND, LLC			36-4732	802
Name o	f U.S. shareholder			Identifying nu	mber
TRIL	INC GLOBAL IMPACT FUND, LLC			36-473	2802
Name o	f foreign corporation	IN (if any)		Reference ID	number (see instructions)
TRIL	INC GLOBAL IMPACT FUND CAYMAN, LTD.	36-4732802C		36-473280	2C
	Separate Category (Enter code - see instructions.)				AS
	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)			▶	
Part	Previously Taxed E&P in Functional Currency (see instructions)				
		(a)		(b)	(c)
		Reclassified section		fied section	General section
		965(a) PTEP	965(1) PTEP	959(c)(1) PTEP
	Delegan at head at a series of a series (see a factor of a series)				
1a	Balance at beginning of year (see instructions)				
L	Paginning halance adjustments (attach statement)				
	Beginning balance adjustments (attach statement)				
С	Adjusted beginning balance (combine lines 1a and 1b)				
	Adjusted beginning balance (combine lines 1a and 1b)				
2	Reduction for taxes unsuspended under anti-splitter rules				
	Treatment takes an easpended and of and opinion raise [] [] [] [] [] [] [] [] [] [
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation	n			
4	Previously taxed E&P carried over in nonrecognition transaction				
5	Other adjustments (attach statement)				
6	Total previously taxed E&P (combine lines 1c through 5)				
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P				
8	Actual distributions of previously taxed E&P				
_	A				
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P				
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see				
	instructions)				
11	Other adjustments (attach statement)				
11	Other adjustments (attach statement)				
12	Balance at beginning of next year (combine lines 6 through 11)				
''-	Data local beginning of their year (combine lines of through 11)	•			

Schedule P (Form 5471) (Rev. 12-2020)

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. sgc -
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a							3,664,758.	3,664,758.
b								
с							3,664,758.	3,664,758.
2								
3								
_4								
5								
6							3,664,758.	3,664,758.
7								
8								
9								
10								
11								
12							3,664,758.	3,664,758.

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part	art II Previously Taxed E&P in U.S. Dollars (continued)							
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a							3,664,758.	3,664,758.
b								
с							3,664,758.	3,664,758.
2								
3								
4								
_ 5								
6							3,664,758.	3,664,758.
7								
_ 8								
9								
10								
11								
12							3,664,758.	3,664,758.

Schedule P (Form 5471) (Rev. 12-2020)

SCHEDULE Q (Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nur	nber	
TRILINC GLOBAL IMPACT FUND, LI	rc					36-47328	02	
Name of foreign corporation					EIN (if any) Reference ID number (see instr			
TRILINC GLOBAL IMPACT FUND CAY	YMAN,	LTD.			36-4732802C	36-4732802C		
Complete a separate Schedule Q with resp	ect to ea	ach applicable catego	ory of income (see instr	uctions).				
A Enter separate category code with re	espect t	o which this Schedule	e Q is being complete	d (see instructions	for codes)	PAS_		
B If category code "PAS" is entered or	line A,	enter the applicable	grouping code (see ins	tructions)		III		
C If code "901j" is entered on line A, e	nter the	country code for the	sanctioned country (s	ee instructions) .				
Complete a separate Schedule Q for U.S. s	source ir	ncome and foreign so	ource income (see instr	uctions for an exce	eption).			
D Indicate whether this Schedule Q is I	being co	mpleted for: U	.S. source income or	X Foreign so	ource income			
Complete a separate Schedule Q for FOGEI	or FORI	income.						
E If this Schedule Q is being complete	d for FO	GEI or FORI income,	check this box					
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses	
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)	
1 Subpart F Income Groups								
a Dividends, Interest, Rents,								
Royalties, & Annuities (Total)		75,000.						
(1) Unit name: TRILING GLOBAL	CJ	75,000.						
(2) Unit name:								
b Net Gain From Certain Property								
Transactions (Total)								
(1) Unit name:								
(2) Unit name:								
c Net Gain From Commodities								
Transactions (Total)								
(1) Unit name:								
(2) Unit name:								
d Net Foreign Currency Gain (Total)								
(1) Unit name:								
(2) Unit name:								
e Income Equivalent to Interest (Total)								
(1) Unit name:								
(2) Unit name:								
f Other Foreign Personal Holding								
Company Income (Total) (attach								
statement - see instructions)								
(1) Unit name:								
(2) Unit name:								
Important: See Computer-Generated Schedu	<i>ile Q</i> in i	nstructions.				'		

Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				75,000.					
(1)				75,000.					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
d									
(1)									
(2)									
е									
(1)									
(2)									
f									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		75,000.					

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)									
h									
(1)									
(2)									
_i									
(1)							\Box		
(2)									
(1) (2)									
k (2)									
1									
m									
2									
3									
(1)									
(2)									
4									
(1)									
(2)				75.000					
5		rated Schedule O in insti		75,000.					

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name	of person filing Form 5471	Identifying number			
	NC GLOBAL IMPACT FUND, LLC		36-4732802		
	of foreign corporation	EIN (if any)	Reference ID number	(see instructions)	
TRILI	NC GLOBAL IMPACT FUND CAYMAN, LTD.	36-4732802C	36-4732802C		
	(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&P distribution in foreign corporation's functional currency	
1	NON-TAXABLE CASH DISTRIBUTION IRC § 1293(C)	12/31/2024	6,047,584.	6,047,584.	
2	NON-TAXABLE RETURN OF BASIS IRC § 301(C)(2)	12/31/2024	12,766,831.	12,766,831.	
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
21					
22					
23					
24 For Pa	aperwork Reduction Act Notice, see instructions.		Schedule R	(Form 5471) (12-2020)	

U.S.

ENDING

BEGINNING

SCHEDULE C, LINE 9 - OTHER INCOME

FUNCTIONAL CURRENCY DOLLARS 75,000. OTHER INCOME _____

75,000. TOTAL

SCHEDULE F - LINE 19 - OTHER LIABILITIES

COST OF DEBT SHORT 5,711,416. 5,786,416. _____

5,786,416. 5,711,416. TOTAL TRILINC GLOBAL IMPACT FUND CAYMAN, LTD. meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

5471

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01/2024, and ending 12/31/2024

OMB No. 1545-0123

Attachment Sequence No. 121

Name of person filing this return					A Identifying number					
TRILINC GLOBAL IM	IPACT FUNI), LLC			36-4732802					
Number, street, and room or su	ite no. (or P.O. bo	ox number if mail is	not delivered to street	t address)	B Category of filer (See instructions. Check applicable box(es).):					
1230 ROSECRANS AV	ENUE, SU	TE 605			1a X 1	b 1c 2	2 3	4 X 5a X	5b 5c	
City or town, state, and ZIP code					C Enter the total percentage of the foreign corporation's voting					
MANHATTAN BEACH,	CA 90266				stock yo	u owned at th	e end of its a	annual accoun	ting period ₁	.00.0000 %
Filer's tax year beginning	01/0	1/2024 , and	d ending 12,	/31/202	4					
D Check box if this is a final Fo	orm 5471 for the	foreign corporation								
E Check if any excepted specif										
F Check the box if this Form 54	471 has been co	mpleted using "Alte	ernative Information" u	ınder Rev. Pr	roc. 2019-40					
G If the box on line F is checked	ed, enter the corr	esponding code for	"Alternative Information	on" (see instr	ructions)					
H Person(s) on whose behalf the	is information ret	urn is filed:								
/4\ N			(O) A dalar			(0)		(4) Chec	k applicable	e box(es)
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
Important: Fill in all app	olicable lines	and schedule	s. All informatio	n must b	e in Eng	lish. All an	nounts m i	ust be stat	ed in U.	S. dollars
unless otherv	vise indicated	-								
1a Name and address of foreign corporation							b(1) Emplo	yer identificat	ion number	r, if any
IRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FIN				ANCE II	[, LTD.		36473	2802AI		
OFFICES OF MAPLES	OFFICES OF MAPLES CORPORATE SERVICES LIMITED,				0X 309		b(2) Refere	ence ID numbe	er (see instr	uctions)
UGLAND HOUSE, GRA	ND CAYMAN	N KY1-1104	CJ				36-47328	02ATFII		
							b(3) Previo	us reference l	D number(s	s), if any (see
							ilistrut	citoris)		
							c Count	ry under who	se laws inco	orporated
								CJ		
d Date of incorporation	e Principal plac	e of business	f Principal business code number	activity	g Principal business activity		ctivity	h Functional	currency co	ode
			code namber							
02/24/2016	CC	Г	5231	L10	INVEST	MENTS		USD		
2 Provide the following inform	mation for the fo	reign corporation's	accounting period sta	ited above.						
a Name, address, and identi	fying number of b	oranch office or age	nt (if any) in the	b If a U.S.	income tax	return was file	d, enter:			
United States				(i) T	Taxable inco	me or (loss)		(ii) U.S. in	.S. income tax paid	
								(after	all credits)	
c Name and address of forei			t agent in country			(including cor				
of incorporation TRILINC GLOBAL IMPACT 1	FUND - AFRICA	N TRADE F		' '		dy of the books books and re			corporation	on, and
OFFICES OF MAPLES CORPO	ORATE SERVICE	S LIMITED				MPACT FUND			NCE	
UGLAND HOUSE GRAND CAY	MAN KY1-1104	CJ		OFFICES	OF MAPLES	S CORPORATE	,SERVICES	LIMITED, P	.0.	
				UGLAND H	HOUSE, GR	AND CAYMAN				
				CJ, KY1-	-1104					
Schedule A Stock o	f the Foreig	n Corporatio	n	•						
	_	-			(b) Number of sl	nares issued	and outstandir	ng	
(a) De	scription of each	class of stock		(i	i) Beginning	of annual		(ii) End	of annual	
				,	accounting	g period		accoun	ting period	
COMMON						1	L.			1.
For Paperwork Reduction A	Act Notice, see	instructions.		•				Form	5471 (Re	ev. 12-2024)

Form 5471 (Rev. 12-2024)

Schedule B Shareholders of F					
Part I U.S. Shareholders of F	oreign C	orporation (see instructions)			
			(c) Number of	(d) Number of	(e) Pro rata share
	s	·	shares held at	shares held at	of subpart F
Part I U.S. Shareholders of I (a) Name, address, and identifying number of shareholder TRILINC GLOBAL IMPACT FUND, LLC 1230 ROSECRANS AVENUE, SUITE 605 MANHATTAN BEACH, CA 90266 36-4732802 Part II Direct Shareholders of (a) Name, address, and identifying number of					income (enter as
EDITING GLODAL IMPAGE BUND LLG	ODDINA	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a). DINARY (c) Number of shares held at beginning of annual accounting period 1. (d) Number of shares held at beginning of annual accounting period 2. 1. (d) Number of shares held at beginning of annual accounting period 2. 2. 2. 3. 4. 4. 4. 4. 4. 4. 5. 6. 6. 6. 6. 6. 6. 6. 6. 6			a percentage)
	ORDINA	RI	1.	1.	
36-4732802					100.00000
Part Direct Shareholders of	Foreign	Corporation (see instructions)			
(a) Name, address, and identifying number of s	hareholder.	(b) Description of each class of stock held	1 1	(d) Number of	
Also, include country of incorporation			•		shares held at
		·		end of annual accounting period	
TRILING GLOBAL IMPACT FIND - CAYMAN	T.TTD	OPDINARY			1.
	шт.	ORDINARI		1.	1.
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

•		,,		Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
•	4	Dividends	4		
Ĕ	5	Interest	5		-67,394.
Income	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		1,189,683.
	b	Foreign currency transaction gain or loss - realized	8b		-1,397,921.
	9	Other income (attach statement)	9		, = = , = =
	10	Total income (add lines 3 through 9)	10		-275,632.
	11	Compensation not deducted elsewhere	11		
		Rents	12a		
		Royalties and license fees	12b		
us	13	Interest	13		
엹	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
Ď	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		1,468,028.
	18	Total deductions (add lines 11 through 17)	18		1,468,028.
	19	Net income or (loss) before unusual or infrequently occurring items,			, , , , , , , , ,
ne		and income tax expense (benefit) (subtract line 18 from line 10)	19		-1,743,660.
Net Income	20	Unusual or infrequently occurring items	20		
<u>ء</u>	21 a	Income tax expense (benefit) - current	21a		
Net		Income tax expense (benefit) - deferred	21b		
_	22	Current year net income or (loss) per books (combine lines 19 through 21b)	22		-1,743,660.
	23 a	Foreign currency translation adjustments	23a		
r ensi		Other	23b		
Other prehen ncome		Income tax expense (benefit) related to other comprehensive income			
Other Comprehensive Income	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
S		less line 23c)	24		
		,			F 474

Form **5471** (Rev. 12-2024)

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Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

1 Cash 1 2a 2a b Less allowance for bad debts 2b () () 3 Derivatives 3	
b Less allowance for bad debts 2b () (3 Derivatives 3 3 4 Inventories 4 4 5 Other current assets (attach statement) 5 5 6 Loans to shareholders and other related persons 6 6 7 Investment in subsidiaries (attach statement) 7 7 8 Other investments (attach statement) SEE STATEMENT 1 8 23,717,511	
3 Derivatives	
4 Inventories 4 5 Other current assets (attach statement) 5 6 Loans to shareholders and other related persons 6 7 Investment in subsidiaries (attach statement) 7 8 Other investments (attach statement) SEE STATEMENT 1 8 23,717,511)
5 Other current assets (attach statement)	
6 Loans to shareholders and other related persons	
7 Investment in subsidiaries (attach statement)	
8 Other investments (attach statement) SEE .STATEMENT .1 8 23 , 717 , 511 .	
	21,678,863.
9a Buildings and other depreciable assets	
b Less accumulated depreciation)
10a Depletable assets	
b Less accumulated depletion)
11 Land (net of any amortization)	
12 Intangible assets:	
a Goodwill	
b Organization costs	
c Patents, trademarks, and other intangible assets	
d Less accumulated amortization for lines 12a, 12b, and 12c)
13 Other assets (attach statement)	-4,882,637
14 Total assets	16,796,226.
Liabilities and Shareholders' Equity	
15 Accounts payable	
16 Other current liabilities (attach statement)	
17 Derivatives	
18 Loans from shareholders and other related persons	
19 Other liabilities (attach statement) SEE .STATEMENT . 1	13,119,090.
20 Capital stock:	
a Preferred stock	
b Common stock	
21 Paid-in or capital surplus (attach reconciliation)	
22 Retained earnings	3,677,136
23 Less cost of treasury stock)
Total liabilities and shareholders' equity	16,796,226.

Schedule G	Othor	Information	

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		Х
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		Х
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
4a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
	payment made or accrued to the foreign corporation (see instructions)?		Х
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
	Enter the total amount of the base erosion tax benefits		
	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
Ju	allowed under section 267A?		Х
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Form 5471 (Rev. 12-2024) Page **5**

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)						
			Yes	No				
20 a	During the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions							
				Х				
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.						
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$						
	(3) UTF	PR (or similar taxes)						

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2			
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation					
	(see instructions)	1a		1	NONE	
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE	
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception					
	under section 954(c)(6)	1c		1	NONE	
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception					
	under section 954(c)(6)	1d		1	NONE	
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE	
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE	
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE	
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE	
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE	
3	Reserved for future use	3				
4	Factoring income	4		1	NONE	
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.					
5a	Section 245A eligible dividends (see instructions)	5a	5a NONE			
b	Extraordinary disposition amounts (see instructions)	5b NONE				
С	Extraordinary reduction amounts (see instructions)	. 5c NONE				
d	Section 245A(e) dividends (see instructions)	5d		1	NONE	
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE	
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE	
				Yes	No	
7a	Was any income of the foreign corporation blocked?				X	
b	Did any such income become unblocked during the tax year (see section 964(b))?				X	
	If the answer to either question is "Yes," attach an explanation.					
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at			
	any time during the tax year (see instructions)?				X	
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r		
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the	
	beginning to the ending balances.					
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year			
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the	
	beginning to the ending balances.					
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst					
		Forr	ո 5471	(Rev. 1	2-2024)	

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Tre Internal Revenue Serv	asury ice			► Go to	www.irs.gov	//Form54	171 fo	r ins	structions	and the	latest information.			
Name of person filing	Form 5471												Identifyir	ng number
TRILINC GLO	BAL IMPAC	CT FU	ND, LI	JC									36-47	732802
Name of foreign corpo	oration										EIN (if any)		Reference	ce ID number (see instructions)
TRILINC GLO	BAL IMPAC	CT FU	ND - A	AFRICAN TRADE	FI						364732802AI		36-4	732802ATFII
a Separate C	ategory (Ent	er code	e - see in	structions.))	PAS
b If code 901	is entered o	on line	a, enter	the country code	for the sanc	ctioned	count	try (see instru	ıctions).			1	—
c If one of the	RBT codes	is ente	ered on	line a, enter the co	untry code	for the	treaty	у со	untry (see	instruct	tions)		1	—
Part I Taxe	s for Whic	h a Fo	oreign 1	ax Credit Is Allo	wed									
Section 1 - Taxes	s Paid or Ac	crued	Directly	by Foreign Corpor	ation									
	Nan	(a) me of Pay	yor Entity		(b) EIN or Ref ID Numb Payor E	ference ber of	Uns	suspe	spended to W		(d) / or U.S. Possession Vhich Tax Is Paid ode - see instructions. eparate line for each.)	(e) Foreign Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)		(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)
1														
2														
3														
4														
Income Su in the Foreig	bject to Tax In Jurisdiction Iructions)	U.S. so	(h) es are paid ource incor heck box		rency in s Payable	(in lo	ax Paid	rrenc	accrued by in which yable)		(k) Conversion Rate to U.S. Dollars	(I) In U.S. Dollars (divide column (j) by column (k))		(m) In Functional Currency of Foreign Corporation
1														
2														
3														
4														
											>			
6 Total (comb	ine lines 1 tl	hrough	4 of co	<u>umn (m))</u>									<u>▶</u>	
Section 2 - Taxes	s Deemed Pa	aid by	Foreign	Corporation	1									
	Name of Lower-		(a) ributing Fo	reign Corporation	Number of Lower-Her			(c) Country or U.S. Possession to Which Tax Is Paid Enter code - see instructions. Use a separate line for 6			sion to Which Tax Is Paid	(d) PTEP G ach.) (enter c	Group	(e) Annual PTEP Account (enter year)
1														
2														
3														
4														
(ente					t of PTEP in the PTEP Group Total Amou				(h) of the PTEP Group Taxes t to PTEP Group (USD)	to PTEP	ncome Tax	(i) es Properly Attributable eviously Deemed Paid (g)) x column (h)) (USD)		
2								\dashv						
3								\dashv						
4								\dashv						
	ine lines 1 tl	hrough	4 of co	umn (i)). Also repo	ort amount o	on Sche	edule	E-1.	line 6			•		
For Ponerwork Bo					amount c	2.7 00710		_ ',	,			F	Cabadul	- F (Form F474) (Boy 42 2024)

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation Reference ID number (see instructions) EIN (if any) 364732802AI TRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FI 36-4732802ATFII Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Pavor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: **IMPORTANT:** Enter amounts in U.S. dollars. (c) Residual Income (a) Subpart F Income Suspended Taxes Tested Income Balance at beginning of year (as reported in prior year Schedule E-1). -0--0-1a -0b 2

Page 3 Schedule E (Form 5471) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FI	364732802AI	36-4732802ATFII
a Separate Category (Enter code - see instructions.)		PAS
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		▶
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)		
Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E	&P) of Foreign Corporation	n (continued)

(e) Taxes related to previously taxed E&P (see instructions) (iv) Reclassified (i) Reclassified (ii) Reclassified (iii) General (v) Reclassified (vi) Section 965(a) (vii) Section 965(b) (ix) Section 245A(d) (x) Section 951(a)(1)(A) (viii) Section 951A section 965(a) PTEP section 245A(d) PTEP section 965(b) PTEP section 959(c)(1) PTEP section 951A PTEP PTEP PTEP PTEP PTEP PTEP 1a b С 2 3a b 4 5 6 7 8 9 10 11 12 13 14 15

Schedule E (Form 5471) (Rev. 12-2021)

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SCHEDULE H (Form 5471) (Rev. December 2021)

Current Earnings and Profits

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service	•	Go to www.irs.gov/Form5471 for instruc				
Name of person filing Form 5471 Identifying numbe						
TRILINC GLOBAL IMPA	ACT FUND,	LLC		36-4732802		
Name of foreign corporation			EIN (if any)	Reference ID number (see instructions)		
TRILINC GLOBAL IMPA	ACT FUND	- AFRICAN TRADE FI	364732802AI	36-4732802ATFII		

Current year net income or (loss) per foreign books of account				1	-1,743,660
Net adjustments made to line 1 to determine current					
earnings and profits according to U.S. financial and tax					
accounting standards (see instructions):	Net Addit	ions	Net Subtractions		
Capital gains or losses					
Depreciation and amortization 2b					
Depletion					
I Investment or incentive allowance 2d					
Charges to statutory reserves 2e					
Inventory adjustments					
Income taxes (see Schedule E, Part I, Section 1, line 6,					
column (m), and Part III, line 3, column (i)) 2g					
Foreign currency gains or losses					
Other (attach statement). SEE STATEMENT 2 2i			1,189,683.		
Total net additions			2/20//0001		
Total net subtractions			1,189,683.	1	
Current earnings and profits (line 1 plus line 3 minus line 4)			·	5a	-2,933,343
DASTM gain or (loss) for foreign corporations that use DASTM (s				5b	2,700,7010
Combine lines 5a and 5b and enter the result on line 5	•			36	
through 5c(iii)(D) the portion of the line 5c amount w					
on those lines	•	_	ines of income shown	50	-2,933,343
		<u>.</u>		5c	2,755,545
(i) General category (enter amount on applicable Sched		Fo(i)			
line 3, column (a))		5c(i)			
(ii) Passive category (enter amount on applicable Sched			0 022 242		
line 3, column (a))		5c(ii)	-2,933,343.	-	
(iii) Section 901(j) category:					
(A) Enter the country code of the sanctioned country ▶					
and enter the line 5c amount with respect to t					
country on this line 5c(iii)(A) and on the applicable					
Part I, line 3, column (a)		5c(iii)(A)		-	
(B) Enter the country code of the sanctioned country ▶	•				
and enter the line 5c amount with respect to t	the sanctioned				
country on this line 5c(iii)(B) and on the applicable	le Schedule J,				
Part I, line 3, column (a)		5c(iii)(B)			
(C) Enter the country code of the sanctioned country	·				
and enter the line 5c amount with respect to t	the sanctioned				
country on this line 5c(iii)(C) and on the applicable	le Schedule J,				
Part I, line 3, column (a)		5c(iii)(C)			
(D) Enter the country code of the sanctioned country	•				
and enter the line 5c amount with respect to t	the sanctioned				
country on this line 5c(iii)(D) and on the applicable					
Part I, line 3, column (a)		5c(iii)(D)			
rare i, iiio o, colaiiii (a).					
Current earnings and profits in U.S. dollars (line 5c	translated at	the avera	ge exchange rate, as		
			-	5d	-2,933,343

For Paperwork Reduction Act Notice, see instructions.

Schedule H (Form 5471) (Rev. 12-2021)

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

ΓRIL	INC GLOBAL IMPACT FUND, LLC			36-47328	36-4732802		
lame o	f foreign corporation	EIN (if any)		Reference ID nun	Reference ID number (see instructions)		
ΓRIL	INC GLOBAL IMPACT FUND - AFRICAN TRADE FI	36473	32802AI	36-4732802ATF	II		
	Separate Category (Enter code - see instructions.)			▶ PA	S		
			Functional Currency	Conversion Rate	U.S. Dollars		
1	Gross income (see instructions if cost of goods sold exceed gros	s					
	receipts)	. 1					
2	Exclusions (see instructions if cost of goods sold exceed gross receipt	s)					
а	Effectively connected income 2a						
b	Subpart F income 2b						
С	High-tax exception income per section						
	954(b)(4)						
d	Related party dividends 2d						
е	Foreign oil and gas extraction income 2e						
3	Total exclusions (combine lines 2a through 2e)	. 3					
4	Gross income less total exclusions (line 1 minus line 3) (se	ee					
	instructions)	. 4					
5	Deductions properly allocable to amount on line 4	. 5					
6	Tested income (loss) (line 4 minus line 5) (see instructions)	. 6					
7	Tested foreign income taxes	. 7					
8	Qualified business asset investment (QBAI)	. 8					
9 a	Interest expense included on line 5 9a						
b	Qualified interest expense 9b						
С	Tested loss QBAI amount 9c						
d	Tested interest expense (line 9a minus the sum of line 9b and line	.					
	9c). If zero or less, enter -0-	. 9d					
10 a	Interest income included in line 4 10a						
b	Qualified interest income						
С	Tested interest income (line 10a minus line 10b). If zero or less,						
	enter -0-	. 10c					

For Paperwork Reduction Act Notice, see instructions.

Schedule I-1 (Form 5471) (Rev. 12-2021)

SCHEDULE J (Form 5471)

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

(Rev. December 2020) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

TRILINC GLOBAL IMPACT FUND, LLC

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

wame	or foreign corporation			EIN (II any)	Rei	rerence ib number (see instruc	lions)	
T	RILINC GLOBAL IMPACT FUND - AFRICAN	N TRADE FI	364732802AI	36-	36-4732802ATFII			
а	Separate Category (Enter code - see instructions.)					▶ _PA	S	
b	If code 901j is entered on line a, enter the country	code for the sanction	ed country (see instruc	tions)		>		
Par	Accumulated E&P of Controlled Foreign	Corporation						
Х	Check the box if person filing return does not have	all U.S. shareholders	information to compl	ete an amount in colu	ımn (e) (see instruction	ons).		
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		E&P (see instructions)	
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)	Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Deficit an Deduction for Suspended Taxes	(i) Reclassified section	(ii) Reclassified section 965(b) PTEP	
1a	Balance at beginning of year (as reported on prior							
	year Schedule J)	-1,384,646.						
b	Beginning balance adjustments (attach statement)							
С	Adjusted beginning balance (combine lines 1a and 1b)	-1,384,646.						
2a	Reduction for taxes unsuspended under anti-splitter rules							
b	Disallowed deduction for taxes suspended under							
	anti-splitter rules							
3	Current year E&P (or deficit in E&P) (enter amount							
	from applicable line 5c of Schedule H)	-2,933,343.						
4	E&P attributable to distributions of previously taxed							
	E&P from lower-tier foreign corporation							
	E&P carried over in nonrecognition transaction							
b	Reclassify deficit in E&P as hovering deficit after							
	nonrecognition transaction							
6	Other adjustments (attach statement)							
7	Total current and accumulated E&P (combine lines							
	1c through 6)	-4,317,989.						
8	Amounts reclassified to section 959(c)(2) E&P from							
	section 959(c)(3) E&P							
9	Actual distributions							
10	Amounts reclassified to section 959(c)(1) E&P from							
	section 959(c)(2) E&P							
11	Amounts included as earnings invested in U.S. property							
	and reclassified to section 959(c)(1) E&P (see instructions)							
12	Other adjustments (attach statement)							
13	Hovering deficit offset of undistributed post-							
	transaction E&P (see instructions)							
14	Balance at beginning of next year (combine lines 7 through 13)	-4,317,989.						
For F	Panerwork Reduction Act Notice see the Instructi	one for Form 5/171				Schadula I (Fo	rm 5471) (Ray 12-2020)	

JSA 4X1665 1.000

8372GK 1301

V24-4.3T 74929 Schedule J (Form 5471) (Rev. 12-2020)

							U
Part I	Accumulated E&P of Contr	olled Foreign C	Corporation (continued)	nued)			
		1		(e) Previously Taxed E	&P (see instructions)		
	(iii) General section 959(c)(1) PTEP	(iv) Reclassified	section 951A PTEP	(v) Reclassified sect	ion 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a							
b							
_ с							
2a							
b							
3							
4							
5a b							
6							
7							
8							
9							
10							
11							
12							
13							
14							
		(€	e) Previously Taxed E&F	(see instructions)			(f)
	(viii) Section 951A PTEP		<i>(ix)</i> Section 245A	(d) PTEP	(x) Sec	etion 951(a)(1)(A) PTEP	Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a						779,765.	-604,881.
b							
_ с						779,765.	-604,881.
2a							
b							0.022.242
3							-2,933,343.
4 5a							
b							
6							
						779,765.	-3,538,224.
8						,	
9							
10							
11							
12							
13							
14					1	779,765.	-3,538,224.

Schedule J (Form 5471) (Rev. 12-2020)

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

Schedule J (Form 5471) (Rev. 12-2020)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2021) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

► Attach to Form 5471. ► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

TRI	LLINC GLOBAL IMPACT FUND, LLC					36-473280	02
Na	me of foreign corporation			EIN (if any)		Reference	ID number (see instructions
TRI	LLINC GLOBAL IMPACT FUND - AFRI	ICAN TRADE FI		364732802AI		36-473280)2ATFII
the do	portant: Complete a separate Sc e annual accounting period betwi Illars translated from functional curi	reen the foreign corpor rency at the average exc	ration and the persons change rate for the foreig	r listed in columns (b) th n corporation's tax year. Se	rough (f). All		
En	ter the relevant functional currency	and the exchange rate	, 	chedule ▶ 1	(0) 400/ 27	I I C	I
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or n sharehol controlled corporatio than the U.S	der of foreign n (other S. person	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
_	Sales of stock in trade (inventory)				filing this	return)	3 11 7 11
	Sales of tangible property other						
_	than stock in trade						
3	Sales of property rights (patents,						
Ū	trademarks, etc.)						
4	Platform contribution transaction						
·	payments received						
5	Cost sharing transaction pay-						
	ments received						
6	Compensation received for technical, managerial, engineering, construction, or like services						
7	Commissions received						
8	Rents, royalties, and license fees received						
9	Hybrid dividends received (see instructions)						
10	Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions of previously taxed income)						
11	Interest received						
12	Premiums received for insurance or reinsurance						
13	Loan guarantee fees received						
	Other amounts received (attach statement)						
	Add lines 1 through 14						
	Purchases of stock in trade (inventory)						
	Purchases of tangible property						
	other than stock in trade						
18	Purchases of property rights						
10	(patents, trademarks, etc.) Platform contribution transaction						
13	payments paid						
20	Cost sharing transaction payments paid						
	Compensation paid for tech-						
	nical, managerial, engineering,						
	construction, or like services						
22	Commissions paid						
	Rents, royalties, and license fees paid						
	Hybrid dividends paid (see instructions)						
25	Dividends paid (exclude hybrid dividends paid)						
26	Interest paid						
	Premiums paid for insurance or reinsurance						
	Loan guarantee fees paid						
	Other amounts paid (attach statement)						
	, , , , , , , , , , , , , , , , , , , ,						
	Add lines 16 through 29		for Form F474			-11-1-1	(Form 5474) (Poy. 12 2021

Name of person filing Form 5471				Identifying	g number
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
31 Accounts Payable			13,082,646.		
32 Amounts borrowed (enter the maximum					
loan balance during the year) - see					
instructions					
33 Accounts Receivable					
34 Amounts loaned (enter the maximum loan					
balance during the year) - see instructions					

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471. ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name of person filing Form 5471 Identifyin												
TRIL	RILINC GLOBAL IMPACT FUND, LLC 36-4732802											
Name o	f U.S. shareholder			Identifying nu	mber							
TRIL	INC GLOBAL IMPACT FUND, LLC			36-473	2802							
Name o	f foreign corporation	EIN (if any)		Reference ID	number (see instructions)							
TRIL	INC GLOBAL IMPACT FUND - AFRICAN TRADE FI	364732802AI		36-4732802ATFII								
	Separate Category (Enter code - see instructions.)				AS							
b	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)			▶								
Part	Previously Taxed E&P in Functional Currency (see instructions)											
		(a)		(b)	(c)							
		Reclassified section		ified section	General section							
		965(a) PTEP	965(l	o) PTEP	959(c)(1) PTEP							
_1a	Balance at beginning of year (see instructions)											
b	Beginning balance adjustments (attach statement)											
С	Adjusted beginning balance (combine lines 1a and 1b)											
_												
	Reduction for taxes unsuspended under anti-splitter rules											
•	Description of EQD and between the first transfer of any large 4 EQD (see the configuration of the configuration).											
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation	on										
	Description to the total COD coming of the control											
4	Previously taxed E&P carried over in nonrecognition transaction											
5	Other adjustments (attach statement)											
	Other adjustments (attach statement)											
6	Total previously taxed E&P (combine lines 1c through 5)											
	Total providedly taxed Ear (combine into to anough o), , , , , , , , , , , , , , , , , , ,	• •										
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P											
		•										
8	Actual distributions of previously taxed E&P											
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P											
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see	ee										
	instructions)											
11	Other adjustments (attach statement)											
12	Balance at beginning of next year (combine lines 6 through 11)											

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. 290 =
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a							779,765.	779,765.
b								
с							779,765.	779,765.
2								
3								
_4								
5								
6							779,765.	779,765.
7								
8								
9								
10								
11								
12							779,765.	779,765.

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Part	Previously Taxe	ed E&P in U.S. Dolla	rs (continued)					
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a							779,765.	779,765.
b								
С							779,765.	779,765.
2								
3								
4								
5								
6							779,765.	779,765.
7								
8								
9								
10								
11								
12							779,765.	779,765.

SCHEDULE Q (Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nui	mber					
TRILINC GLOBAL IMPACT FUND, L	LC					36-47328	102					
Name of foreign corporation TRILINC GLOBAI	LIMPA	CT FUND - AFRIC	CAN TRADE FI	EIN	(if any)	Reference ID r	number (see instructions)					
II, LTD.				36	64732802AI	36-4732802A5	rfii					
Complete a separate Schedule Q with resp	ect to e	ach applicable catego	ory of income (see instr	uctions).								
A Enter separate category code with r	espect	to which this Schedule	e Q is being complete	d (see instructions for	codes)	PAS						
B If category code "PAS" is entered o	n line A,	enter the applicable	grouping code (see ins	tructions)		III						
C If code "901j" is entered on line A, enter the country code for the sanctioned country (see instructions)												
D Indicate whether this Schedule Q is	being c	ompleted for: U	.S. source income or	X Foreign source	ce income							
Complete a separate Schedule Q for FOGEI	or FOR	income.										
E If this Schedule Q is being complete	ed for FC	OGEI or FORI income,	check this box									
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)					
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses					
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)					
Subpart F Income Groups												
a Dividends, Interest, Rents,												
Royalties, & Annuities (Total)		-275,632.					1,468,028.					
(1) Unit name: TRILING GLOBAL	CJ	-275,632.					1,468,028.					
(2) Unit name:												
b Net Gain From Certain Property												
Transactions (Total)												
(1) Unit name:												
(2) Unit name:												
c Net Gain From Commodities												
Transactions (Total)												
(1) Unit name:												
(2) Unit name:												
d Net Foreign Currency Gain (Total)												
(1) Unit name:												
(2) Unit name:												
e Income Equivalent to Interest (Total)												
(1) Unit name:												
(2) Unit name:												
f Other Foreign Personal Holding												
Company Income (Total) (attach												
statement - see instructions)												
(1) Unit name:												
(2) Unit name:												
Important: See Computer-Generated Sched	ule Q in	instructions				·						

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				-1,743,660.					
(1)				-1,743,660.					
(2)									
b									
(1)									
(2)									
_С									
(1)									
(2)									
d									
(1)									
(2)									
е									
(1)									
(2)									
f									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		-275,632.					1,468,028.

Important: See Computer-Generated Schedule Q in instructions.

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)									
h									
(1)									
(2)									
_i									
(1)									
(2)									
_j									
(1)									
(2) k									
-К									
ı									
m									
2									
3									
(1)									
(2)									
4									
(1)									
(2)									
5		roted Schodula O in inst		-1,743,660.					

Important: See Computer-Generated Schedule Q in instructions.

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

TRILINC GLOBAL IMPACT FUND, LLC Name of foreign corporation TRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FI (a) Description of distribution TRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FI (b) distribution Trilinc GLOBAL IMPACT FUND - AFRICAN TRADE FI (c) / distribution (d) Date of distribution		(d) Amount of E&P distribution in foreign corporation's
Name of foreign corporation EIN (if any) Referer 364732802AI 36-473 (c) / distribution (a) Description of distribution Date of distribution	Ace ID number 2802ATFII Amount of ribution in foreign poration's nal currency	(d) Amount of E&P distribution in foreign corporation's
(a) Description of distribution (b) Date of distribution function	Amount of ribution in foreign poration's nal currency	distribution in foreign corporation's
(a) Description of distribution (b) Date of distribution function	Amount of ribution in foreign poration's nal currency	distribution in foreign corporation's
1 NON-TAXABLE RETURN OF BASIS IRC § 301(C)(2) 12/31/2024	2 774	functional currency
	3,774.	NONE
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24 For Paperwork Reduction Act Notice, see instructions.	Calcal -	(Form 5471) (12-2020

FORM 5471 SUPPORTING SCHEDULES ______ SCHEDULE C, LINE 17 - OTHER DEDUCTIONS _____ FUNCTIONAL U.S. CURRENCY DOLLARS _____ OPERATING EXPENSES 1,468,028. _____ TOTAL 1,468,028. SCHEDULE F - LINE 8 - OTHER INVESTMENTS _____ BEGINNING ENDING 23,717,511. 21,678,863. INVESTMENTS _____ 23,717,511. 21,678,863. TOTAL SCHEDULE F - LINE 13 - OTHER ASSETS BEGINNING ENDING _____ _____ -5,938,105. INTEREST RECEIVABLE -4,882,637. _____ -4,882,637. TOTAL -5,938,105. SCHEDULE F - LINE 19 - OTHER LIABILITIES BEGINNING ENDING _____

STATEMENT 1

13,119,090.

==========

13,119,090.

12,661,180.

=========

12,661,180.

ACCRUED OTHER EXPENSES

TOTAL

SCHEDULE H - LINE 2I - OTHER

UNREALIZED GAIN/LOSS

TOTAL

NET ADDITIONS NET SUBTRACTIONS

1,189,683.

1,189,683.

TRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FINANCE II, LTD. meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury

Information furnished for the foreign corporation's annual accounting period (tax year required by

OMB No. 1545-0123

Attachment Sequence No. 121

internal Revenue Service	section 898) (see instructions) beginning	01/01/	2024 , a	and ending _	LZ/3I/Z	024		
Name of person filing this return					A Identifyi	ng number				
TRILINC GLOBAL IM	IPACT FUND), LLC					36-4	732802		
Number, street, and room or sui	ite no. (or P.O. bo	ox number if mail is	not delivered to stree	t address)	B Categor	y of filer (See i	nstructions. (Check applicat	le box(es).)):
1230 ROSECRANS AV	ENUE, SUI	TE 605			1a X 1	b 1c 2	2 3	4 X 5a X	5b 5c	
City or town, state, and ZIP code					C Enter th	e total percen	tage of the fo	oreign corpora	tion's voting	1
MANHATTAN BEACH,	CA 90266				stock yo	u owned at th	e end of its a	nnual accoun	ting period ₁	.00.0000 %
Filer's tax year beginning	01/0)1/2024 , an	d ending 12	/31/202	4					
Check box if this is a final Fo	orm 5471 for the f	foreign corporation								
E Check if any excepted specifi										
F Check the box if this Form 54	171 has been co	mpleted using "Alt	ernative Information" ι	under Rev. Pro	oc. 2019-40					
G If the box on line F is checke										
H Person(s) on whose behalf th										
								(4) Chec	k applicable	e box(es)
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
mportant: Fill in all app	alicable lines	and schodule	s All information	n muet h	o in Eng	lich All an	nounts m i	ict ha stat	od in II	S dollars
unless othern			s. All Illioillatic	ni inust be	e III Elig	listi. Ali ati	iourits int	i st De Stat	ea iii o.	S. UUIIAIS
1a Name and address of foreign		•					h(1) Emplo	yer identificat	ion number	if any
_	'	, acta t	T TIND					•	ion namboi	, a.r.y
TRILINC GLOBAL IM			•	D 0 D0	200			2802AI	ar (eaa inetr	uctions)
OFFICES OF MAPLES			•	P.O. BO						uctions)
UGLAND HOUSE, GRA	ND CAYMAN	N KYI-1104	CJ				36-473280		D) if any (ana
							instruc	us reference l tions)	number(s	s), if any (see
							c Counti	y under who	se laws inco	rporated
								CJ		
d Date of incorporation	e Principal plac	e of business	f Principal business code number	s activity	g Princi	pal business a	ctivity	h Functional	currency co	ode
			oodo namboi							
04/27/2016	CJ	Л	5233	110	INVEST	MENTS		USD		
2 Provide the following inform	nation for the for	reign corporation's	accounting period sta	ated above.						
a Name, address, and identi	fying number of b	oranch office or age	ent (if any) in the	b If a U.S.	income tax	return was file	d, enter:			
United States				(i) T	axable inco	me or (loss)		(ii) U.S. in	come tax pa	aid
								(after	all credits)	
c Name and address of forei	gn corporation's	statutory or resider	nt agent in country	d Name an	nd address	(including cor	porate depart	ment, if applic	able) of per	son (or
of incorporation TRILING GLOBAL IMPACT F	TUND - ASTA T	T LTD.		' '		dy of the books			corporatio	n, and
OFFICES OF MAPLES CORPO				1		books and re	•			
UGLAND HOUSE GRAND CAYN						S CORPORATE			0	
OGLAND HOUSE GRAND CATP	THI III VAN	Co				AND CAYMAN	, DERVICED	DIMITED, F	.0.	
				CJ, KY1-		TALLEY CATHAIN				
Sahadula A Stock o	f the Fereig	n Corporatio	n .	CU, KYI-	1104					
Schedule A Stock of	i the Foreig	ni Goi poi alic	/11		/h) Number of sl	nares iccued	and outstandi	ng.	
(a) Do	agription of apple	along of stock			•	<u> </u>	laies issueu			
(a) De	scription of each	Class of Stock		(i)	Beginning) accounting			` '	of annual	
					20000111111				g poliou	
COMMON							L •			1.
For Paperwork Reduction A	Act Notice, see	instructions.						Form	5471 (Re	ev. 12-2024)

Form 5471 (Rev. 12-2024)

Schedule B Shareholders of For					
Part I U.S. Shareholders of For		orporation (see instructions)			
(a) Name, address, and identifying number of shareholder		Description of each class of stock held by hareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDINA		1.	1.	a percentage)
1230 ROSECRANS AVENUE, SUITE 605	OIDIN	111	1.	1.	
MANHATTAN BEACH, CA 90266					
<u> </u>					100 00000
36-4732802					100.00000
_					
_					
Part II Direct Shareholders of F	oreian	Corporation (see instructions)			
(a) Name, address, and identifying number of shate Also, include country of incorporation or formation, if applicable.		(b) Description of each class of stock held Note: This description should match the of description entered in Schedule A, co	corresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN, LT	rD.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE SERVICES					
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
4)	4	Dividends	4		
Ĕ	5	Interest	5		
Income	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		
	b	Foreign currency transaction gain or loss - realized	8b		
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
	b	Royalties and license fees	12b		
ns	13	Interest	13		
cţio	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
De	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		
	18	Total deductions (add lines 11 through 17)	18		
	19	Net income or (loss) before unusual or infrequently occurring items,			
Net Income		and income tax expense (benefit) (subtract line 18 from line 10)	19		
00	20	Unusual or infrequently occurring items	20		
=	21 a	Income tax expense (benefit) - current	21a		
Se	b	Income tax expense (benefit) - deferred	21b		
	22	Current year net income or (loss) per books (combine lines 19 through 21b) .	22		
Other Comprehensive Income	23 a	Foreign currency translation adjustments	23a		
ens ne	b	Other	23b		
Other prehen ncome	С	Income tax expense (benefit) related to other comprehensive income	23c		
בַּבַּ	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
ပိ		less line 23c)	24		

Form **5471** (Rev. 12-2024)

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Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement)	8		
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement)	13		
14	Total assets	14		
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement) SEE .STATEMENT .1	19	-5,416,613.	-5,416,613.
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	5,416,613.	5,416,613.
23	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24		

Schedule G Other Information

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		Х
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		X
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		X
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
4a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
	payment made or accrued to the foreign corporation (see instructions)?		X
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
С			
5 a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		X
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		
JSA	563 1.000 Form 5471 (Rev. 12	2-2024)
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Form 5471 (Rev. 12-2024) Page **5**

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)		
			Yes	No
20 a	During	the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions		
				Х
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.		
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$		
	(3) UTF	PR (or similar taxes)		

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2		
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation				
	(see instructions)	1a		1	NONE
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception				
	under section 954(c)(6)	1c		1	NONE
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception				
	under section 954(c)(6)	1d		1	NONE
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE
3	Reserved for future use	3			
4	Factoring income	4		1	NONE
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.				
5a	Section 245A eligible dividends (see instructions)	5a		1	NONE
b	Extraordinary disposition amounts (see instructions)	5b		1	NONE
С	Extraordinary reduction amounts (see instructions)	5с		1	NONE
d	Section 245A(e) dividends (see instructions)	5d		1	NONE
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE
				Yes	No
7a	Was any income of the foreign corporation blocked?				X
b	Did any such income become unblocked during the tax year (see section 964(b))?				X
	If the answer to either question is "Yes," attach an explanation.				
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at		
	any time during the tax year (see instructions)?				X
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r	
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the
	beginning to the ending balances.				
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year		
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the
	beginning to the ending balances.				
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst				
		Forr	ո 5471	(Rev. 1	2-2024)

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SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service		► Go to	www.irs.gov/	Form54	71 for	inst	tructions	and the l	latest information.			
Name of person filing Form 5471											Identifying	g number
TRILINC GLOBAL IM	PACT FUND, LLC										36-47	32802
Name of foreign corporation									EIN (if any)		Reference	e ID number (see instructions)
TRILINC GLOBAL IM	PACT FUND - ASIA	A II, LTD.							364732802AI		36-47	32802AII
a Separate Category		•										GEN
b If code 901j is enter	ed on line a, enter the	country code for	or the sanct	ioned o	count	ry (s	see instru	ctions).			▶	•
c If one of the RBT co	des is entered on line a	a, enter the co	untry code f	or the	treaty	cou	ıntry (see	instructi	ions)		<u></u> ▶	•
Part I Taxes for W	hich a Foreign Tax (Credit Is Allov	wed									
Section 1 - Taxes Paid or	Accrued Directly by F	oreign Corpora										
	(a) Name of Payor Entity		(b) EIN or Refe ID Numb Payor Er	er of	1	(c) susper Taxes	ended es	to W (Enter co	or U.S. Possession Thich Tax Is Paid de - see instructions. Eparate line for each.)	(e) Foreign Tax Year of F Entity to Which Tax Ro (Year/Month/Day	elates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)
1												
2												
3												
4												
(g) Income Subject to Tax in the Foreign Jurisdictic (see instructions)		(i) Local Curre Which Tax Is (enter code - see	Payable	(in loc	x Paid	rency	y in which	1	(k) Conversion Rate to U.S. Dollars	(I) In U.S. Dollars (divide column (j by column (k)))	(m) In Functional Currency of Foreign Corporation
1												
2												
3												
4												
5 Total (combine lines	•											
6 Total (combine lines	1 through 4 of column	(m))									<u> ▶ </u>	
Section 2 - Taxes Deeme	d Paid by Foreign Corp	poration										
Name of Lo	(a) wer-Tier Distributing Foreign (Corporation	EIN or Refere Number of Lo Distributing Corporat	ence ID ower-Tier Foreign tion	(Eı				c) sion to Which Tax Is Paid Use a separate line for e	(d) PTEP G ach.) (enter c	roup	(e) Annual PTEP Account (enter year)
1												
2												
3												
4		_										
(enter amount in	(f) Distributed Informational currency)		(g) t of PTEP in the functional curre		roup				(h) If the PTEP Group Taxes to PTEP Group (USD)	to PTEP	and not Prev) s Properly Attributable viously Deemed Paid g)) x column (h)) (USD)
1						+						
2						+						
3						_						
5 Total (combined lines	A disservation A of coll	(i)) Als	mt = == = : : - t	- O-1	عاديات		line C					
5 Total (combine lines			ri amount o	n Scne	aule E	=-1,	iine 6			▶	Cohoduila	F (Form 5471) (Pay 12-2021)

Schedule	e E (Form 5471) (Rev. 12-2021)									Page 2
Name of	foreign corporation				E	IN (if any)		Reference ID	number ((see instructions)
TRIL	INC GLOBAL IMPACT FUND - AS	SIA II, LTD.			3	64732802AI		36-4732802	AII	
	Separate Category (Enter code-see inst								GEN	
b l	f code 901j is entered on line a, enter	the country code	for the sanction	ed country (see i	instructions)					
c	f one of the RBT codes is entered on li	ine a, enter the c	ountry code for	the treaty country	(see instructions)					
Part I										
For tax	x years beginning after December 31, 2			under section 98	86(a)(1)(D) to trar	nslate taxes using	the exchange	rate on the date	of paym	ent?
		e date of election								
Part	Taxes for Which a Foreign Ta		allowed (Enter	in functional cu	rrency of foreigr	n corporation.)				
	(a)	(b) EIN or Reference	(c)	(d)	(e)	(f)	(g)	(h)		(i)
	Name of Payor Entity	ID Number	Section 901(j)	Section 901(k)	Section 901(m)	U.S. Taxes	Suspended	Other		Total
		of Payor Entity		and (I)			Taxes			
1										
2										
	n functional currency (combine lines 1	•							-	
4 I	n U.S. dollars (translated at the average						ons))		▶	
Sche	dule E-1 Taxes Paid, Accrued, or	Deemed Paid	on Earnings aı	nd Profits (E&P) of Foreign Co	rporation				
IMPO!	DIANT Foton consents in 110 dellars					•	Taxes related	to:		
IMPO	RTANT: Enter amounts in U.S. dollars.				(a) Subpart F Income	(b) Tested Inco		(c) Residual Income	Cura	(d) pended Taxes
					Subpart F Income	Tested Inco	ome	tesiduai income	Sus	pended raxes
1a	Balance at beginning of year (as repo	orted in prior year	Schedule E-1)		-0-	-0-		-0-		
b	Beginning balance adjustments (attac	ch statement)								
C	Adjusted beginning balance (combine	lines 1a and 1b)								
2	Adjustment for foreign tax redetermin	ation								
3a	Taxes unsuspended under anti-splitte	r rules								
b	Taxes suspended under anti-splitter ru	ıles								
4	Taxes reported on Schedule E, Part I									
5	Taxes carried over in nonrecognition	transactions								
6	Taxes reported on Schedule E, Part I	, Section 2, line 5,	column (i)							
_ 7	Other adjustments (attach statement).									
8	Taxes paid or accrued on current inco	ome/E&P or accu	ımulated E&P (c	ombine lines 1c						
	through 7)									
9	Taxes deemed paid with respect to incl	lusions (see inst	ructions)							
10	Taxes deemed paid with respect to a	ctual distributions								
11	Taxes on amounts reclassified to sec	tion 959(c)(1) E&	P from section 9	59(c)(2) E&P .						
12	Other (attach statement)									
13	Balance of taxes paid or accrued (comb	oine lines 8 throug	gh 12 in columns	(a), (b), and (c))						
14	Reserved for future use									
15	Reduction for other taxes not deemed	l paid • • • • • •								
16	Balance of taxes paid or accrued at the beg	ginning of the next	year. Line 16, colu	mns (a), (b),						
	and (c) must always equal zero. So, if neces	ssary, enter negativ	e amounts on line	15 of						
	columns (a), (b), and (c) in amounts sufficient	ent to reduce line 13	3, columns (a), (b),	and (c) to						
	zero. For the remaining columns, combine	lines 8 through 12			-0-	-0-		-0-		
164								Schedule E	(Form 54	171) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - ASIA II, LTD.	364732802AI	36-4732802AII
a Separate Category (Enter code - see instructions.)		GEN
b If code 901j is entered on line a, enter the country code for the sanction	oned country (see instructions)	▶
c If one of the RBT codes is entered on line a, enter the country code fo	or the treaty country (see instructions)	>
Schodule F-1 Taxes Paid Accrued or Doomed Paid on Accu	umulated Earnings and Profits (E&P) of Foreign Corneration	an (continued)

Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation (continued)

(e) Taxes related to previously taxed E&P (see instructions)

	(i) Reclassified section 965(a) PTEP	(ii) Reclassified section 965(b) PTEP	(iii) General section 959(c)(1) PTEP	(iv) Reclassified section 951A PTEP	(v) Reclassified section 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP	(viii) Section 951A PTEP	(ix) Section 245A(d) PTEP	(x) Section 951(a)(1)(A) PTEP
1a										
b										
С										
2										
3a										
b										
4										
5										
6										
7										
8										
9										
10										
11										
12										
13										
14										
15										
16										

SCHEDULE H (Form 5471) (Rev. December 2021)

Current Earnings and Profits

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Go to www.irs.gov/Form5471 for instruct	o www.irs.gov/Form5471 for instructions and the latest information.								
Name of person filing Form 5471 Identifying number									
LLC		36-4732802							
	EIN (if any)	Reference ID number (see instructions)							
- ASIA II, LTD.	364732802AI	36-4732802AII							
	LLC	LLC EIN (if any)							

IMPORTANT: Enter the amounts on lines 1 through 5c in functional currency

	RTANT. Enter the amounts of lines I through 50 in functions	- ourre	noy.				
1	Current year net income or (loss) per foreign books of accou	nt				1	
2	Net adjustments made to line 1 to determine current						
	earnings and profits according to U.S. financial and tax						
	accounting standards (see instructions):		Net Addi	tions	Net Subtractions		
а	Capital gains or losses	2a					
b	Depreciation and amortization	2b					
С	Depletion	2c					
d	Investment or incentive allowance	2d					
е	Charges to statutory reserves	2e					
f	Inventory adjustments	2f					
q	Income taxes (see Schedule E, Part I, Section 1, line 6,						
Ū	column (m), and Part III, line 3, column (i))	2g					
h	Foreign currency gains or losses	2h					
i	Other (attach statement)	2i					
3	Total net additions	3					
4	Total net subtractions	4					
	Current earnings and profits (line 1 plus line 3 minus line 4)					5a	
b	DASTM gain or (loss) for foreign corporations that use DAS					5b	
С	Combine lines 5a and 5b and enter the result on lines.	•	•				
_	through 5c(iii)(D) the portion of the line 5c amour				,, ,,		
	on those lines					5c	
	(i) General category (enter amount on applicable S	chedu	le J. Part I.				
	line 3, column (a))			5c(i)			
	(ii) Passive category (enter amount on applicable S			,		1	
	line 3, column (a))			5c(ii)			
	(iii) Section 901(j) category:						
	(A) Enter the country code of the sanctioned count	rv ►					
	and enter the line 5c amount with respect	•					
	country on this line 5c(iii)(A) and on the app						
	Part I, line 3, column (a)			5c(iii)(A)			
	(B) Enter the country code of the sanctioned count			· // /			
	and enter the line 5c amount with respect	•					
	country on this line 5c(iii)(B) and on the app						
	Part I, line 3, column (a).			5c(iii)(B)			
	(C) Enter the country code of the sanctioned count					1	
	and enter the line 5c amount with respect	-	e sanctioned				
	country on this line 5c(iii)(C) and on the app						
	Part I, line 3, column (a)			5c(iii)(C)			
	(D) Enter the country code of the sanctioned count			00()(0)			
	and enter the line 5c amount with respect						
	•						
	country on this line 5c(iii)(D) and on the app			5c(iii)(D)			
A	Part I, line 3, column (a)			the aver	ana avchanne rate oc		
u	defined in section 989(b)(3) and the related regulations (see					Ed	
_	Enter exchange rate used for line 5d			Г	1.0000000	5d	
E	Litter exchange rate used for life od				1.000000		

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

TRIL	INC GLOBAL IMPACT FUND, LLC			36-4732802		
Name o	f foreign corporation	IN (if any)		mber (see instructions)		
TRIL	INC GLOBAL IMPACT FUND - ASIA II, LTD.	36473	32802AI	36-4732802AI	Į.	
	Separate Category (Enter code - see instructions.)			▶ Pi	AS	
			Functional Currency	Conversion Rate	U.S. Dollars	
1	Gross income (see instructions if cost of goods sold exceed gross					
	receipts)					
2	Exclusions (see instructions if cost of goods sold exceed gross receipts	s)				
а	Effectively connected income 2a	_				
b	Subpart F income 2b	_				
С	High-tax exception income per section					
	954(b)(4)	_				
d	Related party dividends 2d	_				
е	Foreign oil and gas extraction income 2e					
3	Total exclusions (combine lines 2a through 2e)					
4	Gross income less total exclusions (line 1 minus line 3) (see	e				
	instructions)	. 4				
5	Deductions properly allocable to amount on line 4	. 5				
6	Tested income (loss) (line 4 minus line 5) (see instructions)	. 6				
7	Tested foreign income taxes	. 7				
8	Qualified business asset investment (QBAI)	. 8				
9 a	Interest expense included on line 5 9a	_				
b	Qualified interest expense 9b	_				
С	Tested loss QBAI amount 9c					
d	Tested interest expense (line 9a minus the sum of line 9b and line					
	9c). If zero or less, enter -0-	. 9d				
10 a	Interest income included in line 4 10a					
b	Qualified interest income 10b					
С	Tested interest income (line 10a minus line 10b). If zero or less,					
	enter -0	. 10c				

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE J (Form 5471)

(Rev. December 2020)

Department of the Treasury

TRILINC GLOBAL IMPACT FUND, LLC

Internal Revenue Service Name of person filing Form 5471

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

Name	of foreign corporation	EIN (if any)	Re	Reference ID number (see instructions)				
I	RILINC GLOBAL IMPACT FUND - ASIA II	, LTD.		364732802AI		36-4732802AII		
a	Separate Category (Enter code - see instructions.)					P	AS	
b	If code 901j is entered on line a, enter the country of	code for the sanction	ned country (see instruc	tions)				
Part			•	•				
Х	Check the box if person filing return does not have	all U.S. shareholder	s' information to compl	ete an amount in colu	ımn (e) (see instruction	ons).		
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		E&P (see instructions)	
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)	Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Deficit an Deduction for Suspended Taxes		(ii) Reclassified section 965(b) PTEP	
1a 	Balance at beginning of year (as reported on prior year Schedule J)							
b	Beginning balance adjustments (attach statement)							
С	Adjusted beginning balance (combine lines 1a and 1b)							
2a	Reduction for taxes unsuspended under anti-splitter rules							
b	Disallowed deduction for taxes suspended under anti-splitter rules							
3	Current year E&P (or deficit in E&P) (enter amount							
	from applicable line 5c of Schedule H)							
4	E&P attributable to distributions of previously taxed							
	E&P from lower-tier foreign corporation							
	E&P carried over in nonrecognition transaction							
b	Reclassify deficit in E&P as hovering deficit after							
	nonrecognition transaction							
6	Other adjustments (attach statement)							
7	Total current and accumulated E&P (combine lines							
	1c through 6)							
8	Amounts reclassified to section 959(c)(2) E&P from							
	section 959(c)(3) E&P							
9	Actual distributions							
10	Amounts reclassified to section 959(c)(1) E&P from							
	section 959(c)(2) E&P							
11	Amounts included as earnings invested in U.S. property							
	and reclassified to section 959(c)(1) E&P (see instructions)							
12	Other adjustments (attach statement)							
13	Hovering deficit offset of undistributed post-							
	transaction E&P (see instructions)							
14	Balance at beginning of next year (combine lines 7 through 13)							
For F	Paperwork Reduction Act Notice, see the Instruction	ons for Form 5471.				Schedule J (Fo	orm 5471) (Rev. 12-2020)	

JSA 4X1665 1.000

8372GK 1301

V24-4.3T

74929

Part I	Accumulated E&P of Contro	olled Foreign Corporation (con	itinued)			
		•	(e) Previously Taxed E&	RP (see instructions)	
	(iii) General section 959(c)(1) PTEP	(iv) Reclassified section 951A PTEP	(v) Reclassified secti	on 245A(d) PTEP (vi) Section 965(a) PTEP		(vii) Section 965(b) PTEP
1a						
b						
С						
2a						
b						
3						
4						
5a						
b						
6						
8						
9						
10						
11						
12						
13						
14						
		(e) Previously Taxed E	&P (see instructions)	I		(f)
	(viii) Section 951A PTEP	(ix) Section 245	(ix) Section 245A(d) PTEP		ction 951(a)(1)(A) PTEP	Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1 a						
b						
С						
2a						
b						
3						
4						
5a						
6 6						
7						
8						
9						
10						
11						
12						
13						
14						

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

SCHEDULE M (Form 5471) (Rev. December 2021) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

TRILINC GLOBAL IMPACT FUND, LLC					36-47328	02
Name of foreign corporation			EIN (if any)		Reference	e ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - ASI	A II, LTD.		364732802AI		36-47328	02AII
Important: Complete a separate Souther annual accounting period between dollars translated from functional cui	veen the foreign corpo rrency at the average ex	oration and the persons change rate for the foreig	listed in columns (b) th n corporation's tax year. Se	rough (f). All	amounts	
Enter the relevant functional currence	y and the exchange rate	1	hedule ▶ 1	(0) 100/ 07	II C	T
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or r shareho controlled corporatio than the U.S filing this	lder of foreign n (other S. person	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
1 Sales of stock in trade (inventory)				ming this	return	
2 Sales of tangible property other						
than stock in trade						
3 Sales of property rights (patents,						
trademarks, etc.)						
4 Platform contribution transaction)					
payments received						
5 Cost sharing transaction pay-						
ments received						
6 Compensation received for technical, managerial, engineering, construction, or like services						
7 Commissions received						
8 Rents, royalties, and license fees received						
9 Hybrid dividends received (see instructions)						
10 Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions of previously taxed income)						
11 Interest received						
12 Premiums received for insurance						
or reinsurance						
13 Loan guarantee fees received						
14 Other amounts received (attach statement)						
15 Add lines 1 through 14						
16 Purchases of stock in trade (inventory)						
17 Purchases of tangible property						
other than stock in trade						
18 Purchases of property rights						
(patents, trademarks, etc.)						
19 Platform contribution transaction						
payments paid						
20 Cost sharing transaction payments paid .						
21 Compensation paid for technical, managerial, engineering,						
construction, or like services						
22 Commissions paid						
23 Rents, royalties, and license fees paid						
24 Hybrid dividends paid (see instructions)						
25 Dividends paid (exclude hybrid dividends paid)						
26 Interest paid						
27 Premiums paid for insurance or reinsurance						
28 Loan guarantee fees paid			1			
29 Other amounts paid (attach statement)						
30 Add lines 16 through 29						
For Paperwork Poduction Act Notice		- for Form F474			a la a alcala NA	(Form 5474) (Pay 12 2021

Name of person filing Form 5471	Identifying	entifying number			
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
31 Accounts Payable					
32 Amounts borrowed (enter the maximum					
loan balance during the year) - see					
instructions					
33 Accounts Receivable			5,416,613.		
34 Amounts loaned (enter the maximum loan					
balance during the year) - see instructions					

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name o	Identifying number					
TRII	36-4732802					
Name o	f U.S. shareholder	Identifying number				
TRII	INC GLOBAL IMPACT FUND, LLC			36-473	2802	
Name o	of foreign corporation	EIN (if any)		Reference ID number (see instructions)		
TRII	INC GLOBAL IMPACT FUND - ASIA II, LTD.	364732802AI		36-473280	2AII	
	Separate Category (Enter code - see instructions.)				AS	
b	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)			▶		
Part	Previously Taxed E&P in Functional Currency (see instructions)					
		(a)		(b)	(c)	
		Reclassified section		fied section	General section	
		965(a) PTEP	965(b) PTEP	959(c)(1) PTEP	
1a	Balance at beginning of year (see instructions)					
b	Beginning balance adjustments (attach statement)					
	Additional hands of a few halons of the order of the day of the da					
с	Adjusted beginning balance (combine lines 1a and 1b)					
2	Reduction for toyon unguapanded under anti-aplitter rules					
2	Reduction for taxes unsuspended under anti-splitter rules					
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation	an l				
	Treviously taxed Ear attributable to distributions of previously taxed Ear from lower tier foreign corporation	511				
4	Previously taxed E&P carried over in nonrecognition transaction					
	The real state of the state of	1 1				
5	Other adjustments (attach statement)					
		• •				
6	Total previously taxed E&P (combine lines 1c through 5)					
	<u> </u>					
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P					
8	Actual distributions of previously taxed E&P					
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P					
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (se					
	instructions)					
11	Other adjustments (attach statement)					
12	Balance at beginning of next year (combine lines 6 through 11)					
	perwork Reduction Act Notice, see instructions. 4X1673 1.000			Schedule P (Form 5471) (Rev. 12-2020)	

Part I	Previously Taxed E&P in Functional Currency (see instructions) (continued)											
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total				
1a												
b												
с												
2												
3												
4												
5												
6												
7												
8												
9												
10												
11												
12												

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Part	art II Previously Taxed E&P in U.S. Dollars (continued)											
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total				
1a												
b												
с												
_ 2												
3												
_4												
5												
6												
_ 7												
_ 8												
9												
10												
11												
12												

SCHEDULE Q (Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

ldentifying number									
TRILINC GLOBAL IMPACT FUND, L	LC					36-47328	302		
Name of foreign corporation				EIN	(if any)	Reference ID i	number (see instructions)		
TRILINC GLOBAL IMPACT FUND	ASIA 1	II, LTD.		36	54732802AI	36-4732802A	II		
Complete a separate Schedule Q with resp	ect to e	ach applicable catego	ory of income (see instru	uctions).					
A Enter separate category code with respect to which this Schedule Q is being completed (see instructions for codes)									
B If category code "PAS" is entered or									
C If code "901j" is entered on line A, enter the country code for the sanctioned country (see instructions)									
Complete a separate Schedule Q for U.S. s			•		•				
D Indicate whether this Schedule Q is	being co	ompleted for: U	I.S. source income or	X Foreign source	ce income				
Complete a separate Schedule Q for FOGEI									
E If this Schedule Q is being complete	d for FC	GEI or FORI income,	check this box						
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)		
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses		
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)		
1 Subpart F Income Groups									
a Dividends, Interest, Rents,									
Royalties, & Annuities (Total)		NONE							
(1) Unit name:TRILING GLOBAL	CJ	NONE							
(2) Unit name:									
b Net Gain From Certain Property									
Transactions (Total)									
(1) Unit name:									
(2) Unit name:									
c Net Gain From Commodities									
Transactions (Total)									
(1) Unit name:									
(2) Unit name:d Net Foreign Currency Gain (Total)									
(1) Unit name:									
(2) Unit name:e Income Equivalent to Interest (Total)									
(1) Unit name:									
f Other Foreign Personal Holding									
Company Income (Total) (attach									
statement - see instructions)									
(1) Unit name:									
(2) Unit name:									
Important: See Computer-Generated Schedu	ule Q in	instructions	I		ı				

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				NONE					
(1)				NONE					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
d									
(1)									
(2)									
<u>e</u>									
(1)									
(2)									
f (1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total).							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		NONE					

Important: See Computer-Generated Schedule Q in instructions.

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)_									
L									
<u>h</u>									
(1)									
(2)									
i									
(1)									
(2)									
 i									
(1)									
(2)									
k									
_m									
2									
3 (1)									
(1) (2)									
4									
(1)									
(2)									
5				NONE					
	nt: Soo Computer Gana	rated Schedule Q in inst	ructions						

Important: See Computer-Generated Schedule Q in instructions.

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

OMB No. 1545-0123

► Go to www.irs.gov/Form5471 for instructions and the latest information.

Name	of person filing Form 54/1		Identifying number				
	NC GLOBAL IMPACT FUND, LLC		36-4732802				
Name	of foreign corporation	EIN (if any)	Reference ID number (see instructions)				
TRILI	NC GLOBAL IMPACT FUND - ASIA II, LTD.	364732802AI	36-4732802AII				
	(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&P distribution in foreign corporation's functional currency			
1	NO DISTRIBUTIONS	12/31/2024	NONE	NONE			
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							
21							
22							
23							
24							

SCHEDULE F - LINE 19 - OTHER LIABILITIES

DUE TO AFFILIATES

TOTAL

BEGINNING	ENDING
-5,416,613.	-5,416,613.
-5,416,613.	-5,416,613.

TRILINC GLOBAL IMPACT FUND - ASIA II, LTD. meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01/2024 and ending 12/31/2024 OMB No. 1545-0123

Attachment Sequence No. 121

	36611011 030) (See manachens) beginning	01/01/	2024,0	and chang _		J 2 4		
Name of person filing this return						ng number				
TRILINC GLOBAL IM	PACT FUNI	O, LLC					36-4	732802		
Number, street, and room or sui		•	not delivered to street	t address)	address) B Category of filer (See instructions. Check applicable box(es).):					
1230 ROSECRANS AV	ENUE, SUI	ITE 605			1a X 1	b 1c 2	2 3	4 X 5a X	5b 5c	
City or town, state, and ZIP code						e total percen				
MANHATTAN BEACH,	CA 90266					u owned at th				
Filer's tax year beginning)1/2024 ,an	d ending 12	/31/2024	4					
Check box if this is a final Fo										
Check if any excepted specifi										
Check the box if this Form 54										
If the box on line F is checke	d, enter the corr	esponding code for	"Alternative Informati	on" (see instru	ıctions)					
Person(s) on whose behalf th					-					
								(4) Chec	k applicable	e box(es)
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
mportant: Fill in all app	nlicable lines	and schedule	s All information	n must he	in Eng	lich All an	nounts mu	i ct ha stat	ed in 11	S dollars
unless otherv			3. All Illioilliado	ni inust be	, III LIIG	iisii. Ali ali	nounts mu	St De Stat	eu III O.	o. dollars
1a Name and address of foreign		•					b(1) Employ	yer identificat	ion number	: if anv
TRILINC GLOBAL IM	•	ר ואדידות א	MEDICA TIT	ביים ז			` ´ ` `	2802LA		,,
OFFICES OF MAPLES			•		v 200			nce ID numbe	er (see instr	uctions)
UGLAND HOUSE, GRA			· ·	Р.О. ВО.	A 309		` ′		(00001.	40110110)
UGLAND HOUSE, GRA	IND CAIMAI	N KYI-1104	Cu				36-473280	us reference l) number(s	t) if any (see
							instruct		J Hamber(s	y, ii diry (300
							c Countr	y under who	o lowe inco	rporated
							C Counti	•	se iaws inco	прогагец
d Data of incomparation	a Dain ain al mina	a of business	f Dringing I has in a se		- Drings		and in side of	CJ h Functional		
d Date of incorporation	e Principal plac	e of business	f Principal business code number	s activity	g Princi	pal business a	ictivity	h Functional	currency co	ode
		_								
01/13/2017	Ci		5232		INVEST	MENTS		USD		
2 Provide the following inform		<u> </u>	- 01							
a Name, address, and identi United States	tying number of i	branch office or age	ent (if any) in the	b If a U.S.	income tax	return was file	d, enter:			
				(i) T	axable inco	ome or (loss)		. ,	come tax pa	aid
								(arter	all credits)	
c Name and address of foreign			nt agent in country			(including cor by of the books				
of incorporation TRILINC GLOBAL IMPACT F	UND - LATIN	AMERICA I				books and re			Corporatio	iii, aiia
OFFICES OF MAPLES CORPO	RATE SERVICE	S LIMITED		TRILINC (GLOBAL II	MPACT FUND	- LATIN AM	ERICA III,		
UGLAND HOUSE GRAND CAYN	IAN KY1-1104	CJ		OFFICES (OF MAPLE	S CORPORATE	,SERVICES	LIMITED, P	.0.	
				UGLAND H	OUSE, GR	AND CAYMAN				
				CJ, KY1-	1104					
Schedule A Stock of	f the Foreig	ın Corporatio	n							
					(b) Number of sl	hares issued a	and outstandir	ng	
(a) De	scription of each	class of stock		\ /	Beginning				of annual	
					accounting	g period		accoun	ting period	
COMMON						1	1.			1.
or Paperwork Reduction A	Act Notice, see	instructions.						Form	5471 (Re	ev. 12-2024)

Form 5471 (Rev. 12-2024)

Schedule B Shareholders of For					
Part I U.S. Shareholders of For		orporation (see instructions)			
(a) Name, address, and identifying number of shareholder		Description of each class of stock held by hareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDINA		1.	1.	a percentage)
	OIDIN	111	1.	1.	
230 ROSECRANS AVENUE, SUITE 605 ANHATTAN BEACH, CA 90266 5-4732802					
<u> </u>					100 00000
36-4/32802					100.00000
_					
_					
Part II Direct Shareholders of F	oreian	Corporation (see instructions)			
(a) Name, address, and identifying number of shate Also, include country of incorporation or formation, if applicable.		(b) Description of each class of stock held Note: This description should match the of description entered in Schedule A, co	corresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN, LT	rD.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE SERVICES					
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
4	4	Dividends	4		
Income	5	Interest	5		11,942,022.
920	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		1,157,130.
	b	Foreign currency transaction gain or loss - realized	8b		
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		13,099,152.
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
	b	Royalties and license fees	12b		
ns	13	Interest	13		
ţį	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
De	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		2,379,027.
	18	Total deductions (add lines 11 through 17)	18		2,379,027.
	19	Net income or (loss) before unusual or infrequently occurring items,			
Net Income		and income tax expense (benefit) (subtract line 18 from line 10)	19		10,720,125.
00	20	Unusual or infrequently occurring items	20		
두	21 a	Income tax expense (benefit) - current	21a		
Š	b	Income tax expense (benefit) - deferred	21b		
	22	Current year net income or (loss) per books (combine lines 19 through 21b) .	22		10,720,125.
Ne	23 a	Foreign currency translation adjustments	23a		
ens ne	b	Other	23b		
Other prehen ncome	С	Income tax expense (benefit) related to other comprehensive income	23c		
Other Comprehensive Income	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
ပိ		less line 23c)	24		

Form 5471 (Rev. 12-2024) Page 4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement) SEE .STATEMENT .1	8	52,656,593.	62,330,306.
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement)	13	3,558,761.	5,153,493.
14	Total assets	14	56,215,354.	67,483,799.
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement)	19	19,248,060.	17,784,061.
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	36,967,294.	49,699,738.
23	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24	56,215,354.	67,483,799.

Schedule G Other Information

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		Х
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		Х
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
4a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
	payment made or accrued to the foreign corporation (see instructions)?		X
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
	Enter the total amount of the base erosion tax benefits		
	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
Ju	allowed under section 267A?		Х
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Form 5471 (Rev. 12-2024) Page **5**

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)		
			Yes	No
20 a	During	the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions		
				Х
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.		
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$		
	(3) UTF	PR (or similar taxes)		

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2				
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation						
	(see instructions)	1a		1	NONE		
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE		
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception						
	under section 954(c)(6)	1c		1	NONE		
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception						
	under section 954(c)(6)	1d		1	NONE		
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE		
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE		
g							
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE		
2							
3							
4							
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.						
5a	Section 245A eligible dividends (see instructions)						
b	b Extraordinary disposition amounts (see instructions)						
С	c Extraordinary reduction amounts (see instructions)						
d	(4)						
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE		
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE		
				Yes	No		
7a	Was any income of the foreign corporation blocked?				X		
b	Did any such income become unblocked during the tax year (see section 964(b))?				X		
	If the answer to either question is "Yes," attach an explanation.						
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at				
	any time during the tax year (see instructions)?				X		
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r			
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the		
	beginning to the ending balances.						
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year				
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the		
	beginning to the ending balances.						
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst						
		Forr	ո 5471	(Rev. 1	2-2024)		

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form5471 for instructions and the latest information.													
Name of person filing Form 54									Identify	ing number			
TRILINC GLOBAL I	LLC								36-4732802				
Name of foreign corporation									EIN (if any)		Referen	ice ID numbe	er (see instructions)
TRILINC GLOBAL I	MPACT FUND -	-LATIN AMERICA	III						364732802LA		36-	4732802LAI	II
	•	e instructions.)										► PAS	
b If code 901j is ent	ered on line a, en	iter the country code f	or the sanctio	ned co	untry	(see	nstruc	tions).					
c If one of the RBT	codes is entered	on line a, enter the co	untry code for	r the tre	eaty c	ountry	(see i	nstructi	ons)			•	
Part I Taxes for	Which a Foreig	n Tax Credit Is Allov	wed										
Section 1 - Taxes Paid	or Accrued Direc	tly by Foreign Corpora	ation										
(a) Name of Payor Entity			ID Number	(b) EIN or Reference ID Number of Payor Entity (c) Unsuspen Taxes		spended to White (Enter code		to W Enter cod)	de - see instructions. Entity to W		(e) reign Tax Year of Payor ity to Which Tax Relates (Year/Month/Day)		(f) 'ear of Payor Entity ch Tax Relates r/Month/Day)
1													
2													
3													
4	4						\perp						
Income Subject to in the Foreign Jurisdi (see instructions)	(g) (h) (i) Income Subject to Tax If taxes are paid on in the Foreign Jurisdiction (see instructions) (see instructions) (check box (enter code - see in		Payable (in local currency in which		hich	(k) Conversion Rate to U.S. Dollars		(divide colur	(I) In U.S. Dollars (divide column (j) by column (k))		(m) ctional Currency ign Corporation		
1													
2													
	3												
5 Total (combine lines 1 through 4 of column (l)). Also repo				0 1 1		4 11							
`	•												
6 Total (combine line	es 1 through 4 of	column (m))							· · · · · · · · · · · · · · · · · · ·		<u>></u>		
Section 2 - Taxes Deen	(1-)						-1		(-I)		(-)		
Name of	(a) Name of Lower-Tier Distributing Foreign Corporation		EIN or Referen Number of Low Distributing Fo Corporation	mper or rower-rier			S. Possession to Which Tax Is Paid nstructions. Use a separate line for each.)			(d) EP Group ter code)	Annı	(e) ual PTEP Account (enter year)	
1	1												
2	2												
3													
4													
						nount of the PTEP Group Taxes to PTEP		gn Income Ta TEP and not P mn (f)/column	reviously Dee	med Paid			
1													
2													
3													
4													
5 Total (combine line	es 1 through 4 of	column (i)). Also repo	rt amount on	Schedu	ule E-	1, line	6			. ▶			

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation Reference ID number (see instructions) EIN (if any) 364732802LA TRILINC GLOBAL IMPACT FUND -LATIN AMERICA III 36-4732802LAIII Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Pavor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: **IMPORTANT:** Enter amounts in U.S. dollars. (c) Residual Income (a) Subpart F Income Suspended Taxes Tested Income Balance at beginning of year (as reported in prior year Schedule E-1). -0--0-1a -0b 2 Taxes reported on Schedule E, Part I, Section 1, line 5, column (I) 4 6 Taxes reported on Schedule E, Part I, Section 2, line 5, column (i). 7 Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c 8 9 Taxes deemed paid with respect to inclusions (see instructions)...... 10 Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P 11

12

13 14

15 16 Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))

Reserved for future use

Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b), and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to zero. For the remaining columns, combine lines 8 through 12

Page 3 Schedule E (Form 5471) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND -LATIN AMERICA III	364732802LA	36-4732802LAIII
a Separate Category (Enter code - see instructions.)		PAS
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		▶
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)		▶
Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation	n (continued)

(e) Taxes related to previously taxed E&P (see instructions) (i) Reclassified section 965(a) PTEP (iv) Reclassified (iii) General (v) Reclassified (ii) (vi) Section 965(a) (vii) Section 965(b) (ix) Section 245A(d) (x) Section 951(a)(1)(A) (viii) Reclassified Section 951A section 951A PTEP section 245A(d) PTEP section 965(b) PTEP section 959(c)(1) PTEP PTEP PTEP PTEP PTEP PTEP 1a b С 2 3a b 4 5 6 7 8 9 10

Schedule E (Form 5471) (Rev. 12-2021)

SCHEDULE H (Form 5471) (Rev. December 2021)

Current Earnings and Profits

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form5471 for instructions and the latest information.							
Name of person filing Form 5471		Identifying number					
TRILINC GLOBAL IMPACT FUND, LLC		36-4732802					
Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)					
TRILINC GLOBAL IMPACT FUND -LATIN AMERICA III	364732802LA	36-4732802LAIII					

IMPORTANT: Enter the amounts on lines 1 through 5c in functional currency

Current year net income or (loss) per foreign	books of account			1	10,720,125
Net adjustments made to line 1 to determine				-	· ·
earnings and profits according to U.S. finance					
accounting standards (see instructions):		Net Additions	Net Subtractions		
a Capital gains or losses	2a				
b Depreciation and amortization	2b				
c Depletion					
d Investment or incentive allowance	2d				
e Charges to statutory reserves	2e				
f Inventory adjustments	2f				
g Income taxes (see Schedule E, Part I, Sectio	n 1, line 6,				
column (m), and Part III, line 3, column (i)) .	2g				
h Foreign currency gains or losses	2h				
i Other (attach statement). SEE STATEM	ENT 2 2i		1,157,130.		
Total net additions	3				
Total net subtractions	4		1,157,130.		
a Current earnings and profits (line 1 plus line	3 minus line 4)			5a	9,562,995
b DASTM gain or (loss) for foreign corporation	s that use DASTM (se	e instructions)		5b	
c Combine lines 5a and 5b and enter the	e result on line 5c	. Then enter on line	s 5c(i), 5c(ii), and 5c(iii)(A)		
through 5c(iii)(D) the portion of the lin	ne 5c amount wit	h respect to the c	ategories of income shown		
on those lines				5c	9,562,995
(i) General category (enter amount on	applicable Schedu	le J, Part I,			
line 3, column (a)))		
(ii) Passive category (enter amount on	applicable Schedul	le J, Part I,			
line 3, column (a))		5c(i	9,562,995.		
(iii) Section 901(j) category:					
(A) Enter the country code of the sai	nctioned country				
and enter the line 5c amount	with respect to th	e sanctioned			
country on this line 5c(iii)(A) and	on the applicable	Schedule J,			
Part I, line 3, column (a)		5c(iii)	(A)		
(B) Enter the country code of the sai	nctioned country				
and enter the line 5c amount	with respect to th	e sanctioned			
country on this line 5c(iii)(B) and	on the applicable	Schedule J,			
Part I, line 3, column (a)		5c(iii)	(B)		
(C) Enter the country code of the sai	nctioned country				
and enter the line 5c amount	with respect to th	e sanctioned			
country on this line 5c(iii)(C) and	on the applicable	Schedule J,			
Part I, line 3, column (a)		5c(iii)	(C)		
(D) Enter the country code of the sar	nctioned country				
and enter the line 5c amount	with respect to th	e sanctioned			
country on this line 5c(iii)(D) and	on the applicable	Schedule J,			
Part I, line 3, column (a)		5c(iii)	(D)		
d Current earnings and profits in U.S.	dollars (line 5c	translated at the	average exchange rate, as		
defined in section 989(b)(3) and the related	regulations (see instru	ıctions))	<u> </u>	5d	9,562,995
Enter exchange rate used for line 5d			1.000000		

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Attach to Form 5471.

OMB No. 1545-0123

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

Name of	person filing Form 5471			Identifying numb	oer	
TRIL	INC GLOBAL IMPACT FUND, LLC			36-4732	802	
Name of	foreign corporation	EIN (if any)		Reference ID nu	Reference ID number (see instructions)	
TRIL	INC GLOBAL IMPACT FUND -LATIN AMERICA III	36473	32802LA	36-4732802LA	III	
	Separate Category (Enter code - see instructions.)			> ₽	AS	
			Functional Currency	Conversion Rate	U.S. Dollars	
1	Gross income (see instructions if cost of goods sold exceed gross	ss				
	receipts)	. 1				
2	Exclusions (see instructions if cost of goods sold exceed gross receip	ts)				
а	Effectively connected income 2a					
b	Subpart F income 2b					
С	High-tax exception income per section					
	954(b)(4)					
d	Related party dividends 2d					
е	Foreign oil and gas extraction income 2e					
3	Total exclusions (combine lines 2a through 2e)	. 3				
4	Gross income less total exclusions (line 1 minus line 3) (s	ee				
	instructions)	. 4				
5	Deductions properly allocable to amount on line 4	. 5				
6	Tested income (loss) (line 4 minus line 5) (see instructions)	. 6				
7	Tested foreign income taxes	. 7				
8	Qualified business asset investment (QBAI)					
9 a	Interest expense included on line 5 9a					
b	Qualified interest expense 9b					
С	Tested loss QBAI amount 9c					
d	Tested interest expense (line 9a minus the sum of line 9b and line	,				
	9c). If zero or less, enter -0-	. 9d				
10 a	Interest income included in line 4 10a					
b	Qualified interest income 10b					
С	Tested interest income (line 10a minus line 10b). If zero or less	,				

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE J (Form 5471)

(Rev. December 2020)

Department of the Treasury

TRILINC GLOBAL IMPACT FUND, LLC

Internal Revenue Service

Name of person filing Form 5471

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

a Separate Category (Enter code - see instructions.) ▶ If code 901 is entered on line a, enter the country code for the sanctioned country (see instructions) ▶ Check the box if person filing return does not have all U.S. shareholders' information to complete an amount in column (e) (see instructions). Past	a Separate Category (Enter code - see instructions.) b If code 901 ji sentered on line a, enter the country code for the sanctioned country (see instructions) X Check the box if person filling return does not have all U.S. shareholders' information to complete an amount in col (c) Post-2017 EAP Not Previously Taxed (post-2017 section 959(c)(3) balance) Post-2017 EAP Not Previously Taxed (post-2017 section 959(c)(3) balance) Dest-1986 and pre-2018 section 959(c)(3) balance) A Separate Category (Enter amounts in functional currency.	R	Reference ID number (see instructions)							
b foode 901 is entered on line a, enter the country code for the sanctioned country (see instructions). Important: Enter amounts in functional currency. (a) Post-198 Post-198 (post-9217 sexton 958(c)(3) balance) 1a Balance at beginning of year (as reported on prior year Schedule J) b Beginning balance adjustments (attach statement), c Adjusted beginning balance adjustments (attach statement) A, 587, 470. 2a Reduction for taxes unsuspended under anti-splitter rules Disalowed deduction for taxes suspended under anti-splitter rules Disalowed deduction for taxes unsupended under anti-splitter rules Disalowed deduction for taxes under the food of	b f code 901 is entered on line a, enter the country code for the sanctioned country (see instructions) Accumulated E&P of Controlled Foreign Corporation	3	36-4732802LAIII							
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Part Accumulated E&P of Controlled Foreign Corporation X Check the box if person filing return does not have all U.S. shareholders' information to complete an amount in column (e) (see instructions).	Check the box if person filing return does not have all U.S. shareholders' information to complete an amount in col Important: Enter amounts in functional currency. Check the box if person filing return does not have all U.S. shareholders' information to complete an amount in col Important: Enter amounts in functional currency. Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance) Previously Taxed (post-2017 section 959(c)(3) balance) Previously Taxed (pre-1987 section 959(c)(2) E&P (premised previously taxed balance) Previously Taxed (pre-1987 section 959(c)(3) balance) Previously Taxed (pre-1987 section 959(c)(3) E&P (premised previously taxed balance) Previously Taxed (pre-1987 section 959(c)(3) E&P (premised previously taxed (pre-1987 section 959(c)(4) E&P (premised previously taxed (pre-1987 se									
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	and reclassified to section 959(c)(1) E&P (see instructions) 12 Other adjustments (attach statement)									
	12 Other adjustments (attach statement)									
13 Hovering deficit offset of undistributed post-										
transaction E&P (see instructions)	transaction E&P (see instructions)									
	Balance at beginning of next year (combine lines 7 through 13) 11,988,686.									

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

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Part I		olled Foreign Corporation (co	ntinued)			
		-	(e) Previously Taxed	E&P (see instructions	s)	
	(iii) General section 959(c)(1) PTEP	(iv) Reclassified section 951A PTEF		ction 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a						
b						
С						
2a						
b						
3						
4						
5a						
b						
6						
7						
9						
10						
11						
12						
13						
14						
		(e) Previously Taxed	E&P (see instructions)			(f)
	(viii) Section 951A PTEP	(ix) Section 24	45A(d) PTEP	(x) Se	ction 951(a)(1)(A) PTEP	Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a					433,133.	5,020,603.
b						
С					433,133.	5,020,603.
2a						
b						
3						9,562,995.
4						
5a						
b						
6					422 122	14 502 500
7					433,133.	14,583,598.
9		<u> </u>				-2,161,779.
10						-Z,IUI,///J.
11						
12						
13					433 133	12 421 819

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2021)
Department of the Treasury
Internal Revenue Service

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Nai	me of person filing Form 5471					Identifying	number
TRI	LINC GLOBAL IMPACT FUND, LLC					36-47328	02
Naı	me of foreign corporation		E	EIN (if any)		Reference	ID number (see instructions)
TRI	LINC GLOBAL IMPACT FUND -LATIN	J AMERICA III	3	64732802LA		36-47328	02LAIII
	portant: Complete a separate Sc.						
the	e annual accounting period betwe llars translated from functional curr	een the foreign corpor	ration and the persons change rate for the foreign	listed in columns (b) th corporation's tax year Se	rough (f). All	amounts	must be stated in U.S.
	ter the relevant functional currency				o mondonono.		
			(c) Any domestic	(d) Any other foreign	(e) 10% or m	ore U.S.	(f) 10% or more U.S. shareholder of any
	(a) Transactions of	(b) U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	sharehold	foreign	corporation
	foreign corporation	ming this return	by U.S. person filing this return	by U.S. person filing this return	corporation than the U.S filing this i	. person	controlling the foreign corporation
1	Sales of stock in trade (inventory)				ming the	otanij	
	Sales of tangible property other						
_	than stock in trade						
3	Sales of property rights (patents,						
Ī	trademarks, etc.)						
4	Platform contribution transaction						
•	payments received						
5	Cost sharing transaction pay-						
3	ments received						
6	Compensation received for tech-						
	nical, managerial, engineering,						
7	construction, or like services						
	Commissions received						
	Rents, royalties, and license fees received						
	Hybrid dividends received (see instructions) Dividends received (exclude hybrid						
	dividends, deemed distributions						
	under subpart F, and distributions						
	of previously taxed income)						
	Interest received						
12	Premiums received for insurance						
40	or reinsurance						
	Loan guarantee fees received						
	Other amounts received (attach statement)						
_	Add lines 1 through 14						
	Purchases of stock in trade (inventory)						
17	Purchases of tangible property						
40	other than stock in trade						
18	Purchases of property rights						
	(patents, trademarks, etc.)						
19	Platform contribution transaction						
	payments paid						
	Cost sharing transaction payments paid						
21	Compensation paid for tech-						
	nical, managerial, engineering,						
	construction, or like services						
	Commissions paid						
	Rents, royalties, and license fees paid						
	Hybrid dividends paid (see instructions)						
25	Dividends paid (exclude hybrid						
	dividends paid)						
	Interest paid						
	Premiums paid for insurance or reinsurance						
	Loan guarantee fees paid						
29	Other amounts paid (attach statement).						
30	Add lines 16 through 29			1	1		

Name of person filing Form 5471				Identifying	number
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
31 Accounts Payable			17,637,637.		
32 Amounts borrowed (enter the maximum					
loan balance during the year) - see					
instructions					
33 Accounts Receivable					
34 Amounts loaned (enter the maximum loan					
balance during the year) - see instructions					

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name o	of person filing Form 5471	Identifying number			
TRII	INC GLOBAL IMPACT FUND, LLC	36-4732802			
Name o	f U.S. shareholder	Identifying nu	mber		
TRII	INC GLOBAL IMPACT FUND, LLC	36-4732802			
Name o	of foreign corporation		Reference ID number (see instructions)		
TRII	INC GLOBAL IMPACT FUND -LATIN AMERICA III	36-473280	2LAIII		
а	Separate Category (Enter code - see instructions.)		> P	AS	
b	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)			▶	
Part	Previously Taxed E&P in Functional Currency (see instructions)				
		(a)		(b)	(c)
		Reclassified section		ified section	General section
		965(a) PTEP	965(1	o) PTEP	959(c)(1) PTEP
1a	Balance at beginning of year (see instructions)	_			
	7 1111111111111111111111111				
b	Beginning balance adjustments (attach statement)				
		•			
С	Adjusted beginning balance (combine lines 1a and 1b)				
2	Reduction for taxes unsuspended under anti-splitter rules				
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation	on			
	The readily takes 2 all takes all the all the all the readily takes 2 all the readily 2 all the readily takes 2 all the readily 1 all the readil				
4	Previously taxed E&P carried over in nonrecognition transaction				
	Troviously taxou zur ournou over in nomocognition transaction, [] [] [] [] [] [] [] [] [] [•			
5	Other adjustments (attach statement)				
	Other adjustments (attach statement)				
6	Total previously taxed E&P (combine lines 1c through 5)				
	Total previously taxed Ear (combine lines to timoughts)	•			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P				
	/ minoritio registration to section 303(c)(2) Lat moin section 303(c)(0) Lat				
8	Actual distributions of previously taxed E&P				
	notion distributions of previously taked Edi	-			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P				
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (se	<u>.</u>			
10					
	instructions)	-			
11	Other adjustments (attach statement)				
	Other adjustments (attach statement)	-			
12	Palance at haginning of payt year (combine lines 6 through 11)				
12 For Pa	Balance at beginning of next year (combine lines 6 through 11)			Sabadula B	(Form 5471) (Poy. 12-2020)

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a							433,133.	433,133.
b								
С							433,133.	433,133.
2								
3								
4								
5								
6							433,133.	433,133.
7								
8								
9								
10								
11								
12							433,133.	433,133.

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Part	rt II Previously Taxed E&P in U.S. Dollars (continued)										
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total			
1a							433,133.	433,133.			
b											
с							433,133.	433,133.			
_ 2											
3											
4											
5											
6							433,133.	433,133.			
7											
8											
9											
10											
11											
12							433,133.	433,133.			

SCHEDULE Q

(Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nur	nber
TRILINC GLOBAL IMPACT FUND, L	LC					36-47328	02
Name of foreign corporation TRILINC GLOBAL	L IMPA	CT FUND -LATIN	AMERICA III		EIN (if any)	Reference ID n	umber (see instructions)
LTD.					364732802LA	36-4732802LA	III
Complete a separate Schedule Q with resp	ect to ea	ach applicable catego	ory of income (see instru	uctions).			
A Enter separate category code with r	espect t	o which this Schedule	e Q is being completed	d (see instructions	for codes)	PAS	
B If category code "PAS" is entered or	n line A,	enter the applicable	grouping code (see ins	tructions)		III	
C If code "901j" is entered on line A, e							
Complete a separate Schedule Q for U.S.							
D Indicate whether this Schedule Q is	being co	ompleted for: U	.S. source income or	X Foreign so	ource income		
Complete a separate Schedule Q for FOGEI	_	-					
E If this Schedule Q is being complete	d for FO	GEI or FORI income,	check this box				
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)
1 Subpart F Income Groups							
a Dividends, Interest, Rents,							
Royalties, & Annuities (Total)		13,099,152.					2,379,027.
(1) Unit name: TRILING GLOBAL	CJ	13,099,152.					2,379,027.
(2) Unit name:							
b Net Gain From Certain Property							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
c Net Gain From Commodities							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
d Net Foreign Currency Gain (Total)							
(1) Unit name:							
(2) Unit name:							
e Income Equivalent to Interest (Total)							
(1) Unit name:							
(2) Unit name:							
f Other Foreign Personal Holding							
Company Income (Total) (attach							
statement - see instructions)							
(1) Unit name:							
(2) Unit name:							
Important: See Computer-Generated Schedu	ule Ω in i	nstructions.			1		

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
a				10,720,125.					
(1)				10,720,125.					
(2)									_
b									
(1)									
(2)									
С									
(1)									
(2)									
d									
(1)									
(2)									
e									
(1)							++++		
(2) f									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		13,099,152.					2,379,027.

Important: See Computer-Generated Schedule Q in instructions.

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)									
h									
(1)									
(2)									
<u>i</u>									
(1)									
(2)									
_i									
(1)									
(2) k									
-К									
ı									
m									
2									
3									
(1)									
(2)									
4									
(1)									
(2)									
5		rated Sahadula O in inst		10,720,125.					<u> </u>

Important: See Computer-Generated Schedule Q in instructions.

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

OMB No. 1545-0123

epartment of the Treasury ternal Revenue Service Go to www.irs.gov/Form5471 for instance of person filing Form 5471	on actions and the latest information.	Identifying number	
RILINC GLOBAL IMPACT FUND, LLC ame of foreign corporation	EIN (if any)	36-4732802 Reference ID number	(see instructions)
			(See manuchons)
(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&F distribution in foreign corporation's functional currency
1 NON-TAXABLE CASH DISTRIBUTION IRC § 1293(C)	12/31/2024	2,161,779.	NONE
2			
3			
4			
5			
6			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			
23			
24 or Paperwork Reduction Act Notice, see instructions.			(Form 5471) (12-20

SCHEDULE C, LINE 17 - OTHER DEDUCTIONS		
	FUNCTIONAL CURRENCY	U.S. DOLLARS
OPERATING EXPENSE		2,379,027.
TOTAL	==========	2,379,027.
SCHEDULE F - LINE 8 - OTHER INVESTMENTS	DECIMINA	ENDING
	BEGINNING	
INVESTMENTS	52,656,593.	62,330,306.
TOTAL	52,656,593. ========	62,330,306.
SCHEDULE F - LINE 13 - OTHER ASSETS	BEGINNING	ENDING
INTEREST RECEIVABLE	3,558,761.	5,153,493.
TOTAL		5,153,493.
SCHEDULE F - LINE 19 - OTHER LIABILITIES		
	BEGINNING	ENDING

STATEMENT 1

19,248,060. 17,784,061.

DEFERRED REVENUES

TOTAL

SCHEDULE H - LINE 2I - OTHER

UNREALIZED GAIN/(LOSS)

TOTAL

NET ADDITIONS NET SUBTRACTIONS -----

1,157,130.

1,157,130.

TRILINC GLOBAL IMPACT FUND -LATIN AMERICA III, LTD. meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury

Information furnished for the foreign corporation's annual accounting period (tax year required by

OMB No. 1545-0123

Attachment Sequence No. 121

internal Revenue Service	section 898) (see ins	structions)	beginning	01/01/	2024 , a	and ending _	LZ/3I/Z	024		
Name of person filing this return					A Identifyi	ng number				
TRILINC GLOBAL IM	PACT FUND, LL	LC .					36-4	732802		
Number, street, and room or sui	ite no. (or P.O. box numbe	t address)	B Categor	y of filer (See i	nstructions. (Check applicat	le box(es).)	:		
1230 ROSECRANS AV		1a X 1	b 1c 2	2 3	4 X 5a X	5b 5c				
City or town, state, and ZIP code			C Enter the total percentage of the foreign corporation's voting							
MANHATTAN BEACH, CA 90266					stock yo	u owned at th	e end of its a	nnual accoun	ing period $_{f 1}$	00.0000 %
Filer's tax year beginning	01/01/20	24 , and	d ending 12	/31/2024	4					
Check box if this is a final Fo	orm 5471 for the foreign o	orporation								
E Check if any excepted specifi										$\overline{}$
F Check the box if this Form 54										
G If the box on line F is checke										
H Person(s) on whose behalf th					-					
								(4) Chec	k applicable	e box(es)
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
Inches Till in all and	-liaabla liaaa aad a		- All ::=f=:::===t:=		· :					C -1-11-11-
mportant: Fill in all app		scneaules	s. Ali informatio	on must be	e in Eng	ıısn. Aii an	nounts mu	ist be stat	ea in U.	S. dollars
unless otherw 1a Name and address of foreign							h/1) Emplo	yer identificat	ion numbor	if any
								•	ion number	, ii ariy
TRILINC GLOBAL IM			•					2802AI	- / ! !-	
OFFICES OF MAPLES			•	P.O. BO	X 309		b(2) Refere	nce ID numbe	er (see instri	uctions)
UGLAND HOUSE, GRA	ND CAYMAN KY1	L-1104	CJ				36-473280			
							b(3) Previo instruc	us reference l tions)	O number(s), if any (see
								,		
							c Counti	y under who	se laws inco	rporated
								CJ		
d Date of incorporation	e Principal place of busi	iness	f Principal business	activity	g Princi	pal business a	ctivity	h Functional	currency co	ode
			code number							
01/13/2017	CJ		5231	110	INVEST	MENTS		USD		
2 Provide the following inform	nation for the foreign co	rporation's	accounting period sta	ated above.						
a Name, address, and identi	fying number of branch of	office or age	nt (if any) in the	b If a U.S.	income tax	return was file	d, enter:			
United States						ome or (loss)		(ii) U.S. inc	come tax pa	nid
				(.,	unubio iiio	0. (1000)		. ,	all credits)	
c Name and address of forei	an corporation's statutor	v or residen	t agent in country	d Name an	d address	(including cor	norate denari	ment if annlic	able) of ner	son (or
of incorporation			t agont in oddniry			dy of the books				
TRILINC GLOBAL IMPACT F						books and re	•			
OFFICES OF MAPLES CORPO		TED				MPACT FUND		•		
UGLAND HOUSE GRAND CAYM	MAN KY1-1104 CJ					S CORPORATE	,SERVICES	LIMITED, P	.0.	
				UGLAND H	OUSE, GRA	AND CAYMAN				
				CJ, KY1-	1104					
Schedule A Stock of	f the Foreign Cor	poratio	n	1						
					(b)) Number of sl	nares issued	and outstandir	ng	
(a) De	scription of each class of	fstock			Beginning			` '	of annual	
					accounting) bellog		accoun	ting period	
COMMON						1	L.			1.
For Paperwork Reduction A	Act Notice, see instruc	ctions.						Form	5471 (Re	ev. 12-2024)

Form 5471 (Rev. 12-2024)

Schedule B Shareholders of For					
Part I U.S. Shareholders of For		orporation (see instructions)			
(a) Name, address, and identifying number of shareholder		Description of each class of stock held by hareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDINA		1.	1.	a percentage)
1230 ROSECRANS AVENUE, SUITE 605	OIDIN	111	1.	1.	
MANHATTAN BEACH, CA 90266					
<u> </u>					100 00000
36-4732802					100.00000
_					
_					
Part II Direct Shareholders of F	oreian	Corporation (see instructions)			
(a) Name, address, and identifying number of shate Also, include country of incorporation or formation, if applicable.		(b) Description of each class of stock held Note: This description should match the of description entered in Schedule A, co	corresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN, LT	rD.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE SERVICES					
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

B Foreign currency transaction gain or loss - realized 9 Other income (attach statement) 9	•		· · · · · · · · · · · · · · · · · · ·		Functional Currency	U.S. Dollars
C Subtract line 1b from line 1a 1c 2 Cost of goods sold 2 3 3 3 3 3 3 3 3 3		1a	Gross receipts or sales	1a		
2 Cost of goods sold 2 3 3 3 3 3 3 3 3 3		b	Returns and allowances	1b		
Section Sect		С	Subtract line 1b from line 1a	1c		
4 Dividends 5 Interest 5 6a 6a 6a 6a 6a 6a 6a		2	Cost of goods sold	2		
4 Dividends 5 Interest 5 6a 6a 6a 6a 6a 6a 6a		3	Gross profit (subtract line 2 from line 1c)	3		
Solution Solution	4)	4		4		
B Gross royalties and license fees	Ĕ	5		5		
B Gross royalties and license fees	υ	6a	Gross rents	6a		
8a Foreign currency transaction gain or loss - unrealized .	=	b	Gross royalties and license fees	6b		
8a Foreign currency transaction gain or loss - unrealized .		7	Net gain or (loss) on sale of capital assets	7		
9 Other income (attach statement) . 9		8a		8a		-433,713.
10 Total income (add lines 3 through 9) 10 -433,713		b	Foreign currency transaction gain or loss - realized	8b		
10 Total income (add lines 3 through 9) 10 -433,713		9	Other income (attach statement)	9		
11 Compensation not deducted elsewhere		10		10		-433,713.
B Royalties and license fees. 12b 13 Interest 13 14 Depreciation not deducted elsewhere 14 15 Depletion 15 16 16 17 Other deductions (attach statement - exclude income tax expense (benefit)) 18 Total deductions (add lines 11 through 17) 18 1,497,350 19 Net income or (loss) before unusual or infrequently occurring items, and income tax expense (benefit) (subtract line 18 from line 10) 19 -1,931,063 -1		11		11		
13		12 a	Rents	12a		
17 Other deductions (attach statement - exclude income tax expense (benefit))		b	Royalties and license fees	12b		
17 Other deductions (attach statement - exclude income tax expense (benefit))	Suc	13	Interest	13		
17 Other deductions (attach statement - exclude income tax expense (benefit))	ţį	14	Depreciation not deducted elsewhere	14		
17 Other deductions (attach statement - exclude income tax expense (benefit))	ñp	15	Depletion	15		
(benefit))	Ď	16	Taxes (exclude income tax expense (benefit))	16		
Total deductions (add lines 11 through 17)		17	Other deductions (attach statement - exclude income tax expense			
19 Net income or (loss) before unusual or infrequently occurring items, and income tax expense (benefit) (subtract line 18 from line 10)			(benefit))	17		1,497,350.
and income tax expense (benefit) (subtract line 18 from line 10)		18	Total deductions (add lines 11 through 17)	18		1,497,350.
22 Current year net income or (loss) per books (combine lines 19 through 21b) . 22		19	Net income or (loss) before unusual or infrequently occurring items,			
22 Current year net income or (loss) per books (combine lines 19 through 21b) . 22	шe		and income tax expense (benefit) (subtract line 18 from line 10)	19		-1,931,063.
22 Current year net income or (loss) per books (combine lines 19 through 21b) . 22	00	20	Unusual or infrequently occurring items	20		
22 Current year net income or (loss) per books (combine lines 19 through 21b) . 22	두	21 a	Income tax expense (benefit) - current	21a		
23a Foreign currency translation adjustments	Š	b	Income tax expense (benefit) - deferred	21b		
1000 1110 200/11111111111111111111111111		22	Current year net income or (loss) per books (combine lines 19 through 21b) .	22		-1,931,063.
1000 1110 200/11111111111111111111111111	<u>š</u> .	23 a	Foreign currency translation adjustments	23a		
	er ne	b	Other	23b		
	E e E	С	Income tax expense (benefit) related to other comprehensive income	23c		
	ב ב ב	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b $$			
	ဒိ		less line 23c)	24		5 F 471 (D 40 0004)

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page 4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement) SEE .STATEMENT .1	8	62,503,549.	62,503,549.
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement)	13	-19,325,573.	-19,759,286.
14	Total assets	14	43,177,976.	42,744,263.
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement)	19	33,821,428.	33,779,269.
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	9,356,548.	8,964,994
23	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24	43,177,976.	42,744,263.
0-1	podulo G. Other Information			

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		Х
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
3	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
			х
	branches (see instructions)?		Λ
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
4a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
	payment made or accrued to the foreign corporation (see instructions)?		Х
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments\$		
С	Enter the total amount of the base erosion tax benefits		
5a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		X
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Form 5471 (Rev. 12-2024) Page **5**

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)						
			Yes	No				
20 a	During the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions							
				Х				
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.						
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$						
	(3) UTF	PR (or similar taxes)						

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2					
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation							
	(see instructions)	1a		1	NONE			
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE			
С	c Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception							
	under section 954(c)(6)	1c		1	NONE			
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception							
	under section 954(c)(6)	1d		1	NONE			
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE			
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE			
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE			
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE			
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE			
3	Reserved for future use	3						
4	Factoring income	4		1	NONE			
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.							
5a	Section 245A eligible dividends (see instructions)	5a		1	NONE			
b	Extraordinary disposition amounts (see instructions)	5b NONE						
С	Extraordinary reduction amounts (see instructions)							
d	d Section 245A(e) dividends (see instructions)							
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE			
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE			
				Yes	No			
7a	Was any income of the foreign corporation blocked?				X			
b	Did any such income become unblocked during the tax year (see section 964(b))?				X			
	If the answer to either question is "Yes," attach an explanation.							
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at					
	any time during the tax year (see instructions)?				X			
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r				
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the			
	beginning to the ending balances.							
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year					
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the			
	beginning to the ending balances.							
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst							
		Forr	ո 5471	(Rev. 1	2-2024)			

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service				► Go to	www.irs.gov	/Form54	171 foi	rins	tructions	and the	latest information.					
Name of person filing Forn	n 5471													Identifying	g number	
TRILINC GLOBAL	IMPACT E	FUND	, LLC											36-47	32802	
Name of foreign corporation	n										EIN (if any)			Reference	e ID number (see ins	structions)
TRILINC GLOBAL	IMPACT E	FUND	ASIA	III, LTD.							364732802AI			36-47	732802AIII	
a Separate Cate	gory (Enter co	ode - s	see instru	ctions.)										🕨	PAS	
b If code 901j is	entered on lir	ne a,	enter the	country code for	or the sanc	tioned (count	ry (s	see instru	ctions).				🕨	·	
c If one of the RE	BT codes is e	ntere	d on line	a, enter the co	untry code	for the	treaty	cou	untry (see	instruct	ions)			🕨	·	
Part I Taxes for	or Which a	Fore	ign Tax	Credit Is Allov	wed											
Section 1 - Taxes Pa	id or Accrue	ed Dir	ectly by I	Foreign Corpora	ation											
	Name of	(a) Payor I	Entity		(b) EIN or Refo ID Numb Payor E	oer of	1	(c) suspe Taxe	ended	to W (Enter co	(d) or U.S. Possession /hich Tax Is Paid ode - see instructions. eparate line for each.)	Foreign Tax Entity to Wh		lates	(f) U.S. Tax Year of Pay to Which Tax Re (Year/Month/D	elates
1																
2																
3																
4			_	1						1						
Income Subject in the Foreign Ju (see instructi	risdiction U.S		re paid on be income,	(i) Local Curre Which Tax Is (enter code - see	Payable	(in lo	ax Paid	rency	y in which		(k) Conversion Rate to U.S. Dollars	In U.S (divide	(I) . Dollars column (j) umn (k))		(m) In Functional Cur of Foreign Corpo	•
1																
2																
3																
<u> </u>	Para 4 thansa		. (- (1)		0 . !	1.1.1		P 4							
5 Total (combine		-														
6 Total (combine	lines 1 throu	gn 4	or columi	n (m))				• •			<u> </u>		<u></u>	. 🕨		
Section 2 - Taxes De	emed Paid i	оу го	reign Cor	poration	(6)		Т			,	(a)		(4)		(a)	
Name	e of Lower-Tier [(a) Distribu	iting Foreign	Corporation	EIN or Refer Number of L Distributing Corpora	rence ID ower-Tier Foreign ation	(E		•	S. Possess	c) sion to Which Tax Is Paid s. Use a separate line for e	ach.)	(d) PTEP Gro (enter co		(e) Annual PTEP (enter ye	
1																
2																
3																
4																
(enter am	(f) PTEP Distributed ount in functiona		ncy)		(g) t of PTEP in the functional curre		roup				(h) of the PTEP Group Taxes to PTEP Group (USD)		to PTEP a	come Taxe and not Pre	i) es Properly Attributable eviously Deemed Paid g)) x column (h)) (US	t
1								\perp								
2								_								
3								_								
4																
5 Total (combine	lines 1 throu	gh 4	of columi	n (i)). Also repo	rt amount o	on Sche	dule l	E-1,	line 6			. >				

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation Reference ID number (see instructions) EIN (if any) 364732802AI TRILINC GLOBAL IMPACT FUND ASIA III, LTD. 36-4732802AIII Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Pavor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: **IMPORTANT:** Enter amounts in U.S. dollars. (c) Residual Income (a) Subpart F Income Suspended Taxes Tested Income Balance at beginning of year (as reported in prior year Schedule E-1). -0--0-1a -0b 2 Taxes reported on Schedule E, Part I, Section 1, line 5, column (I) 4 6 Taxes reported on Schedule E. Part I. Section 2. line 5. column (i)....... 7 Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c 8 9 Taxes deemed paid with respect to inclusions (see instructions)...... 10 Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P 11

Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))

Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b), and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to zero. For the remaining columns, combine lines 8 through 12

12

13 14

15 16

Page 3 Schedule E (Form 5471) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND ASIA III, LTD.	364732802AI	36-4732802AIII
a Separate Category (Enter code - see instructions.)		PAS PAS
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		▶
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)		
Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E	E&P) of Foreign Corporation	n (continued)

(e) Taxes related to previously taxed E&P (see instructions) (i) Reclassified section 965(a) PTEP (iii) General (iv) Reclassified (ii) Reclassified (v) Reclassified (vi) Section 965(a) (vii) Section 965(b) (ix) Section 245A(d) (x) Section 951(a)(1)(A) (viii) Section 951A section 245A(d) PTEP section 965(b) PTEP section 959(c)(1) PTEP section 951A PTEP PTEP PTEP PTEP PTEP PTEP 1a b С 2 3a b 4 5 6 7 8 9 10 11

Schedule E (Form 5471) (Rev. 12-2021)

SCHEDULE H (Form 5471)

Current Earnings and Profits

Attach to Form 5471.

(Rev. December 2021) Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Name of foreign corporation Reference ID number (see instructions) 364732802AI 36-4732802AIII TRILINC GLOBAL IMPACT FUND ASIA III, LTD

IMPORTANT: Enter the amounts on lines 1 through 5c in functional currency

	TANT. Enter the amounts on lines 1 through 50 m lanctions	ar ourre	noy.				
1	Current year net income or (loss) per foreign books of accou	nt				1	-1,931,063.
2	Net adjustments made to line 1 to determine current						
	earnings and profits according to U.S. financial and tax						
	accounting standards (see instructions):		Net Addi	tions	Net Subtractions		
а	Capital gains or losses	2a					
b	Depreciation and amortization	2b					
С	Depletion	2c					
d	Investment or incentive allowance	2d					
-	Charges to statutory reserves	2e					
f	Inventory adjustments	2f					
g g	Income taxes (see Schedule E, Part I, Section 1, line 6,						
9	column (m), and Part III, line 3, column (i))	2g					
h		2h					
	Foreign currency gains or losses Other (attach statement). SEE STATEMENT. 2	2i	43	3,713.			
i		3		3,713.		1	
3	Total net additions	4	43	3,113.		1	
4	Total net subtractions						1 407 250
	Current earnings and profits (line 1 plus line 3 minus line 4)					5a	-1,497,350.
	DASTM gain or (loss) for foreign corporations that use DAS		•			5b	
С	Combine lines 5a and 5b and enter the result on li				., ., .,		
	through 5c(iii)(D) the portion of the line 5c amour	nt Wit	h respect to	the categ	ories of income shown	_	1 407 250
	on those lines	• • •				5c	-1,497,350.
	(i) General category (enter amount on applicable S						
	line 3, column (a))			5c(i)		-	
	(ii) Passive category (enter amount on applicable S				1 405 050		
	line 3, column (a))			5c(ii)	-1,497,350.	-	
	(iii) Section 901(j) category:						
	(A) Enter the country code of the sanctioned count	try -					
	and enter the line 5c amount with respect	to th	e sanctioned				
	country on this line 5c(iii)(A) and on the app	licable	Schedule J,				
	Part I, line 3, column (a)			5c(iii)(A)			
	(B) Enter the country code of the sanctioned count	try 🕨					
	and enter the line 5c amount with respect	to th	e sanctioned				
	country on this line 5c(iii)(B) and on the app	licable	Schedule J,				
	Part I, line 3, column (a)			5c(iii)(B)			
	(C) Enter the country code of the sanctioned count	try 🕨					
	and enter the line 5c amount with respect	to th	e sanctioned				
	country on this line 5c(iii)(C) and on the app	licable	Schedule J,				
	Part I, line 3, column (a)			5c(iii)(C)			
	(D) Enter the country code of the sanctioned count	try 🕨					
	and enter the line 5c amount with respect	to th	e sanctioned				
	country on this line 5c(iii)(D) and on the app	licable	Schedule J,				
	Part I, line 3, column (a)			5c(iii)(D)			
d	Current earnings and profits in U.S. dollars (line	5c	translated at	the aver	age exchange rate, as		
	defined in section 989(b)(3) and the related regulations (see	e instru	uctions))		<u> </u>	5d	-1,497,350.
е	Enter exchange rate used for line 5d			▶	1.0000000		

For Paperwork Reduction Act Notice, see instructions.

Schedule H (Form 5471) (Rev. 12-2021)

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

OMB No. 1545-0123

Attach to Form 5471.

Name of person filing Form 5471	Identifying number									
TRILINC GLOBAL IMPACT FUND, LLC 36-4732802										
Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)								
TRILINC GLOBAL IMPACT FUND ASIA III, LTD. 364732802AI 36-4732802AIII										
Separate Category (Enter code - see instructions.) ▶ PAS										

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

			Functional Currency	Conversion Rate	U.S. Dollars
1	Gross income (see instructions if cost of goods sold exceed gross				
	receipts)	1			
2	Exclusions (see instructions if cost of goods sold exceed gross receipts)				
а	Effectively connected income 2a				
b	Subpart F income 2b				
С	High-tax exception income per section				
	954(b)(4) 2c				
d	Related party dividends 2d				
е	Foreign oil and gas extraction income 2e				
3	Total exclusions (combine lines 2a through 2e)	3			
4	Gross income less total exclusions (line 1 minus line 3) (see				
	instructions)	4			
5	Deductions properly allocable to amount on line 4	5			
6	Tested income (loss) (line 4 minus line 5) (see instructions)	6			
7	Tested foreign income taxes	7			
8	Qualified business asset investment (QBAI)	8			
9 a	Interest expense included on line 5 9a				
b	Qualified interest expense 9b				
С	Tested loss QBAI amount 9c				
d	Tested interest expense (line 9a minus the sum of line 9b and line				
	9c). If zero or less, enter -0-	9d			
10 a	Interest income included in line 4 10a				
b	Qualified interest income 10b				
С	Tested interest income (line 10a minus line 10b). If zero or less,				
	enter -0	10c			

For Paperwork Reduction Act Notice, see instructions.

Schedule I-1 (Form 5471) (Rev. 12-2021)

SCHEDULE J (Form 5471)

Internal Revenue Service Name of person filing Form 5471

Name of foreign corporation

TRILINC GLOBAL IMPACT FUND, LLC

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

(Rev. December 2020) ► Attach to Form 5471. Department of the Treasury

EIN (if any)

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

Reference ID number (see instructions)

T	RILINC GLOBAL IMPACT FUND ASIA III,	LTD.		364732802AI			36-4732802AIII		
а	Separate Category (Enter code - see instructions.)						▶ PAS	3	
	If code 901j is entered on line a, enter the country								
Part			• •	,					
Х	Check the box if person filing return does not have	all U.S. shareholders	' information to compl	ete an amount in colu	mn (e) (see instru	uctions).			
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		(e) Previously Taxed E	E&P (see instructions)	
		Post-2017 E&P Not Previously Taxed (post-2017 section	Post-1986 Undistributed Earnings (post-1986 and pre-2018	Pre-1987 E&P Not Previously Taxed (pre-1987 section	Hovering Defici Deduction for Suspended Ta	or ((i) Reclassified section 965(a) PTEP	(ii) Reclassified section 965(b) PTEP	
		959(c)(3) balance)	section 959(c)(3) balance)	959(c)(3) balance)			000(0) : : =:		
1 a	Balance at beginning of year (as reported on prior								
	year Schedule J)	-10,106,273.							
b	Beginning balance adjustments (attach statement)								
С	Adjusted beginning balance (combine lines 1a and 1b)	-10,106,273.							
2a	Reduction for taxes unsuspended under anti-splitter rules								
b	Disallowed deduction for taxes suspended under								
	anti-splitter rules								
3	Current year E&P (or deficit in E&P) (enter amount								
	from applicable line 5c of Schedule H).	-1,497,350.							
4	E&P attributable to distributions of previously taxed								
	E&P from lower-tier foreign corporation								
5a	E&P carried over in nonrecognition transaction								
b	Reclassify deficit in E&P as hovering deficit after								
	nonrecognition transaction								
6	Other adjustments (attach statement)								
7	Total current and accumulated E&P (combine lines								
	1c through 6)	-11,603,623.							
8	Amounts reclassified to section 959(c)(2) E&P from								
	section 959(c)(3) E&P								
9	Actual distributions								
10	Amounts reclassified to section 959(c)(1) E&P from								
	section 959(c)(2) E&P								
11	Amounts included as earnings invested in U.S. property								
	and reclassified to section 959(c)(1) E&P (see instructions)								
12	Other adjustments (attach statement)								
13	Hovering deficit offset of undistributed post-								
	transaction E&P (see instructions)								
14	Balance at beginning of next year (combine lines 7 through 13)	-11,603,623.							
For F	Panerwork Reduction Act Notice see the Instructi	ons for Form 5471					Schedule I (For	m 5471) (Rev. 12-2020)	

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V24-4.3T 74929 Schedule J (Form 5471) (Rev. 12-2020)

Part I	Accumulated E&P of Contr	rolled Foreign Corporation (co	ntinued)			
		· ·	(e) Previously Taxed I	E&P (see instructions)	
	(iii) General section 959(c)(1) PTEP	(iv) Reclassified section 951A PTE	(v) Reclassified sec	ction 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a						
b						
С						
2a						
b						
3						
4						
5a						
b						
6						
7						
8						
9						
10						
11						
12						
13						
		(e) Previously Taxed	E&P (see instructions)			(f)
	(viii) Section 951A PTEP	(ix) Section 2	· · · · · · · · · · · · · · · · · · ·			Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a					1,154,785.	-8,951,488.
b						·
С					1,154,785.	-8,951,488.
2a						
b						
3						-1,497,350.
4						
5a						
b						
6					1 154 505	10 440 020
8					1,154,785.	-10,448,838.
8						
9						
10						
11 12						
13						
13					1,154,785.	-10,448,838.
					±,±J±,10J•	10,110,030.

Schedule J (Form 5471) (Rev. 12-2020)

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

Schedule J (Form 5471) (Rev. 12-2020)

SCHEDULE M (Form 5471) (Rev. December 2021) Department of the Treasury

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

Attach to Form 5471.

OMB No. 1545-0123

Int	ernal Revenue Service	Go to www.irs.g	10V/Form54/1 for instr	uctions and the latest info	ormation.		
Na	me of person filing Form 5471					Identifying	g number
_	LINC GLOBAL IMPACT FUND, LLC					36-473280	
Na	me of foreign corporation			EIN (if any)		Reference	e ID number (see instructions)
_	LLINC GLOBAL IMPACT FUND ASIA I			364732802AI		36-473280	
the do	portant: Complete a separate Sc e annual accounting period between Illars translated from functional currency ter the relevant functional currency	een the foreign corpor rency at the average exc	ation and the persons hange rate for the foreig	listed in columns (b) the corporation's tax year. Se	rough (f). All		
	ter the relevant functional currency	and the exchange rate	(c) Any domestic	(d) Any other foreign	(e) 10% or n	nore U.S.	(f) 10% or more U.S.
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	sharehol controlled corporatio than the U.S filing this	der of foreign n (other 3. person	shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)					ĺ	
2	Sales of tangible property other						
	than stock in trade						
3	Sales of property rights (patents,						
	trademarks, etc.)						
4	Platform contribution transaction						
	payments received						
5	Cost sharing transaction pay-						
6	ments received Compensation received for technical, managerial, engineering, construction, or like services						
7	Commissions received						
8	Rents, royalties, and license fees received						
9	Hybrid dividends received (see instructions)						
10	Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions of previously taxed income)						
11	Interest received						
12	Premiums received for insurance or reinsurance						
13	Loan guarantee fees received						
14	Other amounts received (attach statement)						
15	Add lines 1 through 14						
16	Purchases of stock in trade (inventory)						
17	Purchases of tangible property						
	other than stock in trade						
18	Purchases of property rights						
	(patents, trademarks, etc.)						
19	Platform contribution transaction						
	payments paid						
20	Cost sharing transaction payments paid .						
21	Compensation paid for tech-						
	nical, managerial, engineering,						
	construction, or like services						
22	Commissions paid						
23	Rents, royalties, and license fees paid						
	Hybrid dividends paid (see instructions)						
25	Dividends paid (exclude hybrid dividends paid)						
26	Interest paid						
27	Premiums paid for insurance or reinsurance						
28	Loan guarantee fees paid						
29	Other amounts paid (attach statement).						
30	Add lines 16 through 29						

Name of person filing Form 5471	e of person filing Form 5471										
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation						
31 Accounts Payable			33,686,524.								
32 Amounts borrowed (enter the maximum											
loan balance during the year) - see											
instructions											
33 Accounts Receivable											
34 Amounts loaned (enter the maximum loan											
balance during the year) - see instructions											

Schedule M (Form 5471) (Rev. 12-2021)

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name o	f person filing Form 5471		Identifying number			
TRIL	INC GLOBAL IMPACT FUND, LLC			36-4732802		
Name o	f U.S. shareholder			Identifying nu	mber	
TRIL	INC GLOBAL IMPACT FUND, LLC			36-473	2802	
Name c	f foreign corporation	EIN (if any)		Reference ID number (see instructions)		
TRIL	INC GLOBAL IMPACT FUND ASIA III, LTD.	364732802AI		36-4732802AIII		
а	Separate Category (Enter code - see instructions.)			▶ _ P	AS	
b	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)			▶		
Part	Previously Taxed E&P in Functional Currency (see instructions)					
		(a) Reclassified section 965(a) PTEP	Reclass	(b) ified section b) PTEP	(c) General section 959(c)(1) PTEP	
1a	Balance at beginning of year (see instructions)					
b	Beginning balance adjustments (attach statement)					
С	Adjusted beginning balance (combine lines 1a and 1b)					
2	Reduction for taxes unsuspended under anti-splitter rules					
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation	on				
4	Previously taxed E&P carried over in nonrecognition transaction					
5	Other adjustments (attach statement)					
6	Total previously taxed E&P (combine lines 1c through 5)					
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P					
8	Actual distributions of previously taxed E&P					
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P					
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (se instructions)					
11	Other adjustments (attach statement)					
12	Balance at beginning of next year (combine lines 6 through 11)					

Schedule P (Form 5471) (Rev. 12-2020)

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. age <u>_</u>
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a							1,154,786.	1,154,786.
b								
С							1,154,786.	1,154,786.
2								
3								
4								
5								
6							1,154,786.	1,154,786.
7								
8								
9								
10								
11								
12							1,154,786.	1,154,786.

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part	Previously Taxe	ed E&P in U.S. Dolla	rs (continued)					
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a							1,154,786.	1,154,786.
b								
с							1,154,786.	1,154,786.
_ 2								
3								
4								
_ 5								
6							1,154,786.	1,154,786.
_ 7								
8								
9								
10								
11								
12							1,154,786.	1,154,786.

Schedule P (Form 5471) (Rev. 12-2020)

SCHEDULE Q

(Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nur	nber
TRILINC GLOBAL IMPACT FUND, L	LC					36-47328	02
Name of foreign corporation					EIN (if any)	Reference ID n	umber (see instructions)
TRILINC GLOBAL IMPACT FUND AS:	IA III	, LTD.			364732802AI	36-4732802AI	:II
Complete a separate Schedule Q with resp	ect to ea	ach applicable catego	ory of income (see instru	uctions).			
A Enter separate category code with r	espect t	o which this Schedule	e Q is being completed	d (see instructions	for codes)	PAS PAS	
B If category code "PAS" is entered or	n line A,	enter the applicable	grouping code (see inst	tructions)		<u>III</u>	
C If code "901j" is entered on line A, e	nter the	country code for the	sanctioned country (s	ee instructions) .			
Complete a separate Schedule Q for U.S. s	source ir	ncome and foreign so	ource income (see instru	uctions for an exce	eption).		
D Indicate whether this Schedule Q is	being co	mpleted for: U	.S. source income or	X Foreign so	ource income		
Complete a separate Schedule Q for FOGEI	or FORI	income.					
E If this Schedule Q is being complete	d for FO	GEI or FORI income,	check this box		 		
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)
 Subpart F Income Groups 							
a Dividends, Interest, Rents,							
Royalties, & Annuities (Total)		-433,713.					1,497,350.
(1) Unit name:TRILING GLOBAL	CJ	-433,713.					1,497,350.
(2) Unit name:							
b Net Gain From Certain Property							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
c Net Gain From Commodities							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
d Net Foreign Currency Gain (Total)							
(1) Unit name:							
(2) Unit name:							
e Income Equivalent to Interest (Total)							
(1) Unit name:							
(2) Unit name:							
f Other Foreign Personal Holding							
Company Income (Total) (attach							
statement - see instructions).							
(1) Unit name:							
(2) Unit name:							
Important: See Computer-Generated Schedu	<i>ıle Q</i> in i	nstructions.					

Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				-1,931,063.					
(1)				-1,931,063.					
(2)									
_b									
(1)									
(2)									
_С									
(1)									
(2)									
d									
(1)									
(2)									
е									
(1)									
(2)									
f									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		-433,713.					1,497,350.

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)									
h									
(1)									
(2)									
<u>i</u>									
(1)									
(2)									
_i									
(1)									
(2) k									
-К									
ı									
m									
2									
3									
(1)									
(2)									
4									
(1)									
(2)									
5	nti Coo Computor Cono			-1,931,063.					

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020)

Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form5471 for instructions and the latest information. Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if anv) Reference ID number (see instructions)

		EIN (if any)	Reference ID number (see instructions)			
TRILI	NC GLOBAL IMPACT FUND ASIA III, LTD.	364732802AI 36-4732802AIII				
	(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&P distribution in foreign corporation's functional currency		
1	NON-TAXABLE RETURN OF BASIS IRC § 301(C)(2)	12/31/2024	15,000.	NONE		
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						
21						
22						
23						
24						

______ SCHEDULE C, LINE 17 - OTHER DEDUCTIONS _____ FUNCTIONAL U.S. CURRENCY DOLLARS _____ OPERATING EXPENSES 1,497,350. ______ TOTAL 1,497,350. SCHEDULE F - LINE 8 - OTHER INVESTMENTS _____ BEGINNING ENDING 62,503,549. INVESTMENTS 62,503,549. -----62,503,549. 62,503,549. TOTAL SCHEDULE F - LINE 13 - OTHER ASSETS ENDING BEGINNING _____ _____ -19,325,573. -19,759,286. INTEREST RECEIVABLE -----TOTAL -19,325,573. -19,759,286. SCHEDULE F - LINE 19 - OTHER LIABILITIES BEGINNING ENDING

STATEMENT 1

33,779,269.

==========

33,779,269.

33,821,428.

=========

33,821,428.

DUE TO AFFILIATES

TOTAL

NET ADDITIONS NET SUBTRACTIONS

SCHEDULE H - LINE 2I - OTHER

433,713. UNREALIZED GAIN/(LOSS)

TOTAL 433,713.

TRILINC GLOBAL IMPACT FUND ASIA III, LTD. meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury

Information furnished for the foreign corporation's annual accounting period (tax year required by

OMB No. 1545-0123

Attachment Sequence No. 121

internal Revenue Service	section 898) (see instruction	ns) beginning	01/01/	2024,8	and ending .	LZ/31/2	024		
Name of person filing this return				A Identifyi	ng number				
TRILINC GLOBAL IM	PACT FUND, LLC					36-4	732802		
Number, street, and room or sui	ite no. (or P.O. box number if mai	I is not delivered to stree	t address)	B Categor	y of filer (See i	nstructions. (Check applicat	ole box(es).)	:
1230 ROSECRANS AV	ENUE, SUITE 605			1a X 1	b 1c :	2 3	4 X 5a X	5b 5c	
City or town, state, and ZIP code	·		C Enter the total percentage of the foreign corporation's voting						
MANHATTAN BEACH,	CA 90266				ou owned at th				
Filer's tax year beginning	01/01/2024 ,	and ending 12	/31/202	4					
Check box if this is a final Fo	orm 5471 for the foreign corporation	on							
E Check if any excepted specifi									$\overline{}$
F Check the box if this Form 54	171 has been completed using "	Alternative Information"	under Rev. Pr	oc. 2019-40)				
If the box on line F is checke	ed, enter the corresponding code	for "Alternative Informati	ion" (see instr	uctions)					
H Person(s) on whose behalf th	is information return is filed:								
							(4) Chec	k applicable	e box(es)
(1) Name		(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
 mportant: Fill in all app		les ΔII informatio	on must h	e in Eng	l dish Δll an	nounts m i	ist he stat	ed in 11	S dollars
unless otherw		noo. 7th mnonnatio	on mast b	o m Eng	non. 7m an	iounto in	101 DO 0101	ou	o. donaro
1a Name and address of foreign						b(1) Emplo	yer identificat	ion number	, if any
TRILINC GLOBAL IM	, . IDACT FIIND - AFRIC	מדק קמגקיי מגי	ANCE	TTT T	תידי.	` ' '	2802AI		,
OFFICES OF MAPLES			•	•	1110		nce ID numbe	er (see instr	uctions)
UGLAND HOUSE, GRA		•	F.O. BO	A 309		36-47328		(,
OGLAND HOUSE, GRA	IND CAIMAN KII-IIC	74 00					us reference l	D number(s	s), if any (see
						instruc		a	,,, α, (000
						c Count	ry under who	se laws inco	prograted
						Count	•	30 10110	прогагоа
d Date of incorporation	e Principal place of business	f Principal busines	s activity	a Princi	pal business a	ctivity	CJ h Functional	currency co	
u Date of incorporation	C 1 micipal place of business	code number	3 dollvity	grimo	pai business o	Cuvity	II i dilotional	currency oc	de
00/05/0015	9.7	F03	110						
09/27/2017	CJ	523		INVEST	MENTS		USD		
	mation for the foreign corporation if ying number of branch office or a	- 01							
United States	Tying number of branch office of a	agent (ii any) in the			return was file	d, enter:			
			(i) T	Taxable inco	ome or (loss)		` '	come tax pa all credits)	aid
							(aitei	an credits)	
			1		<i>(</i> ' 1 1'				
of incorporation	gn corporation's statutory or resid	dent agent in country			including cor) dy of the books				
TRILING GLOBAL IMPACT F	UND - AFRICAN TRADE F		the locat	ion of such	books and re	cords, if differ	ent	•	,
OFFICES OF MAPLES CORPO	ORATE SERVICES LIMITED		TRILINC	GLOBAL II	MPACT FUND-	AFRICAN 7	RADE FUND	III	
UGLAND HOUSE GRAND CAYN	MAN KY1-1104 CJ		OFFICES	OF MAPLE	S CORPORATE	,SERVICES	LIMITED, P	.0.	
			UGLAND H	OUSE, GR	AND CAYMAN				
			CJ, KY1-	1104					
Schedule A Stock of	f the Foreign Corporat	tion							
				(b) Number of s	nares issued	and outstandir	ng	
(a) De	scription of each class of stock		(i)) Beginning				of annual	
				accounting	g period		accoun	ting period	
COMMON						L.			1.
For Paperwork Reduction A	Act Notice, see instructions.						Form	5471 (Re	ev. 12-2024)

Form 5471 (Rev. 12-2024)

Schedule B Shareholders of For					
Part I U.S. Shareholders of For		orporation (see instructions)			
(a) Name, address, and identifying number of shareholder		Description of each class of stock held by hareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)	
TRILINC GLOBAL IMPACT FUND, LLC	ORDINA		accounting period	1.	a percentage)
1230 ROSECRANS AVENUE, SUITE 605	OIDIN	111	1.	1.	
MANHATTAN BEACH, CA 90266					
<u> </u>					100 00000
36-4732802					100.00000
_					
_					
Part II Direct Shareholders of F	oreian	Corporation (see instructions)			
(a) Name, address, and identifying number of shate Also, include country of incorporation or formation, if applicable.		(b) Description of each class of stock held Note: This description should match the of description entered in Schedule A, co	corresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN, LT	rD.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE SERVICES					
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
ø	4	Dividends	4		
Ĕ	5	Interest	5		
Income	6a	Gross rents	6a		
_	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		
	b	Foreign currency transaction gain or loss - realized	8b		
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
	b	Royalties and license fees	12b		
suc	13	Interest	13		
ctic	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
Ď	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		67,399.
	18	Total deductions (add lines 11 through 17)	18		67,399.
_	19	Net income or (loss) before unusual or infrequently occurring items,			
Net Income		and income tax expense (benefit) (subtract line 18 from line 10)	19		-67,399.
ဝ	20	Unusual or infrequently occurring items	20		
÷	21 a	Income tax expense (benefit) - current	21a		
Š	b	Income tax expense (benefit) - deferred	21b		
	22	Current year net income or (loss) per books (combine lines 19 through 21b) .	22		-67,399.
Other Comprehensive Income	23 a	Foreign currency translation adjustments	23a		
er ne	b	Other	23b		
Other prehen ncome	С	Income tax expense (benefit) related to other comprehensive income	23c		
ָם קַּרְּ	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b $$			
_ ပိ		less line 23c)	24		<u> </u>

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page 4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

9a Buildings and other depreciable assets 9a b Less accumulated depreciation 9b ())(10a Depletable assets 10a b Less accumulated depletion 10b ())(11 Land (net of any amortization) 11 12 Intangible assets: 20 downld a Goodwill 12a b Organization costs 12b c Patents, trademarks, and other intangible assets 12c d Less accumulated amortization for lines 12a, 12b, and 12c 12d ())(13 Other assets (attach statement) 13 14 Total assets 14 1,797,488 1,6 Liabilities and Shareholders' Equity 15 16 Other current liabilities (attach statement) 16 17 17 Derivatives 17 18 18 Loans from shareholders and other related persons 18 19 -4,971,610 -5,4	al riod
b Less allowance for bad debts	
3 Derivatives	
4 Inventories 4 5 Other current assets (attach statement). 5 6 Loans to shareholders and other related persons 6 7 Investment in subsidiaries (attach statement). 7 8 Other investments (attach statement). SEE .STATEMENT 1 9a Buildings and other depreciable assets. 9a 9b 9b () 10a 9b () 10a () 11b 10a () 11c 10a () 11c 11d () 11d 12a () 11d 12a () 11d 12a () 12d () () 12d () () 12d () ()
5 Other current assets (attach statement). 5 6 Loans to shareholders and other related persons. 6 7 Investment in subsidiaries (attach statement). 7 8 Other investments (attach statement). SEE .STATEMENT .1 9a Buildings and other depreciable assets. 9a 9b Less accumulated depreciation. 9b () (10a Depletable assets. 10a 9b Less accumulated depletion. 10b ()) (11 Land (net of any amortization) 11 12 Intangible assets: 12a a Goodwill. 12a b Organization costs. 12b c Patents, trademarks, and other intangible assets 12c d Less accumulated amortization for lines 12a, 12b, and 12c 12d () (13 Other assets (attach statement) 13 14 Total assets. 14 1,797,488 1,6 Liabilities and Shareholders' Equity 15 15 Accounts payable. 15 16 Other current liabilities (attach statement) 16 17 Derivatives 17 18 Loans from shareholders and other related persons 19 19 Other liabilities (attach stateme	
6 Loans to shareholders and other related persons 7 Investment in subsidiaries (attach statement) 8 Other investments (attach statement) 9 Buildings and other depreciable assets 9 Buildings and other depreciation 9 b Less accumulated depreciation 9 b Less accumulated depletion 10 a Depletable assets 10 a	
7 Investment in subsidiaries (attach statement).	
8 Other investments (attach statement)	
9a Buildings and other depreciable assets 9a b Less accumulated depreciation 9b ()) (10a Depletable assets 10a b Less accumulated depletion 10b ()) (11 Land (net of any amortization) 11 12 Intangible assets: 6 Goodwill a Goodwill 12a b Organization costs 12b c Patents, trademarks, and other intangible assets 12c d Less accumulated amortization for lines 12a, 12b, and 12c 12d ()) (13 Other assets (attach statement) 13 14 Total assets 14 1,797,488 1,6 Liabilities and Shareholders' Equity 15 Accounts payable 15 15 16 Other current liabilities (attach statement) 15 16 17 Derivatives 17 18 18 Loans from shareholders and other related persons 18 19 -4,971,610 -5,4 20 Capital stock: 20a 20a	
b Less accumulated depreciation. 9b ()(10a Depletable assets . 10a b Less accumulated depletion . 10b ()(11 Land (net of any amortization) . 11 12 Intangible assets: a Goodwill . 12a b Organization costs . 12b c Patents, trademarks, and other intangible assets . 12c d Less accumulated amortization for lines 12a, 12b, and 12c . 12d ()(13 Other assets (attach statement) . 13 14 Total assets	6,182
10a Depletable assets 10a	
b Less accumulated depletion)
11 Land (net of any amortization) 11 12 Intangible assets: 12a a Goodwill 12a b Organization costs 12b c Patents, trademarks, and other intangible assets 12c d Less accumulated amortization for lines 12a, 12b, and 12c 12d (
Intangible assets: a Goodwill 12a)
a Goodwill 12a	
b Organization costs	
c Patents, trademarks, and other intangible assets 12c d Less accumulated amortization for lines 12a, 12b, and 12c 12d (
d Less accumulated amortization for lines 12a, 12b, and 12c	
13 Other assets (attach statement)	
14 Total assets. 14 1,797,488. 1,6 Liabilities and Shareholders' Equity 15 15 16 17 18 Loans from shareholders and other related persons. 18 19 -4,971,610. -5,4 20 Capital stock: 20a)
Liabilities and Shareholders' Equity 15 Accounts payable 15 16 Other current liabilities (attach statement) 16 17 Derivatives 17 18 Loans from shareholders and other related persons 18 19 Other liabilities (attach statement) SEE STATEMENT 1 19 -4,971,610 -5,4 20 Capital stock: 20a	
15 Accounts payable	6,182
16 Other current liabilities (attach statement) 16 17 Derivatives 17 18 Loans from shareholders and other related persons 18 19 Other liabilities (attach statement) SEE STATEMENT 1 19 -4,971,610 -5,4 20 Capital stock: 20a 20a	
17 Derivatives 17 18 Loans from shareholders and other related persons 18 19 Other liabilities (attach statement) SEE STATEMENT 1 19 -4,971,610 -5,4 20 Capital stock: 20a 20a	
18 Loans from shareholders and other related persons	
19 Other liabilities (attach statement) SEE STATEMENT 1 19 -4,971,610 -5,4 20 Capital stock: 20a 20a	
20 Capital stock: a Preferred stock	
a Preferred stock	7,884.
h Common stock	
b Common stock is a series of the series of	
21 Paid-in or capital surplus (attach reconciliation)	
22 Retained earnings	4,066
23 Less cost of treasury stock)
Total liabilities and shareholders' equity	6,182

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	CITNAL	intormation

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		Х
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		Х
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		X
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
4a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
	payment made or accrued to the foreign corporation (see instructions)?		Х
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
С	Enter the total amount of the base erosion tax benefits		
5 a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		Х
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		
JSA 4¥16	63 1.000 Form 5471 (Rev. 12	2-2024)
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Form 5471 (Rev. 12-2024) Page **5**

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)		
			Yes	No
20 a	During	the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions		
				Х
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.		
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$		
	(3) UTF	PR (or similar taxes)		

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2		
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation				
	(see instructions)	1a		1	NONE
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception				
	under section 954(c)(6)	1c		1	NONE
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception				
	under section 954(c)(6)	1d		1	NONE
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE
3	Reserved for future use	3			
4	Factoring income	4		1	NONE
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.				
5a	Section 245A eligible dividends (see instructions)	5a		1	NONE
b	Extraordinary disposition amounts (see instructions)	5b		1	NONE
С	Extraordinary reduction amounts (see instructions)	5с		1	NONE
d	Section 245A(e) dividends (see instructions)	5d		1	NONE
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE
				Yes	No
7a	Was any income of the foreign corporation blocked?				X
b	Did any such income become unblocked during the tax year (see section 964(b))?				X
	If the answer to either question is "Yes," attach an explanation.				
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at		
	any time during the tax year (see instructions)?				X
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r	
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the
	beginning to the ending balances.				
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year		
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the
	beginning to the ending balances.				
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst				
		Forr	ո 5471	(Rev. 1	2-2024)

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SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treas Internal Revenue Service	e				► Go to	www.irs.gov/	Form54	471 for	rins	structions	and the	latest information.			
Name of person filing F	orm 5471													Identifyin	ng number
TRILINC GLOB	AL IMPAG	CT FU	JND,	LLC										36-47	732802
Name of foreign corpora	ation											EIN (if any)		Referenc	ce ID number (see instructions)
TRILINC GLOB	AL IMPAG	CT FU	JND	- AFR	ICAN TRADE	FI						364732802AI		36-4	732802ATFIII
•	0 , \				,										PAS
b If code 901j i	is entered	on line	a, e	nter the	country code f	or the sanct	tioned	count	ry (see instru	ctions).)	-
						-	for the	treaty	/ CO	untry (see	instruct	tions)		<u></u>	<u> </u>
					Credit Is Allov										
Section 1 - Taxes	Paid or Ac	crued	I Dire	ctly by F	oreign Corpora										
	Nar	(a) me of Pa) ayor Er	ntity		(b) EIN or Refe ID Numb Payor E	erence per of		(c) suspe Taxe	ended	to V (Enter co	(d) / or U.S. Possession Which Tax Is Paid ode - see instructions. eparate line for each.)	(e) Foreign Tax Year of Entity to Which Tax R (Year/Month/Da	Relates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)
1								1							
2															
3								1							
4															
Income Subj in the Foreign	(g) (h) (i) Income Subject to Tax in the Foreign Jurisdiction (see instructions) (see instructions) (h) (i) If taxes are paid on U.S. source income, check box (enter code - see					rency in Tax Paid or Acc s Payable (in local currency			y in which	in which to U.S. Dollars		(I) In U.S. Dollars (divide column (j) by column (k))		(m) In Functional Currency of Foreign Corporation	
1															
2			Ш												
3															
4															
5 Total (combined)		_													
6 Total (combine	ne lines 1 t	hrougl	h 4 o	f columr	n (m))									<u>▶</u>	
Section 2 - Taxes	Deemed P	aid by	/ Fore	eign Cor	poration										
Na	ame of Lower-	-Tier Dis	(a) stributir	ng Foreign	Corporation	EIN or Refer Number of L Distributing Corpora	rence ID ower-Tier Foreign ation	(Eı		,	S. Posses	(c) sion to Which Tax Is Paid s. Use a separate line for e	each.) (dj	Group	(e) Annual PTEP Account (enter year)
1															
2															
3															
4															
(enter	(f) PTEP Distr amount in fun		currenc	cy)		(g) t of PTEP in the functional curre		Group				(h) of the PTEP Group Taxes t to PTEP Group (USD)	to PTEP	Income Taxe and not Pre	(i) les Properly Attributable eviously Deemed Paid (g)) x column (h)) (USD)
1									\perp						
2									\perp						
3									\perp						
4															
5 Total (combine	ne lines 1 t	hrougl	h 4 o	f column	ı (i)). Also repo	rt amount o	on Sche	edule E	É-1,	, line 6			· >		

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation EIN (if any) Reference ID number (see instructions) 364732802AI TRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FI 36-4732802ATFIII Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Pavor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: **IMPORTANT:** Enter amounts in U.S. dollars. (c) Residual Income (a) Subpart F Income Suspended Taxes Tested Income Balance at beginning of year (as reported in prior year Schedule E-1). -0--0-1a -0b 2

Page 3 Schedule E (Form 5471) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FI	364732802AI	36-4732802ATFIII
a Separate Category (Enter code - see instructions.)		PAS PAS
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		▶
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)		▶
Schedule F-1 Tayes Paid Accrued or Deemed Paid on Accumulated Farnings and Profits (F	&P) of Foreign Cornoration	n (continued)

Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation (continued)

	(e) Taxes related to previously taxed E&P (see instructions)									
1)	(iv) Reclassified section 951A PTEP	(v) Reclassified section 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP	(viii) Section 951A PTEP	(ix) Section 245A(d) PTEP	Section 98			

	(i) Reclassified section 965(a) PTEP	(ii) Reclassified section 965(b) PTEP	(iii) General section 959(c)(1) PTEP	(iv) Reclassified section 951A PTEP	(v) Reclassified section 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP	(viii) Section 951A PTEP	(ix) Section 245A(d) PTEP	(x) Section 951(a)(1)(A) PTEP
1a										
b										
С										
2										
3a										
b										
4										
5										
6										
7										
8										
9										
10										
_11										
12										
13										
14										
15										
16										

Schedule E (Form 5471) (Rev. 12-2021)

SCHEDULE H (Form 5471) (Rev. December 2021)

Current Earnings and Profits

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form5471 for instru	o to www.irs.gov/Form5471 for instructions and the latest information.						
Name of person filing Form 5471							
TRILINC GLOBAL IMPACT FUND, LLC 36-47328							
Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)					
TRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FI	364732802AI	36-4732802ATFIII					

MPC	ORTANT: Enter the amounts on lines 1 through 5c in functional currency.			
1	Current year net income or (loss) per foreign books of account		1	-67,399.
2	Net adjustments made to line 1 to determine current			
	earnings and profits according to U.S. financial and tax			
	accounting standards (see instructions): Net Additions	Net Subtractions		
а	a Capital gains or losses 2a			
b	Depreciation and amortization 2b			
С	: Depletion			
d	Investment or incentive allowance 2d			
е	Charges to statutory reserves 2e			
f	Inventory adjustments 2f			
g	Income taxes (see Schedule E, Part I, Section 1, line 6,			
	column (m), and Part III, line 3, column (i)) 2g			
h	n Foreign currency gains or losses 2h			
i	Other (attach statement) 2i			
3	Total net additions			
4	Total net subtractions			
5 a	Current earnings and profits (line 1 plus line 3 minus line 4)		5a	-67,399.
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)		5b	
С	Combine lines 5a and 5b and enter the result on line 5c. Then enter on lines 5c(i), 5c(ii), and 5c(iii)(A)		
	through 5c(iii)(D) the portion of the line 5c amount with respect to the categories	es of income shown		
	on those lines		5c	-67,399.
	(i) General category (enter amount on applicable Schedule J, Part I,			
	line 3, column (a))			
	(ii) Passive category (enter amount on applicable Schedule J, Part I,			
	line 3, column (a))	-67,399.		
	(iii) Section 901(j) category:			
	(A) Enter the country code of the sanctioned country ►			
	and enter the line 5c amount with respect to the sanctioned			
	country on this line 5c(iii)(A) and on the applicable Schedule J,			
	Part I, line 3, column (a)			
	(B) Enter the country code of the sanctioned country ▶			
	and enter the line 5c amount with respect to the sanctioned			
	country on this line 5c(iii)(B) and on the applicable Schedule J,			
	Part I, line 3, column (a)			
	(C) Enter the country code of the sanctioned country ▶			
	and enter the line 5c amount with respect to the sanctioned			
	country on this line 5c(iii)(C) and on the applicable Schedule J,			
	Part I, line 3, column (a)			
	(D) Enter the country code of the sanctioned country			
	and enter the line 5c amount with respect to the sanctioned			
	country on this line 5c(iii)(D) and on the applicable Schedule J,			
.,	Part I, line 3, column (a)			
a	defined in section 989(b)(3) and the related regulations (see instructions))	-	. .	67 200
_	defined in section 989(b)(3) and the related regulations (see instructions))		5d	-67,399.
e	Enter exchange rate used for line 5d	1.000000		

For Paperwork Reduction Act Notice, see instructions.

Schedule H (Form 5471) (Rev. 12-2021)

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Attach to Form 5471.

OMB No. 1545-0123

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

Name of person filing Form 5471	Identifying number	
TRILINC GLOBAL IMPACT FUND, LLC	36-4732802	
Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FI	364732802AI	36-4732802ATFIII
Separate Category (Enter code - see instructions.)		PAS

			Functional Currency	Conversion Rate	U.S. Dollars
1	Gross income (see instructions if cost of goods sold exceed gross				
	receipts)	1			
2	Exclusions (see instructions if cost of goods sold exceed gross receipts)				
а	Effectively connected income 2a				
b	Subpart F income 2b				
С	High-tax exception income per section				
	954(b)(4) 2c				
d	Related party dividends 2d				
е	Foreign oil and gas extraction income 2e				
3	Total exclusions (combine lines 2a through 2e)	3			
4	Gross income less total exclusions (line 1 minus line 3) (see	:			
	instructions)	4			
5	Deductions properly allocable to amount on line 4	5			
6	Tested income (loss) (line 4 minus line 5) (see instructions)	6			
7	Tested foreign income taxes	7			
8	Qualified business asset investment (QBAI)	8			
9 a	Interest expense included on line 5 9a				
b	Qualified interest expense 9b				
С	Tested loss QBAI amount 9c				
d	Tested interest expense (line 9a minus the sum of line 9b and line				
	9c). If zero or less, enter -0-	9d			
10 a	Interest income included in line 4 10a				
b	Qualified interest income				
С	Tested interest income (line 10a minus line 10b). If zero or less,				
	enter -0-	10c			

For Paperwork Reduction Act Notice, see instructions.

Schedule I-1 (Form 5471) (Rev. 12-2021)

SCHEDULE J (Form 5471)

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

(Rev. December 2020) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

Т	RILINC GLOBAL IMPACT FUND, LLC					36-4732802		
Name	of foreign corporation			EIN (if any)		Reference ID number (see instruc	tions)	
Т	RILINC GLOBAL IMPACT FUND - AFRICAN	N TRADE FI		364732802AI	:	36-4732802ATFIII		
а	Separate Category (Enter code - see instructions.)					▶ PA	S	
b	If code 901j is entered on line a, enter the country	code for the sanction	ed country (see instruc	tions)				
Part	Accumulated E&P of Controlled Foreign	Corporation						
Х	Check the box if person filing return does not have	all U.S. shareholders	' information to compl	ete an amount in colui	mn (e) (see instruc	ctions).		
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		E&P (see instructions)	
		Post-2017 E&P Not Previously Taxed	Post-1986 Undistributed Earnings	Pre-1987 E&P Not Previously Taxed	Hovering Deficit Deduction for	_	(ii) Dealersitied continu	
		(post-2017 section	(post-1986 and pre-2018	(pre-1987 section	Suspended Tax	965(a) PTEP	(ii) Reclassified section 965(b) PTEP	
		959(c)(3) balance)	section 959(c)(3) balance)	959(c)(3) balance)		(,		
1 a	Balance at beginning of year (as reported on prior							
	year Schedule J)	-463,854.						
b	Beginning balance adjustments (attach statement)							
c	Adjusted beginning balance (combine lines 1a and 1b)	-463,854.						
2a	Reduction for taxes unsuspended under anti-splitter rules							
b	Disallowed deduction for taxes suspended under							
	anti-splitter rules							
3	Current year E&P (or deficit in E&P) (enter amount							
	from applicable line 5c of Schedule H)	-67,399.						
4	E&P attributable to distributions of previously taxed							
	E&P from lower-tier foreign corporation							
5a	E&P carried over in nonrecognition transaction							
b	Reclassify deficit in E&P as hovering deficit after							
	nonrecognition transaction							
6	Other adjustments (attach statement)							
7	Total current and accumulated E&P (combine lines							
	1c through 6)	-531,253.						
8	Amounts reclassified to section 959(c)(2) E&P from							
	section 959(c)(3) E&P							
9	Actual distributions							
10	Amounts reclassified to section 959(c)(1) E&P from							
	section 959(c)(2) E&P							
11	Amounts included as earnings invested in U.S. property							
	and reclassified to section 959(c)(1) E&P (see instructions)							
12	Other adjustments (attach statement)							
13	Hovering deficit offset of undistributed post-							
	transaction E&P (see instructions)							
14	Balance at beginning of next year (combine lines 7 through 13)	-531,253.						
For P	Paperwork Reduction Act Notice, see the Instructi	ions for Form 5471.				Schedule J (Fo	rm 5471) (Rev. 12-2020)	

JSA 4X1665 1.000

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Part I	Accumulated E&P of Contr	olled Fo	reign Corporation (contin	nued)			
				e) Previously Taxed E	&P (see instructions		
	(iii) General section 959(c)(1) PTEP	<i>(iv)</i> Rec	classified section 951A PTEP	(v) Reclassified secti	on 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a							
b							
С							
2a							
b							
3							
4							
5a							
b							
6							
7							
8							
9							
10							
11							
12							
13							
14			(e) Previously Taxed E&F	(see instructions)			(6)
	(viii) Section 951A PTEP		(ix) Section 245A		(x) Sec	etion 951(a)(1)(A) PTEP	(f) Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a							-463,854.
b							
С							-463,854.
2a							
b							
3							-67,399.
4							
5a							
b							
6							
7							-531,253.
7 8 9							
9							
10							
11							
12							
13							-531,253.
14					1		-551,455.

Schedule J (Form 5471) (Rev. 12-2020)

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

Schedule J (Form 5471) (Rev. 12-2020)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

OMB No. 1545-0123

(Re	ev. December 2021)		Attach to Fo	rm 5471	30113		OMB No. 1545-0123
De	partment of the Treasury ernal Revenue Service	► Go to www.irs.		uctions and the latest info	ormation.		
_	me of person filing Form 5471					Identifyin	g number
TRI	LINC GLOBAL IMPACT FUND, LLC					36-47328	02
Na	me of foreign corporation			EIN (if any)		Reference	e ID number (see instructions
TRI	LLINC GLOBAL IMPACT FUND - AFRI	ICAN TRADE FI		364732802AI		36-47328	02ATFIII
the	portant: Complete a separate Sc e annual accounting period betwi llars translated from functional curr	een the foreign corpo	ration and the persons	listed in columns (b) th	rough (f). All		
En	ter the relevant functional currency	and the exchange rate	used throughout this so	hedule 1			
	(a) Transactions	/b\ \	(c) Any domestic	(d) Any other foreign	(e) 10% or n sharehol controlled	nore U.S. der of	(f) 10% or more U.S.
	of foreign corporation	(b) U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	controlled corporation than the U.S filing this	n (other 5. person	shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)					,	
2	Sales of tangible property other						
	than stock in trade						
3	Sales of property rights (patents,						
	trademarks, etc.)						
4	Platform contribution transaction						
	payments received						
5	Cost sharing transaction pay-						
6	ments received Compensation received for technical, managerial, engineering, construction, or like services						
7	Commissions received						
8	Rents, royalties, and license fees received						
	Hybrid dividends received (see instructions)						
10	Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions						
	of previously taxed income)						
	Interest received						
12	Premiums received for insurance						
12	or reinsurance						
	Loan guarantee fees received						
	Other amounts received (attach statement) Add lines 1 through 14						
	Purchases of stock in trade (inventory)						
17	Purchases of tangible property						
10	other than stock in trade Purchases of property rights						
10	(patents, trademarks, etc.)						
10	Platform contribution transaction						
13	payments paid						
20	Cost sharing transaction payments paid						
	Compensation paid for tech-						
- :	nical, managerial, engineering,						
	construction, or like services						
22	Commissions paid						
	Rents, royalties, and license fees paid						
	Hybrid dividends paid (see instructions)						
	Dividends paid (exclude hybrid						
	dividends paid)						
26	Interest paid						
	Premiums paid for insurance or reinsurance						
	Loan guarantee fees paid						
	Other amounts paid (attach statement).						
	· · ·						

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Schedule M (Form 5471) (Rev. 12-2021)

30 Add lines 16 through 29...

Name of person filing Form 5471	Identifying	g number			
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
31 Accounts Payable					
32 Amounts borrowed (enter the maximum					
loan balance during the year) - see					
instructions					
33 Accounts Receivable			5,491,369.		
34 Amounts loaned (enter the maximum loan					
balance during the year) - see instructions					

Schedule M (Form 5471) (Rev. 12-2021)

8372GK

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name o	f person filing Form 5471		le	dentifying nur	mber
TRIL	INC GLOBAL IMPACT FUND, LLC		36-4732802		
Name o	f U.S. shareholder		le	dentifying nur	mber
TRIL	INC GLOBAL IMPACT FUND, LLC			36-473	2802
Name o	f foreign corporation	IN (if any)	F	Reference ID r	number (see instructions)
TRIL	INC GLOBAL IMPACT FUND - AFRICAN TRADE FI	364732802AI		36-4732802	2ATFIII
а	Separate Category (Enter code - see instructions.)			. > P.	AS
	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)				
Part	Previously Taxed E&P in Functional Currency (see instructions)				
		(a) Reclassified section 965(a) PTEP	Reclassifie 965(b)	ed section	(c) General section 959(c)(1) PTEP
1a	Balance at beginning of year (see instructions)				
b	Beginning balance adjustments (attach statement)				
С	Adjusted beginning balance (combine lines 1a and 1b)				
2	Reduction for taxes unsuspended under anti-splitter rules				
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation	n			
4	Previously taxed E&P carried over in nonrecognition transaction				
5	Other adjustments (attach statement)				
6	Total previously taxed E&P (combine lines 1c through 5)				
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P				
8	Actual distributions of previously taxed E&P				
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P				
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (section section sect				
11	Other adjustments (attach statement)				
12	Balance at beginning of next year (combine lines 6 through 11)				

Schedule P (Form 5471) (Rev. 12-2020)

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. ago _
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a								
b								
с								
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part	Previously Taxed E&P in U.S. Dollars (continued)									
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total		
1a										
b										
с										
_ 2										
3										
_4										
5										
6										
_ 7										
_ 8										
9										
10										
11										
12										

Schedule P (Form 5471) (Rev. 12-2020)

SCHEDULE Q (Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nui	mber
TRILINC GLOBAL IMPACT FUND, L	LC					36-47328	102
Name of foreign corporation TRILINC GLOBAL	IMPA	CT FUND - AFRI	CAN TRADE FI	EIN	(if any)	Reference ID r	number (see instructions)
, III, LTD				36	54732802AI	36-4732802A	rfiii
Complete a separate Schedule Q with resp	ect to e	ach applicable catego	ory of income (see instru	uctions).			
A Enter separate category code with r	espect	to which this Schedule	e Q is being complete	d (see instructions for	codes)	PAS PAS	
B If category code "PAS" is entered or							
C If code "901j" is entered on line A, e	nter the	country code for the	sanctioned country (s	ee instructions)			
Complete a separate Schedule Q for U.S. s			•		•		
D Indicate whether this Schedule Q is	being c	ompleted for: U	.S. source income or	X Foreign sour	ce income		
Complete a separate Schedule Q for FOGEI							
E If this Schedule Q is being complete	d for FC	OGEI or FORI income,	check this box				
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)
1 Subpart F Income Groups							
a Dividends, Interest, Rents,							
Royalties, & Annuities (Total)							67,399.
(1) Unit name:TRILING GLOBAL	CJ						67,399.
(2) Unit name:							
b Net Gain From Certain Property							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
c Net Gain From Commodities							
Transactions (Total)							
(1) Unit name:							
(2) Unit name: d Net Foreign Currency Gain (Total)							
(1) Unit name:							
(2) Unit name:e Income Equivalent to Interest (Total)							
(1) Unit name:							
(2) Unit name:							
f Other Foreign Personal Holding							
Company Income (Total) (attach							
statement - see instructions).							
(1) Unit name:							
(2) Unit name:							
Important: See Computer-Generated Schedu	ule Q in	instructions		ı	1	<u> </u>	

Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				-67,399.					
(1)				-67,399.					
(2)									
_b									
(1)									
(2)									
_С									
(1)									
(2)									
d									
(1)									
(2)									
е									
(1)									
(2)									
f									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total							67,399.

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

1		(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
(1) (2) h (1) (1) (2) i (1) (2) j (1) (1) (2) k	1									
(1) (2) h (1) (1) (2) i (1) (2) j (1) (1) (2) k										
Column C										
h (1) (2) (3) (4) (4) (5) (6) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7										
(1) (2)	(2)									
(1) (2)	h									
(2) i (1) (2) j (1) (1) (2) k										
i (1) (2) (2) (1) (2) (2) (2) (3) (4) (1) (2) (2) (4) (1) (2) (2) (2) (4) (2) (2) (2) (4) (2) (2) (2) (4) (2) (2) (4) (4) (6) (6) (6) (6) (6) (6) (6) (6) (6) (6										
(1) (2) (3) (4) (1) (2) (2) (4) (2) (2) (4) (2) (2) (4) (2) (2) (4) (2) (2) (4) (2) (2) (4) (2) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	(2)									
(1) (2) (3) (4) (1) (2) (2) (4) (2) (2) (4) (2) (2) (4) (2) (2) (4) (2) (2) (4) (2) (2) (4) (2) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	i									
(2)										
j (1) (2) k										
(2)	j									
Column C	(1)									
I m 2	(2)									
m 2	k									
m 2										
2										
3 (1) (2) (2) (1) (2) (2) (2) (3) (4) (4) (5) (6) (6) (6) (6) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7										
(1)										
(2) 4 (1) (2)										
4 (1) (2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4										
(1) (2)										
(2)										
	5				-67,399.					

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Name of person filing Form 5471 TRILINC GLOBAL IMPACT FUND, LLC Name of foreign corporation TRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FI (a) Description of distribution 1 NON-TAXABLE RETURN OF BASIS IRC § 301(C)(2) 2 3 4 5 6 6 7 8	EIN (if any) 364732802AI	Identifying number 36-4732802 Reference ID number	
Name of foreign corporation TRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FI (a) Description of distribution 1 NON-TAXABLE RETURN OF BASIS IRC § 301(C)(2) 2 3 4 5 6 6 7			
(a) Description of distribution 1 NON-TAXABLE RETURN OF BASIS IRC § 301(C)(2) 2 3 4 5 6 6 7		Reference ID number	
(a) Description of distribution 1 NON-TAXABLE RETURN OF BASIS IRC § 301(C)(2) 2 3 4 5 6 6 7	364732802AI		(see instructions)
1 NON-TAXABLE RETURN OF BASIS IRC § 301(C)(2) 2 3 4 5 6		36-4732802ATFIII	
2 3 4 5 6	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&P distribution in foreign corporation's functional currency
3 4 5 6 7	12/31/2024	524,337.	NONE
4 5 6 7			
5 6 7			
5 6 7			
7			
7			
8			
9			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
21	I		
22			
23			
24 For Paperwork Reduction Act Notice, see instructions.			

ENDING

SCHEDULE	С,	LINE	17	-	OTHER	DEDUCTIONS
=======	===			==		========

	FUNCTIONAL CURRENCY	U.S. DOLLARS
OPERATING EXPENSES		67,399.
TOTAL	==========	67,399. ========

SCHEDULE F - LINE 8 - OTHER INVESTMENTS

	===========	==========
TOTAL	1,797,488.	1,606,182.
INVESTMENTS	1,797,488.	1,606,182.

BEGINNING

SCHEDULE F - LINE 19 - OTHER LIABILITIES

BEGINNING	ENDING
-4,971,610.	-5,487,884.
-4,971,610.	-5,487,884.
	-4,971,610.

TRILINC GLOBAL IMPACT FUND - AFRICAN TRADE FINANCE, III, LTD meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01/2024 and ending 12/31/2024 OMB No. 1545-0123

Attachment Sequence No. 121

	30011011 030) (See manachens) beginning	01/01/	2024,0	and chaing _		744			
Name of person filing this return						ng number					
TRILINC GLOBAL IM	PACT FUNI	D, LLC					36-4	732802			
Number, street, and room or sui		•	not delivered to street								
1230 ROSECRANS AVENUE, SUITE 605					1a X 1	b 1c :	2 3	4 X 5a X	5b 5c		
City or town, state, and ZIP code					C Enter the total percentage of the foreign corporation's voting						
MANHATTAN BEACH,	CA 90266					ou owned at th					
Filer's tax year beginning)1/2024 , an	d ending 12,	/31/202	4						
Check box if this is a final Fo	rm 5471 for the	foreign corporation								[
Check if any excepted specifi											
Check the box if this Form 54	171 has been co	ompleted using "Alt	ernative Information" u	under Rev. Pro	oc. 2019-40)					
If the box on line F is checke	d, enter the corr	esponding code for	"Alternative Informati	on" (see instru	ıctions)						
Person(s) on whose behalf th	is information ret	urn is filed:									
40.11			(2)					(4) Chec	k applicabl	e box(es)	
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director	
mportant: Fill in all app	olicable lines	and schedule	s. All informatio	on must be	e in Eng	lish. All an	nounts mu	st be stat	ed in U.	S. dollars	
unless otherw	vise indicated	l.									
1a Name and address of foreign	n corporation						b(1) Employ	er identificat	ion numbei	r, if any	
TRILINC GLOBAL IM	PACT FUNI	O - EUROPE	LTD.				36-473	32802E			
OFFICES OF MAPLES	CORPORAT	TE SERVICE	S LIMITED,	P.O. BO	x 309		b(2) Refere	nce ID numbe	er (see instr	uctions)	
UGLAND HOUSE, GRA	ND CAYMAN	N KY1-1104	CJ				36-473280	2E			
									s reference ID number(s), if any (se		
							instruct	lions)			
							c Countr	y under who	se laws inco	orporated	
								CJ			
d Date of incorporation	e Principal plac	ce of business	f Principal business	s activity	g Princi	pal business a	ctivity	h Functional	currency co	ode	
			code number								
12/04/2017	CJ	J	5233	110	INVEST	MENTS		USD			
2 Provide the following inform	nation for the fo	reign corporation's	accounting period sta	ated above.							
a Name, address, and identi	fying number of b	branch office or age	ent (if any) in the	b If a U.S.	income tax	return was file	d, enter:				
United States				(i) T	axable inco	ome or (loss)		(ii) U.S. in	come tax pa	aid	
								(after	all credits)		
c Name and address of forei			nt agent in country			(including cor					
of incorporation TRILINC GLOBAL IMPACT F	FUND - EUROPE	, LTD.				dy of the books books and re			corporation	on, and	
OFFICES OF MAPLES CORPO	DRATE SERVICE	S LIMITED				MPACT FUND					
UGLAND HOUSE GRAND CAYM	MAN KY1-1104	CJ		OFFICES	OF MAPLE	CORPORATE,	SERVICES L	IMITED, P.	Ο.		
				UGLAND H	OUSE, GR	AND CAYMAN					
				CJ, KY1-	1104						
Schedule A Stock of	f the Foreig	ın Corporatio	on								
					(b) Number of sl	nares issued a	and outstandir	ng		
(a) De	scription of each	class of stock		(i)	Beginning	of annual		(ii) End	of annual		
					accounting	g period		accoun	ting period		
COMMON							L.			1.	
For Paperwork Reduction A	Act Notice, see	instructions.						Form	5471 (Re	ev. 12-2024)	

Form 5471 (Rev. 12-2024)

Schedule B Shareholders of For					
Part I U.S. Shareholders of For		orporation (see instructions)			
(a) Name, address, and identifying number of shareholder		Description of each class of stock held by hareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDINA		1.	1.	a percentage)
1230 ROSECRANS AVENUE, SUITE 605	OIDIN	111	1.	1.	
MANHATTAN BEACH, CA 90266					
<u> </u>					100 00000
36-4732802					100.00000
_					
_					
Part II Direct Shareholders of F	oreian	Corporation (see instructions)			
(a) Name, address, and identifying number of shate Also, include country of incorporation or formation, if applicable.		(b) Description of each class of stock held Note: This description should match the of description entered in Schedule A, co	corresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN, LT	rD.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE SERVICES					
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

•		,, ,		Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
•	4	Dividends	4		
Ĕ	5	Interest	5		3,178,968.
Income	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		
	b	Foreign currency transaction gain or loss - realized	8b		
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		3,178,968.
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
		Royalties and license fees	12b		
ns	13	Interest	13		
엹	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
De	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		869,528.
	18	Total deductions (add lines 11 through 17)	18		869,528.
	19	Net income or (loss) before unusual or infrequently occurring items,			
ne		and income tax expense (benefit) (subtract line 18 from line 10)	19		2,309,440.
Net Income	20	Unusual or infrequently occurring items	20		
드	21 a	Income tax expense (benefit) - current	21a		
Š	b	Income tax expense (benefit) - deferred	21b		
	22	Current year net income or (loss) per books (combine lines 19 through 21b)	22		2,309,440.
	23 a	Foreign currency translation adjustments	23a		
r ensi	b	Other	23b		
Other prehen ncome		Income tax expense (benefit) related to other comprehensive income	23c		
Other Comprehensive Income	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
Ö		less line 23c)	24		
					F 4=4

Form 5471 (Rev. 12-2024) Page 4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement) SEE .STATEMENT .1	8	17,641,955.	18,535,668.
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement)	13	2,734,934.	4,761,773.
14	Total assets	14	20,376,889.	23,297,441.
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement)	19	9,252,674.	9,009,705.
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	11,124,215.	14,287,736.
23	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24	20,376,889.	23,297,441.

Schedule G Other Information

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		X
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		X
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
12	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
74			
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		3.5
	payment made or accrued to the foreign corporation (see instructions)?		_X
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments\$		
С	Enter the total amount of the base erosion tax benefits		
5a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		X
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		
JSA	Form 5471 (Rev 12	2-2024)
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	03/2GR 1301 V24-4.31 /4929		

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Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)							
			Yes	No					
20 a	During	During the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions							
				Х					
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.							
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$							
	(3) UTF	PR (or similar taxes)							

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2					
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation							
	(see instructions)	1a		1	NONE			
b	b Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions) 1b NO							
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception							
	under section 954(c)(6)	1c		1	NONE			
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception							
	under section 954(c)(6)	1d		1	NONE			
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE			
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE			
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE			
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE			
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE			
3	Reserved for future use	3						
4	Factoring income	4		1	NONE			
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.							
5a	Section 245A eligible dividends (see instructions)							
b	b Extraordinary disposition amounts (see instructions)							
С	c Extraordinary reduction amounts (see instructions)							
d	d Section 245A(e) dividends (see instructions)							
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE			
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE			
				Yes	No			
7a	Was any income of the foreign corporation blocked?				X			
b	Did any such income become unblocked during the tax year (see section 964(b))?				X			
	If the answer to either question is "Yes," attach an explanation.							
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at					
	any time during the tax year (see instructions)?				X			
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r				
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the			
	beginning to the ending balances.							
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year					
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the			
	beginning to the ending balances.							
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst							
		Forr	ո 5471	(Rev. 1	2-2024)			

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SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service				► Go to	www.irs.gov	Form54	171 fo	rins	structions	and the	latest information.				
Name of person filing Form 5	171												Identifyin	g number	
TRILINC GLOBAL	RILINC GLOBAL IMPACT FUND, LLC										36-47	32802			
Name of foreign corporation											EIN (if any)		Reference ID number (see instructi		
TRILINC GLOBAL	MPACT I	FUND	- EUR	OPE LTD.							36-4732802E		36-47	32802E	
a Separate Catego															
b If code 901j is en	ered on lir	ne a,	enter the	country code for	or the sanc	tioned (count	try (s	see instru	ctions).			>	•	
c If one of the RBT	codes is e	ntere	ed on line	a, enter the co	untry code	for the	treaty	y col	untry (see	instruct	ions)		<u> ▶</u>	<u> </u>	
				Credit Is Allov											
Section 1 - Taxes Paid	or Accrue	ed Dir	ectly by F	oreign Corpora											
	Name of	(a) Payor	Entity		(b) EIN or Ref ID Numb Payor E	erence per of	Uns	(c) suspe Taxe	ended	(Enter co	(d) or U.S. Possession /hich Tax Is Paid ode - see instructions. eparate line for each.)	(e) Foreign Tax Year of F Entity to Which Tax Re (Year/Month/Day	elates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)	
_1								Н							
2															
3															
4											41.	a			
(g) Income Subject to in the Foreign Juriso (see instruction)	iction U.S	axes a	h) re paid on ce income, k box	(i) Local Curre Which Tax Is (enter code - see	Payable	(in lo	x Paid	rrenc	ccrued y in which yable)		(k) Conversion Rate to U.S. Dollars	(I) In U.S. Dollars (divide column (j) by column (k)))	(m) In Functional Currency of Foreign Corporation	
1															
2															
3															
4															
5 Total (combine line)		•		` ' ' '											
6 Total (combine li	es 1 throu	gh 4	of columr	n (m))									▶ │		
Section 2 - Taxes Dee	ned Paid I	by Fo	reign Cor	poration											
Name o	Lower-Tier [(a) Distribu	ıting Foreign	Corporation	 Distributing 	(b) EIN or Reference ID umber of Lower-Tier Distributing Foreign Corporation (c) Country or U.S. Possession to Which Tax Is Paid (Enter code - see instructions. Use a separate line for each.)					(d) PTEP G ach.) (enter c	roup	(e) Annual PTEP Account (enter year)		
1															
2															
3															
4															
(enter amou	(f) EP Distributed at in functiona		ncy)		(g) t of PTEP in the functional curre		iroup				(h) of the PTEP Group Taxes to PTEP Group (USD)	to PTEP	(i) Foreign Income Taxes Properly Attributable to PTEP and not Previously Deemed Paid ((column (f)/column (g)) x column (h)) (USD)		
1								+							
2 3															
4								+							
5 Total (combine li	oc 1 throu	ah 4	of column	(i)) Also ropo	rt amount o	n Scho	dula	<u> </u> 1	lino 6						
J Total (combine iii	69 I IIII 0 II	yıı 4	or coluini	i (i)). Also repo	rt amount C	JII SUITE	uule	<u>∟-ı,</u>							

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation EIN (if any) Reference ID number (see instructions) 36-4732802E TRILINC GLOBAL IMPACT FUND - EUROPE LTD. 36-4732802E Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Payor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to:

IMPO	RTANT: Enter amounts in U.S. dollars.	(a) Subpart F Income	(b) Tested Income	(c) Residual Income	(d) Suspended Taxes
1a	Balance at beginning of year (as reported in prior year Schedule E-1)	-0-	-0-	-0-	
b	Beginning balance adjustments (attach statement)				
С	Adjusted beginning balance (combine lines 1a and 1b)				
2	Adjustment for foreign tax redetermination				
3a	Taxes unsuspended under anti-splitter rules				
b	Taxes suspended under anti-splitter rules				
4	Taxes reported on Schedule E, Part I, Section 1, line 5, column (I)				
5	Taxes carried over in nonrecognition transactions				
6	Taxes reported on Schedule E, Part I, Section 2, line 5, column (i)				
7	Other adjustments (attach statement)				
8	Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c				
	through 7)				
9	Taxes deemed paid with respect to inclusions (see instructions)				
10	Taxes deemed paid with respect to actual distributions				
11	Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P .				1
12	Other (attach statement)				
13	Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))				
14	Reserved for future use				
15	Reduction for other taxes not deemed paid				
16	Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b),				
	and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of				
	columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to				
	zero. For the remaining columns, combine lines 8 through 12	-0-	-0-	-0-	

Schedule E (Form 5471) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - EUROPE LTD.	36-4732802E	36-4732802E
a Separate Category (Enter code - see instructions.)		PAS PAS
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		>
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)		▶
Schoolule F.1. Tayon Boid, Approach or Doomed Boid on Appumulated Fornings and Profits /	E PD) of Foreign Corporation	n (continued)

Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation (continued)

(e) Taxes related to previously taxed E&P (see instructions) (v) Reclassified (i) (ii) (iii) (iv) (x) Section 951(a)(1)(A) (viii) Reclassified Reclassified General Reclassified Section 965(a) Section 965(b) Section 245A(d) Section 951A section 965(a) PTEP section 959(c)(1) PTEP section 965(b) section 951A section 245A(d) PTEP PTEP PTEP PTEP PTEP PTEP PTEP PTEP 1a b С 2 3a b 4 5

Schedule E (Form 5471) (Rev. 12-2021)

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SCHEDULE H (Form 5471)

Current Earnings and Profits

Attach to Form 5471.

(Rev. December 2021) Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Name of foreign corporation Reference ID number (see instructions) TRILINC GLOBAL IMPACT FUND - EUROPE LTD. 36-4732802E 36-4732802E

IMPORTANT: Enter the amounts on lines 1 through 5c in functional currency

2 Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions): a Capital gains or losses	2,309,440.
2 Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions): a Capital gains or losses	
earnings and profits according to U.S. financial and tax accounting standards (see instructions): a Capital gains or losses	
a Capital gains or losses	
b Depreciation and amortization 2b	
c Depletion	
d Investment or incentive allowance	
e Charges to statutory reserves 2e	
f Inventory adjustments 2f	
g Income taxes (see Schedule E, Part I, Section 1, line 6,	
column (m), and Part III, line 3, column (i)) 2g	
h Foreign currency gains or losses	
i Other (attach statement)	
3 Total net additions	
4 Total net subtractions	
	2,309,440.
b DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)	
c Combine lines 5a and 5b and enter the result on line 5c. Then enter on lines 5c(i), 5c(ii), and 5c(iii)(A)	
through 5c(iii)(D) the portion of the line 5c amount with respect to the categories of income shown	
	2,309,440.
(i) General category (enter amount on applicable Schedule J, Part I,	
line 3, column (a))	
(ii) Passive category (enter amount on applicable Schedule J, Part I,	
line 3, column (a))	
(iii) Section 901(j) category:	
(A) Enter the country code of the sanctioned country ▶	
and enter the line 5c amount with respect to the sanctioned	
country on this line 5c(iii)(A) and on the applicable Schedule J,	
Part I, line 3, column (a)	
(B) Enter the country code of the sanctioned country ▶	
and enter the line 5c amount with respect to the sanctioned	
country on this line 5c(iii)(B) and on the applicable Schedule J,	
Part I, line 3, column (a)	
(C) Enter the country code of the sanctioned country ▶	
and enter the line 5c amount with respect to the sanctioned	
country on this line 5c(iii)(C) and on the applicable Schedule J,	
Part I, line 3, column (a)	
(D) Enter the country code of the sanctioned country ▶	
and enter the line 5c amount with respect to the sanctioned	
country on this line 5c(iii)(D) and on the applicable Schedule J,	
Part I, line 3, column (a)	
d Current earnings and profits in U.S. dollars (line 5c translated at the average exchange rate, as	
	2,309,440.
e Enter exchange rate used for line 5d	

For Paperwork Reduction Act Notice, see instructions.

Schedule H (Form 5471) (Rev. 12-2021)

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service ► Attach to Form 5471.

OMB No. 1545-0123

Name of person filing Form 5471	Identifying number	
TRILINC GLOBAL IMPACT FUND, LLC		36-4732802
Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - EUROPE LTD.	36-4732802E	36-4732802E

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

	Separate Category (Enter code - see instructions.)			▶ PA	.S
			Functional Currency	Conversion Rate	U.S. Dollars
1	Gross income (see instructions if cost of goods sold exceed gross				
	receipts)	1			
2	Exclusions (see instructions if cost of goods sold exceed gross receipts)				
а	Effectively connected income 2a				
b	Subpart F income				
С	High-tax exception income per section				
	954(b)(4) 2c				
d	Related party dividends 2d				
е	Foreign oil and gas extraction income 2e				
3	Total exclusions (combine lines 2a through 2e)	3			
4	Gross income less total exclusions (line 1 minus line 3) (see				
	instructions)	4			
5	Deductions properly allocable to amount on line 4	5			
6	Tested income (loss) (line 4 minus line 5) (see instructions)	6			
7	Tested foreign income taxes	7			
8	Qualified business asset investment (QBAI)	8			
9 a	Interest expense included on line 5 9a				
b	Qualified interest expense 9b				
С	Tested loss QBAI amount 9c				
d	Tested interest expense (line 9a minus the sum of line 9b and line				
	9c). If zero or less, enter -0-	9d			
10 a	Interest income included in line 4 10a				
b	Qualified interest income 10b				
С	Tested interest income (line 10a minus line 10b). If zero or less,				
	enter -0	10c			
or Pa	perwork Reduction Act Notice, see instructions.			Schedule I-1 (Fo	orm 5471) (Rev. 12-2021)

For Paperwork Reduction Act Notice, see instructions.

Schedule I-1 (Form 5471) (Rev. 12-2021)

SCHEDULE J (Form 5471)

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

(Rev. December 2020) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

TRILINC GLOBAL IMPACT FUND, LLC

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

ivame	or foreign corporation			EIN (II any)	Ref	erence id number (see instruc	lions)		
Γ	TRILINC GLOBAL IMPACT FUND - EUROPE LTD.			36-4732802E		36-4732802E			
а	Separate Category (Enter code - see instructions.)					S			
b	If code 901j is entered on line a, enter the country	code for the sanction	ed country (see instruc	tions)		<u></u> <u> </u>			
Part	Accumulated E&P of Controlled Foreign	Corporation							
Х	Check the box if person filing return does not have	all U.S. shareholders	' information to compl	ete an amount in colu	mn (e) (see instruction	ns).			
Impo	rtant: Enter amounts in functional currency.	(a)			(d)	(e) Previously Taxed E&P (see instructions)			
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)	Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Deficit and Deduction for Suspended Taxes		(ii) Reclassified section 965(b) PTEP		
1 a	Balance at beginning of year (as reported on prior								
	year Schedule J)	1,308,838.							
b	Beginning balance adjustments (attach statement)								
С	Adjusted beginning balance (combine lines 1a and 1b)	1,308,838.							
2a	Reduction for taxes unsuspended under anti-splitter rules								
b	Disallowed deduction for taxes suspended under								
3	anti-splitter rules								
3	from applicable line 5c of Schedule H).	2,309,440.							
4	E&P attributable to distributions of previously taxed	2,300,440.							
-	E&P from lower-tier foreign corporation								
	E&P carried over in nonrecognition transaction								
b	Reclassify deficit in E&P as hovering deficit after								
D	nonrecognition transaction								
	Other adjustments (attach statement)								
7	Total current and accumulated E&P (combine lines								
•	1c through 6)	3,618,278.							
8	Amounts reclassified to section 959(c)(2) E&P from	3,010,2701							
	section 959(c)(3) E&P								
9	Actual distributions	-260,920.							
10	Amounts reclassified to section 959(c)(1) E&P from								
	section 959(c)(2) E&P								
11	Amounts included as earnings invested in U.S. property								
	and reclassified to section 959(c)(1) E&P (see instructions)								
12	Other adjustments (attach statement)								
13	Hovering deficit offset of undistributed post-								
	transaction E&P (see instructions)								
14	Balance at beginning of next year (combine lines 7 through 13)	3,357,358.							
For F	Panerwork Reduction Act Notice see the Instructi	ons for Form 5471				Schedule I (Fo	rm 5471) (Rev. 12-2020)		

JSA 4X1665 1.000

8372GK 1301

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Schedule J (Form 5471) (Rev. 12-2020)

Part I	Accumulated E&P of Contr	olled Fo	reign Corporation (conti	nued)			r age z		
	Accumulated E&P of Controlled Foreign Corporation (continued) (e) Previously Taxed E&P (see instructions)								
	(iii) General section 959(c)(1) PTEP	(iv) Red	classified section 951A PTEP	(v) Reclassified sec	tion 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP		
1a									
b									
С									
2a									
b									
3									
4									
5a									
b									
6									
7									
8									
9									
10									
11									
12									
13									
14			(e) Previously Taxed E&I	(see instructions)			(f)		
	(viii) Section 951A PTEP		(ix) Section 245A		(x) Section 951(a)(1)(A) PTEP		Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))		
1a						167,844.	1,476,682.		
b						= 0 . , 0 = = 0	= / = : 0 / 00= :		
С						167,844.	1,476,682.		
2a						,	,		
b									
3							2,309,440.		
4									
5a									
b									
6									
7						167,844.	3,786,122.		
8									
9							-260,920.		
10									
11									
12									
13 14						167,844.	3,525,202.		
14						10/,044.	3,343,404.		

Schedule J (Form 5471) (Rev. 12-2020)

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))							
mportant: Enter amounts in functional currency.								
1	Balance at beginning of year	1						
2	Additions (amounts subject to future recapture)	2						
3	Subtractions (amounts recaptured in current year)	3						
4	Balance at end of year (combine lines 1 through 3)	4						

Schedule J (Form 5471) (Rev. 12-2020)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2021)
Department of the Treasury
Leterral Payer us Society

Go to www.irs.gov/Form5471f

Attach to Form 5471.

OMB No. 1545-0123

	partment of the Treasury ernal Revenue Service	► Go to www.irs.g	ov/Form5471 for instr	uctions and the latest info	ormation.		
	me of person filing Form 5471					Identifying	number
TRI	LINC GLOBAL IMPACT FUND, LLC					36-47328	02
Na	me of foreign corporation			EIN (if any)		Reference	ID number (see instructions)
TRI	LINC GLOBAL IMPACT FUND - EURO	PE LTD.		36-4732802E		36-47328	02E
the do	portant: Complete a separate Sche annual accounting period betwee Illars translated from functional curretter the relevant functional currency	een the foreign corport ency at the average excl	ation and the persons hange rate for the foreig	s listed in columns (b) tl gn corporation's tax year. S	hrough (f). All		
=::	tor the relevant ranetional currency	and the exertange rate t	(c) Any domestic	(d) Any other foreign	(e) 10% or m	ore U.S.	(f) 10% or more U.S.
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	sharehold controlled corporation than the U.S filing this	n (other . person	shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)				g time	Otarry	
	Sales of tangible property other						
	than stock in trade						
3	Sales of property rights (patents,						
	trademarks, etc.)						
4	Platform contribution transaction						
-	payments received						
5	Cost sharing transaction pay-						
Ŭ	ments received						
6	Compensation received for technical, managerial, engineering, construction, or like services						
7	Commissions received						
8	Rents, royalties, and license fees received						
9	Hybrid dividends received (see instructions)						
10	Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions of previously taxed income)						
11	Interest received						
12	Premiums received for insurance						
	or reinsurance						
13	Loan guarantee fees received						
14	Other amounts received (attach statement)						
15	Add lines 1 through 14						
16	Purchases of stock in trade (inventory)						
17	Purchases of tangible property other than stock in trade						
18	Purchases of property rights						
	(patents, trademarks, etc.)						
19	Platform contribution transaction						
	payments paid						
20	Cost sharing transaction payments paid						
21	Compensation paid for tech-						
	nical, managerial, engineering,						
	construction, or like services						
22	Commissions paid						
23	Rents, royalties, and license fees paid						
24	Hybrid dividends paid (see instructions)						
25	Dividends paid (exclude hybrid dividends paid)						
26	Interest paid						
27	Premiums paid for insurance or reinsurance						
28	Loan guarantee fees paid						
29	Other amounts paid (attach statement).						
20	Add lines 16 through 20						

Name of person filing Form 5471	le of person filing Form 5471								
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation				
31 Accounts Payable			8,959,155.						
32 Amounts borrowed (enter the maximum									
loan balance during the year) - see									
instructions									
33 Accounts Receivable									
34 Amounts loaned (enter the maximum loan									
balance during the year) - see instructions									

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471. ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name o	of person filing Form 5471			Identifying nur	nber	
TRIL	INC GLOBAL IMPACT FUND, LLC			36-4732	302	
Name c	f U.S. shareholder			ldentifying nur	nber	
TRIL	INC GLOBAL IMPACT FUND, LLC			36-473	2802	
Name o	of foreign corporation	IN (if any)		Reference ID r	number (see instructions)	
TRIL	JINC GLOBAL IMPACT FUND - EUROPE LTD.	36-4732802E		36-4732802E		
а	Separate Category (Enter code - see instructions.)			▶ Pi	AS	
	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)					
Part	Previously Taxed E&P in Functional Currency (see instructions)					
		(a) Reclassified section 965(a) PTEP	Reclassific 965(b)	ed section	(c) General section 959(c)(1) PTEP	
_1a	Balance at beginning of year (see instructions)					
b	Beginning balance adjustments (attach statement)	_				
c	Adjusted beginning balance (combine lines 1a and 1b)					
2	Reduction for taxes unsuspended under anti-splitter rules					
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation	n				
4	Previously taxed E&P carried over in nonrecognition transaction					
5	Other adjustments (attach statement)					
6	Total previously taxed E&P (combine lines 1c through 5)					
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P					
8	Actual distributions of previously taxed E&P					
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P					
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (sections).	е				
11	Other adjustments (attach statement)					
12	Balance at beginning of next year (combine lines 6 through 11)					

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. ago _
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a							167,844.	167,844.
b								
с							167,844.	167,844.
2								
3								
4								
5								
6							167,844.	167,844.
7								
8								
9								
10								
11								
12							167,844.	167,844.

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Part	Previously Taxed E&P in U.S. Dollars (continued)								
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total	
1a							167,844.	167,844.	
b									
с							167,844.	167,844.	
_ 2									
3									
4									
_ 5									
6							167,844.	167,844.	
_ 7									
8									
9									
10									
11									
12							167,844.	167,844.	

SCHEDULE Q

(Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nun	nber
TRILINC GLOBAL IMPACT FUND, LI	LC					36-47328	02
Name of foreign corporation					EIN (if any)	Reference ID n	umber (see instructions)
TRILINC GLOBAL IMPACT FUND - 1	EUROPE	LTD.			36-4732802E	36-4732802E	
Complete a separate Schedule Q with resp	ect to ea	ach applicable catego	ory of income (see instru	uctions).			
A Enter separate category code with re	espect to	which this Schedule	e Q is being complete	d (see instructions	for codes)	PAS_	
B If category code "PAS" is entered or	n line A,	enter the applicable	grouping code (see ins	ructions)		<u>III</u>	
C If code "901j" is entered on line A, e	nter the	country code for the	sanctioned country (s	ee instructions) .			
Complete a separate Schedule Q for U.S. s	source in	come and foreign so	ource income (see instru	uctions for an exce	eption).		
D Indicate whether this Schedule Q is	being co	mpleted for: U	.S. source income or	X Foreign so	ource income		
Complete a separate Schedule Q for FOGEI	or FORI	income.					
E If this Schedule Q is being complete	d for FO	GEI or FORI income,	check this box			<u></u>	
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)
 Subpart F Income Groups 							
a Dividends, Interest, Rents,							
Royalties, & Annuities (Total)		3,178,968.					869,528.
(1) Unit name:TRILING GLOBAL	CJ	3,178,968.					869,528.
(2) Unit name:							
b Net Gain From Certain Property							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
c Net Gain From Commodities							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
d Net Foreign Currency Gain (Total)							
(1) Unit name:							
(2) Unit name:							
e Income Equivalent to Interest (Total)							
(1) Unit name:							
(2) Unit name:							
f Other Foreign Personal Holding							
Company Income (Total) (attach							
statement - see instructions).							
(1) Unit name:							
(2) Unit name:							
Important: See Computer-Generated Schedu	<i>il</i> e Q in ii	nstructions.					

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				2,309,440.					
(1)				2,309,440.					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
_d									
(1)									
(2) e									
(1)									
(2)									
f									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales	s						
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services	5						
Income (Total)							
(1) Unit name:	-						
(2) Unit name:							
i Full Inclusion Foreign Base Company	,						
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Othe	r						
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		3,178,968.					869,528.

Important: See Computer-Generated Schedule Q in instructions.

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)									
h									
(1)									
(2)									
i									
(1)									
(2)									
_j									
(1)									
(2)									
k									
,									
m									
2									
3									
(1)									
(2)									
4									
(1)									
(2)									
5		rated Schedule O in inst		2,309,440.					

Important: See Computer-Generated Schedule Q in instructions.

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Interna	al Revenue Service	► Go to www.irs.gov/Form5471 for in	structions and the latest information.		
Name	of person filing Form 5	471		Identifying number	
	NC GLOBAL IMPACT	FUND, LLC	1	36-4732802	
Name	of foreign corporation		EIN (if any)	Reference ID number	(see instructions)
TRILI	NC GLOBAL IMPACT	FUND - EUROPE LTD.	36-4732802E	36-4732802E	T
		(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&P distribution in foreign corporation's functional currency
1	NON-TAXABLE CASH	DISTRIBUTION IRC § 1293(C)	12/31/2024	260,920.	NONE
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
	aperwork Reductio	n Act Notice, see instructions.		Schedule R	(Form 5471) (12-2020)

SCHEDULE C, LINE 17 - OTHER DEDUCTIONS		
	FUNCTIONAL CURRENCY	U.S. DOLLARS
OPERATING EXPENSES		869,528.
TOTAL	=========	869,528. =======
SCHEDULE F - LINE 8 - OTHER INVESTMENTS		
	BEGINNING	
INVESTMENTS	17,641,955.	18,535,668.
TOTAL		18,535,668.
SCHEDULE F - LINE 13 - OTHER ASSETS		
	BEGINNING	ENDING
INTEREST RECEIVABLE	2,734,934.	4,761,773.
TOTAL	2,734,934.	4,761,773.
SCHEDULE F - LINE 19 - OTHER LIABILITIES		
	BEGINNING	ENDING
DEFERRED REVENUES	9,252,674.	9,009,705.
TOTAL	9,252,674.	9,009,705.

TRILINC GLOBAL IMPACT FUND - EUROPE LTD. meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

5471

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 07/31/2024, and ending 12/31/2024

OMB No. 1545-0123

Attachment Sequence No. 121

Name of person filing this return	ime of person filing this return			A Identifying number						
TRILINC GLOBAL IM	IPACT FUNI), LLC					36-4	732802		
Number, street, and room or su	ite no. (or P.O. bo	ox number if mail is	not delivered to street	t address)	B Categor	y of filer (See i	nstructions.	Check applicat	ole box(es).):
1230 ROSECRANS AV	ENUE, SUI	ITE 605			1a X 1	b 1c :	2 3	4 X 5a X	5b 5c	
City or town, state, and ZIP code							tage of the f	oreign corpora		
MANHATTAN BEACH,	CA 90266				stock yo	u owned at th	e end of its a	annual accoun	ting period ₁	.00.0000 %
Filer's tax year beginning	07/3	31/2024 , and	d ending 12,	/31/202	4					
D Check box if this is a final Fo	orm 5471 for the f	foreign corporation								
E Check if any excepted specifi										
F Check the box if this Form 54	171 has been co	mpleted using "Alte	ernative Information" u	ınder Rev. Pr	roc. 2019-40					
G If the box on line F is checked	ed, enter the corr	esponding code for	"Alternative Information	on" (see instr	ructions)					
H Person(s) on whose behalf the	nis information retu	urn is filed:								
40.00			(2) 4 (1)					(4) Chec	k applicabl	e box(es)
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
Important: Fill in all app	olicable lines	and schedule	s. All informatio	n must b	e in Eng	lish. All an	nounts m i	ust be stat	ed in U.	S. dollars
unless otherv	vise indicated	-								
1a Name and address of foreign	gn corporation						b(1) Emplo	yer identificat	ion number	r, if any
TRILINC GLOBAL IM	IPACT FUNI	O ASIA IV,	LTD				36473	2802AI		
OFFICES OF MAPLES	CORPORAT	TE SERVICE	S LIMITED,	P.O. BC	X 309		b(2) Refere	ence ID numbe	er (see instr	uctions)
UGLAND HOUSE, GRA	ND CA, K	XY1-1104 C	J				36-47328	02AIV		
								us reference I	D number(s	s), if any (see
							instruc	CHOHS)		
							c Count	ry under who	se laws inco	rporated
								CJ		
d Date of incorporation	e Principal plac	e of business	f Principal business	activity	g Princi	pal business a	ctivity	h Functional	currency co	ode
			code number							
07/31/2020	CJ	Л	5231	110	INVEST	MENTS		USD		
2 Provide the following inform	mation for the for	reign corporation's	accounting period sta	ited above.	•					
a Name, address, and identi	fying number of b	oranch office or age	nt (if any) in the	b If a U.S.	income tax	return was file	d, enter:			
United States				(i) Taxable income or (loss) (ii) U.S. income				come tax pa	aid	
								(after	all credits)	
c Name and address of forei			t agent in country					tment, if applic		
of incorporation TRILINC GLOBAL IMPACT I	FUND - ASIA I	V, LTD.				dy of the books books and re		s of the foreigr	corporation	n, and
OFFICES OF MAPLES CORPO						MPACT FUND				
UGLAND HOUSE GRAND CAYN	MAN KY1-1104	CJ		OFFICES	OF MAPLES	S CORPORATE	SERVICE,	LIMITED		
				UGLAND H	HOUSE, GR	AND CAYMAN				
				CJ, KY1-	-1104					
Schedule A Stock o	f the Foreig	n Corporatio	n	-						
		•			(b	Number of sl	hares issued	and outstandi	ng	
(a) Description of each class of stock				(i	i) Beginning	of annual		(ii) End	of annual	
()				(,	accounting			` '	ting period	
COMMON						-	1.			1.
For Paperwork Reduction A	Act Notice, see	instructions.		1			<u> </u>	Form	5471 (Re	ev. 12-2024)

Form 5471 (Rev. 12-2024)

Schedule B Shareholders of Fore					
Part I U.S. Shareholders of Fore		orporation (see instructions)			
(a) Name, address, and identifying number of shareholder		Description of each class of stock held by hareholder. Note : This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDINA		1.	1.	a paramaga,
1230 ROSECRANS AVENUE, SUITE 605					
MANHATTAN BEACH, CA 90266					
36-4732802					100.00000
30-4/32002					100.00000
_					
_					
 					
Part Direct Shareholders of Fo	oreign	Corporation (see instructions)			
(a) Name, address, and identifying number of share Also, include country of incorporation or formation, if applicable.	eholder.	(b) Description of each class of stock held Note: This description should match the of description entered in Schedule A, co	corresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN, LT	D.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE SERVICE					
UGLAND HOUSE GRAND CAY,,KY1-1104 CJ					

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
4)	4	Dividends	4		
Ĕ	5	Interest	5		
Income	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		
	b	Foreign currency transaction gain or loss - realized	8b		
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
	b	Royalties and license fees	12b		
ns	13	Interest	13		
cţio	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
De	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		
	18	Total deductions (add lines 11 through 17)	18		
	19	Net income or (loss) before unusual or infrequently occurring items,			
Net Income		and income tax expense (benefit) (subtract line 18 from line 10)	19		
00	20	Unusual or infrequently occurring items	20		
=	21 a	Income tax expense (benefit) - current	21a		
Se	b	Income tax expense (benefit) - deferred	21b		
	22	Current year net income or (loss) per books (combine lines 19 through 21b) .	22		
Other Comprehensive Income	23 a	Foreign currency translation adjustments	23a		
ens ne	b	Other	23b		
Other prehen ncome	С	Income tax expense (benefit) related to other comprehensive income	23c		
בַּבַּ	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
ပိ		less line 23c)	24		

Form **5471** (Rev. 12-2024)

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Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement)	8		
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement)	13		
14	Total assets	14		
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement)	19	81,980.	81,980
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	-81,980.	-81,980.
23	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24		

Schedule G Other Information

1301

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		Х
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
-	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		Х
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
<i>1</i> a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
∓ a	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
			х
	payment made or accrued to the foreign corporation (see instructions)?		- 2\(\)
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
С	Enter the total amount of the base erosion tax benefits		
5a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		X
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Form 5471 (Rev. 12-2024) Page **5**

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)						
			Yes	No				
20 a	During	During the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions						
				Х				
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.						
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$						
	(3) UTF	PR (or similar taxes)						

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2				
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation						
	(see instructions)	1a		1	NONE		
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE		
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception						
	under section 954(c)(6)	1c		1	NONE		
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception						
	under section 954(c)(6)	1d		1	NONE		
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE		
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE		
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE		
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE		
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE		
3	Reserved for future use	3					
4	Factoring income	4		1	NONE		
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.						
5a	Section 245A eligible dividends (see instructions)	5a	5a NONE				
b	Extraordinary disposition amounts (see instructions)	5b		1	NONE		
С	Extraordinary reduction amounts (see instructions)	5с		1	NONE		
d	Section 245A(e) dividends (see instructions)	5d		1	NONE		
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE		
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE		
				Yes	No		
7a	Was any income of the foreign corporation blocked?				X		
b	Did any such income become unblocked during the tax year (see section 964(b))?				X		
	If the answer to either question is "Yes," attach an explanation.						
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at				
	any time during the tax year (see instructions)?				X		
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r			
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the		
	beginning to the ending balances.						
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year				
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the		
	beginning to the ending balances.						
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst						
		Forr	ո 5471	(Rev. 1	2-2024)		

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name	ame of person filing Form 5471 Identifying number													
TRI	LINC GLOBAL IMPA	CT FU	JND ,	, LLC									36-47	32802
Name	of foreign corporation										EIN (if any)		Referenc	e ID number (see instructions)
TRI	ILINC GLOBAL IMPACT FUND ASIA IV, LTD 364732802AI 36-4732802AIV													
а	Separate Category (Enter code - see instructions.)													
b	If code 901j is entered	on line	a, e	enter the	country code for	or the sanct	tioned c	country	(see inst	ructions).			>	·
С	c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)													
Part	Taxes for Whice	ch a F	orei	ign Tax	Credit Is Allov	ved								
Secti	ection 1 - Taxes Paid or Accrued Directly by Foreign Corporation													
	Na	(a me of Pa	ayor E	Entity		(b) EIN or Refe ID Numb Payor E	er of	Unsus	(Enter co		or U.S. Possession /hich Tax Is Paid ode - see instructions. eparate line for each.)	(e) Foreign Tax Year of F Entity to Which Tax Ro (Year/Month/Day	elates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)
1														
2														
3														
4				_										
	(g) (h) (i) (j) Tax Paid or Accrued in the Foreign Jurisdiction (see instructions) (see instructions) (h) (i) Local Currency in Tax Paid or Accrued (in local currency in which (enter code - see instructions) the tax is payable)						(k) Conversion Rate to U.S. Dollars	(I) In U.S. Dollars (divide column (j) by column (k)))	(m) In Functional Currency of Foreign Corporation				
1														
2														
3														
4														
	Total (combine lines 1 t	_									,			
6	Total (combine lines 1 t	throug	h 4 c	of column	ı (m))								▶	
Secti	on 2 - Taxes Deemed P	Paid by	/ For	eign Cor	poration	1								
	Name of Lower	-Tier Dis	(a) stributi	ing Foreign	Corporation	Number of Lower-Her			Country or U.S. Possession to Which Tax Is Paid (Enter code - see instructions. Use a separate line for each.)			(d) PTEP G ach.) (enter c	roup	(e) Annual PTEP Account (enter year)
1														
2														
3														
4					_									
	(f) PTEP Distributed (enter amount in functional currency) (g) Total Amount of PTEP in the PTEP Group (in functional currency) (in functional currency) (b) Total Amount of the PTEP Group Taxes With Respect to PTEP Group (USD) (in functional currency) (in functional currency)													
3														
4	T () ()			, .	(2)		0 :		4 11 2					
5_	Total (combine lines 1 t	throug	h 4 c	of column	ı (i)). Also repo	rt amount o	n Sche	dule E-	1, line 6 .			>		

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation EIN (if any) Reference ID number (see instructions) 364732802AI TRILINC GLOBAL IMPACT FUND ASIA IV, LTD 36-4732802AIV Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Pavor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: **IMPORTANT:** Enter amounts in U.S. dollars. (c) Residual Income (a) Subpart F Income Suspended Taxes Tested Income Balance at beginning of year (as reported in prior year Schedule E-1). -0--0-1a -0b 2 Taxes reported on Schedule E, Part I, Section 1, line 5, column (I) 4 6 Taxes reported on Schedule E. Part I. Section 2. line 5. column (i)....... 7 Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c 8 9 Taxes deemed paid with respect to inclusions (see instructions)...... 10 Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P 11 12

13 14

15 16 Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))

Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b), and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to zero. For the remaining columns, combine lines 8 through 12

Page 3 Schedule E (Form 5471) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)				
TRILINC GLOBAL IMPACT FUND ASIA IV, LTD	364732802AI	36-4732802AIV				
a Separate Category (Enter code - see instructions.)		PAS PAS				
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		>				
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)						
Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E	&P) of Foreign Corporation	n (continued)				

(e) Taxes related to previously taxed E&P (see instructions) (iii) General (iv) Reclassified (i) Reclassified (ii) Reclassified (v) Reclassified (vi) Section 965(a) (vii) Section 965(b) (ix) Section 245A(d) (x) Section 951(a)(1)(A) (viii) Section 951A section 965(a) PTEP section 245A(d) PTEP section 965(b) PTEP section 959(c)(1) PTEP section 951A PTEP PTEP PTEP PTEP PTEP PTEP 1a b С 2 3a b 4 5 6 7 8 9 10 11 12 13 14

Schedule E (Form 5471) (Rev. 12-2021)

15 16

SCHEDULE H (Form 5471)

Current Earnings and Profits

Attach to Form 5471.

(Rev. December 2021) Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Name of foreign corporation Reference ID number (see instructions) TRILINC GLOBAL IMPACT FUND ASIA IV, LTD 364732802AI 36-4732802AIV

WIPC	RTANT: Enter the amounts on lines 1 through 5c in functions	u curre	ericy.				
1	Current year net income or (loss) per foreign books of accou	nt				1	
2	Net adjustments made to line 1 to determine current						
	earnings and profits according to U.S. financial and tax						
	accounting standards (see instructions):	Net Additions		Net Subtractions			
а	Capital gains or losses	2a					
b	Depreciation and amortization	2b					
С	Depletion	2c					
d	Investment or incentive allowance	2d					
е	Charges to statutory reserves	2e					
f	Inventory adjustments	2f					
g	Income taxes (see Schedule E, Part I, Section 1, line 6,						
	column (m), and Part III, line 3, column (i))	2g					
h	Foreign currency gains or losses	2h					
i	Other (attach statement)	2i					
3	Total net additions	3					
4	Total net subtractions	4					
5 a	Current earnings and profits (line 1 plus line 3 minus line 4)					5a	
b	DASTM gain or (loss) for foreign corporations that use DAS	TM (se	ee instructions).			5b	
С	Combine lines 5a and 5b and enter the result on li	ne 5d	. Then enter	on lines 5	c(i), 5c(ii), and 5c(iii)(A)		
	through 5c(iii)(D) the portion of the line 5c amour	nt wit	h respect to	the categ	ories of income shown		
	on those lines					5с	
	(i) General category (enter amount on applicable S	chedu	le J, Part I,				
	line 3, column (a))			5c(i)		4	
	(ii) Passive category (enter amount on applicable S	chedu	le J, Part I,				
	line 3, column (a))			5c(ii)			
	(iii) Section 901(j) category:						
	(A) Enter the country code of the sanctioned count	ry 🕨					
	and enter the line 5c amount with respect						
	country on this line 5c(iii)(A) and on the app	licable	Schedule J,				
	Part I, line 3, column (a)			5c(iii)(A)		-	
	(B) Enter the country code of the sanctioned count	•					
	and enter the line 5c amount with respect						
	country on this line 5c(iii)(B) and on the app						
	Part I, line 3, column (a)			5c(iii)(B)		-	
	(C) Enter the country code of the sanctioned count	•					
	and enter the line 5c amount with respect						
	country on this line 5c(iii)(C) and on the app						
	Part I, line 3, column (a)			5c(iii)(C)		-	
	(D) Enter the country code of the sanctioned count						
	and enter the line 5c amount with respect						
	country on this line 5c(iii)(D) and on the app						
_	Part I, line 3, column (a)			5c(iii)(D)			
d	Current earnings and profits in U.S. dollars (line						
	defined in section 989(b)(3) and the related regulations (sec					5d	
е	Enter exchange rate used for line 5d			>	1.000000		

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

TRIL	INC GLOBAL IMPACT FUND, LLC			36-4732	302			
Name o	f foreign corporation	EIN (if any)	Reference ID number (see instructions					
TRIL	INC GLOBAL IMPACT FUND ASIA IV, LTD	36473	364732802AI 36-4732802AIV					
	Separate Category (Enter code - see instructions.)			▶ ₽	AS			
			Functional Currency	Conversion Rate	U.S. Dollars			
1	Gross income (see instructions if cost of goods sold excee	ed gross						
	receipts)							
2	Exclusions (see instructions if cost of goods sold exceed gross	receipts)						
а	Effectively connected income 2a							
b	Subpart F income							
С	High-tax exception income per section							
	954(b)(4) 2c							
d	Related party dividends 2d							
е	Foreign oil and gas extraction income 2e							
3	Total exclusions (combine lines 2a through 2e)							
4	Gross income less total exclusions (line 1 minus line	3) (see						
	instructions)	4						
5	Deductions properly allocable to amount on line 4	5						
6	Tested income (loss) (line 4 minus line 5) (see instructions)	6						
7	Tested foreign income taxes	7						
8	Qualified business asset investment (QBAI)	8						
9 a	Interest expense included on line 5 9a							
b	Qualified interest expense 9b							
С	Tested loss QBAI amount 9c							
d	Tested interest expense (line 9a minus the sum of line 9b a	nd line						
	9c). If zero or less, enter -0-							
10 a	Interest income included in line 4 10a							
b	Qualified interest income							
С	Tested interest income (line 10a minus line 10b). If zero of	or less,						
	enter -0	10c						

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE J (Form 5471)

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

(Rev. December 2020) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

TRILINC GLOBAL IMPACT FUND, LLC

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

Name	of foreign corporation			EIN (if any)	Re	eference ID number (see instruc	tions)
Т	RILINC GLOBAL IMPACT FUND ASIA IV,	LTD		364732802AI	36	-4732802AIV	
а	Separate Category (Enter code - see instructions.)					▶ PA	.S
	If code 901j is entered on line a, enter the country						
	Accumulated E&P of Controlled Foreign						
Х	Check the box if person filing return does not have	all U.S. shareholders	' information to compl	ete an amount in colu	mn (e) (see instruct	ons).	
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		E&P (see instructions)
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)	Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Deficit a Deduction for Suspended Taxe	(i) Reclassified section	(ii) Reclassified section 965(b) PTEP
1 a	Balance at beginning of year (as reported on prior						
	year Schedule J)	-82,005.					
b	Beginning balance adjustments (attach statement)						
C	Adjusted beginning balance (combine lines 1a and 1b)	-82,005.					
2a	Reduction for taxes unsuspended under anti-splitter rules						
b	Disallowed deduction for taxes suspended under						
	anti-splitter rules						
3	Current year E&P (or deficit in E&P) (enter amount						
	from applicable line 5c of Schedule H)						
4	E&P attributable to distributions of previously taxed						
	E&P from lower-tier foreign corporation						
5a	E&P carried over in nonrecognition transaction						
b	Reclassify deficit in E&P as hovering deficit after						
	nonrecognition transaction						
6	Other adjustments (attach statement)						
7	Total current and accumulated E&P (combine lines						
	1c through 6)	-82,005.					
8	Amounts reclassified to section 959(c)(2) E&P from						
	section 959(c)(3) E&P						
9	Actual distributions						
10	Amounts reclassified to section 959(c)(1) E&P from						
	section 959(c)(2) E&P						
11	Amounts included as earnings invested in U.S. property						
	and reclassified to section 959(c)(1) E&P (see instructions)						
12	Other adjustments (attach statement)						
13	Hovering deficit offset of undistributed post-						
	transaction E&P (see instructions)						
14	Balance at beginning of next year (combine lines 7 through 13)	-82,005.					
For F	aperwork Reduction Act Notice, see the Instruction	ons for Form 5471.				Schedule J (Fo	rm 5471) (Rev. 12-2020)

JSA 4X1665 1.000

8372GK 1301 V24-4.3T 74929

Part I	Accumulated E&P of Contr	olled Fo	reign Corporation (contin	nued)			
				(e) Previously Taxed E	&P (see instructions		
	(iii) General section 959(c)(1) PTEP	(iv) Red	classified section 951A PTEP	(v) Reclassified secti	on 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a							
b							
С							
2a							
b							
3							
4							
5a							
b							
6							
7							
8							
9							
10							
11							
12							
13							
-14			(e) Previously Taxed E&F	(see instructions)			(f)
			(ix) Section 245A			etion 951(a)(1)(A) PTEP	Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a							-82,005.
b							
С							-82,005.
2a							
b							
3							
4							
5a							
b							
6							22.225
8							-82,005.
8							
9							
10							
11							
12							
13							-82,005.

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2021)

Department of the Treasury

► Attach to Form 5471

OMB No. 1545-0123

	ernal Revenue Service	► Go to www.irs.	gov/Form5471 for instr	uctions and the latest info	ormation.			
Na	me of person filing Form 5471					Identifying	number	
TRI	LINC GLOBAL IMPACT FUND, LLC					36-473280)2	
Na	me of foreign corporation			EIN (if any)		Reference ID number (see instructions)		
_	LINC GLOBAL IMPACT FUND ASIA	·		364732802AI	36-4732802AIV			
the	portant: Complete a separate So e annual accounting period betw llars translated from functional cun	een the foreign corpo	ration and the persons	s listed in columns (b) th	rough (f). All	transacti amounts	on that occurred during must be stated in U.S.	
En	ter the relevant functional currency	and the exchange rate	used throughout this so	chedule -				
	(a) Transactions	(b) U.S. person	(c) Any domestic	(d) Any other foreign corporation or	(e) 10% or m	der of	(f) 10% or more U.S. shareholder of any	
	of foreign corporation	filing this return	corporation or partnership controlled by U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	controlled corporation than the U.S filing this	other	shareholder of any corporation controlling the foreign corporation	
			this return	this return	filing this	return)	foreign corporation	
1	Sales of stock in trade (inventory)							
2	Sales of tangible property other							
	than stock in trade							
3	Sales of property rights (patents,							
	trademarks, etc.)							
4	Platform contribution transaction							
	payments received							
5	Cost sharing transaction pay-							
6	ments received Compensation received for technical, managerial, engineering, construction, or like services							
7	Commissions received							
	Rents, royalties, and license fees received							
9	Hybrid dividends received (see instructions)							
10	Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions of previously taxed income)							
11	Interest received							
12	Premiums received for insurance							
	or reinsurance							
13	Loan guarantee fees received _							
	Other amounts received (attach statement)							
<u>15</u>	Add lines 1 through 14							
16	Purchases of stock in trade (inventory)							
17	Purchases of tangible property							
	other than stock in trade							
18	Purchases of property rights							
	(patents, trademarks, etc.)							
19	Platform contribution transaction							
	payments paid							
20	Cost sharing transaction payments paid .							
21	Compensation paid for tech-							
	nical, managerial, engineering,							
	construction, or like services							
22	Commissions paid							
23	Rents, royalties, and license fees paid							
24	Hybrid dividends paid (see instructions)							
25	Dividends paid (exclude hybrid							
	dividends paid)							
26	Interest paid							
	Premiums paid for insurance or reinsurance							
28	Loan guarantee fees paid							
29	Other amounts paid (attach statement).							
30	Add lines 16 through 29	<u> </u>			<u> </u>			

Name of person filing Form 5471	Identifying	dentifying number			
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
31 Accounts Payable			81,980.		
32 Amounts borrowed (enter the maximum					
loan balance during the year) - see					
instructions					
33 Accounts Receivable					
34 Amounts loaned (enter the maximum loan					
balance during the year) - see instructions					

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471. ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name o	f person filing Form 5471	Identifying number				
TRIL	INC GLOBAL IMPACT FUND, LLC	36-4732802				
Name o	f U.S. shareholder			Identifying number		
TRIL	INC GLOBAL IMPACT FUND, LLC			36-473	2802	
Name o	f foreign corporation	EIN (if any)		Reference ID number (see instructions)		
TRIL	INC GLOBAL IMPACT FUND ASIA IV, LTD	364732802AI		36-473280	2AIV	
а	Separate Category (Enter code - see instructions.)			▶ _ P	AS	
b	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)			▶		
Part	Previously Taxed E&P in Functional Currency (see instructions)					
		(a)		(b)	(c)	
		Reclassified section		fied section	General section	
		965(a) PTEP	965(l) PTEP	959(c)(1) PTEP	
1a	Balance at beginning of year (see instructions)					
b	Beginning balance adjustments (attach statement)					
С	Adjusted beginning balance (combine lines 1a and 1b)					
_						
	Reduction for taxes unsuspended under anti-splitter rules					
•	Draviously toyed CSD attributable to distributions of provinced toyed CSD from lawer for foreign corporati					
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation	OH				
4	Previously taxed E&P carried over in nonrecognition transaction.					
	The violatify taxed Eath Carried Over in Hornecognition transaction.					
5	Other adjustments (attach statement)					
<u> </u>		• •				
6	Total previously taxed E&P (combine lines 1c through 5)					
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P					
8	Actual distributions of previously taxed E&P					
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P					
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see					
	instructions)					
11	Other adjustments (attach statement)					
12	Balance at beginning of next year (combine lines 6 through 11)					

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. ago _
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a								
b								
с								
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Part	Previously Taxe	ed E&P in U.S. Dolla	rs (continued)					
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a								
b								
с								
_2								
3								
_4								
5								
6								
_ 7								
_ 8								
9								
_10								
11								
12								

SCHEDULE Q

(Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nu	mber
TRILINC GLOBAL IMPACT FUND, L	LC					36-4732	802
Name of foreign corporation				EIN	(if any)	Reference ID	number (see instructions)
TRILINC GLOBAL IMPACT FUND AS	IA IV	, LTD		36	4732802AI	36-4732802A	IV
Complete a separate Schedule Q with resp	ect to e	ach applicable catego	ory of income (see instru	uctions).			
A Enter separate category code with r							
B If category code "PAS" is entered or	n line A,	enter the applicable	grouping code (see ins	tructions)		<u>III</u>	
C If code "901j" is entered on line A, e	nter the	country code for the	sanctioned country (s	ee instructions)			
Complete a separate Schedule Q for U.S. s			•		•		
D Indicate whether this Schedule Q is			I.S. source income or	X Foreign source	ce income		
Complete a separate Schedule Q for FOGEI							
E If this Schedule Q is being complete	d for FC	GEI or FORI income,	check this box				
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)
1 Subpart F Income Groups							
a Dividends, Interest, Rents,							
Royalties, & Annuities (Total)		NONE					NONE
(1) Unit name:TRILING GLOBAL	CJ	NONE					NONE
(2) Unit name:							
b Net Gain From Certain Property							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
c Net Gain From Commodities							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
d Net Foreign Currency Gain (Total)							
(1) Unit name:							
(2) Unit name:							
e Income Equivalent to Interest (Total)							
(1) Unit name:							
(2) Unit name:							
f Other Foreign Personal Holding							
Company Income (Total) (attach							
statement - see instructions)							
(1) Unit name:							
(2) Unit name:							
Important: See Computer-Generated Schedu	ule Q in	instructions.					

For Paperwork Reduction Act Notice, see instructions.

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	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				NONE					
(1)				NONE					
(2)									
_b									
(1)									
(2)									
С									
(1)									
(2)									
d									
(1)									
(2)									
е									
(1)									
(2)									
f									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
Subpart F Income Groups Foreign Base Company Sales Income (Total)							
(1) Unit name:							
(2) Unit name: h Foreign Base Company Services Income (Total)							
(1) Unit name: (2) Unit name:							
i Full Inclusion Foreign Base Company Income (Total)							
(1) Unit name:(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:(2) Unit name:							
k International Boycott IncomeI Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:(2) Unit name:							
5 Total		NONE					NONE

Important: See Computer-Generated Schedule Q in instructions.

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)_									
L									
<u>h</u>									
(1)									
(2)									
i									
(1)									
(2)									
 i									
(1)									
(2)									
k									
_m									
2									
3 (1)									
(1) (2)									
4									
(1)									
(2)									
5				NONE					
	nt: Soo Computer Gana	rated Schedule Q in inst	ructions						

Important: See Computer-Generated Schedule Q in instructions.

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

OMB No. 1545-0123

► Go to www.irs.gov/Form5471 for instructions and the latest information.

ivaille	or person ming rount 547 i		Identifying number				
	NC GLOBAL IMPACT FUND, LLC		36-4732802				
Name	of foreign corporation	EIN (if any)	any) Reference ID number (see instructions)				
TRILI	NC GLOBAL IMPACT FUND ASIA IV, LTD	364732802AI	36-4732802AIV				
	(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&P distribution in foreign corporation's functional currency			
1	NO DISTRIBUTIONS	12/31/2024	NONE	NONE			
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							
21							
22							
23							
24							

ENDING

SCHEDULE F - LINE 19 - OTHER LIABILITIES

OTHER LIABILITIES 81,980. 81,980.

TOTAL 81,980. 81,980.

BEGINNING

TRILINC GLOBAL IMPACT FUND ASIA IV, LTD meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury

Information furnished for the foreign corporation's annual accounting period (tax year required by

OMB No. 1545-0123

Attachment Sequence No. 121

internal Revenue Service	section 898) (se	e instructions	beginning	01/01/	2024,6	and ending _	LZ/31/2	024		
Name of person filing this return					A Identifyi	ng number				
TRILINC GLOBAL IM	IPACT FUND,	, LLC					36-4	732802		
Number, street, and room or sui	ite no. (or P.O. box	number if mail is	not delivered to street	t address)	B Categor	y of filer (See i	nstructions. (Check applicat	le box(es).)	:
1230 ROSECRANS AV	ENUE, SUIT	ГE 605			1a X 1	b 1c 2	2 3	4 X 5a X	5b 5c	
City or town, state, and ZIP code					C Enter the total percentage of the foreign corporation's voting					
MANHATTAN BEACH,	CA 90266			stock you owned at the end of its annual accounting period _{100.0000} %						
Filer's tax year beginning	01/01	/2024 , and	d ending 12,	/31/2024	4					
Check box if this is a final Fo	orm 5471 for the for	reign corporation								
E Check if any excepted specific										$\overline{}$
F Check the box if this Form 54	171 has been com	pleted using "Alte	ernative Information" u	ınder Rev. Pro	oc. 2019-40					
G If the box on line F is checke										
H Person(s) on whose behalf th					-					
								(4) Chec	k applicable	e box(es)
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
lana antanti Fill in all ann	-1:		- All :f		. : -	l:-l- All				C -1-11-11-
Important: Fill in all app		ana scneaule	s. All informatio	n mus t be	e in Eng	iisn. Aii an	nounts m t	ist be stat	ea in U.	S. dollars
unless otherw 1a Name and address of foreign							h(1) Emplo	yer identificat	ion numbor	if any
9	'			_			` ′ ′ ′	•	ion number	, ii ariy
TRILINC GLOBAL IM			<u>=</u>					2802NA	- / ! !-	
OFFICES OF MAPLES			•	P.O. BO	X 309		b(2) Refere	nce ID numbe	er (see instri	uctions)
UGLAND HOUSE, GRA	ND CAYMAN	KY1-1104	CJ				36-4732802NA			
				b(3) Previous reference ID numl instructions)					D number(s), if any (see
								,		
							c Counti	y under who	se laws inco	rporated
								CJ		
d Date of incorporation	e Principal place of	of business	f Principal business	activity	g Princi	pal business a	ctivity	h Functional	currency co	ode
			code number							
01/01/2021	CJ		5233	110	INVEST	MENTS		USD	D	
2 Provide the following inform	nation for the forei	ign corporation's	accounting period sta	ited above.						
a Name, address, and identif	fying number of bra	anch office or age	nt (if any) in the	b If a U.S.	income tax	return was file	d, enter:			
United States						me or (loss)		(ii) U.S. inc	come tax pa	nid
				(., .	unubio iiio	51 (1000)		. ,	all credits)	
c Name and address of foreign	an cornoration's st	atutory or residen	t agent in country	d Name an	d address	(including cor	norate denari	ment if annlic	able) of ner	son (or
of incorporation	•	•	t agont in oodniny	persons)	with custoo	dy of the books	and records	of the foreign		
TRILING GLOBAL IMPACT F		• •				books and re				
OFFICES OF MAPLES CORPO						MPACT FUND		•		
UGLAND HOUSE GRAND CAYM	4AN KY1-1104 CJ	J				S CORPORATE	,,SERVICES	S LIMITED,	P.O	
				UGLAND H	OUSE, GRA	AND CAYMAN				
				CJ, KY1-	1104					
Schedule A Stock of	f the Foreign	Corporatio	n	1						
					(b)	Number of sl	nares issued	and outstandir	ng	
(a) De:	scription of each cla	lass of stock			Beginning				of annual	
					accounting	g period		accoun	ting period	
COMMON							L.			1.
					_				_	
For Paperwork Reduction A	Act Notice, see in	nstructions.						Form	5471 (Re	ev. 12-2024)

Form 5471 (Rev. 12-2024)

Schedule B Shareholders of Fo	reign C	orporation			
Part I U.S. Shareholders of Fo		orporation (see instructions)			
(a) Name, address, and identifying number of shareholder		Description of each class of stock held by hareholder. Note : This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDINA		1.	1.	a porcontago)
1230 ROSECRANS AVENUE, SUITE 605	0112 1111				
MANHATTAN BEACH, CA 90266					
36-4732802					100.00000
30-4/32802					100.00000
_					
_					
-					
Part Direct Shareholders of I	-oreign	Corporation (see instructions)			
(a) Name, address, and identifying number of sha Also, include country of incorporation or formation, if applicable.	areholder.	(b) Description of each class of stock held I Note: This description should match the of description entered in Schedule A, co	orresponding	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN, L	TD.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE					
UGLAND HOUSE, GRAND CAYMA, KY1-1104CJ					
CJ					

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

•		,,		Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
a)	4	Dividends	4		
Ĕ	5	Interest	5		35,870.
Income	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		
	b	Foreign currency transaction gain or loss - realized	8b		
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		35,870.
	11	Compensation not deducted elsewhere	11		,
	12 a	Rents	12a		
	b	Royalties and license fees	12b		
us	13	Interest	13		
엹	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
De	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		
	18	Total deductions (add lines 11 through 17)	18		
	19	Net income or (loss) before unusual or infrequently occurring items,			
ne		and income tax expense (benefit) (subtract line 18 from line 10)	19		35,870.
00	20	Unusual or infrequently occurring items	20		·
Net Income	21 a	Income tax expense (benefit) - current	21a		
Net		Income tax expense (benefit) - deferred	21b		
_	22	Current year net income or (loss) per books (combine lines 19 through 21b)	22		35,870.
Ve	23 a	Foreign currency translation adjustments	23a		·
r ensi	b	Other	23b		
Other prehen ncome	С	Income tax expense (benefit) related to other comprehensive income	23c		
Other Comprehensive Income	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
3		less line 23c)	24		
		,			F 474

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page 4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement)	8		
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement)	13		
14	Total assets	14		
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement)	19		
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22		
23	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24		

Schedule G Other Information

1301

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		X
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		X
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
4a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
	payment made or accrued to the foreign corporation (see instructions)?		X
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
С	Enter the total amount of the base erosion tax benefits		
5a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		X
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Form 5471 (Rev. 12-2024) Page **5**

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)						
			Yes	No				
20 a	During the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions							
				Х				
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.						
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$						
	(3) UTF	PR (or similar taxes)						

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2				
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation						
	(see instructions)	1a		1	NONE		
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE		
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception						
	under section 954(c)(6)	1c		1	NONE		
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception						
	under section 954(c)(6)	1d		1	NONE		
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE		
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE		
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE		
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE		
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE		
3	Reserved for future use	3					
4	Factoring income	4		1	NONE		
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.						
5a	Section 245A eligible dividends (see instructions)	5a		1	NONE		
b	Extraordinary disposition amounts (see instructions)	5b NONE					
С	Extraordinary reduction amounts (see instructions)	5c NONE					
d	ection 245A(e) dividends (see instructions)						
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE		
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE		
				Yes	No		
7a	Was any income of the foreign corporation blocked?				X		
b	Did any such income become unblocked during the tax year (see section 964(b))?				X		
	If the answer to either question is "Yes," attach an explanation.						
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at				
	any time during the tax year (see instructions)?				X		
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r			
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the		
	beginning to the ending balances.						
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year				
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the		
	beginning to the ending balances.						
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst						
		Forr	ո 5471	(Rev. 1	2-2024)		

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service				► Go to	www.irs.gov	Form54	171 fo	r ins	structions	and the	latest information.			
Name of person filing Form 5	471												Identifyin	g number
TRILINC GLOBAL	IMPACT :	FUND	, LLC										36-47	32802
Name of foreign corporation											EIN (if any)		Reference ID number (see instructions)	
TRILINC GLOBAL	IMPACT :	FUND	- NOR'	TH AMERICA,	, L						364732802NA		36-47	32802NA
a Separate Catego														
b If code 901j is er	tered on li	ne a,	enter the	country code for	or the sanc	tioned o	count	try (see instru	ctions).			>	•
c If one of the RBT	codes is e	entere	ed on line	a, enter the co	untry code	for the	treaty	y co	untry (see	instruct	ions)		<u> </u>	<u> </u>
				Credit Is Allov										
Section 1 - Taxes Paid	or Accrue	ed Dir	ectly by F	oreign Corpora										
	Name of	(a) Payor	Entity		(b) EIN or Reference ID Number of Payor Entity (c) Unsuspended Taxes			ended			(e) Foreign Tax Year of F Entity to Which Tax Re (Year/Month/Day	elates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)	
2								Щ						
3														
4						1					(1.)	40		(m)
(g) Income Subject to in the Foreign Juris (see instruction	diction U.S	taxes a	n) re paid on ce income, k box	(i) Local Curre Which Tax Is (enter code - see	Payable	(in lo	x Paid	rrenc	ccrued y in which yable)		(k) Conversion Rate to U.S. Dollars	(I) In U.S. Dollars (divide column (j) by column (k)))	(m) In Functional Currency of Foreign Corporation
1														
2														
3														
4														
5 Total (combine li		•		` ' ' '										
6 Total (combine li	nes 1 throu	ıgh 4	of columr	n (m))			<u></u>						🕨	
Section 2 - Taxes Dee	med Paid	by Fo	reign Cor	poration	(1-)		_				(-)	(-0.		(-)
Name o	f Lower-Tier I	(a) Distribu	iting Foreign	Corporation	 Distributing 	(b) EIN or Reference ID Number of Lower-Tier Distributing Foreign Corporation (Enter code - see instructions. Use a separate line for each.)					(d) PTEP G ach.) (enter c	roup	(e) Annual PTEP Account (enter year)	
1														
2														
3														
4														
(enter amou	(f) PTEP Distributed (enter amount in functional currency) (g) Total Amount of PTEP in the PTEP Group (in functional currency) (in functional currency) (g) Total Amount of the PTEP Group Taxes (in functional currency) With Respect to PTEP Group (USD) (column (f)/column (g)) x column (h)) (USD)								s Properly Attributable viously Deemed Paid					
1								+						
2								+						
3 4								\dashv						
5 Total (combine li	noc 1 thro	ıah 1	of column	(i)) Alco ross	rt amount a	n Saha	dula	<u> </u> 1	lino 6					
J TOTAL (COMBINE III	100 I IIIIOL	ıgıı 4	or coluini	i (i)). Also repo	rt amount C	лі эспе	uule	<u>1,</u>	III C 0					

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation EIN (if any) Reference ID number (see instructions) 364732802NA TRILINC GLOBAL IMPACT FUND - NORTH AMERICA, L 36-4732802NA Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Pavor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: **IMPORTANT:** Enter amounts in U.S. dollars. (c) Residual Income (a) Subpart F Income Suspended Taxes Tested Income Balance at beginning of year (as reported in prior year Schedule E-1). -0--0-1a -0b 2 Taxes reported on Schedule E, Part I, Section 1, line 5, column (I) 4 6 Taxes reported on Schedule E. Part I. Section 2. line 5. column (i)....... 7 Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c 8

Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P

Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))

Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b), and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to zero. For the remaining columns, combine lines 8 through 12

9

10

11

12

13 14

15 16

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)					
TRILINC GLOBAL IMPACT FUND - NORTH AMERICA, L	36-4732802NA						
a Separate Category (Enter code - see instructions.)							
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)							
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)		▶					
Schedule F-1 Tayes Paid Accrued or Deemed Paid on Accumulated Farnings and Profits (E&P) of Foreign Cornoration	n (continued)					

Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation (continued)

(e) Taxes related to previously taxed E&P (see instructions)

(v) Reclassified (i) (ii) (iii) (iv) (vi) Section 965(a) (vii) Section 965(b) (viii) (x) Section 951(a)(1)(A) Reclassified Reclassified General Reclassified Section 245A(d) Section 951A section 965(a) PTEP section 959(c)(1) PTEP section 965(b) section 951A section 245A(d) PTEP PTEP PTEP PTEP PTEP PTEP PTEP PTEP 1a b С

 3a

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Schedule E (Form 5471) (Rev. 12-2021)

16

2

SCHEDULE H (Form 5471)

Current Earnings and Profits

Attach to Form 5471.

(Rev. December 2021) Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Name of foreign corporation Reference ID number (see instructions) TRILINC GLOBAL IMPACT FUND - NORTH AMERICA, L 364732802NA 36-4732802NA

IMPORTANT: Enter the amounts on lines 1 through 5c in functional currency

	Current year net income or (loss) per foreign books of accou	ınt			1	35,870.
2	Net adjustments made to line 1 to determine current					•
	earnings and profits according to U.S. financial and tax					
	accounting standards (see instructions):		Net Additions	Net Subtractions		
а	Capital gains or losses	2a				
b	Depreciation and amortization	2b			-	
~	Depletion	2c				
d	Investment or incentive allowance	2d			-	
u o	Charges to statutory reserves	2e			-	
•	· ·	2f				
† 	Inventory adjustments	- 21				
g	Income taxes (see Schedule E, Part I, Section 1, line 6,	2				
	column (m), and Part III, line 3, column (i))	2g				
	Foreign currency gains or losses	2h				
İ	Other (attach statement)	2i				
	Total net additions	3				
	Total net subtractions					
a	Current earnings and profits (line 1 plus line 3 minus line 4)				5a	35,870
b	DASTM gain or (loss) for foreign corporations that use DAS		•		5b	
С	Combine lines 5a and 5b and enter the result on li	ine 5c	Then enter on lines	5c(i), 5c(ii), and 5c(iii)(A)		
	through 5c(iii)(D) the portion of the line 5c amour	nt wit	respect to the cate	gories of income shown		
	on those lines				5c	35,870
	(i) General category (enter amount on applicable S	Schedul	e J, Part I,			
	line 3, column (a))		5c(i)			
	(ii) Passive category (enter amount on applicable S	chedul	e J, Part I,			
	line 3, column (a))		5c(ii)	35,870.		
	(iii) Section 901(j) category:					
	(A) Enter the country code of the sanctioned coun-	try 🕨				
	and enter the line 5c amount with respect	to th	e sanctioned			
	country on this line 5c(iii)(A) and on the app	licable	Schedule J,			
	Part I, line 3, column (a)					
	(B) Enter the country code of the sanctioned coun					
	and enter the line 5c amount with respect		e sanctioned			
	country on this line 5c(iii)(B) and on the app					
	Part I, line 3, column (a).					
	(C) Enter the country code of the sanctioned coun		34 // //			
	and enter the line 5c amount with respect		a sanctioned			
	country on this line 5c(iii)(C) and on the app					
	Part I, line 3, column (a).		5c(iii)(C)			
	(D) Enter the country code of the sanctioned coun	•				
	and enter the line 5c amount with respect					
	country on this line 5c(iii)(D) and on the app					
				1		
	Part I, line 3, column (a)					
d	Part I, line 3, column (a)	5c	translated at the ave			35,870

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Attach to Form 5471.

OMB No. 1545-0123

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

Name of	person filing Form 5471			Identifying num	ber
TRIL	INC GLOBAL IMPACT FUND, LLC			36-4732	802
		IN (if any)	Reference ID no	umber (see instructions)
TRIL	INC GLOBAL IMPACT FUND - NORTH AMERICA, L	3647	32802NA	36-4732802N	Ą
	Separate Category (Enter code - see instructions.)				PAS
			Functional Currency	Conversion Rate	U.S. Dollars
1	Gross income (see instructions if cost of goods sold exceed gross				
	receipts)	. 1			
2	Exclusions (see instructions if cost of goods sold exceed gross receipts	;)			
а	Effectively connected income 2a				
b	Subpart F income 2b				
С	High-tax exception income per section				
	954(b)(4) 2c				
d	Related party dividends 2d				
е	Foreign oil and gas extraction income 2e				
3	Total exclusions (combine lines 2a through 2e)	. 3			
4	Gross income less total exclusions (line 1 minus line 3) (see	e			
	instructions)	. 4			
5	Deductions properly allocable to amount on line 4	. 5			
6	Tested income (loss) (line 4 minus line 5) (see instructions)	. 6			
7	Tested foreign income taxes	. 7			
8	Qualified business asset investment (QBAI)	. 8			
9 a	Interest expense included on line 5 9a				
b	Qualified interest expense 9b				
С	Tested loss QBAI amount 9c				
d	Tested interest expense (line 9a minus the sum of line 9b and line				
	9c). If zero or less, enter -0-	. 9d			
10 a	Interest income included in line 4 10a				
b	Qualified interest income				
С	Tested interest income (line 10a minus line 10b). If zero or less,				

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE J (Form 5471)

(Rev. December 2020)

Department of the Treasury

TRILINC GLOBAL IMPACT FUND, LLC

Internal Revenue Service Name of person filing Form 5471

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

Name	of foreign corporation		EIN (if any)		Reference ID number (see instructions)			
Τ	RILINC GLOBAL IMPACT FUND - NORTH A	MERICA, L		364732802NA		36-4732802NA		
а	Separate Category (Enter code - see instructions.)					> PA	S	
b	If code 901j is entered on line a, enter the country	code for the sanction	ed country (see instruc	ctions)				
	Accumulated E&P of Controlled Foreign							
Х	Check the box if person filing return does not have	all U.S. shareholders	' information to compl	ete an amount in colu	mn (e) (see instru	ctions).		
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		(e) Previously Taxed E&P (see instructions)	
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)		Hovering Deficit Deduction fo Suspended Tax	r (i) Reclassified section	(ii) Reclassified section 965(b) PTEP	
1 a	Balance at beginning of year (as reported on prior							
	year Schedule J)							
b	Beginning balance adjustments (attach statement)							
с	Adjusted beginning balance (combine lines 1a and 1b)							
2a	Reduction for taxes unsuspended under anti-splitter rules							
b	Disallowed deduction for taxes suspended under							
	anti-splitter rules							
3	Current year E&P (or deficit in E&P) (enter amount							
	from applicable line 5c of Schedule H).	35,870.						
4	E&P attributable to distributions of previously taxed							
	E&P from lower-tier foreign corporation							
5a	E&P carried over in nonrecognition transaction							
b	Reclassify deficit in E&P as hovering deficit after							
	nonrecognition transaction							
6	Other adjustments (attach statement)							
7	Total current and accumulated E&P (combine lines							
	1c through 6)	35,870.						
8	Amounts reclassified to section 959(c)(2) E&P from							
	section 959(c)(3) E&P							
9	Actual distributions							
10	Amounts reclassified to section 959(c)(1) E&P from							
	section 959(c)(2) E&P							
11	Amounts included as earnings invested in U.S. property							
	and reclassified to section 959(c)(1) E&P (see instructions)							
12	Other adjustments (attach statement)							
13	Hovering deficit offset of undistributed post-							
	transaction E&P (see instructions)							
14	Balance at beginning of next year (combine lines 7 through 13)	35,870.					L	
⊢or F	Panerwork Peduction Act Notice see the Instructi	one for Form 5/171				Schodula I /Ec	rm 5/71\ /Day 12-2020\	

4X1665 1.000

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V24-4.3T 74929

Part I	Accumulated E&P of Contr	olled Foreign Corp	oration (conti	nued)			
			,	(e) Previously Taxed E&	&P (see instructions)	
	(iii) General section 959(c)(1) PTEP	(iv) Reclassified sec		(v) Reclassified secti		(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a							
b							
С							
2a							
b							
3							
4							
5a							
b							
6							
7							
8							
9							
10							
11							
12							
13							
14							
		(e) Pr	eviously Taxed E&F	c (see instructions)			(f)
	(viii) Section 951A PTEP		(ix) Section 245A	(d) PTEP (x) Section 951(a)(1)(A) PTEP		ction 951(a)(1)(A) PTEP	Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a							
b							
С							
2a							
b							
3							35,870.
4							
5a							
b							
6							
7							35,870.
8							
9							
10							
11							
12							
13 14							
14							35,870.

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2021)

OMB No. 1545-0123

Schedule M (Form 5471) (Rev. 12-2021)

Inte	partment of the Treasury ernal Revenue Service me of person filing Form 5471	► Go to www.irs.	gov/Form5471 for instr	uctions and the latest info	ormation.	Identifying	number
	LINC GLOBAL IMPACT FUND, LLC					36-473280	•
_	me of foreign corporation			EIN (if any)			ID number (see instructions)
	• .	II AMEDICA I		364732802NA		36-473280	`
lm the	portant: Complete a separate Scleannual accounting period betwee large translated from functional currency ter the relevant functional currency	hedule M for each co een the foreign corpo ency at the average exc	ration and the persons change rate for the foreig	ration. Enter the totals for s listed in columns (b) th gn corporation's tax year. So	rouah (f). All	transacti	on that occurred during
=::	ter the relevant rangular carroney	and the exemange rate	(c) Any domestic	(d) Any other foreign	(e) 10% or m	ore Ų.S.	(f) 10% or more U.S.
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	corporation or partnership controlled by U.S. person filing this return	sharehold controlled corporation than the U.S filing this	n (other . person	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)				ming tho	otanij	
	Sales of tangible property other						
_	than stock in trade						
3	Sales of property rights (patents,						
Ū	trademarks, etc.)						
4	Platform contribution transaction						
•	payments received						
5	Cost sharing transaction pay-						
·	ments received						
6	Compensation received for technical, managerial, engineering, construction, or like services						
7	Commissions received						
8	Rents, royalties, and license fees received						
9	Hybrid dividends received (see instructions)						
10	Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions of previously taxed income)						
11	Interest received						
	Premiums received for insurance or reinsurance						
13	Loan guarantee fees received						
	Other amounts received (attach statement)						
	Add lines 1 through 14						
	Purchases of stock in trade (inventory)						
	Purchases of tangible property other than stock in trade						
18	Purchases of property rights						
	(patents, trademarks, etc.)						
19	Platform contribution transaction payments paid						
20	Cost sharing transaction payments paid						
	Compensation paid for tech-						
	nical, managerial, engineering, construction, or like services						
22	Commissions paid						
	Rents, royalties, and license fees paid						
	Hybrid dividends paid (see instructions)						
	Dividends paid (exclude hybrid dividends paid)						
26	Interest paid						
	Premiums paid for insurance or reinsurance						
	Loan guarantee fees paid						
	Other amounts paid (attach statement)						
30	Add lines 16 through 29						

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Name of person filing Form 5471	Identifying	entifying number			
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
31 Accounts Payable					
32 Amounts borrowed (enter the maximum					
loan balance during the year) - see					
instructions					
33 Accounts Receivable					
34 Amounts loaned (enter the maximum loan					
balance during the year) - see instructions					

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471. ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name of	of person filing Form 5471			Identifying nu	mber
TRII	36-4732802				
Name o	of U.S. shareholder			Identifying nu	mber
TRII	INC GLOBAL IMPACT FUND, LLC			36-473	2802
Name	of foreign corporation EIN	I (if any)		Reference ID	number (see instructions)
TRII	JINC GLOBAL IMPACT FUND - NORTH AMERICA, L 36	4732802NA		36-473280	2NA
	Separate Category (Enter code - see instructions.)				AS
b	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		<u></u>	<u></u> ▶	
Part	Previously Taxed E&P in Functional Currency (see instructions)				
		(a) Reclassified section 965(a) PTEP	Reclass	(b) sified section (b) PTEP	(c) General section 959(c)(1) PTEP
1a	Balance at beginning of year (see instructions)				
b	Beginning balance adjustments (attach statement)				
c	Adjusted beginning balance (combine lines 1a and 1b)				
2	Reduction for taxes unsuspended under anti-splitter rules				
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation				
4	Previously taxed E&P carried over in nonrecognition transaction				
5	Other adjustments (attach statement)				
6	Total previously taxed E&P (combine lines 1c through 5)				
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P				
8	Actual distributions of previously taxed E&P				
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P				
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)				
11	Other adjustments (attach statement)				
12	Balance at beginning of next year (combine lines 6 through 11)				
	perwork Reduction Act Notice, see instructions. 4X1673 1.000			Schedule P	(Form 5471) (Rev. 12-2020)

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. ago _
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a								
b								
с								
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Part	rt II Previously Taxed E&P in U.S. Dollars (continued)											
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total				
1a												
b												
с												
_ 2												
3												
_4												
5												
6												
7												
_ 8												
9												
10												
11												
12												

SCHEDULE Q

(Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

ame of person filing Form 5471										
TRILINC GLOBAL IMPACT FUND, L	LC					36-47328	302			
Name of foreign corporation				EIN ((if any)	Reference ID	number (see instructions)			
TRILINC GLOBAL IMPACT FUND -	NORTH	AMERICA, L		36	4732802NA	36-4732802N	A			
Complete a separate Schedule Q with resp	ect to e	ach applicable catego	ory of income (see instru	uctions).						
A Enter separate category code with respect to which this Schedule Q is being completed (see instructions for codes)										
B If category code "PAS" is entered o	n line A,	enter the applicable	grouping code (see ins	tructions)		<u>III</u>				
C If code "901j" is entered on line A, enter the country code for the sanctioned country (see instructions)										
Complete a separate Schedule Q for U.S.	source i	ncome and foreign sc	ource income (see instru	uctions for an exceptio	n).					
D Indicate whether this Schedule Q is	being c	ompleted for: U	.S. source income or	X Foreign sourc	e income					
Complete a separate Schedule Q for FOGEI	or FOR	l income.								
E If this Schedule Q is being complete	ed for FC	OGEI or FORI income,	check this box							
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)			
of the foreign corporation (unless	Country	Gross Income	Definitely Related	Related Person	Other Interest	Research & Experimental	Other Expenses			
otherwise noted).	Code		Expenses	Interest Expense	Expense	Expenses	(attach schedule)			
1 Subpart F Income Groups										
a Dividends, Interest, Rents,										
Royalties, & Annuities (Total)		35,870.								
(1) Unit name:TRILING GLOBAL	CJ	35,870.								
(2) Unit name:										
b Net Gain From Certain Property										
Transactions (Total)										
(1) Unit name:										
(2) Unit name:										
c Net Gain From Commodities										
Transactions (Total)										
(1) Unit name:										
(2) Unit name:										
d Net Foreign Currency Gain (Total)										
(1) Unit name:										
(2) Unit name:										
e Income Equivalent to Interest (Total)										
(1) Unit name:										
(2) Unit name:										
f Other Foreign Personal Holding										
Company Income (Total) (attach										
statement - see instructions)										
(1) Unit name:										
(2) Unit name:										
Important: See Computer-Generated Sched	ule Q in	instructions.								

For Paperwork Reduction Act Notice, see instructions.

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	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				35,870.					
(1)				35,870.					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
d									
(1)									
(2)									
е									
(1)									
(2)									
f									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		35,870.					

Important: See Computer-Generated Schedule Q in instructions.

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)							\vdash		
(2)									
h									
(1)									
(2)									
i									
(1)									
(2)									
i									
(1)									
(2)									
k									
ı									
m									
2									
3									
(1)									
(2)									
4									
(1)									
(2)									
5		rated Schedule Q in inst		35,870.					

Important: See Computer-Generated Schedule Q in instructions.

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020)
Department of the Treasury
Internal Revenue Service

➤ Attach to Form 5471.

OMB No. 1545-0123

► Go to www.irs.gov/Form5471 for instructions and the latest information. Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Reference ID number (see instructions) Name of foreign corporation TRILINC GLOBAL IMPACT FUND - NORTH AMERICA, L 364732802NA 36-4732802NA (c) Amount of (d) Amount of E&P distribution in distribution in (b) (a) Description of distribution foreign foreign Date of distribution corporation's corporation's functional currency functional currency NO DISTRIBUTIONS 12/31/2024 NONE NONE 2 3 4 5 6 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24

TRILINC GLOBAL IMPACT FUND - NORTH AMERICA, LTD. meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

5471 5orm

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01/2024, and ending 12/31/2024

OMB No. 1545-0123

Attachment Sequence No. 121

Name of person filing this return				A Identifying number						
TRILINC GLOBAL IMPACT FUND, LLC					36-4732802					
Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street				t address)	B Categor	y of filer (See i	nstructions. (Check applicat	ole box(es).):
1230 ROSECRANS AV	ENUE, SU	ITE 605			1a X 1	b 1c :	2 3	4 X 5a X	5b 5c	
City or town, state, and ZIP code						e total percen	tage of the f	oreign corpora	tion's votino	1
MANHATTAN BEACH,	CA 90266				stock yo	u owned at th	e end of its a	annual accoun	ting period ₁	.00.0000 %
Filer's tax year beginning	01/0	1/2024 , and	d ending 12,	/31/202	4					
D Check box if this is a final Fo	orm 5471 for the	foreign corporation								
E Check if any excepted specif										
F Check the box if this Form 54	171 has been co	mpleted using "Alte	ernative Information" u	ınder Rev. Pr	roc. 2019-40					
G If the box on line F is checked	ed, enter the corr	esponding code for	"Alternative Information	on" (see instr	ructions)					
H Person(s) on whose behalf the	is information ret	urn is filed:								
			(2) 4 (1)					(4) Chec	k applicabl	e box(es)
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
Important: Fill in all app	olicable lines	and schedule	s. All informatio	n must b	e in Eng	lish. All an	nounts m i	u st be stat	ed in U.	S. dollars
unless otherv	vise indicated	-								
1a Name and address of foreign	gn corporation						b(1) Emplo	yer identificat	ion numbei	r, if any
TRILINC GLOBAL IM	IPACT FUNI	O - AFRICA	LATIN AMER	ICA,			36473	2802AL		
OFFICES OF MAPLES	CORPORAT	TE SERVICE	LIMITED, P	.O. BOX	309		b(2) Refere	ence ID numbe	er (see instr	uctions)
UGLAND HOUSE, GRA	ND CAYMAN	N KY1-1104	CJ				36-47328	02ALA		
								us reference ID number(s), if any (see		
							instruc	cuoris)		
							c Count	ry under who	se laws inco	orporated
								CJ		
d Date of incorporation	e Principal plac	e of business	f Principal business	activity	g Princi	pal business a	ctivity	h Functional	currency co	ode
			code number							
02/26/2021	CJ	Л	5231	110 INVESTMENTS		USD				
2 Provide the following inform	mation for the fo	reign corporation's	accounting period sta	ited above.						
a Name, address, and identi	fying number of b	oranch office or age	nt (if any) in the	b If a U.S.	income tax	return was file	d, enter:			
United States				(i) T	(i) Taxable income or (loss)			(ii) U.S. in	come tax pa	aid
							(after all credits)			
c Name and address of forei			t agent in country			(including cor		, , ,	, ,	`
of incorporation TRILINC GLOBAL IMPACT I	FUND - AFRICA	LATIN AM				dy of the books			corporation	n, and
OFFICES OF MAPLES CORPO	ORATE SERVICE	S LIMITED		the location of such books and records, if different TRILING GLOBAL IMPACT FUND - AFRICA LATIN AMERICA,						
UGLAND HOUSE GRAND CAY!	MAN KY1-1104	CJ		OFFICES	OF MAPLES	S CORPORATE	,SERVICES	LIMITED, P	.0.	
				UGLAND H	HOUSE, GR	AND CAYMAN				
				CJ, KY1-	-1104					
Schedule A Stock o	f the Foreig	n Corporatio	n							
		•			(b) Number of sl	nares issued	and outstandir	ng	
(a) De	scription of each	class of stock		(i) Beginning of annual			(ii) End	of annual		
	•			(accounting			` '	ting period	
COMMON							L.			1.
						=	-			
For Paperwork Reduction A	Act Notice, see	instructions.		1				Form	5471 (Re	ev. 12-2024)

Form 5471 (Rev. 12-2024)

Schedule B Shareholders of F	oreign C	Corporation			
Part I U.S. Shareholders of F	oreign C	corporation (see instructions)			
) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC ORDI		ARY	1.	1.	
1230 ROSECRANS AVENUE, SUITE 605					
MANHATTAN BEACH, CA 90266					
36-4732802					100.00000
Part II Direct Shareholders of	Foreign	Corporation (see instructions)			
(a) Name, address, and identifying number of si Also, include country of incorporation or formation, if applicable.	nareholder.	(b) Description of each class of stock held to Note: This description should match the c description entered in Schedule A, col	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	
TRILINC GLOBAL IMPACT FUND - CAYMAN,	LTD.	ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE					
UGLAND HOUSE, GRAND CAYMA, KY1-1104 CJ					
FOREIGNUS CJ					
				1	

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

•		,,		Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
•	4	Dividends	4		
Ĕ	5	Interest	5		1,683,316.
ည	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		-144,642.
	b	Foreign currency transaction gain or loss - realized	8b		·
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		1,538,674.
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
		Royalties and license fees	12b		
ns	13	Interest	13		
엹	14	Depreciation not deducted elsewhere	14		
р	Deductions Deduc	Depletion	15		
Ď	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17	-144,6 1,538,6 516,3 516,3 1,022,3	516,365.
	18	Total deductions (add lines 11 through 17)	18		
	19	Net income or (loss) before unusual or infrequently occurring items,			
μe		and income tax expense (benefit) (subtract line 18 from line 10)	19		-144,642 1,538,674 516,365 516,365 1,022,309
5	20	Unusual or infrequently occurring items	20		
드	21 a	Income tax expense (benefit) - current	21a		
Net Tet		Income tax expense (benefit) - deferred	21b		
_		Current year net income or (loss) per books (combine lines 19 through 21b)	22		1,022,309.
	23 a	Foreign currency translation adjustments	23a		
r ensi	b	Other	23b		
Other prehei ncom		Income tax expense (benefit) related to other comprehensive income	23c		
0 = 2		Other comprehensive income (loss), net of tax (line 23a plus line 23b			
ទី		less line 23c)	24		
		,			

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Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement) SEE .STATEMENT .1	8	13,745,978.	14,919,119.
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13	Other assets (attach statement) SEE .STATEMENT .1	13	-438,844.	-73,311
14	Total assets	14	13,307,134.	14,845,808.
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement) SEE .STATEMENT .1	19	11,367,506.	11,361,667
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	1,939,628.	3,484,141
23	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24	13,307,134.	14,845,808.

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		х
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
3			
	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		х
	branches (see instructions)?		71
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
4a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
	payment made or accrued to the foreign corporation (see instructions)?		X
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
С			
5 a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		Х
	If "Yes," complete line 5b.		
h	Enter the total amount of the disallowed deductions (see instructions)		
JSA		-	
	Form 5471 (Rev. 12	2-2024
	8372GK 1301 V24-4.3T 74929		

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Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		Х
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		Х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		37
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
16	If "Yes," enter the amount		
10	the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		X
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		7.7
L	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(s) distribution(s) and acquisition(s)		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)\$		
	(2) The amount of such related party indeptedness		

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Sche	edule G	Other Information (continued)					
			Yes	No			
20 a	During the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions						
				Х			
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.					
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$					
	(3) UTF	PR (or similar taxes)					

Form **5471** (Rev. 12-2024)

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Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2			
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation					
	(see instructions)	1a		1	NONE	
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE	
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception					
	under section 954(c)(6)	1c		1	NONE	
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception					
	under section 954(c)(6)	1d		1	NONE	
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE	
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE	
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE	
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE	
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE	
3	Reserved for future use	3				
4	Factoring income	4		1	NONE	
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.					
5a	Section 245A eligible dividends (see instructions)	5a		1	NONE	
b	Extraordinary disposition amounts (see instructions)	5b		1	NONE	
С	Extraordinary reduction amounts (see instructions)	5с	NONE			
d	Section 245A(e) dividends (see instructions)	5d	1	NONE		
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE	
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE	
				Yes	No	
7a	Was any income of the foreign corporation blocked?				X	
b	Did any such income become unblocked during the tax year (see section 964(b))?				X	
	If the answer to either question is "Yes," attach an explanation.					
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at			
	any time during the tax year (see instructions)?				X	
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r		
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the	
	beginning to the ending balances.					
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year			
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the	
	beginning to the ending balances.					
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst					
		Forr	ո 5471	(Rev. 1	2-2024)	

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

	of norsen filing Form 5474				, , ,								lala matifici	in a more base
Name	of person filing Form 5471													ing number
	LINC GLOBAL IMPA	CT FU	UND	, LLC										732802
Name	of foreign corporation									EIN (if any)		Reference ID number (see instructions)		
TRII	LINC GLOBAL IMPA	CT FU	UND	- AFR	ICA LATIN A	AME					364732802AL		36-4	4732802ALA
а	Separate Category (En	ter coc	de - s	see instru	ctions.)									PAS
b	If code 901j is entered	on line	e a, e	enter the	country code for	or the sanc	tioned o	country	(see inst	ructions).				▶
С	If one of the RBT codes	s is en	tere	d on line	a, enter the co	untry code	for the	treaty o	country (se	e instruct	ions)			•
Part	Taxes for Whice	ch a F	ore	ign Tax	Credit Is Allov	wed								
	on 1 - Taxes Paid or Ad													
						(b)			(0)	Carratin	(d)	(e)		(f)
	No	(a me of Pa	1)			EIN or Ref			(c) spended	to W	(d) or U.S. Possession hich Tax Is Paid	Foreign Tax Year of I		U.S. Tax Year of Payor Entity
	l Na	me or Pa	ayor E	Entity		ID Numb		1	axes	(Enter co	ode - see instructions. eparate line for each.)	Entity to Which Tax R (Year/Month/Day		to Which Tax Relates (Year/Month/Day)
1						1 dyor E	· · · · · ·					(Todi/Month/Bd	,	(Todi/Montil/Day)
3														
<u>3</u>														
	(g)		(h	1	(i)			(j)			(k)	(1)		(m)
	Income Subject to Tax	If tax		e paid on	Local Curre	ency in	Та		Accrued		Conversion Rate	In U.S. Dollars		
	in the Foreign Jurisdiction	1		e income,	Which Tax Is	,	١ ,		ncy in which		to U.S. Dollars	(divide column (j)	of Foreign Corporation
	(see instructions)	1	check	k box	(enter code - see	instructions)	tr	ne tax is	payable)			by column (k))		
1			\vdash											
2			\vdash											
3			\vdash											
4	-		\Box		(1)									
	Total (combine lines 1													
	Total (combine lines 1 t							<u></u>					<u> ▶</u>	
Section	on 2 - Taxes Deemed P	aid by	y For	reign Cor	poration									
			(a)			(b) EIN or Refer Number of L Distributing	rence ID		Country or		(c) sion to Which Tax Is Paid	(d) PTEP G		(e) Annual PTEP Account
	Name of Lower	-Tier Dis	stribut	ting Foreign	Corporation	Number of L Distributing	ower-Tier. Foreign	(Ent			s. Use a separate line for e			(enter year)
						Corpora	ation							
1_														
2														
3														
4														
	(f)					(g)					(h)	Familia I	.	(i)
	PTEP Distr					t of PTEP in the		roup			of the PTEP Group Taxes			xes Properly Attributable reviously Deemed Paid
	(enter amount in fur	nctional o	curren	ncy)	(in	functional curre	ency)			With Respect	to PTEP Group (USD)			(g)) x column (h)) (USD)
1														
2														
3														
4														
5	Total (combine lines 1 t	throug	h 4 ɾ	of column	n (i)). Also reno	rt amount o	n Sche	dule F-	1. line 6					
<u> </u>	1 2 12 (0020100 1	9		00.01111	· (·//. / opo		0 0.10		.,			F		

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation EIN (if any) Reference ID number (see instructions) 364732802AL TRILINC GLOBAL IMPACT FUND - AFRICA LATIN AME 36-4732802ALA Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Pavor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: **IMPORTANT:** Enter amounts in U.S. dollars. (c) Residual Income (a) Subpart F Income Suspended Taxes Tested Income Balance at beginning of year (as reported in prior year Schedule E-1). -0--0-1a -0b 2

Taxes reported on Schedule E, Part I, Section 1, line 5, column (I)

Taxes reported on Schedule E. Part I. Section 2. line 5. column (i).......

Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P

Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c))

Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b), and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to zero. For the remaining columns, combine lines 8 through 12

4

6

7

8

9

10

11

12

13 14

15 16 Schedule E (Form 5471) (Rev. 12-2021)

Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND - AFRICA LATIN AME	364732802AL	36-4732802ALA
a Separate Category (Enter code - see instructions.)		PAS
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instruct	tions)	<u> </u>
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see in	nstructions)	▶
Schedule F-1 Tayes Paid Accrued or Deemed Paid on Accumulated Farnings a	nd Profits (F&P) of Foreign Corn	oration (continued)

Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation (continued)

(e) Taxes related to previously taxed E&P (see instructions) (v) Reclassified (i) (ii) (iii) (iv) (vi) Section 965(a) (vii) Section 965(b) (viii) (x) Section 951(a)(1)(A) Reclassified Reclassified General Reclassified Section 245A(d) Section 951A section 965(a) PTEP section 959(c)(1) PTEP section 965(b) section 951A section 245A(d) PTEP PTEP PTEP PTEP PTEP PTEP PTEP PTEP 1a b С 2 3a b 4 5 6 7 8 9 10 11 12 13 14 15

Schedule E (Form 5471) (Rev. 12-2021)

16

SCHEDULE H (Form 5471)

Current Earnings and Profits

Attach to Form 5471.

(Rev. December 2021) ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Name of person filing Form 5471 Identifying number TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Name of foreign corporation Reference ID number (see instructions) TRILINC GLOBAL IMPACT FUND - AFRICA LATIN AME 364732802AL 36-4732802ALA

IMPORTANT: Enter the amounts on lines 1 through 5c in functional currency

	TANT. Enter the amounts of lines I through 50 in lunctions	ar ourre	noy.				
1	Current year net income or (loss) per foreign books of accou	nt				1	1,022,309.
2	Net adjustments made to line 1 to determine current						
	earnings and profits according to U.S. financial and tax						
	accounting standards (see instructions):		Net Addi	tions	Net Subtractions		
а	Capital gains or losses	2a					
b	Depreciation and amortization	2b					
С	Depletion	2c					
d	Investment or incentive allowance	2d				1	
е	Charges to statutory reserves	2e				1	
f	Inventory adjustments	2f					
g	Income taxes (see Schedule E, Part I, Section 1, line 6,						
3	column (m), and Part III, line 3, column (i))	2g					
h	Foreign currency gains or losses	2h					
i	Other (attach statement) SEE STATEMENT 2	2i	14	4,642.			
3	Total net additions	3		4,642.			
4	Total net subtractions	4		,			
	Current earnings and profits (line 1 plus line 3 minus line 4)					5a	1,166,951.
	DASTM gain or (loss) for foreign corporations that use DAS					5b	
	Combine lines 5a and 5b and enter the result on li		•				
	through 5c(iii)(D) the portion of the line 5c amour				., ., ., ., ., ., ., ., ., ., ., ., ., .		
	on those lines					5c	1,166,951.
	(i) General category (enter amount on applicable S	chedu	le J. Part I.				
	line 3, column (a))			5c(i)			
	(ii) Passive category (enter amount on applicable S						
	line 3, column (a))			5c(ii)	1,166,951.		
	(iii) Section 901(j) category:						
	(A) Enter the country code of the sanctioned count	try 					
	and enter the line 5c amount with respect	-	e sanctioned				
	country on this line 5c(iii)(A) and on the app						
	Part I, line 3, column (a)			5c(iii)(A)			
	(B) Enter the country code of the sanctioned count						
	and enter the line 5c amount with respect	to th	e sanctioned				
	country on this line 5c(iii)(B) and on the app						
	Part I, line 3, column (a)			5c(iii)(B)			
	(C) Enter the country code of the sanctioned count						
	and enter the line 5c amount with respect	to th	e sanctioned				
	country on this line 5c(iii)(C) and on the app						
	Part I, line 3, column (a)			5c(iii)(C)			
	(D) Enter the country code of the sanctioned count						
	and enter the line 5c amount with respect		e sanctioned				
	country on this line 5c(iii)(D) and on the app						
	Part I, line 3, column (a)			5c(iii)(D)			
d	Current earnings and profits in U.S. dollars (line				age exchange rate, as		
	defined in section 989(b)(3) and the related regulations (see				-	5d	1,166,951.
е	Enter exchange rate used for line 5d			▶	1.0000000		

For Paperwork Reduction Act Notice, see instructions.

Schedule H (Form 5471) (Rev. 12-2021)

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

Attach to Form 5471.

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

OMB No. 1545-0123

▶ Go to www.irs.gov/Form5471 for instructions and the latest information. Name of person filing Form 5471 Identifying number

TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Reference ID number (see instructions) Name of foreign corporation 364732802AL TRILINC GLOBAL IMPACT FUND - AFRICA LATIN AME 36-4732802ALA

Separate Category (Enter code - see instructions.) ▶ PAS Functional Conversion U.S. Dollars Currency Gross income (see instructions if cost of goods sold exceed gross 1 Exclusions (see instructions if cost of goods sold exceed gross receipts) a Effectively connected income 2a Subpart F income c High-tax exception income per section d Related party dividends Foreign oil and gas extraction income 2e Total exclusions (combine lines 2a through 2e) Gross income less total exclusions (line 1 minus line 3) (see Deductions properly allocable to amount on line 4 5 5 Tested income (loss) (line 4 minus line 5) (see instructions) 6 7 Qualified business asset investment (QBAI) 8 Interest expense included on line 5 ______9a Qualified interest expense Tested loss QBAI amount 9c Tested interest expense (line 9a minus the sum of line 9b and line 9c). If zero or less, enter -0-9d 10 a Interest income included in line 4 _____ 10a b Qualified interest income 10b c Tested interest income (line 10a minus line 10b). If zero or less,

For Paperwork Reduction Act Notice, see instructions.

Schedule I-1 (Form 5471) (Rev. 12-2021)

SCHEDULE J (Form 5471)

(Rev. December 2020)

Department of the Treasury

TRILINC GLOBAL IMPACT FUND, LLC

Internal Revenue Service Name of person filing Form 5471

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

36-4732802

Name	of foreign corporation			EIN (if any)	Re	eference ID number (see instruc	tions)		
Т	RILINC GLOBAL IMPACT FUND - AFRICA	LATIN AME		364732802AL	36	36-4732802ALA			
а	Separate Category (Enter code - see instructions.)			PAS PAS					
	If code 901j is entered on line a, enter the country								
	Accumulated E&P of Controlled Foreign		• •						
Х	Check the box if person filing return does not have	all U.S. shareholders	' information to compl	ete an amount in colu	mn (e) (see instruct	ons).			
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		E&P (see instructions)		
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance) Post-1986 Undistributed Earnin (post-1986 and pre-2 section 959(c)(3) bala		Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Deficit a Deduction for Suspended Taxes	(i) Reclassified section	(ii) Reclassified section 965(b) PTEP		
1 a	Balance at beginning of year (as reported on prior								
	year Schedule J)	1,048,454.							
b	Beginning balance adjustments (attach statement)								
c	Adjusted beginning balance (combine lines 1a and 1b)	1,048,454.							
2a	Reduction for taxes unsuspended under anti-splitter rules								
b	Disallowed deduction for taxes suspended under								
	anti-splitter rules								
3	Current year E&P (or deficit in E&P) (enter amount								
	from applicable line 5c of Schedule H)	1,166,951.							
4	E&P attributable to distributions of previously taxed								
	E&P from lower-tier foreign corporation								
5a	E&P carried over in nonrecognition transaction								
b	Reclassify deficit in E&P as hovering deficit after								
	nonrecognition transaction								
6	Other adjustments (attach statement)								
7	Total current and accumulated E&P (combine lines								
	1c through 6)	2,215,405.							
8	Amounts reclassified to section 959(c)(2) E&P from								
	section 959(c)(3) E&P								
9	Actual distributions								
10	Amounts reclassified to section 959(c)(1) E&P from								
	section 959(c)(2) E&P								
11	Amounts included as earnings invested in U.S. property								
	and reclassified to section 959(c)(1) E&P (see instructions)								
12	Other adjustments (attach statement)								
13	Hovering deficit offset of undistributed post-								
	transaction E&P (see instructions)								
14	Balance at beginning of next year (combine lines 7 through 13)	2,215,405.							
For P	aperwork Reduction Act Notice, see the Instruction	ons for Form 5471.				Schedule J (Fo	rm 5471) (Rev. 12-2020)		

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	J (Form 5471) (Rev. 12-2020)						Page 2			
Part I	Accumulated E&P of Controlled Foreign Corporation (continued)									
				(e) Previously Taxed E	&P (see instructions)					
	(iii) General section 959(c)(1) PTEP			(v) Reclassified secti	on 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP			
1a										
b										
С										
2a										
b										
3										
4										
5a										
b										
6										
7										
8										
9										
10										
11										
12										
13										
14			(e) Previously Taxed E&							
		(f)								
	(viii) Section 951A PTEP		(ix) Section 245A	u(d) PTEP	(x) Sec	otion 951(a)(1)(A) PTEP	Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))			
1a						867,446.	1,915,900.			
b										
С						867,446.	1,915,900.			
2a										
b										
3							1,166,951.			
4										
5a										
b										
6										
7						867,446.	3,082,851.			
8										

9 11

3,082,851.

867,446.

Schedule J (Form 5471) (Rev. 12-2020)

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

Schedule J (Form 5471) (Rev. 12-2020)

SCHEDULE M (Form 5471) (Rev. December 2021) Department of the Treasury

2 Sales of tangible property other than stock in trade 3 Sales of property rights (patents,

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

Attach to Form 5471.

OMB No. 1545-0123

Internal Revenue Service	► Go to www.irs.g	<i>jov/Form5471</i> for instru	ctions and the latest info	rmation.				
Name of person filing Form 5471	Identifying number							
TRILINC GLOBAL IMPACT FUND, LLC	36-4732802							
Name of foreign corporation		EIN (if any)		Reference ID number (see instructions)				
TRILINC GLOBAL IMPACT FUND - AFR	ICA LATIN AME	3	364732802AL	:	36-473280	2ALA		
the annual accounting period betw dollars translated from functional cui	Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions. Enter the relevant functional currency and the exchange rate used throughout this schedule ▶							
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or mo sharehold controlled for corporation than the U.S. filing this re	er of oreign (other person	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation		
1 Sales of stock in trade (inventory)								

	trademarks, etc.)			
4	Platform contribution transaction			
	payments received			
5	Cost sharing transaction pay-			
	ments received			
6	Compensation received for technical, managerial, engineering,			
	construction, or like services			
7	Commissions received			
8	Rents, royalties, and license fees received			
9	Hybrid dividends received (see instructions)			
10	Dividends received (exclude hybrid			
	dividends, deemed distributions under subpart F, and distributions			
	of previously taxed income)			
11	Interest received			
12	Premiums received for insurance			
	or reinsurance			
13	Loan guarantee fees received _			
14	Other amounts received (attach statement)			
<u>15</u>	Add lines 1 through 14			
16	Purchases of stock in trade (inventory)			
17	Purchases of tangible property			
	other than stock in trade			
18	Purchases of property rights			
	(patents, trademarks, etc.)			
19	Platform contribution transaction			
	payments paid			
20	Cost sharing transaction payments paid •			
21	Compensation paid for tech-			
	nical, managerial, engineering,			
	construction, or like services			
22	Commissions paid			
23	Rents, royalties, and license fees paid			
	Hybrid dividends paid (see instructions)			
25	Dividends paid (exclude hybrid			
	dividends paid)			
26	Interest paid			
	Premiums paid for insurance or reinsurance			
28	Loan guarantee fees paid			
29	Other amounts paid (attach statement)			
30	Add lines 16 through 29			

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Schedule M (Form 5471) (Rev. 12-2021)

Name of person filing Form 5471	Identifying	dentifying number			
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
31 Accounts Payable			11,329,455.		
32 Amounts borrowed (enter the maximum					
loan balance during the year) - see					
instructions					
33 Accounts Receivable					
34 Amounts loaned (enter the maximum loan					
balance during the year) - see instructions					

Schedule M (Form 5471) (Rev. 12-2021)

8372GK

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471. ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

Name of	of person filing Form 5471			Identifying nu	mber
TRII	LINC GLOBAL IMPACT FUND, LLC	36-4732802			
Name o	of U.S. shareholder			Identifying nu	mber
TRII	LINC GLOBAL IMPACT FUND, LLC			36-473	2802
Name o	of foreign corporation EII	N (if any)		Reference ID	number (see instructions)
TRII	LINC GLOBAL IMPACT FUND - AFRICA LATIN AME 36	64732802AL		36-473280	2ALA
а	Separate Category (Enter code - see instructions.)			> P	AS
b	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)			▶	
Part	Previously Taxed E&P in Functional Currency (see instructions)				
		(a)		(b)	(c)
		Reclassified section 965(a) PTEP	l	sified section b) PTEP	General section 959(c)(1) PTEP
1a	Balance at beginning of year (see instructions)				
	Datance at beginning or year (see instructions)				
b	Beginning balance adjustments (attach statement)				
с	Adjusted beginning balance (combine lines 1a and 1b)				
2	Reduction for taxes unsuspended under anti-splitter rules				
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation	1			
4	Previously taxed E&P carried over in nonrecognition transaction				
5	Other adjustments (attach statement)				
	/	-			
6	Total previously taxed E&P (combine lines 1c through 5)				
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P				
8	Actual distributions of previously taxed E&P.				
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P				
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)				
11	Other adjustments (attach statement)				
12	Balance at beginning of next year (combine lines 6 through 11)				
Ear D	nominant Dadication Act Nation are instructions			Calcadule D	(Farm E474) (Barr 42 2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. age =
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a							867,446.	867,446.
b								
с							867,446.	867,446.
_2								
3								
4								
5								
6							867,446.	867,446.
7								
8								
9								
10								
11								
12							867,446.	867,446.

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Schedule P (Form 5471) (Rev. 12-2020)

Schedule P (Form 5471) (Rev. 12-2020)

Part	art Previously Taxed E&P in U.S. Dollars (continued)										
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total			
1a							867,446.	867,446.			
b											
с							867,446.	867,446.			
_ 2											
3											
4											
5											
6							867,446.	867,446.			
7											
8											
9											
10											
11											
12							867,446.	867,446.			

Schedule P (Form 5471) (Rev. 12-2020)

SCHEDULE Q (Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nur	mber
TRILINC GLOBAL IMPACT FUND, L	LC					36-47328	302
Name of foreign corporation					EIN (if any)	Reference ID r	number (see instructions)
TRILINC GLOBAL IMPACT FUND - 2	AFRICA	LATIN AME			364732802AL	36-4732802AI	LA
Complete a separate Schedule Q with resp	ect to ea	ach applicable catego	ory of income (see instru	uctions).			
A Enter separate category code with r							
B If category code "PAS" is entered or							
C If code "901j" is entered on line A, e							
Complete a separate Schedule Q for U.S. s			•		. ,		
D Indicate whether this Schedule Q is	_		.S. source income or	X Foreign so	ource income		
Complete a separate Schedule Q for FOGEI							
E If this Schedule Q is being complete		GEI or FORI income,	check this box				
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
of the foreign corporation (unless otherwise noted).	Country	Gross Income	Definitely Related Expenses	Related Person Interest Expense	Other Interest Expense	Research & Experimental Expenses	Other Expenses (attach schedule)
<u> </u>	Code		Ехрепзез	interest Expense	Expense	Liperises	(attacit scriedule)
1 Subpart F Income Groups							
a Dividends, Interest, Rents,							
Royalties, & Annuities (Total)		1,538,674.					371,723.
(1) Unit name: TRILING GLOBAL	CJ	1,538,674.					371,723.
(2) Unit name: b Net Gain From Certain Property							
Transactions (Total)							
(1) Unit name:(2) Unit name:							
c Net Gain From Commodities							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
d Net Foreign Currency Gain (Total)							
(1) Unit name:							
(2) Unit name:							
e Income Equivalent to Interest (Total)							
(1) Unit name:							
(2) Unit name:							
f Other Foreign Personal Holding							
Company Income (Total) (attach							
statement - see instructions).							
(1) Unit name:							
(2) Unit name:							
Important: See Computer-Generated Schedu	u le Q in i	nstructions.					

Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				1,166,951.					
(1)				1,166,951.					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
d									
(1)									
(2)									
е									
(1)									
(2)									
f									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		1,538,674.					371,723.

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

Schedule Q (Form 5471) (Rev. 12-2024)

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)									
h									
(1)									
(2)									
<u>i</u>							—		
(1)									
(2)									
_i									
(1)									
(2) k									
-К									
ı									
m									
2									
3									
(1)									
(2)									
4									
(1)									
(2)									
5		ented Sahadula O in inst		1,166,951.					

Important: See Computer-Generated Schedule Q in instructions.

Schedule Q (Form 5471) (Rev. 12-2024)

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

nternal Revenue Service		Identifying number	
TRILINC GLOBAL IMPACT FUND, LLC		36-4732802	
Name of foreign corporation	EIN (if any)	Reference ID number	(see instructions)
TRILINC GLOBAL IMPACT FUND - AFRICA LATIN AME	364732802AL	36-4732802ALA	
(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in	(d) Amount of E&P distribution in foreign corporation's functional currency
1 NO DISTRIBUTIONS	12/31/2024	NONE	NONE
i No Biblithorionb	12/31/2021	NONE	NONE
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			
23			
24 For Paperwork Reduction Act Notice, see instructions.			(Form 5471) (12-202

______ SCHEDULE C, LINE 17 - OTHER DEDUCTIONS _____ FUNCTIONAL U.S. CURRENCY DOLLARS _____ OPERATING EXPENSES 516,365. ______ TOTAL 516,365. SCHEDULE F - LINE 8 - OTHER INVESTMENTS _____ BEGINNING ENDING 14,919,119. **INVESTMENTS** 13,745,978. _____ 13,745,978. 14,919,119. TOTAL SCHEDULE F - LINE 13 - OTHER ASSETS BEGINNING ENDING _____ _____ OTHER ASSETS -438,844. -73,311. _____ -438,844. TOTAL -73,311. SCHEDULE F - LINE 19 - OTHER LIABILITIES

BEGINNING ENDING _____ 11,367,506. OTHER LIABILITIES 11,361,667. 11,367,506. TOTAL 11,361,667. ========= ========== -----

SCHEDULE H - LINE 2I - OTHER

NET ADDITIONS NET SUBTRACTIONS

UNREALIZED GAIN/(LOSS) 144,642.

TOTAL 144 C40

TOTAL 144,642.

TRILINC GLOBAL IMPACT FUND - AFRICA LATIN AMERICA meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

5471 5orm

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01/2024, and ending 12/31/2024

OMB No. 1545-0123

Attachment Sequence No. 121

Name of person filing this return	ame of person filing this return				A Identifying number					
TRILINC GLOBAL IM	IPACT FUNI), LLC					36-4	732802		
Number, street, and room or su	ite no. (or P.O. bo	ox number if mail is	not delivered to street	t address)	B Categor	y of filer (See i	nstructions.	Check applicat	ole box(es).):
1230 ROSECRANS AV	ENUE, SU	TE 605			1a X 1	b 1c 1	2 3	4 X 5a X]5b 5c	
City or town, state, and ZIP code						e total percen		oreign corpora	tion's voting	
MANHATTAN BEACH,	CA 90266				stock yo	u owned at th	e end of its a	annual accoun	ting period ₁	.00.0000 %
Filer's tax year beginning	01/0	1/2024 , and	d ending 12,	/31/202	24					
D Check box if this is a final Fo	orm 5471 for the	foreign corporation								
E Check if any excepted specif	ied foreign financ	ial assets are repor	ted on this form (see i	instructions).						🔲
F Check the box if this Form 54	471 has been co	mpleted using "Alte	ernative Information" u	ınder Rev. P	roc. 2019-40					🔲
G If the box on line F is checked	ed, enter the corr	esponding code for	"Alternative Information	on" (see insti	ructions)					
H Person(s) on whose behalf the	nis information ret	urn is filed:								
/4\ N = == =			(O) A dalar			(0)		(4) Chec	k applicabl	e box(es)
(1) Name			(2) Address			(3) Identify	ing number	Shareholder	Officer	Director
Important: Fill in all app	olicable lines	and schedule	s. All informatio	n must b	e in Eng	lish. All an	nounts m i	u st be stat	ted in U.	S. dollars
unless otherv	vise indicated	•								
1a Name and address of foreign	gn corporation						b(1) Emplo	yer identifica	ion number	r, if any
TRILINC GLOBAL IM	IPACT FUNI	O-WORKING	CAPITAL ASS	OCIATES	5					
OFFICES OF MAPLES	CORPORAT	TE SERVICE	LTD. P.O.	BOX 309	9		b(2) Refere	ence ID numbe	er (see instr	uctions)
UGLAND HOUSE, GRA	AND CAYMAN	N KY1-1104	CJ CJ				36-47328	02WCA		
							b(3) Previo	us reference I	D number(s	s), if any (see
							liistiat	otions)		
							c Count	ry under who	se laws inco	orporated
								CJ		
d Date of incorporation	e Principal plac	e of business	f Principal business code number	activity	g Princi	pal business a	ctivity	h Functional	currency co	ode
			Code Hamber							
01/01/2022	Cü	Г	5231	110	INVEST	MENTS		USD		
2 Provide the following inform	mation for the fo	reign corporation's	accounting period sta	ited above.						
a Name, address, and identi United States	ifying number of t	oranch office or age	ent (if any) in the	b If a U.S.	. income tax	return was file	d, enter:			
Officed States				(i)	Taxable inco	me or (loss)			come tax pa	
								(after	all credits)	
c Name and address of forei	ign corporation's	statutory or residen	t agent in country			(including cor				
of incorporation						dy of the books books and re			i corporatio	ni, anu
				TRILINC	GLOBAL II	MPACT FUND	WORKING	CAPITAL		
				OFFICES	OF MAPLES	S CORPORATE	,SERVICES	LIMITED, F	.0.	
				UGLAND I	HOUSE, GR	AND CAYMAN				
				CJ, KY1	-1104					STMT 1
Schedule A Stock o	f the Foreig	n Corporatio	n							
					(b	Number of sl	hares issued	and outstandi	ng	
(a) De	scription of each	class of stock		(i) Beginning				of annual	
					accounting	g period		accoun	ting period	
COMMON							1.			1.
For Paperwork Reduction	Act Notice, see	instructions.						Form	5471 (Re	ev. 12-2024)

Form 5471 (Rev. 12-2024) Page **2**

Schedule B Shareholders of F					
(a) Name, address, and identifying number of shareholder	(b	Corporation (see instructions) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period		(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDIN		1.	1.	1 0 /
1230 ROSECRANS AVENUE, SUITE 605					
MANHATTAN BEACH, CA 90266					
36-4732802					100.00000
Doroll Direct Shareholders of	f Foreign	Corporation (see instructions)			
				(c) Number of	(d) Number of
(a) Name, address, and identifying number of Also, include country of incorporatio or formation, if applicable.		(b) Description of each class of stock held be Note: This description should match the ordescription entered in Schedule A, col	orresponding	shares held at beginning of annual accounting period	shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN,	LTD.	ORDINARY		1.	1
OFFICES OF MAPLES CORPORATE					
UGLAND HOUSE, GRAND CAYMA, KY1-1104 CJ					
FOREIGNUS					

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

-				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
4)	4	Dividends	4		
Ĕ	5	Interest	5		-129,985.
Income	6a	Gross rents	6a		
=	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		-576,260.
	b	Foreign currency transaction gain or loss - realized	8b		
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		-706,245.
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
	b	Royalties and license fees	12b		
Suc	13	Interest	13		
; tio	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
De	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		169,783.
	18	Total deductions (add lines 11 through 17)	18		169,783.
	19	Net income or (loss) before unusual or infrequently occurring items,			
Net Income		and income tax expense (benefit) (subtract line 18 from line 10)	19		-876,028.
00	20	Unusual or infrequently occurring items	20		
7	21 a	Income tax expense (benefit) - current	21a		
Se	b	Income tax expense (benefit) - deferred	21b		
	22	Current year net income or (loss) per books (combine lines 19 through 21b) .	22		-876,028.
Other Comprehensive Income	23 a	Foreign currency translation adjustments	23a		
er ne	b	Other	23b		
Other prehen ncome	С	Income tax expense (benefit) related to other comprehensive income	23c		
שַּׁבּ	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b $$			
ပိ		less line 23c)	24		

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page 4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1 (Cash	1		
2a -	Trade notes and accounts receivable	2a		
b l	Less allowance for bad debts	2b	()	()
3 I	Derivatives	3		
4 I	Inventories	4		
5 (Other current assets (attach statement)	5		
6 I	Loans to shareholders and other related persons	6		
7 I	Investment in subsidiaries (attach statement)	7		
8 (Other investments (attach statement) SEE .STATEMENT . 2	8	4,424,931.	4,424,931.
9a l	Buildings and other depreciable assets	9a		
b l	Less accumulated depreciation	9b	()	()
10a l	Depletable assets	10a		
b l	Less accumulated depletion	10b	()	()
11 l	Land (net of any amortization)	11		
12 l	Intangible assets:			
а (Goodwill	12a		
b (Organization costs	12b		
c l	Patents, trademarks, and other intangible assets	12c		
d l	Less accumulated amortization for lines 12a, 12b, and 12c	12d	()	()
13 (Other assets (attach statement) SEE .STATEMENT . 2	13	-835,372.	-1,531,083.
14	Total assets	14	3,589,559.	2,893,848.
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16 (Other current liabilities (attach statement)	16		
17 I	Derivatives	17		
18 I	Loans from shareholders and other related persons	18		
19 (Other liabilities (attach statement) SEE .STATEMENT . 2	19	2,541,543.	2,610,694.
20 (Capital stock:			
a l	Preferred stock	20a		
b (Common stock	20b		
21 l	Paid-in or capital surplus (attach reconciliation)	21		
22 l	Retained earnings	22	1,048,016.	283,154.
23 l	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24	3,589,559.	2,893,848.

Schedule G Other Information

1301

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		Х
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		Х
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
-	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		Х
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
4a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
	payment made or accrued to the foreign corporation (see instructions)?		Х
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
	Enter the total amount of the base erosion tax benefits		
	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
- u	allowed under section 267A?		Х
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Form 5471 (Rev. 12-2024) Page **5**

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		Х
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		Х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		37
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
16	If "Yes," enter the amount		
10	the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		7.7
L	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(s) distribution(s) and acquisition(s)		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)\$		
	(2) The amount of such related party indeptedness		

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)					
			Yes	No			
20 a	During the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions						
				Х			
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.					
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$					
	(3) UTF	PR (or similar taxes)					

Form **5471** (Rev. 12-2024)

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-	473280	2				
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation						
	(see instructions)	1a		1	NONE		
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE		
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception						
	under section 954(c)(6)	1c		1	NONE		
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception						
	under section 954(c)(6)	1d		1	NONE		
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE		
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE		
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE		
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE		
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE		
3	Reserved for future use	3					
4	Factoring income	4		1	NONE		
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.						
5a	Section 245A eligible dividends (see instructions)	5a NONE					
b	Extraordinary disposition amounts (see instructions)	5b	5b NONE				
С	Extraordinary reduction amounts (see instructions)	5c	c NON				
d	Section 245A(e) dividends (see instructions)	5d		NONE			
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		1	NONE		
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE		
				Yes	No		
7a	Was any income of the foreign corporation blocked?				X		
b	Did any such income become unblocked during the tax year (see section 964(b))?				X		
	If the answer to either question is "Yes," attach an explanation.						
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at				
	any time during the tax year (see instructions)?				X		
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the (CFC yea	ır			
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	nges fro	m the		
	beginning to the ending balances.						
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of t		-				
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	nges fro	m the		
	beginning to the ending balances.						
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst						
		For	ո 5471	(Rev. 1	2-2024)		

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service				► Go to	www.irs.gov/	Form54	471 for	rins	structions	and the	latest information.			
Name of person filing Form 5471													Identifyin	g number
TRILINC GLOBAL IMP	PACT 1	FUND	, LLC										36-47	32802
Name of foreign corporation											EIN (if any)		Referenc	e ID number (see instructions)
TRILINC GLOBAL IMP												732802WCA		
a Separate Category (Enter co	ode - :	see instru	ctions.)									>	PAS
b If code 901j is entere	ed on li	ne a,	enter the	country code f	or the sanct	tioned	count	ry (see instru	ctions).			>	·
c If one of the RBT co	des is e	entere	ed on line	a, enter the co	untry code t	for the	treaty	coı	untry (see	instruct	ions)		>	-
Part I Taxes for W	hich a	Fore	ign Tax	Credit Is Allov	wed									
Section 1 - Taxes Paid or														
	(a) Name of Payor Entity				(b) EIN or Reference ID Number of Unsus			suspe	spended to W		(d) or U.S. Possession /hich Tax Is Paid ode - see instructions. eparate line for each.)	(e) Foreign Tax Year of F Entity to Which Tax R (Year/Month/Day	elates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)
1														
2														
3														
4														
Income Subject to Tax in the Foreign Jurisdictic (see instructions)	me Subject to Tax		rency in Tax Pai s Payable (in local cu		ax Paid cal cur	(j) x Paid or Accrued ral currency in which e tax is payable)		(k) Conversion Rate to U.S. Dollars	nversion Rate In U.S. Dollars		(m) In Functional Currency of Foreign Corporation			
1														
2														
3														
4														
5 Total (combine lines		_												
6 Total (combine lines	1 throu	ıgh 4	of columr	n (m))									▶	
Section 2 - Taxes Deeme	Paid	by Fo	reign Cor	poration										
Name of Lo	(a) Name of Lower-Tier Distributing Foreign Corporation			EIN or Refer Number of L Distributing Corpora	INTIMPER OF LOWER-HER I				S. Possess	(c) (d) Possession to Which Tax Is Paid PTEP C structions. Use a separate line for each.) (enter c		roup	(e) Annual PTEP Account (enter year)	
1														
2														
3														
4														
PTEP [Amount of the PTEP Group Taxes to PTEP		(i) Income Taxes Properly Attributable P and not Previously Deemed Paid (f)/column (g)) x column (h)) (USD)				
1								\perp						
2								\perp						
3								\perp						
4														
5 Total (combine lines	1 throu	ıgh 4	of columr	n (i)). Also repo	rt amount o	on Sche	edule I	E-1,	, line 6			. ▶		

Schedule E (Form 5471) (Rev. 12-2021) Name of foreign corporation Reference ID number (see instructions) EIN (if any) TRILINC GLOBAL IMPACT FUND-WORKING CAPITAL 36-4732802WCA Part II Election For tax years beginning after December 31, 2004, has an election been made under section 986(a)(1)(D) to translate taxes using the exchange rate on the date of payment? No If "Yes," state date of election ▶ Part III Taxes for Which a Foreign Tax Credit Is Disallowed (Enter in functional currency of foreign corporation.) (g) (i) EIN or Reference Suspended Name of Pavor Entity Section 901(i) Section 901(k) Section 901(m) U.S. Taxes Other Total ID Number Taxes and (I) of Payor Entity 1 2 3 In functional currency (combine lines 1 and 2).....▶ 4 In U.S. dollars (translated at the average exchange rate, as defined in section 989(b)(3) and related regulations (see instructions))...... Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Earnings and Profits (E&P) of Foreign Corporation Taxes related to: **IMPORTANT:** Enter amounts in U.S. dollars. (c) Residual Income (a) Subpart F Income Suspended Taxes Tested Income Balance at beginning of year (as reported in prior year Schedule E-1). -0--0-1a -0b 2 Taxes reported on Schedule E, Part I, Section 1, line 5, column (I) 4 6 Taxes reported on Schedule E, Part I, Section 2, line 5, column (i). 7 Taxes paid or accrued on current income/E&P or accumulated E&P (combine lines 1c 8 9 Taxes deemed paid with respect to inclusions (see instructions)...... 10 Taxes on amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P 11 12 Balance of taxes paid or accrued (combine lines 8 through 12 in columns (a), (b), and (c)) 13 14 Reserved for future use 15

16

Balance of taxes paid or accrued at the beginning of the next year. Line 16, columns (a), (b), and (c) must always equal zero. So, if necessary, enter negative amounts on line 15 of columns (a), (b), and (c) in amounts sufficient to reduce line 13, columns (a), (b), and (c) to zero. For the remaining columns, combine lines 8 through 12

Schedule E (Form 5471) (Rev. 12-2021) Page 3

Name of foreign corporation EIN (if any) Reference ID nu	umber (see instructions)						
TRILINC GLOBAL IMPACT FUND-WORKING CAPITAL 36-4732802WC	CA						
a Separate Category (Enter code - see instructions.)							
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)							
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)							
Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation (continued)	d)						

(e) Taxes related to previo	usly taxed E&P (see instructions)
-----------------------------	-----------------------------------

	(e) Taxes related to previously taxed E&P (see instructions)										
	(i) Reclassified section 965(a) PTEP	(ii) Reclassified section 965(b) PTEP	(iii) General section 959(c)(1) PTEP	(iv) Reclassified section 951A PTEP	(v) Reclassified section 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP	(viii) Section 951A PTEP	(ix) Section 245A(d) PTEP	(x) Section 951(a)(1)(A) PTEP	
1a											
b											
С											
2											
3a											
b											
4											
5											
6											
7											
8											
9											
10											
11											
12											
13											
14											
15											
16										<u> </u>	

Schedule E (Form 5471) (Rev. 12-2021)

SCHEDULE H (Form 5471) (Rev. December 2021)

Current Earnings and Profits

Attach to Form 5471.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form5471 for instruction in the Internal Revenue Service	tions and the latest information.	
Name of person filing Form 5471		Identifying number
TRILINC GLOBAL IMPACT FUND, LLC		36-4732802
Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILING GLOBAL IMPACT FUND-WORKING CAPITAL AS		36-4732802WCA

IMPORTANT: Enter the amounts on lines 1 through 5c in functional currency

	TANT. Enter the amounts on lines 1 through 50 m lanctions		• ,				
1	Current year net income or (loss) per foreign books of accou	nt				1	-876,028.
2	Net adjustments made to line 1 to determine current						
	earnings and profits according to U.S. financial and tax						
	accounting standards (see instructions):		Net Addi	tions	Net Subtractions		
а	Capital gains or losses	2a					
b	Depreciation and amortization	2b					
С	Depletion	2c					
d	Investment or incentive allowance	2d					
е	Charges to statutory reserves	2e					
f	Inventory adjustments	2f					
g	Income taxes (see Schedule E, Part I, Section 1, line 6,					1	
3	column (m), and Part III, line 3, column (i))	2g					
h	Foreign currency gains or losses	2h				1	
i	Other (attach statement) SEE STATEMENT 3	2i	57	6,260.			
3	Total net additions	3		6,260.		1	
4	Total net subtractions	4					
5 a						5a	-299,768.
b	DASTM gain or (loss) for foreign corporations that use DAS					5b	
С	Combine lines 5a and 5b and enter the result on li	•	•				
	through 5c(iii)(D) the portion of the line 5c amour				., .,		
	on those lines					5c	-299,768.
	(i) General category (enter amount on applicable S	chedul	le J. Part I.				
	line 3, column (a))			5c(i)			
	(ii) Passive category (enter amount on applicable S			()		1	
	line 3, column (a))			5c(ii)	-299,768.		
	(iii) Section 901(j) category:			,	•		
	(A) Enter the country code of the sanctioned count	trv 🕨					
	and enter the line 5c amount with respect		e sanctioned				
	country on this line 5c(iii)(A) and on the app						
	Part I, line 3, column (a)			5c(iii)(A)			
	(B) Enter the country code of the sanctioned count			(/ (/		1	
	and enter the line 5c amount with respect		e sanctioned				
	country on this line 5c(iii)(B) and on the app						
	Part I, line 3, column (a)			5c(iii)(B)			
	(C) Enter the country code of the sanctioned country						
	and enter the line 5c amount with respect		e sanctioned				
	country on this line 5c(iii)(C) and on the app						
	Part I, line 3, column (a)		•	5c(iii)(C)			
	(D) Enter the country code of the sanctioned count			(// /			
	and enter the line 5c amount with respect		e sanctioned				
	country on this line 5c(iii)(D) and on the app						
	Part I, line 3, column (a)		•	5c(jii)(D)			
d	Current earnings and profits in U.S. dollars (line				age exchange rate as		
-	defined in section 989(b)(3) and the related regulations (see				-	5d	-299,768.
е	Enter exchange rate used for line 5d				1.0000000		

For Paperwork Reduction Act Notice, see instructions.

Schedule H (Form 5471) (Rev. 12-2021)

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Attach to Form 5471.

OMB No. 1545-0123

► Go to www.irs.gov/Form5471 for instructions and the latest information.

Name	of person filing Form 5471			Identifying numb	Identifying number		
TRII	LINC GLOBAL IMPACT FUND, LLC			36-47328	302		
Name	of foreign corporation	EIN (if any)	Reference ID nur	nber (see instructions)		
TRII	JINC GLOBAL IMPACT FUND-WORKING CAPITAL AS			36-4732802WCF	A		
	Separate Category (Enter code - see instructions.)				AS		
			Functional Currency	Conversion Rate	U.S. Dollars		
1	Gross income (see instructions if cost of goods sold exceed gross receipts)						
2	Exclusions (see instructions if cost of goods sold exceed gross receipt	s)					
а	Effectively connected income 2a	,					
b	Subpart F income						
С	High-tax exception income per section						
	954(b)(4)						
d	Related party dividends 2d						
е	Foreign oil and gas extraction income 2e						
3	Total exclusions (combine lines 2a through 2e)	. 3					
4	Gross income less total exclusions (line 1 minus line 3) (se	e					
	instructions)	. 4					
5	Deductions properly allocable to amount on line 4						
6	Tested income (loss) (line 4 minus line 5) (see instructions)	. 6					
7	Tested foreign income taxes	_					
8	Qualified business asset investment (QBAI)						
9 a	Interest expense included on line 5 9a						
b	Qualified interest expense 9b						
С	Tested loss QBAI amount 9c						
d	Tested interest expense (line 9a minus the sum of line 9b and line						
_	9c). If zero or less, enter -0-						
10 a	Interest income included in line 4 10a	-					
b							

For Paperwork Reduction Act Notice, see instructions.

c Tested interest income (line 10a minus line 10b). If zero or less,

Schedule I-1 (Form 5471) (Rev. 12-2021)

SCHEDULE J (Form 5471)

(Rev. December 2020)

Department of the Treasury

Internal Revenue Service Name of person filing Form 5471

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471.

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

TRILING CAIGNAL IMPACT FIND-WORKING CAPITAL a Separate Category (Enter code - see instructions.) b if code 901 jis entered on line a, net rith country code for the sanctioned country (see instructions) Part Accumulated E&P of Controlled Foreign Corporation	Τ	RILINC GLOBAL IMPACT FUND, LLC					36-4732802		
a Separate Category (Enter code - see instructions.) b (Ende 90 pt) is entered on line a, enter the country code for the sanctioned country (see instructions) Composition Composi	Name	of foreign corporation			EIN (if any)	ı	Reference ID number (see instructions)		
b If code 901 is entered on line a, enter the country code for the sanctioned country (see instructions) Part I Accumulated EAP of Controlled Foreign Corporation I≥ Check the box if person filling return does not have all U.S. shareholders information to complete an amount in column (e) (see instructions) Important: Enter amounts in functional currency. Post 2017 Seals Not Provided an amount in column (e) (see instructions) Post 2017 Seals Not Provided Earning (post-1988 and pse-2018 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 and pse-2018 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 and pse-2018 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 and pse-2018 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 and pse-2018 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 and pse-2018 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 and pse-2018 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 and pse-2018 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 and pse-2018 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 section 990(x)3 balance) Post 2017 Seals Not Provided Earning (post-1988 section 990(x)3 balance) Post 2017 Seals	Т	RILINC GLOBAL IMPACT FUND-WORKING (CAPITAL			3	36-4732802WCA		
Commutated EAP of Controlled Foreign Corporation Complete an amount in column (e) (see instructions)	а	Separate Category (Enter code - see instructions.)					P A	S	
Example Exam	b	If code 901j is entered on line a, enter the country	code for the sanction	ed country (see instruc	ctions)		<u></u> ▶		
Important: Enter amounts in functional currency. Post-2017 EAP Not Post-2017 EAP Not Previously Taxed (post-2017 each more) Post-2017 each more post-2017 each m	Part	Accumulated E&P of Controlled Foreign	Corporation						
Post-186P kep Nover-196 Ear Place (post-2017 section (post-2017 sectio	Х	Check the box if person filing return does not have	all U.S. shareholders	information to compl	ete an amount in colun	nn (e) (see instruc	ctions).		
Previously Traced (pres-2017 section 950(c)(3) balance) 1a Balance at beginning of year (as reported on prior year Schedule J)	Impo	rtant: Enter amounts in functional currency.						E&P (see instructions)	
year Schedule J) -7,273. b Beginning balance adjustments (attach statement), c Adjusted beginning balance (combine lines 1a and 1b) -7,273. 2a Reduction for taxes unsuspended under anti-splitter rules b Disallowed deduction for taxes suspended under anti-splitter rules			Previously Taxed (post-2017 section	Undistributed Earnings (post-1986 and pre-2018	Previously Taxed (pre-1987 section	Deduction for	(i) Reclassified section		
b Beginning balance adjustments (attach statement), c Adjusted beginning balance (combine lines 1a and 1b) 7,273. 2a Reduction for taxes unsuspended under anti-spitter rules b Disallowed deduction for taxes suspended under anti-spitter rules . 3 Current year EAP (or deficit in EAP) (enter amount from applicable line 5c of Schedule H), -299,768. 4 EAP attributable to distributions of previously taxed EAP from lower-tier foreign corporation 5a EAP carried over in nonrecognition transaction, b Reclassify deficit in EAP se hovering deficit after nonrecognition transaction. 6 Other adjustments (attach statement), 7 Total current and accumulated EAP (combine lines 1c through 6)307,041. 8 Amounts reclassified to section 959(c)(2) EAP from section 959(c)(2) EAP from section 959(c)(3) EAP. 9 Actual distributions. 10 Amounts reclassified to section 959(c)(1) EAP from section 959(c)(1) EAP (see instructions) 11 Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) EAP (see instructions) 12 Other adjustments (attach statement). 14 Balance at beginning of next year (combine lines 7 through 13) -307,041.	1 a	Balance at beginning of year (as reported on prior							
b Beginning balance adjustments (attach statement), c Adjusted beginning balance (combine lines 1a and 1b) 7,273. 2a Reduction for taxes unsuspended under anti-spitter rules b Disallowed deduction for taxes suspended under anti-spitter rules . 3 Current year EAP (or deficit in EAP) (enter amount from applicable line 5c of Schedule H), -299,768. 4 EAP attributable to distributions of previously taxed EAP from lower-tier foreign corporation 5a EAP carried over in nonrecognition transaction, b Reclassify deficit in EAP se hovering deficit after nonrecognition transaction. 6 Other adjustments (attach statement), 7 Total current and accumulated EAP (combine lines 1c through 6)307,041. 8 Amounts reclassified to section 959(c)(2) EAP from section 959(c)(2) EAP from section 959(c)(3) EAP. 9 Actual distributions. 10 Amounts reclassified to section 959(c)(1) EAP from section 959(c)(1) EAP (see instructions) 11 Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) EAP (see instructions) 12 Other adjustments (attach statement). 14 Balance at beginning of next year (combine lines 7 through 13) -307,041.		year Schedule J)	-7,273.						
2a Reduction for taxes unsuspended under anti-splitter rules b Disallowed deduction for taxes suspended under anti-splitter rules. 3 Current year E&P (or deficit in E&P) (enter amount from applicable line 5c of Schedule H), —299.768. 4 E&P attributable to distributions of previously taxed E&P from lower-lier foreign corporation. 5a E&P carried over in nonrecognition transaction , b Reclassify deficit in E&P as hovering deficit after nonrecognition transaction ,	b								
b Disallowed deduction for taxes suspended under anti-splitter rules. Current year E&P (or deficit in E&P) (enter amount from applicable line 5c of Schedule H). E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation. 5a E&P carried over in nonrecognition transaction. b Reclassify deficit in E&P as hovering deficit after nonrecognition transaction. 6 Other adjustments (attach statement). 7 Total current and accumulated E&P (combine lines 1c through 6). 8 Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P. 9 Actual distributions. 10 Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P. Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P. 11 Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P is enstructions. 12 Other adjustments (attach statement). 13 Hovering deficit offset of undistributed post-transaction E&P (see instructions). 14 Balance at beginning of next year (combine lines 7 through 13) -307,041.	С	Adjusted beginning balance (combine lines 1a and 1b)	-7,273.						
anti-splitter rules	2a	Reduction for taxes unsuspended under anti-splitter rules							
3 Current year E&P (or deficit in E&P) (enter amount from applicable line 5c of Schedule H), —299,768. 4 E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation. 5a E&P carried over in nonrecognition transaction. b Reclassify deficit in E&P as hovering deficit after nonrecognition transaction. 6 Other adjustments (attach statement). 7 Total current and accumulated E&P (combine lines 1 through 6). —307,041. 8 Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P. 9 Actual distributions. 10 Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P from section 959(c)(2) E&P from section 959(c)(3) E&P. 11 Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions). 12 Other adjustments (attach statement). 13 Hovering deficit offset of undistributed post-transaction E&P (see instructions). 14 Balance at beginning of next year (combine lines 7 through 13). —307,041.	b	Disallowed deduction for taxes suspended under							
from applicable line 5c of Schedule H)299,768. 4 E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation. 5a E&P carried over in nonrecognition transaction . b Reclassify deficit in E&P as hovering deficit after nonrecognition transaction . 6 Other adjustments (attach statement) . 7 Total current and accumulated E&P (combine lines 1c through 6)307,041. 8 Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P		anti-splitter rules							
E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation	3	, , , , , , , , , , , , , , , , , , , ,							
E&P from lower-tier foreign corporation		from applicable line 5c of Schedule H)	-299,768.						
5a E&P carried over in nonrecognition transaction. b Reclassify deficit in E&P as hovering deficit after nonrecognition transaction. 6 Other adjustments (attach statement). 7 Total current and accumulated E&P (combine lines 1c through 6). 8 Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P 9 Actual distributions. 10 Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P 11 Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions). 12 Other adjustments (attach statement). 13 Hovering deficit offset of undistributed post-transaction E&P (see instructions). 14 Balance at beginning of next year (combine lines 7 through 13). 3 -307,041.	4	E&P attributable to distributions of previously taxed							
b Reclassify deficit in E&P as hovering deficit after nonrecognition transaction. 6 Other adjustments (attach statement). 7 Total current and accumulated E&P (combine lines 1c through 6). 8 Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P									
nonrecognition transaction. 6 Other adjustments (attach statement). 7 Total current and accumulated E&P (combine lines to through 6). 8 Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P. 9 Actual distributions. 10 Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P. 11 Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions). 12 Other adjustments (attach statement). 13 Hovering deficit offset of undistributed post-transaction E&P (see instructions). 14 Balance at beginning of next year (combine lines 7 through 13). -307,041.	5a	E&P carried over in nonrecognition transaction							
6 Other adjustments (attach statement). 7 Total current and accumulated E&P (combine lines 1c through 6)307,041. 8 Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P . 9 Actual distributions. 10 Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P . 11 Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions) 12 Other adjustments (attach statement) . 13 Hovering deficit offset of undistributed post-transaction E&P (see instructions) . 14 Balance at beginning of next year (combine lines 7 through 13) -307,041.	b	, ,							
Total current and accumulated E&P (combine lines 1c through 6). 8 Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P. 9 Actual distributions. 10 Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P. 11 Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions) 12 Other adjustments (attach statement). 13 Hovering deficit offset of undistributed post-transaction E&P (see instructions). 14 Balance at beginning of next year (combine lines 7 through 13) -307,041.									
1c through 6)	6	Other adjustments (attach statement)							
Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P	7	Total current and accumulated E&P (combine lines							
section 959(c)(3) E&P			-307,041.						
9 Actual distributions	8	` ` ` ` `							
Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P 11 Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions) 12 Other adjustments (attach statement) 13 Hovering deficit offset of undistributed post-transaction E&P (see instructions) 14 Balance at beginning of next year (combine lines 7 through 13) -307,041.									
section 959(c)(2) E&P 11 Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions) 12 Other adjustments (attach statement) 13 Hovering deficit offset of undistributed post-transaction E&P (see instructions) 14 Balance at beginning of next year (combine lines 7 through 13) -307,041.	9								
Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions) 12 Other adjustments (attach statement)	10	1							
and reclassified to section 959(c)(1) E&P (see instructions) 12 Other adjustments (attach statement)									
12 Other adjustments (attach statement)	11								
Hovering deficit offset of undistributed post-transaction E&P (see instructions)									
transaction E&P (see instructions)	12								
14 Balance at beginning of next year (combine lines 7 through 13) -307,041.	13								
			·						

aperwork Reduction Act Notice, see the instructions for Form 54/1.

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Part I	Accumulated E&P of Contr	olled Foreig	gn Corporation (conti	nued)			
			((e) Previously Taxed E	&P (see instructions)	
	(iii) General section 959(c)(1) PTEP	(iv) Reclass	sified section 951A PTEP	d section 951A PTEP (v) Reclassified section 245A(d) PTEP		(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a							
b							
С							
2a							
b							
3							
4							
5a							
b							
6							
7							
8							
9							
10							
11							
12							
13							
-14			(e) Previously Taxed E&F	(see instructions)			(f)
			(ix) Section 245A		(x) Sec	ction 951(a)(1)(A) PTEP	Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))
1a							-7,273.
b							
С							-7,273.
2a							
b							
3							-299,768.
4							
5a							
b							
6							227 241
8							-307,041.
8							
9							
10							
11							
13							
14							-307,041.

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2021)
Department of the Treasury
Internal Revenue Service

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of perso	on filing Form 5471					Identifying	number
TRILINC GLO	BAL IMPACT FUND, LLC					36-473280)2
Name of foreig	n corporation			EIN (if any)		Reference	ID number (see instructions)
TRILINC GLO	BAL IMPACT FUND-WORKIN	IG CAPITAL				36-473280)2WCA
the annual	accounting period betwe	een the foreign corpo	ration and the persons	tion. Enter the totals for listed in columns (b) th	hrough (f). All		
	slated from functional curr evant functional currency		-	n corporation's tax year. So nedule ▶	ee instructions.		
` '	Transactions of ign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or m sharehold controlled corporation than the U.S	der of foreian	(f) 10% or more U.S. shareholder of any corporation
	igii corporation		this return	this return	than the U.S filing this r	eturn)	controlling the foreign corporation
1 Sales of	stock in trade (inventory)						
2 Sales of	tangible property other						
than stoo	ck in trade						
3 Sales of	property rights (patents,						
trademar	ks, etc.)						
4 Platform	contribution transaction						
payment	s received						
5 Cost sha	aring transaction pay-						
ments re	ceived						
nical, m	sation received for tech- anagerial, engineering, tion, or like services						
7 Commis	sions received						
8 Rents, royal	ties, and license fees received						
9 Hybrid divid	ends received (see instructions)						
dividends, under sul	received (exclude hybrid deemed distributions opart F, and distributions sly taxed income)						
11 Interest	received						
12 Premium	s received for insurance						
or reinsu	rance						
13 Loan gua	arantee fees received						
14 Other amou	unts received (attach statement)						
15 Add lines	s 1 through 14						
16 Purchases	of stock in trade (inventory)						
17 Purchase	s of tangible property						
other tha	n stock in trade						
18 Purchase	s of property rights						
(patents,	trademarks, etc.)						
	contribution transaction						
payment	s paid						
20 Cost sharing	g transaction payments paid						
21 Compen	sation paid for tech-						
	anagerial, engineering,						
construc	tion, or like services						
22 Commiss	sions paid						
23 Rents, roy	alties, and license fees paid						
-	idends paid (see instructions)						
•	s paid (exclude hybrid					_	
dividend	s paid)						
26 Interest	paid						
27 Premiums p	aid for insurance or reinsurance						
28 Loan gua	arantee fees paid						
29 Other amou	unts paid (attach statement).						
00 4 1 / 11	40.45						
	s 16 through 29	e see the Instructions	for Form 5471		9,	hedule M	 (Form 5471) (Rev. 12-2021)
upo: W		-,			3((1) (11011 12 2021)

Name of person filing Form 5471	of person filing Form 5471									
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation					
31 Accounts Payable			2,604,415.							
32 Amounts borrowed (enter the maximum										
loan balance during the year) - see										
instructions										
33 Accounts Receivable										
34 Amounts loaned (enter the maximum loan										
balance during the year) - see instructions										

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471. ► Go to www.irs.gov/Form5471 for instructions and the latest information. OMB No. 1545-0123

mame c	person liling Form 5471		identifying nu	mber
TRIL	INC GLOBAL IMPACT FUND, LLC		36-4732	802
Name c	f U.S. shareholder		Identifying nu	mber
TRIL	INC GLOBAL IMPACT FUND, LLC		36-473	2802
		N (if any)	Reference ID	number (see instructions)
TRIL	INC GLOBAL IMPACT FUND-WORKING CAPITAL		36-473280	2WCA
	Separate Category (Enter code - see instructions.)		P	PAS
	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)			
Part				
		(a)	(b)	(c)
		Reclassified section	Reclassified section	General section
		965(a) PTEP	965(b) PTEP	959(c)(1) PTEP
1a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
СС	Adjusted beginning balance (combine lines 1a and 1b)			
2	Reduction for taxes unsuspended under anti-splitter rules			
_				
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation	1		
	Drawin why toyed F 9 D continued areas in nonrecognition transportion			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
	Other adjustments (attach statement)	•		
6	Total previously taxed E&P (combine lines 1c through 5)			
	Total previously taxed Ear (combine lines to through 3)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
		•		
8	Actual distributions of previously taxed E&P			
	1 222/ 22 22 23 111111111111111111111111	<u> </u>		
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see			
	instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			
For Pa	perwork Reduction Act Notice, see instructions.		Schedule P	(Form 5471) (Rev. 12-2020)

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. ago _
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a								
b								
с								
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
_ 2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Part	Previously Taxed E&P in U.S. Dollars (continued)											
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total				
1a												
b												
с												
_ 2												
3												
_4												
5												
6												
_ 7												
_ 8												
9												
10												
11												
12												

SCHEDULE Q (Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nur	nber
TRILINC GLOBAL IMPACT FUND, LI	LC					36-47328	02
Name of foreign corporation TRILINC GLOBAL	IMPAC	T FUND-WORKING	G CAPITAL		EIN (if any)	Reference ID r	number (see instructions)
ASSOCIATES						36-4732802W0	CA
Complete a separate Schedule Q with resp	ect to ea	ch applicable catego	ory of income (see instr	uctions).			
A Enter separate category code with re				,	•		
B If category code "PAS" is entered or							
C If code "901j" is entered on line A, e		•	• •	,			
Complete a separate Schedule Q for U.S. s			•		• •		
D Indicate whether this Schedule Q is	Ū		.S. source income or	X Foreign s	ource income		
Complete a separate Schedule Q for FOGEI							
E If this Schedule Q is being complete		GEI or FORI income,	check this box				
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
of the foreign corporation (unless otherwise noted).	Country Code	Gross Income	Definitely Related Expenses	Related Person Interest Expense		Research & Experimental Expenses	Other Expenses (attach schedule)
,	Oode		Елраносо	interest Expense	, Ехропос	Ехропосо	(attach schedule)
1 Subpart F Income Groups							
a Dividends, Interest, Rents, Royalties, & Annuities (Total)		B06 045					160 500
(1) Unit name: TRILING GLOBAL	CJ	-706,245. -706,245.					169,783. 169,783.
(2) Unit name:	CU	-700,245.					109,763.
b Net Gain From Certain Property							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
c Net Gain From Commodities							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
d Net Foreign Currency Gain (Total)							
(1) Unit name:							
(2) Unit name:							
e Income Equivalent to Interest (Total)							
(1) Unit name:							
(2) Unit name:							
f Other Foreign Personal Holding							
Company Income (Total) (attach							
statement - see instructions)							
(1) Unit name:							
(2) Unit name:							
Important: See Computer-Generated Schedu	<i>iie</i> 🔾 in ir	nstructions.					

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
_a				-876,028.					
(1)				-876,028.					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
d									
(1)									
(2)									
е									
(1)									
(2)									
f									
(1)	·								
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups							
g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:							
(2) Unit name:							
h Foreign Base Company Services	5						
Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Compan	,						
Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Othe							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							<u> </u>
5 Total		-706,245.					169,783.

Important: See Computer-Generated Schedule Q in instructions.

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)							\Box		
(2)									
h									
(1)									
(2)									
i									
(1)									
(2)									
(1)							\Box		
(2)									
k									
.									
<u> </u>									
3									
(1)									
(2)									
4									
(1)									
(2)									
5				-876,028.					

Important: See Computer-Generated Schedule Q in instructions.

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Interna	al Revenue Service	Go to www.irs.gov/Form5471 for in:	structions and the latest information.				
Name	of person filing Form 5	5471		Identifying number			
	NC GLOBAL IMPACT	FUND, LLC		36-4732802			
Name	of foreign corporation		EIN (if any)	Reference ID number	(see instructions)		
TRILI	NC GLOBAL IMPACT	FUND-WORKING CAPITAL AS		36-4732802WCA			
		(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&P distribution in foreign corporation's functional currency		
1	NON-TAXABLE RETU	RN OF BASIS IRC § 301(C)(2)	12/31/2024	3,898.	NONE		
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							
21							
22							
23							
24							
For Pa	aperwork Reductio	n Act Notice, see instructions.		Schedule R	(Form 5471) (12-2020)		

TRILINC GLOBAL IMPACT FUND, LLC TRILINC GLOBAL IMPACT FUND-WORKING CAPITAL

FORM 5471, PAGE 1 DETAIL

LINE 2D - LOCATION OF BOOKS AND RECORDS

ADDRESS LINE 1: OFFICES OF MAPLES CORPORATE ADDRESS LINE 2: SERVICES LIMITED, P.O. CITY: UGLAND HOUSE PROVINCE: COUNTRY: GRAND CAYMAN

COUNTRY: CJ
POSTAL CODE: KY1-1104

______ SCHEDULE C, LINE 17 - OTHER DEDUCTIONS _____ FUNCTIONAL CURRENCY U.S. DOLLARS _____ OPERATING EXPENSES 169,783. _____ 169,783. TOTAL SCHEDULE F - LINE 8 - OTHER INVESTMENTS _____ ENDING BEGINNING 4,424,931. **INVESTMENTS** 4,424,931. _____ 4,424,931. 4,424,931. TOTAL SCHEDULE F - LINE 13 - OTHER ASSETS BEGINNING ENDING _____ _____ -835,372. INTEREST RECEIVABLE -1,531,083. _____ -835,372. -1,531,083. TOTAL

SCHEDULE F - LINE 19 - OTHER LIABILITIES

BEGINNING ENDING

DUE TO/FROM INTERCOMPANY

2,541,543.

2,610,694.

TOTAL

2,541,543.

2,610,694.

SCHEDULE H - LINE 2I - OTHER

UNREALIZED GAIN/(LOSS)

TOTAL

NET ADDITIONS NET SUBTRACTIONS

576,260.

576,260.

TRILINC GLOBAL IMPACT FUND-WORKING CAPITAL ASSOCIATES meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.

5471 5orm

(Rev. December 2024)

Information Return of U.S. Persons With Respect to Certain Foreign Corporations

Go to www.irs.gov/Form5471 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01/2024, and ending 12/31/2024

OMB No. 1545-0123

Attachment Sequence No. 121

Name of person filing this return			, 3 3	A Identifying number						
TRILINC GLOBAL IM	IPACT FUNI	O, LLC					36-4	732802		
Number, street, and room or sui			not delivered to street	t address)	B Categor	y of filer (See			ole box(es).)):
1230 ROSECRANS AV	ENUE, SUI	ITE 605			1a X 1	b 1c	2 3	4 X 5a X	5b 5c	
City or town, state, and ZIP code					C Enter th	e total percer	tage of the fo	reign corpora	tion's voting	1
MANHATTAN BEACH,	CA 90266				stock yo	u owned at th	ne end of its a	nnual accoun	ting period ₁	.00.0000 %
Filer's tax year beginning	01/0	1/2024 , and	d ending 12,	/31/2024	4					
D Check box if this is a final Fo	orm 5471 for the	foreign corporation								
E Check if any excepted specifi	ed foreign financ	ial assets are repor	ted on this form (see i	nstructions).						
F Check the box if this Form 54	171 has been co	mpleted using "Alte	ernative Information" u	ınder Rev. Pro	oc. 2019-40	·				
G If the box on line F is checke	d, enter the corr	esponding code for	"Alternative Information	on" (see instru	uctions)					
H Person(s) on whose behalf th	is information ret	urn is filed:								
(1) Name			(2) Address			(3) Identify	ring number	(4) Chec	k applicable	e box(es)
(1) Name			(2) Address			(3) Identily	ang number	Shareholder	Officer	Director
Important: Fill in all app	olicable lines	and schedule	s. All informatio	n must be	e in Eng	lish. All ar	nounts m u	st be stat	ed in U.	S. dollars
unless otherv		-								
1a Name and address of foreign	n corporation						b(1) Employ	er identificat	ion number	r, if any
TRILINC GLOBAL IM										
OFFICES OF MAPLES			· ·	P.O. BO	X 309		b(2) Refere	nce ID numbe	er (see instr	uctions)
UGLAND HOUSE, GRA	ND CAYMAN	N KY1-1104	CJ CJ				36-473280			
							b(3) Previou	us reference I tions)	D number(s	s), if any (see
								,		
							c Countr	y under who	se laws inco	orporated
			I		T =			CJ		
d Date of incorporation	e Principal plac	e of business	f Principal business code number	activity	g Principal business a		ctivity	h Functional currency code		
01/01/2023	C	·	5231		INVEST	MENTS		USD		
2 Provide the following inform										
a Name, address, and identi United States	lying number of t	oranch office or age	ent (II any) in the			return was file	d, enter:			
				(i) T	axable inco	ome or (loss)	(ii) U.S. income tax pa			
							(after all credi		an credits)	
c Name and address of forei	an corporation's	ctatutany or reciden	t agent in country	d Nama an	d addross	(including co	rporato dopart	mont if applie	abla) of par	rean (or
of incorporation	•	statutory or residen	it agent in country			dy of the books				
TRILINC'GLOBAL IMPACT E		0 - TMT				books and re	,	ent		
OFFICES OF MAPLES CORPO						MPACT FUND-				
UGLAND HOUSE GRAND CAYN	MAN KYI-IIU4	CJ				S CORPORATE	, SERVICES	LIMITED, F	.0.	
						AND CAYMAN				ODMO 1
Schedule A Stock o	f the Fereig	n Corporatio	an .	CJ, KY1-	1104					STMT 1
Scriedule A Stock o	i tile i oreig	n Corporatio	<u>'11</u>		(h) Number of s	haree issued a	and outstandi	20	
(a) De	scription of each	class of stock		(:)	•	<u> </u>	ilaies issueu a			
(a) De	scription of each	class of stock			Beginning accounting				l of annual ting period	
COMMON							1.			1
COMMON						-	<u> </u>			1.
For Paperwork Reduction A	Act Notice. see	instructions.		1			1	Form	5471 (Re	ev. 12-2024)

Form 5471 (Rev. 12-2024)

Schedule B Shareholders of Fo	oreian C	orporation			r age 2
		orporation (see instructions)			
(a) Name, address, and identifying number of shareholder	(b	Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	d accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
TRILINC GLOBAL IMPACT FUND, LLC	ORDIN	ARY	1.	1.	
1230 ROSECRANS AVENUE, SUITE 605					
MANHATTAN BEACH, CA 90266					
36-4732802					100.00000
Part II Direct Shareholders of	Foreign	Corporation (see instructions)			
(a) Name, address, and identifying number of sh		(b) Description of each class of stock held	hy shareholder	(c) Number of	(d) Number of
Also, include country of incorporation or formation, if applicable.	arenoluer.	Note: This description should match the order of the description entered in Schedule A, co	corresponding	shares held at beginning of annual accounting period	shares held at end of annual accounting period
TRILINC GLOBAL IMPACT FUND - CAYMAN		ORDINARY		1.	1.
OFFICES OF MAPLES CORPORATE					
UGLAND HOUSE, GRAND CAYMA, KY1-1104 CJ					
FOREIGNUS					
		1		i .	1

Form 5471 (Rev. 12-2024) Page **3**

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. generally accepted accounting principles (GAAP). Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for dollar approximate separate transactions method (DASTM) corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	c	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
-	4	Dividends	4		
me	5	Interest	5		
ncome	6a	Gross rents.	6a		
=		Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8a	Foreign currency transaction gain or loss - unrealized	8a		
		Foreign currency transaction gain or loss - realized	8b		
	9	Other income (attach statement)	9		
	10	Total income (add lines 3 through 9)	10		
	11	Compensation not deducted elsewhere	11		
	12 a	Rents	12a		
	b	Royalties and license fees	12b		
us	13	Interest	13		
엹	14	Depreciation not deducted elsewhere	14		
Deductions	15	Depletion	15		
De	16	Taxes (exclude income tax expense (benefit))	16		
	17	Other deductions (attach statement - exclude income tax expense			
		(benefit))	17		6,071
	18	Total deductions (add lines 11 through 17)	18		6,071
	19	Net income or (loss) before unusual or infrequently occurring items,			
πe		and income tax expense (benefit) (subtract line 18 from line 10)	19		-6,071
Net Income	20	Unusual or infrequently occurring items	20		
드	21 a	Income tax expense (benefit) - current	21a		
Ne	b	Income tax expense (benefit) - deferred	21b		
	22	Current year net income or (loss) per books (combine lines 19 through 21b)	22		-6,071
ive	23 a	Foreign currency translation adjustments	23a		
ens ne	b	Other	23b		
Other prehen ncome	С	Income tax expense (benefit) related to other comprehensive income	23c		
Other Comprehensive Income	24	Other comprehensive income (loss), net of tax (line 23a plus line 23b			
_ ပိ		less line 23c)	24		

Form 5471 (Rev. 12-2024) Page 4

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Derivatives	3		
4	Inventories	4		
5	Other current assets (attach statement)	5		
6	Loans to shareholders and other related persons	6		
7	Investment in subsidiaries (attach statement)	7		
8	Other investments (attach statement)	8		
9a	Buildings and other depreciable assets	9a		
b	Less accumulated depreciation	9b	()	()
10 a	Depletable assets	10a		
b	Less accumulated depletion	10b	()	()
11	Land (net of any amortization)	11		
12	Intangible assets:			
а	Goodwill	12a		
b	Organization costs	12b		
С	Patents, trademarks, and other intangible assets	12c		
d	Less accumulated amortization for lines 12a, 12b, and 12c	12d		()
13	Other assets (attach statement)	13	85,534.	174,564
14	Total assets	14	85,534.	174,564
	Liabilities and Shareholders' Equity			
15	Accounts payable	15		
16	Other current liabilities (attach statement)	16		
17	Derivatives	17		
18	Loans from shareholders and other related persons	18		
19	Other liabilities (attach statement) SEE .STATEMENT . 2	19	617,658.	967,509
20	Capital stock:			
а	Preferred stock	20a		
b	Common stock	20b		
21	Paid-in or capital surplus (attach reconciliation)	21		
22	Retained earnings	22	-532,124.	-792,945
23	Less cost of treasury stock	23	()	()
24	Total liabilities and shareholders' equity	24	85,534.	174,564

Schedule G Other Information

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign		
	partnership?		X
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		Х
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as separate from		
-	their owner under Regulations sections 301.7701-2 and 301.7701-3 or did the foreign corporation own any foreign		
	branches (see instructions)?		Х
	If "Yes," you are generally required to attach Form 8858 for each entity or branch (see instructions).		
<i>1</i> a	During the tax year, did the filer pay or accrue any base erosion payment under section 59A(d) to the foreign		
∓ a	corporation or did the filer have a base erosion tax benefit under section 59A(c)(2) with respect to a base erosion		
			х
	payment made or accrued to the foreign corporation (see instructions)?		- 2\(\)
	If "Yes," complete lines 4b and 4c.		
b	Enter the total amount of the base erosion payments		
С	Enter the total amount of the base erosion tax benefits		
5a	During the tax year, did the foreign corporation pay or accrue any interest or royalty for which the deduction is not		
	allowed under section 267A?		X
	If "Yes," complete line 5b.		
b	Enter the total amount of the disallowed deductions (see instructions)		

Form 5471 (Rev. 12-2024) Page **5**

Schedule G Other Information (continued)

		Yes	No
6a	Is the filer claiming a foreign-derived intangible income (FDII) deduction (under section 250) with respect to any		
	transactions with the foreign corporation?		Х
	If "Yes," complete lines 6b, 6c, and 6d. See instructions.		
b	Enter the amount of gross receipts derived from all sales of general property to the foreign corporation that the		
	filer included in its computation of foreign-derived deduction eligible income (FDDEI) \$		
С	Enter the amount of gross receipts derived from all sales of intangible property to the foreign corporation that the		
	filer included in its computation of FDDEI		
d	Enter the amount of gross receipts derived from all services provided to the foreign corporation that the filer		
	included in its computation of FDDEI		
7	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
	If the answer to question 7 is "Yes," complete a separate Schedule G-1 for each cost sharing arrangement in		
	which the foreign corporation was a participant during the tax year.		
8	From April 25, 2014, to December 31, 2017, did the foreign corporation purchase stock or securities of a		
	shareholder of the foreign corporation for use in a triangular reorganization (within the meaning of Regulations		
_	section 1.358-6(b)(2))?		X
9a	Did the foreign corporation receive any intangible property in a prior year or the current tax year for which the U.S.		37
	transferor is required to report a section 367(d) annual income inclusion for the taxable year?		X
h	If "Yes," go to line 9b. Enter in functional currency the amount of the earnings and profits reduction pursuant to section 367(d)(2)(B) for		
b	the tax year		
10	During the tax year, was the foreign corporation an expatriated foreign subsidiary under Regulations section		
. •	1.7874-12(a)(9)?		х
	If "Yes," see instructions and attach statement.		
11	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		Х
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(G).		
12	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under		
	section 901(m)?		X
13	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		
	foreign taxes that were previously suspended under section 909 as no longer suspended?		X
14	Did you answer "Yes" to any of the questions in the instructions for line 14?		X
	If "Yes," enter the corresponding code(s) from the instructions and attach statement		
15	Does the foreign corporation have interest expense disallowed under section 163(j) (see instructions)?		X
4.0	If "Yes," enter the amount		
16	Does the foreign corporation have previously disallowed interest expense under section 163(j) carried forward to the current tax year (see instructions)?		Х
	If "Yes," enter the amount\$		21
17a	Did any extraordinary reduction with respect to a controlling section 245A shareholder occur during the tax year		
	(see instructions)?		Х
b	If the answer to question 17a is "Yes," was an election made to close the tax year such that no amount is treated		
	as an extraordinary reduction amount or tiered extraordinary reduction amount (see instructions)?		
18a	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest within the relevant safe-		
	haven range (100% to 130% of the applicable Federal rate (AFR) for the relevant term)?		Х
b	Did the filer have any loan to or from the foreign corporation to which the safe-haven rate rules of Regulations		
	section 1.482-2(a)(2)(iii)(B) are applicable, and for which the filer used a rate of interest outside the relevant safe-		
	haven range (100% to 130% of the AFR for the relevant term)?		X
19a	Did the filer issue a covered debt instrument in any of the transactions described in Regulations section 1.385-3(b)		
	(2) with respect to the foreign corporation during the tax year, or, did the filer issue or refinance indebtedness		
	owed to the foreign corporation during the 36 months before or after the date of a distribution or acquisition		
	described in Regulations section 1.385-3(b)(3)(i) made by the filer, and either the issuance or refinance of		
	indebtedness, or the distribution or acquisition, occurred during the tax year?		X
b	If the answer to question 19a is "Yes," provide the following. (1) The amount of such transaction(a) distribution(b), and acquisition(c).		
	(1) The amount of such transaction(s), distribution(s), and acquisition(s)		
	(2) The annount of Such related party indebtedness		
		1	

Form 5471 (Rev. 12-2024) Page **6**

Sche	edule G	Other Information (continued)		
			Yes	No
20 a	During	the tax year, did the foreign corporation pay or accrue any Top-up Tax? See instructions		
				Х
		nswer to question 20a is "Yes," enter the amount of each type of tax paid or accrued. See instructions.		
	(2) Qua	lified Domestic Minimum Top-up Tax (QDMTT) (or similar taxes)\$		
	(3) UTF	PR (or similar taxes)		

Form 5471 (Rev. 12-2024) Page **7**

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

If item H on page 1 is completed, a separate Schedule I must be filed for each Category 4, 5a, or 5b filer for whom reporting is furnished on this Form 5471. This Schedule I is being completed for:

Name	e of U.S. shareholder triling global impact fund, LLC Identifying number 36-4	732802	2					
1 a	Section 964(e)(4) subpart F dividend income from the sale of stock of a lower-tier foreign corporation							
	(see instructions)	1a		1	NONE			
b	Section 245A(e)(2) subpart F income from hybrid dividends of tiered corporations (see instructions)	1b		1	NONE			
С	Subpart F income from tiered extraordinary disposition amounts not eligible for subpart F exception							
	under section 954(c)(6)	1c		1	NONE			
d	Subpart F income from tiered extraordinary reduction amounts not eligible for subpart F exception							
	under section 954(c)(6)	1d		1	NONE			
е	Section 954(c) Subpart F Foreign Personal Holding Company Income (enter result from Worksheet A)	1e		1	NONE			
f	Section 954(d) Subpart F Foreign Base Company Sales Income (enter result from Worksheet A)	1f		1	NONE			
g	Section 954(e) Subpart F Foreign Base Company Services Income (enter result from Worksheet A)	1g		1	NONE			
h	Other subpart F income (enter result from Worksheet A)	1h		1	NONE			
2	Earnings invested in U.S. property (enter the result from Worksheet B)	2		1	NONE			
3	Reserved for future use	3						
4	Factoring income	4		1	NONE			
	See instructions for reporting amounts on lines 1, 2, and 4 on your income tax return.							
5a	Section 245A eligible dividends (see instructions)	5a		1	NONE			
b	Extraordinary disposition amounts (see instructions)							
С	Extraordinary reduction amounts (see instructions)	amounts (see instructions)						
d	Section 245A(e) dividends (see instructions)	5d		NONE				
е	Dividends not reported on line 5a, 5b, 5c, or 5d	5e		NONE				
6	Exchange gain or (loss) on a distribution of previously taxed earnings and profits	6		1	NONE			
				Yes	No			
7a	Was any income of the foreign corporation blocked?				X			
b	Did any such income become unblocked during the tax year (see section 964(b))?				X			
	If the answer to either question is "Yes," attach an explanation.							
8a	Did this U.S. shareholder have an extraordinary disposition (ED) account with respect to the foreign co	rporat	ion at					
	any time during the tax year (see instructions)?				X			
b	If the answer to question 8a is "Yes," enter the U.S. shareholder's ED account balance at the beginning of	f the C	CFC yea	r				
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the			
	beginning to the ending balances.							
С	Enter the CFC's aggregate ED account balance with respect to all U.S. shareholders at the beginning of the	ne CF0	C year					
	\$ and at the end of the tax year \$ Provide an attachment deta	iling a	ny char	iges fro	m the			
	beginning to the ending balances.							
9	Enter the sum of the hybrid deduction accounts with respect to stock of the foreign corporation (see inst							
		Forr	ո 5471	(Rev. 1	2-2024)			

JSA 4X1670 1.000

SCHEDULE E (Form 5471) (Rev. December 2021)

Income, War Profits, and Excess Profits Taxes Paid or Accrued

► Attach to Form 5471.

OMB No. 1545-0123

Internal	ment of the Treasury I Revenue Service				► Go to	www.irs.gov	/Form54	171 for	rins	structions	and the l	latest information.			
Name o	of person filing Form 5471													Identifying	g number
TRIL	LINC GLOBAL IM	PACT F	'UND	, LLC										36-47	32802
Name o	of foreign corporation											EIN (if any)		Reference	e ID number (see instructions)
TRIL	LINC GLOBAL IM	PACT F	'UND	-SPV										36-47	32802SPV
					•										GEN
b l	If code 901j is entere	ed on lin	ie a,	enter the	country code for	or the sanc	tioned (count	ry (s	see instru	ctions).			•	•
_ c	If one of the RBT co	des is e	ntere	d on line	a, enter the co	untry code	for the	treaty	coı	untry (see	instructi	ions)		<u> </u>	•
Part	Taxes for W	hich a	Fore	ign Tax	Credit Is Allov	wed									
Section	on 1 - Taxes Paid or	Accrue	d Dir	ectly by I	oreign Corpora	ation									
	(a) Name of Payor Entity				(b) EIN or Refu ID Numb Payor E	per of	1	(c) suspe Taxe	pended to WI		(d) or U.S. Possession Thich Tax Is Paid de - see instructions. eparate line for each.)	(e) Foreign Tax Year of F Entity to Which Tax Re (Year/Month/Day	elates	(f) U.S. Tax Year of Payor Entity to Which Tax Relates (Year/Month/Day)	
1															
2															
3															
4															
	(g) Income Subject to Tax in the Foreign Jurisdictic (see instructions)	1		e paid on e income,	(i) Local Curre Which Tax Is (enter code - see	Payable	(in lo	ax Paid	renc	y in which	1	(k) Conversion Rate to U.S. Dollars	(I) In U.S. Dollars (divide column (j) by column (k)))	(m) In Functional Currency of Foreign Corporation
1															
_ 2															
3															
4															
	Total (combine lines		_												
6	Total (combine lines	1 throu	gh 4	of columr	n (m))									<u>▶</u>	
Section	on 2 - Taxes Deeme	d Paid b	y Fo	reign Cor	poration								(d)		
	Name of Lo	wer-Tier D	(a) Distribu	ting Foreign	Corporation	EIN or Refer Number of L Distributing Corpora	rence ID ower-Tier Foreign ation	(E						roup code)	(e) Annual PTEP Account (enter year)
1															
2															
3															
4															
									(h) stal Amount of the PTEP Group Taxes With Respect to PTEP Group (USD)			(i) preign Income Taxes Properly Attributable o PTEP and not Previously Deemed Paid olumn (f)/column (g)) x column (h)) (USD)			
1									\perp						
2									+						
3									_						
4															
	Total (combine lines					rt amount o	on Sche	dule l	E-1,	, line 6			• •		
For Pa	nerwork Reduction A	rt Notice	ن ممء	netruction	e									Schodule	F (Form 5471) (Rev. 12-2021)

Schedule	e E (Form 5471) (Rev. 12-2021)								Page
Name of	foreign corporation				EII	N (if any)		Reference ID nur	nber (see instructions)
TRIL	INC GLOBAL IMPACT FUND-SPV							36-4732802SPV	
	Separate Category (Enter code-see instr								EN
	f code 901j is entered on line a, enter t								
	one of the RBT codes is entered on li	ine a, enter the c	ountry code for	the treaty country	(see instructions) -			· · · · · >	
Part I									
For tax	years beginning after December 31, 2			under section 9	86(a)(1)(D) to trans	slate taxes using	the exchange rate	e on the date of p	payment?
		e date of election							
Part I	Taxes for Which a Foreign Ta	x Credit Is Disa	llowed (Enter	in functional cu	urrency of foreign	corporation.)			
	(a)	(b) EIN or Reference	(c)	(d)	(e)	(f)	(g)	(h)	(i)
	Name of Payor Entity	ID Number	Section 901(j)	Section 901(k)	Section 901(m)	U.S. Taxes	Suspended Taxes	Other	Total
		of Payor Entity		and (I)			Taxes		
_1									
2									
	n functional currency (combine lines 1	•							
	n U.S. dollars (translated at the average					'	ns))		•
Sched	dule E-1 Taxes Paid, Accrued, or	Deemed Paid	on Earnings ar	nd Profits (E&F) of Foreign Corp				
IMPO	RTANT: Enter amounts in U.S. dollars.			-			Taxes related to:		
	TANT. Enter amounts in 0.3. dollars.				(a) Subpart F Income	(b) Tested Inco	ome Resid	(c) dual Income	(d) Suspended Taxes
1a	Balance at beginning of year (as repo	orted in prior year	Schedule E-1)		-0-	-0-		-0-	
b	Beginning balance adjustments (attac	ch statement)							
c	Adjusted beginning balance (combine	e lines 1a and 1b)							
2	Adjustment for foreign tax redetermin	ation							
3a	Taxes unsuspended under anti-splitter	r rules							
b	Taxes suspended under anti-splitter ru	ıles							
4	Taxes reported on Schedule E, Part I	, Section 1, line 5,	column (l)						
5	Taxes carried over in nonrecognition t	transactions							
6	Taxes reported on Schedule E, Part I	, Section 2, line 5,	column (i)						
_ 7	Other adjustments (attach statement).								
8	Taxes paid or accrued on current inco	ome/E&P or accu	mulated E&P (co	ombine lines 1c					
	through 7)								
9	Taxes deemed paid with respect to incl								
10	Taxes deemed paid with respect to a								
_11	Taxes on amounts reclassified to sec								
12	Other (attach statement)								
13	Balance of taxes paid or accrued (comb	bine lines 8 throug	jh 12 in columns	(a), (b), and (c))					
14	Reserved for future use								
15	Reduction for other taxes not deemed	d paid							
16	Balance of taxes paid or accrued at the beg	ginning of the next	ear. Line 16, colu	mns (a), (b),					
	and (c) must always equal zero. So, if neces	ssary, enter negativ	e amounts on line	15 of					
	columns (a), (b), and (c) in amounts sufficie	ent to reduce line 13	3, columns (a), (b),	and (c) to					
	zero. For the remaining columns, combine	e lines 8 through 12			-0-	-0-		-0-	
· <u></u>					·			Schodulo E (Eo	rm 5471) (Rev. 12-202

Name of foreign corporation EIN (if any) Referen				
TRILINC GLOBAL IMPACT FUND-SPV		36-4732802SPV		
a Separate Category (Enter code - see instructions.)		▶ GEN		
b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)		>		
c If one of the RBT codes is entered on line a, enter the country code for the treaty country (see instructions)				
Oakadala E.A. Tarras Baid, Asamad, an Daamad Baid an Asamadatad Esminus and Bustita (EOD) - (E! O	/('		

Schedule E-1 Taxes Paid, Accrued, or Deemed Paid on Accumulated Earnings and Profits (E&P) of Foreign Corporation (continued)

(e) Taxes related to previously taxed E&P (see instructions)

	m				to proviously to	1	1 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	I	1	
	(i) Reclassified section 965(a) PTEP	(ii) Reclassified section 965(b) PTEP	(iii) General section 959(c)(1) PTEP	(iv) Reclassified section 951A PTEP	(v) Reclassified section 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP	(viii) Section 951A PTEP	(ix) Section 245A(d) PTEP	(x) Section 951(a)(1)(A) PTEP
1a										
b										
С										
2										
3a										
b										
4										
5										
6										
7										
8										
9										
10										
11										
12										
13										
14										
15										
16										

SCHEDULE H (Form 5471) (Rev. December 2021)

Current Earnings and Profits

Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form5471 for instruction in the Internal Revenue Service	tions and the latest information.	
Name of person filing Form 5471		Identifying number
TRILINC GLOBAL IMPACT FUND, LLC		36-4732802
Name of foreign corporation	EIN (if any)	Reference ID number (see instructions)
TRILINC GLOBAL IMPACT FUND-SPV		36-4732802SPV

IMPORTANT: Enter the amounts on lines 1 through 5c in functional currency

1. Current year net income or (loss) per foreign books of account. 2. Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions): 3. Capital gains or losses. 4. Depretion. 5. Depletion. 6. Depletion. 7. Depletion. 7. Depletion. 8. Depletion. 8. Depletion. 8. Depletion. 8. Depletion. 9. De		TANT. Enter the amounts of times I through 50 in tunetone	- ourre	onloy.				
earnings and profile secording to U.S. financial and tax accounting standards (see instructions): a Capital gains or losses	1	Current year net income or (loss) per foreign books of accou	nt				1	-6,071.
earnings and profile secording to U.S. financial and tax accounting standards (see instructions): a Capital gains or losses	2							
accounting standards (see instructions): a Capital gains or losses. b Ceprelation and amortization. 2b b Ceprelation and amortization. 2c d d Investment or incentive allowance. 2d e Charges to statutory reserves. 2d e Charges to statutory reserves. 2d g Income taxes (see Schedule E, Part I, Section 1, line 6, column (m), and Part III, line 3, column (m)). 2g d d d Investment or incentive allowance. 2d c I g Income taxes (see Schedule E, Part I, Section 1, line 6, column (m), and Part III, line 3, column (m)). 2g d d d Investment or incentive allowance. 2d d Investment or incentive all		•						
a Capital gains or losses. b Depreciation and amortization. c Depletion . 2b		-		Net Addi	tions	Net Subtractions		
b Depreciation and amortization	а	- ,	2a					
c Depletion	b		2b					
d Charges to statutory reserves 2 column (m), and Part III, line 3, column (ii)	С		2c					
e Charges to statutory reserves f Inventory adjustments. 2	d		2d					
f Inventory adjustments. 2f g Income taxes (see Schedule E, Part I, Section 1, line 6, column (m), and Part III, line 3, column (ii) . 2g 1 Other (attach statement). 2i 3 Total net subtractions . 3 4 Total net subtractions . 4 5 Combine lines 5 and 5b and enter the result on line 5c. Then enter on lines 5c(ii), 5c(ii), and 5c(iii)(A) through 5c(iiii)(D) the portion of the line 5c amount with respect to the categories of income shown on those lines . (i) General category (enter amount on applicable Schedule J, Part I, line 3, column (a)). (ii) Section 901(j) category: (A) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(B) and on the applicable Schedule J, Part I, line 3, column (a). (ii) Enter the country code of the sanctioned country ▶ (G) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (iii) Enter the country code of the sanctioned country ▶ (G) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (iii) Enter the country code of the sanctioned country ▶ (C) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (iii) Enter the country code of the sanctioned country ▶ (C) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). (iii) Enter the country code of the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). (iii) Enter the country code of the sanction	е		2e					
g Income taxes (see Schedule E, Part I, Section 1, line 6, column (m), and Part III, line 3, column (i)) h Foreign currency gains or losses i Other (attach statement). 2	f		2f					
column (m), and Part III, line 3, column (i))	a							
h Foreign currency gains or losses	3	•	2q					
1 Other (attach statement). 21 3 Total net additions . 3 4 Total net subtractions . 4 5 Current earnings and profits (line 1 plus line 3 minus line 4). 5a — 6,071. 5 D DASTM gain or (loss) for foreign corporations that use DASTM (see instructions). 5b c Combine lines 5a and 5b and enter the result on line 5c. Then enter on those lines 5a and 5b and enter the result on line 5c. Then enter on those lines 5. 2 and 5b and enter the result on line 5c. Then enter on those lines 5. 2 and 5b and enter the result on the seem on those lines 5. 2 and 5b and enter the line 5c amount with respect to the categories of income shown on those lines	h							
Total net additions	i							
4 Total net subtractions	3	·						
5a Current earnings and profits (line 1 plus line 3 minus line 4). b DASTM gain or (loss) for foreign corporations that use DASTM (see instructions). c Combine lines 5a and 5b and enter the result on line 5c. Then enter on lines 5c(ii), 5c(iii), and 5c(iii)(A) through 5c(iii)(D) the portion of the line 5c amount with respect to on those lines. (i) General category (enter amount on applicable Schedule J, Part I, line 3, column (a)). (ii) Passive category (enter amount on applicable Schedule J, Part I, line 3, column (a)). (iii) Section 901(j) category: (A) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(A) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (D) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). (E) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). (E) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). 6c(iii)(D) 6 Current earnings and profits in U.S. dollars (line 5c translated at the average exchange rate, as defined in section 989(b)(3) and the related regulations (see instructions)).								
b DASTM gain or (loss) for foreign corporations that use DASTM (see instructions). c Combine lines 5a and 5b and enter the result on line 5c. Then enter on lines 5c(ii), 5c(ii), and 5c(iii)(A) through 5c(iii)(D) the portion of the line 5c amount with respect to the categories of income shown on those lines. (i) General category (enter amount on applicable Schedule J, Part I, line 3, column (a)). (ii) Passive category (enter amount on applicable Schedule J, Part I, line 3, column (a)). (iii) Section 901(j) category: (A) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(A) and on the applicable Schedule J, Part I, line 3, column (a). (B) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(B) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (D) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). 6c(iii)(C) 5c(iii)(D) 6 Current earnings and profits in U.S. dollars (line 5c translated at the average exchange rate, as defined in section 989(b)(3) and the related regulations (see instructions)).	_						5a	-6,071.
c Combine lines 5a and 5b and enter the result on line 5c. Then enter on lines 5c(ii), 5c(ii), and 5c(iii)(A) through 5c(iii)(D) the portion of the line 5c amount with respect to the categories of income shown on those lines. (i) General category (enter amount on applicable Schedule J, Part I, line 3, column (a)). (ii) Passive category (enter amount on applicable Schedule J, Part I, line 3, column (a)). (iii) Section 901(j) category: (A) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(A) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(B) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (D) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). 5c(iii)(C) (D) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). 5c(iii)(C) 5c(iii)(D) 4 Current earnings and profits in U.S. dollars (line 5c translated at the average exchange rate, as defined in section 989(b)(3) and the related regulations (see instructions)). 5c(iii)(D)	b							
through 5c(iii)(D) the portion of the line 5c amount with respect to the categories of income shown on those lines	С		•	,				
on those lines. (i) General category (enter amount on applicable Schedule J, Part I, line 3, column (a)). (ii) Passive category (enter amount on applicable Schedule J, Part I, line 3, column (a)). (iii) Section 901(j) category: (A) Enter the country code of the sanctioned country \(\bigsime\)						., ., .,		
(ii) General category (enter amount on applicable Schedule J, Part I, line 3, column (a))							5c	-6,071.
line 3, column (a)). (ii) Passive category (enter amount on applicable Schedule J, Part I, line 3, column (a)). (iii) Section 901(j) category: (A) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(A) and on the applicable Schedule J, Part I, line 3, column (a). (B) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(B) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (D) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). (D) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). (D) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). 5c(iii)(D) d Current earnings and profits in U.S. dollars (line 5c translated at the average exchange rate, as defined in section 989(b)(3) and the related regulations (see instructions)). 5d			chedu	le J. Part I.				
(ii) Passive category (enter amount on applicable Schedule J, Part I, line 3, column (a))					5c(i)			
line 3, column (a))								
(iii) Section 901(j) category: (A) Enter the country code of the sanctioned country ▶					5c(ii)	-6,071.		
(A) Enter the country code of the sanctioned country and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(A) and on the applicable Schedule J, Part I, line 3, column (a). (B) Enter the country code of the sanctioned country and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(B) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (D) Enter the country code of the sanctioned country and enter the line 5c amount with respect to the sanctioned country on this line 5c amount with respect to the sanctioned country on this line 5c amount with respect to the sanctioned country on this line 5c (iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country and enter the line 5c amount with respect to the sanctioned country on this line 5c (iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country and enter the line 5c amount with respect to the sanctioned country on this line 5c (iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country and enter the line 5c amount with respect to the sanctioned to the sanctioned country on this line 5c (iii)(D) and on the applicable Schedule J, Sc(iii)(D) d Current earnings and profits in U.S. dollars (line 5c translated at the average exchange rate, as defined in section 989(b)(3) and the related regulations (see instructions)). 5c(iii)(D)					,	,		
and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(A) and on the applicable Schedule J, Part I, line 3, column (a). (B) Enter the country code of the sanctioned country \(\bigcup_{\text{and}} \) and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(B) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country \(\bigcup_{\text{and}} \) and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (D) Enter the country code of the sanctioned country \(\bigcup_{\text{and}} \) and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country \(\bigcup_{\text{and}} \) and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country \(\bigcup_{\text{and}} \) 5c(iii)(C)			trv 🕨					
country on this line 5c(iii)(A) and on the applicable Schedule J, Part I, line 3, column (a)		• •	-	ne sanctioned				
Part I, line 3, column (a). (B) Enter the country code of the sanctioned country and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(B) and on the applicable Schedule J, Part I, line 3, column (a). (C) Enter the country code of the sanctioned country and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (D) Enter the country code of the sanctioned country and enter the line 5c amount with respect to the sanctioned country on this line 5c (iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). d Current earnings and profits in U.S. dollars (line 5c translated at defined in section 989(b)(3) and the related regulations (see instructions)). 5c(iii)(A) 5c(iii)(A) 5c(iii)(A) 5c(iii)(B)		•						
(B) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(B) and on the applicable Schedule J, Part I, line 3, column (a)					5c(iii)(A)			
and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(B) and on the applicable Schedule J, Part I, line 3, column (a)		• •						
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Part I, line 3, column (a). (C) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (D) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). d Current earnings and profits in U.S. dollars (line 5c translated at the average exchange rate, as defined in section 989(b)(3) and the related regulations (see instructions)). 5c(iii)(B) 5c(iii)(B) 5c(iii)(C)		•						
(C) Enter the country code of the sanctioned country and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a)					5c(iii)(B)			
and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (D) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). d Current earnings and profits in U.S. dollars (line 5c translated at defined in section 989(b)(3) and the related regulations (see instructions)). 5c(iii)(C) 5c(iii)(C) 5c(iii)(D) 5c(iii)(D)		. ,			(/ (/			
country on this line 5c(iii)(C) and on the applicable Schedule J, Part I, line 3, column (a). (D) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a). 5c(iii)(C) 5c(iii)(C) 5c(iii)(D) 4 Current earnings and profits in U.S. dollars (line 5c translated at the average exchange rate, as defined in section 989(b)(3) and the related regulations (see instructions)). 5d −6,071.		• •	-	ne sanctioned				
Part I, line 3, column (a)		•						
(D) Enter the country code of the sanctioned country ▶ and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a)		. , , , , , , , , , , , , , , , , , , ,		•	5c(iii)(C)			
and enter the line 5c amount with respect to the sanctioned country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a)		• •						
country on this line 5c(iii)(D) and on the applicable Schedule J, Part I, line 3, column (a)				ne sanctioned				
Part I, line 3, column (a)		·						
d Current earnings and profits in U.S. dollars (line 5c translated at the average exchange rate, as defined in section 989(b)(3) and the related regulations (see instructions))		, , , , , , , , , , , , , , , , , , , ,		-	5c(iii)(D)			
defined in section 989(b)(3) and the related regulations (see instructions))	Ч					age exchange rate as		
	u						5d	-6.071
e Entel exchange rate used for line 5d , , , , , , , , , , , , , ,	е	Enter exchange rate used for line 5d			_	1.000000	Ju	0,0.11

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE I-1 (Form 5471)

Information for Global Intangible Low-Taxed Income

(Rev. December 2021)

Department of the Treasury Internal Revenue Service

Attach to Form 5471.

OMB No. 1545-0123

▶ Go to www.irs.gov/Form5471 for instructions and the latest information. Name of person filing Form 5471 Identifying number

TRILINC GLOBAL IMPACT FUND, LLC 36-4732802 EIN (if any) Name of foreign corporation Reference ID number (see instructions) TRILINC GLOBAL IMPACT FUND-SPV 36-4732802SPV Separate Category (Enter code - see instructions.)

	, , , , , , , , , , , , , , , , , , , ,		Functional Currency	Conversion Rate	U.S. Dollars
1	Gross income (see instructions if cost of goods sold exceed gross				
	receipts)	1			
2	Exclusions (see instructions if cost of goods sold exceed gross receipts)				
а	Effectively connected income 2a				
b	Subpart F income 2b				
С	High-tax exception income per section				
	954(b)(4) 2c				
d	Related party dividends 2d				
е	Foreign oil and gas extraction income 2e				
3	Total exclusions (combine lines 2a through 2e)	3			
4	Gross income less total exclusions (line 1 minus line 3) (see				
	instructions)	4			
5	Deductions properly allocable to amount on line 4	5			
6	Tested income (loss) (line 4 minus line 5) (see instructions)	6			
7	Tested foreign income taxes	7			
8	Qualified business asset investment (QBAI)	8			
9 a	Interest expense included on line 5 9a				
b	Qualified interest expense 9b				
С	Tested loss QBAI amount 9c				
d	Tested interest expense (line 9a minus the sum of line 9b and line				
	9c). If zero or less, enter -0-	9d			
10 a	Interest income included in line 4 10a				
b	Qualified interest income				
С	Tested interest income (line 10a minus line 10b). If zero or less,				
	enter -0	10c			
or Pa	nerwork Reduction Act Notice, see instructions			Schedule I-1 (F	orm 5471) (Rev. 12-2021

For Paperwork Reduction Act Notice, see instructions.

SCHEDULE J (Form 5471)

Internal Revenue Service Name of person filing Form 5471

Accumulated Earnings & Profits (E&P) of Controlled Foreign Corporation

(Rev. December 2020) ► Attach to Form 5471. Department of the Treasury

▶ Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Identifying number

Τ	RILINC GLOBAL IMPACT FUND, LLC					36-4732802	
Name	of foreign corporation			EIN (if any)	R	Reference ID number (see instruc	tions)
Т	RILINC GLOBAL IMPACT FUND-SPV				3	6-4732802SPV	
а	Separate Category (Enter code - see instructions.)					▶ PA	S
	If code 901j is entered on line a, enter the country						
Part	Accumulated E&P of Controlled Foreign	Corporation					
Х	Check the box if person filing return does not have	all U.S. shareholders	' information to compl	lete an amount in colun	nn (e) (see instruc	tions).	
Impo	rtant: Enter amounts in functional currency.	(a)	(b)	(c)	(d)		E&P (see instructions)
		Post-2017 E&P Not Previously Taxed (post-2017 section 959(c)(3) balance)	Post-1986 Undistributed Earnings (post-1986 and pre-2018 section 959(c)(3) balance)	Pre-1987 E&P Not Previously Taxed (pre-1987 section 959(c)(3) balance)	Hovering Deficit a Deduction for Suspended Taxe	(i) Reclassified section	(ii) Reclassified section 965(b) PTEP
1 a	Balance at beginning of year (as reported on prior						
	year Schedule J)	-3,197.					
b	Beginning balance adjustments (attach statement)						
С	Adjusted beginning balance (combine lines 1a and 1b)	-3,197.					
2a	Reduction for taxes unsuspended under anti-splitter rules						
b	Disallowed deduction for taxes suspended under						
	anti-splitter rules						
3	Current year E&P (or deficit in E&P) (enter amount						
	from applicable line 5c of Schedule H)	-6,071.					
4	E&P attributable to distributions of previously taxed						
	E&P from lower-tier foreign corporation						
5a	E&P carried over in nonrecognition transaction						
b	Reclassify deficit in E&P as hovering deficit after						
	nonrecognition transaction						
6	Other adjustments (attach statement)						
7	Total current and accumulated E&P (combine lines						
	1c through 6)	-9,268.					
8	Amounts reclassified to section 959(c)(2) E&P from						
	section 959(c)(3) E&P						
_ 9	Actual distributions						
10	Amounts reclassified to section 959(c)(1) E&P from						
	section 959(c)(2) E&P						
11	Amounts included as earnings invested in U.S. property						
	and reclassified to section 959(c)(1) E&P (see instructions)						
12	Other adjustments (attach statement)						
13	Hovering deficit offset of undistributed post-						
	transaction E&P (see instructions)						
14	Balance at beginning of next year (combine lines 7 through 13)	-9,268.					
For E	Panerwork Reduction Act Notice see the Instructi	one for Form 5471				Schadula I (Fo	rm 5471) (Ray 12-2020)

aperwork Reduction Act Notice, see the instructions for Form 54/1.

JSA 4X1665 1.000

8372GK 1301 74929 V24-4.3T

Part I	Accumulated E&P of Contr	olled For	reign Corporation (contin	nued)			
				(e) Previously Taxed E	&P (see instructions)	
	(iii) General section 959(c)(1) PTEP	<i>(iv)</i> Rec	lassified section 951A PTEP	(v) Reclassified secti	ion 245A(d) PTEP	(vi) Section 965(a) PTEP	(vii) Section 965(b) PTEP
1a							
b							
С							
2a							
b							
3							
4							
5a							
b							
6							
7							
8							
9							
10							
11							
12							
13							
14			(e) Previously Taxed E&F	(see instructions)			(6)
	(viii) Section 951A PTEP		(ix) Section 245A			(f) Total Section 964(a) E&P (combine columns (a), (b), (c), and (e)(i) through (e)(x))	
1a							-3,197.
b							
С							-3,197.
2a							
b							
3							-6,071.
4							
5a							
b							
6							
7							-9,268.
7 8 9							
9							
10							
11							
12							
13							-9,268.

Part	II Nonpreviously Taxed E&P Subject to Recapture as Subpart F Income (section 952(c)(2))		
mpo	tant: Enter amounts in functional currency.		
1	Balance at beginning of year	1	
2	Additions (amounts subject to future recapture)	2	
3	Subtractions (amounts recaptured in current year)	3	
4	Balance at end of year (combine lines 1 through 3)	4	

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

OMB No. 1545-0123

(Rev. December 2021)

	partment of the Treasury ernal Revenue Service	► Go to www.irs.g	Attach to Fo ov/Form5471 for instr	orm 5471. uctions and the latest info	rmation.		
	me of person filing Form 5471					Identifying	number
'RI	LINC GLOBAL IMPACT FUND, LLC					36-473280)2
Var	me of foreign corporation			EIN (if any)		Reference	ID number (see instructions)
RI	LINC GLOBAL IMPACT FUND-SPV					36-473280	2SPV
the	portant: Complete a separate Sche annual accounting period betwee llars translated from functional curre	en the foreign corpor	ation and the persons	s listed in columns (b) th	rough (f). All	transaction amounts	on that occurred during must be stated in U.S.
Ent	ter the relevant functional currency a	and the exchange rate	used throughout this so	chedule >			
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or m sharehold controlled corporation than the U.S	der of foreign	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
_	01 (11:11:11:11:11:11:11:11:11:11:11:11:11:		tins retuin	tins retuin	filing this i	return)	loreign corporation
	Sales of stock in trade (inventory)						
2	Sales of tangible property other						
,	than stock in trade						
3	Sales of property rights (patents, trademarks, etc.)						
4	Platform contribution transaction						
	payments received						
5	Cost sharing transaction pay-						
	ments received						
6	Compensation received for technical, managerial, engineering, construction, or like services						
7	Commissions received						
8	Rents, royalties, and license fees received						
9	Hybrid dividends received (see instructions)						
10	Dividends received (exclude hybrid dividends, deemed distributions under subpart F, and distributions of previously taxed income)						
11	Interest received						
12	Premiums received for insurance						
	or reinsurance						
13	Loan guarantee fees received						
14	Other amounts received (attach statement)						
15	Add lines 1 through 14						
16	Purchases of stock in trade (inventory)						
17	Purchases of tangible property						
	other than stock in trade						
18	Purchases of property rights						
	(patents, trademarks, etc.)						
19	Platform contribution transaction						
	payments paid						
	Cost sharing transaction payments paid .						
21	Compensation paid for tech-						
	nical, managerial, engineering,						
	construction, or like services						
	Commissions paid						
	Rents, royalties, and license fees paid						
	Hybrid dividends paid (see instructions)						
25	Dividends paid (exclude hybrid dividends paid)						
26	Interest paid						
	Premiums paid for insurance or reinsurance						
	Loan guarantee fees paid						
	Other amounts paid (attach statement)						
	· · · · · ·						

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Schedule M (Form 5471) (Rev. 12-2021)

30 Add lines 16 through 29. . .

Name of person filing Form 5471				Identifying	g number
(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
31 Accounts Payable			967,131.		
32 Amounts borrowed (enter the maximum					
Ioan balance during the year) - see					
instructions					
33 Accounts Receivable					
34 Amounts loaned (enter the maximum loan					
balance during the year) - see instructions					

SCHEDULE P (Form 5471)

Previously Taxed Earnings and Profits of U.S. Shareholder of Certain Foreign Corporations

(Rev. December 2020)

Department of the Treasury Internal Revenue Service

► Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name o	f person filing Form 5471			Identifying nu	mber
TRIL	INC GLOBAL IMPACT FUND, LLC			36-473	2802
Name of	f U.S. shareholder			Identifying nu	mber
TRIL	INC GLOBAL IMPACT FUND, LLC			36-473	2802
Name o	f foreign corporation	EIN (if any)		Reference ID	number (see instructions)
TRIL	INC GLOBAL IMPACT FUND-SPV			36-473280	2SPV
а	Separate Category (Enter code - see instructions.)			▶ _ G	EN
	If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions)				
Part	Previously Taxed E&P in Functional Currency (see instructions)				
		(a)		(b)	(c)
		Reclassified section	Reclassi	fied section	General section
		965(a) PTEP	965(b) PTEP	959(c)(1) PTEP
1a	Balance at beginning of year (see instructions)				
b	Beginning balance adjustments (attach statement)				
С	Adjusted beginning balance (combine lines 1a and 1b)				
2	Reduction for taxes unsuspended under anti-splitter rules				
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporations	ion			
4	Previously taxed E&P carried over in nonrecognition transaction				
5	Other adjustments (attach statement)				
_					
6	Total previously taxed E&P (combine lines 1c through 5)				
_	A				
	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P				
•	A street distribution of any involved toward FOD				
8	Actual distributions of previously taxed E&P				
•	A				
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P				
10					
	instructions)				
44	Other adjustments (attach statement)				
11	Other adjustments (attach statement)				
12	Polance at haginning of next year (combine lines 6 through 11)				
12 For Pa	Balance at beginning of next year (combine lines 6 through 11)			Schedule P	(Form 5471) (Rev. 12-2020)

Part I	Previously Tax	ed E&P in Function	al Currency (see ins	tructions) (continue	d)			. ago _
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a								
b								
с								
2								
3								
4								
5								
6								
7								
8								
9								
10								
11								
12								

Part II Previously Taxed E&P in U.S. Dollars

		(a) Reclassified section 965(a) PTEP	(b) Reclassified section 965(b) PTEP	(c) General section 959(c)(1) PTEP
1 a	Balance at beginning of year (see instructions)			
b	Beginning balance adjustments (attach statement)			
c	Adjusted beginning balance (combine lines 1a and 1b)			
2	Reduction for taxes unsuspended under anti-splitter rules			
3	Previously taxed E&P attributable to distributions of previously taxed E&P from lower-tier foreign corporation			
4	Previously taxed E&P carried over in nonrecognition transaction			
5	Other adjustments (attach statement)			
6	Total previously taxed E&P (combine lines 1c through 5)			
7	Amounts reclassified to section 959(c)(2) E&P from section 959(c)(3) E&P			
8	Actual distributions of previously taxed E&P			
9	Amounts reclassified to section 959(c)(1) E&P from section 959(c)(2) E&P			
10	Amounts included as earnings invested in U.S. property and reclassified to section 959(c)(1) E&P (see instructions)			
11	Other adjustments (attach statement)			
12	Balance at beginning of next year (combine lines 6 through 11)			

Part	Previously Taxed E&P in U.S. Dollars (continued)							
	(d) Reclassified section 951A PTEP	(e) Reclassified section 245A(d) PTEP	(f) Section 965(a) PTEP	(g) Section 965(b) PTEP	(h) Section 951A PTEP	(i) Section 245A(d) PTEP	(j) Section 951(a)(1)(A) PTEP	(k) Total
1a								
b								
с								
_ 2								
_ 3								
_4								
_ 5								
6								
_ 7								
8								
_ 9								
10								
11								
12								

SCHEDULE Q (Form 5471) (Rev. December 2024) Department of the Treasury Internal Revenue Service

CFC Income by CFC Income Groups

Attach to Form 5471.

Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Name of person filing Form 5471						Identifying nu	ımber
TRILINC GLOBAL IMPACT FUND, LI	LC					36-4732	802
Name of foreign corporation					EIN (if any)	Reference ID	number (see instructions)
TRILINC GLOBAL IMPACT FUND-SPV						36-47328028	SPV
Complete a separate Schedule Q with resp	ect to ea	ach applicable catego	ory of income (see instru	uctions).			
A Enter separate category code with re	espect to	which this Schedule	e Q is being completed	d (see instructions	s for codes)	<u>PAS</u>	
B If category code "PAS" is entered or							
C If code "901j" is entered on line A, e							
Complete a separate Schedule Q for U.S. s			•				
D Indicate whether this Schedule Q is	_		.S. source income or	X Foreign s	ource income		
Complete a separate Schedule Q for FOGEI							
E If this Schedule Q is being complete		GEI or FORI income,	check this box				
Enter amounts in functional currency	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
of the foreign corporation (unless otherwise noted).	Country Code	Gross Income	Definitely Related Expenses	Related Person Interest Expense		Research & Experimental Expenses	Other Expenses (attach schedule)
,	Code		Lxperises	interest Expense	е схрепъе	Liperises	(attach schedule)
1 Subpart F Income Groups							
a Dividends, Interest, Rents,							
Royalties, & Annuities (Total)	CJ	NONE					6,071.
(1) Unit name: TRILINC GLOBAL (2) Unit name:	Cu	NONE					6,071.
b Net Gain From Certain Property							
Transactions (Total)							
(1) Unit name:(2) Unit name:							
c Net Gain From Commodities							
Transactions (Total)							
(1) Unit name:							
(2) Unit name:							
d Net Foreign Currency Gain (Total)							
(1) Unit name:							
(2) Unit name:							
e Income Equivalent to Interest (Total)							
(1) Unit name:							
(2) Unit name:							
f Other Foreign Personal Holding							
Company Income (Total) (attach							
statement - see instructions)							
(1) Unit name:							
(2) Unit name:							
Important: See Computer-Generated Schedu	<i>ıle Q</i> in ir	nstructions.					

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
а				-6,071.					
(1)				-6,071.					
(2)									
b									
(1)									
(2)									
С									
(1)									
(2)									
d									
(1)									
(2)									
е									
(1)									
(2)									
f									
(1)									
(2)									

Important: See Computer-Generated Schedule Q in instructions.

Enter amounts in functional currency of the foreign corporation (unless otherwise noted).	(i) Country Code	(ii) Gross Income	(iii) Definitely Related Expenses	(iv) Related Person Interest Expense	(v) Other Interest Expense	(vi) Research & Experimental Expenses	(vii) Other Expenses (attach schedule)
1 Subpart F Income Groups g Foreign Base Company Sales							
Income (Total)							
(1) Unit name:(2) Unit name:							
h Foreign Base Company Services Income (Total)							
(1) Unit name:							
(2) Unit name:							
i Full Inclusion Foreign Base Company Income (Total)							
(1) Unit name:							
(2) Unit name:							
j Insurance Income (Total)							
(1) Unit name:							
(2) Unit name:							
k International Boycott Income							
I Bribes, Kickbacks, and Other							
Payments							
m Section 901(j) income							
2 Recaptured Subpart F Income							
3 Tested Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
4 Residual Income Group (Total)							
(1) Unit name:							
(2) Unit name:							
5 Total		NONE					6,071.

Important: See Computer-Generated Schedule Q in instructions.

	(viii) Current Year Tax on Reattributed Income From Disregarded Payments	(ix) Current Year Tax on All Other Disregarded Payments	(x) Other Current Year Taxes	(xi) Net Income (column (ii) less columns (iii) through (x))	(xii) Foreign Taxes for Which Credit Allowed (U.S. Dollars)	(xiii) Average Asset Value	(xiv) High Tax Election	(xv) Loss Allocation	(xvi) Net Income After Loss Allocation (column (xi) minus column (xv))
1									
g									
(1)									
(2)									
h									
(1)									
(2)									
i									
(1)									
(2)									
_i									
(1)									
(2) k									
-К									
ı									
m									
2									
3									
(1)									
(2)									
4									
(1)									
(2)									
5		rated Sahadula O in inst		-6,071.					

Important: See Computer-Generated Schedule Q in instructions.

SCHEDULE R (Form 5471)

Distributions From a Foreign Corporation

(December 2020) Department of the Treasury Internal Revenue Service Attach to Form 5471.

► Go to www.irs.gov/Form5471 for instructions and the latest information.

OMB No. 1545-0123

Interna	Revenue Service	Go to www.irs.gov/Form5471 for ins	structions and the latest information		
Name	of person filing Form 5	471		Identifying number	
	NC GLOBAL IMPACT	FUND, LLC		36-4732802	
Name	of foreign corporation		EIN (if any)	Reference ID number	(see instructions)
TRILI	NC GLOBAL IMPACT	FUND-SPV		36-4732802SPV	T
		(a) Description of distribution	(b) Date of distribution	(c) Amount of distribution in foreign corporation's functional currency	(d) Amount of E&P distribution in foreign corporation's functional currency
1	NON-TAXABLE RETU	RN OF BASIS IRC § 301(C)(2)	12/31/2024	43,288.	NONE
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
	aperwork Reductio	n Act Notice, see instructions.	,	Schedule R	(Form 5471) (12-2020)

TRILINC GLOBAL IMPACT FUND, LLC TRILINC GLOBAL IMPACT FUND-SPV

FORM 5471, PAGE 1 DETAIL

LINE 2D - LOCATION OF BOOKS AND RECORDS

ADDRESS LINE 1: OFFICES OF MAPLES CORPORATE ADDRESS LINE 2: SERVICES LIMITED, P.O.

UGLAND HOUSE CITY: PROVINCE: COUNTRY: GRAND CAYMAN

CJ KY1-1104 POSTAL CODE:

SCHEDULE	С,	LINE	17	_	OTHER	DEDUCTIONS	
=======	===	=====	===	===	=====	=======	

	FUNCTIONAL CURRENCY	U.S. DOLLARS
OPERATING EXPENSES		6,071.
TOTAL		6,071.
SCHEDULE F - LINE 13 - OTHER ASSETS		

SCHEDULE	F -	LINE	13 -	OTHER	ASSETS

	BEGINNING	ENDING
INTEREST RECEIVABLE	85,534.	174,564.
TOTAL	85,534. ==========	174,564.

SCHEDULE F - LINE 19 - OTHER LIABILITIES

	BEGINNING	ENDING
ACCRUED OTHER EXPENSES	617,658.	967,509.
TOTAL	617,658.	967,509.

TRILINC GLOBAL IMPACT FUND-SPV meets the requirements under IRC section 1297 to be treated as a PFIC for U.S. Federal Income Tax purposes. (CFC) has made the election pursuant to IRC section 1295(b) to be treated as a Qualified Electing Fund. During the tax year, (CFC) earned QEF PTEP, which it subsequently distributed up the chain of ownership. The QEF PTEP and subsequent distribution has been reported and tracked on Schedule J rather than as a dividend distribution on Schedule M.